

APPROVAL OF PURCHASES OVER \$100,000

RECOMMENDED AWARD FOR APRIL 10, 2014, BOARD AGENDA

<u>PROJECT</u>	<u>DESCRIPTION</u>	<u>*M/WBE COMMIT</u>	<u>M/WBE ACTUAL</u>	<u>BIDS/RFP'S ISSUED</u>	<u>BIDS REC'D</u>	<u>** LOC</u>	<u>AWARDED TO</u>	<u>AMOUNT</u>	<u>BUDGET CHARGE</u>
13-10-01	RFP/Property and Flood Insurance	B-25%		45	6	H	Various Insurance Companies through Alliant Insurance Services, Inc.	Not To Exceed \$9,785,000	GF1 51-6428-911-99-940 940 FD1 35-6428-790-99-976 976
Note: This is to correct a typographical error from the March Agenda									
14-01-06	RFP/Title I, Part A, Supplemental Instructional Services for Eligible Private Non-Profit School Students	C-D		6	6	OT	Catapult Learning	Not To Exceed \$1,084,891	SR1-21-6299-679-41-CX2-CX2 SR1-21-6299-679-41-CA2-CA2 SR1-21-6299-679-41-CY2-CY2 SR1-21-6299-679-41-CE2-CE2
14-01-05	RFP/ Title II, Part A, Professional Development for Private Non-Profit School Teachers and Administrators.	C-D		6	4	OT	Catapult Learning	Not To Exceed \$800,000	SR1-13-6299-XXX-XX-WB4-WB4 SR1-41-6299-XXX-XX-WB4-WB4
13-10-07	RFP/ Preventive Maintenance of Chillers and Boilers	C-5% C-2%		26	6	H OT	American Mechanical Services, LLC Daikin Applied Americas Inc.	Not To Exceed \$750,000	GF1 51 6299 801 99 xxx 999 GF1 51 6299 803 99 xxx 999 GF1 51 6319 801 99 xxx 999 GF1 51 6319 803 99 xxx 999

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13-10-02	RFP/ Purchase and Repair of Forklifts and Pallet Jacks	C//4.95% C//0.75% C//0.02%		15	3	OT OT T	Crown Equipment Daily Equipment Co. dba Mitsubishi Forklift of Houston N.J. Malin & Associates, LLC	Not To Exceed \$400,000	GF1 51-6299-872-99-999-999 GF1 51-6639-872-99-933-933 FD1-35-6249-792-99-976-976 FD1-35-6639-791-99-977-977
13-12-03	RFP/Insulation/Abatement Supplies and Material	C-D	C-D	24	1	H	Abatix Corporation	Not To Exceed \$100,000	GF1-51-6319-801-99-602-999

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BB	MRO Supplies/Equipment						MSC Industrial Supply Co.	Not To Exceed \$1,500,000	School and Department Budgets
BB	Educational Materials						Kamico Instructional Media	Not To Exceed \$200,000	School and Department Budgets

These products assist educators to prepare students to meet the standards required on State assessment tests.

APPROVAL OF SOLE SOURCE ITEMS

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Sole Source	Text Books						College Board	Not To Exceed \$567,543	SR1-11-6321-876-10-MK2-MK2
The College Board through its Springboard division provides math textbooks for the district.									
Sole Source	STAAR Preparation Materials						Curriculum Associates	Not To Exceed \$200,000	School and Department Budgets
Curriculum Associates provides materials to help students prepare for the STAAR assessments.									
Sole Source	Text Books						College Board	Not To Exceed \$58,157	SR1-11-6321-929-10-MK1-MK1
This item is for the provision of textbooks for the HISD schools in the North Forest area.									

APPROVAL OF CONTRACT RENEWAL PURCHASES OVER \$100,000

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<u>PROJECT</u>	<u>DESCRIPTION</u>	<u>*M/WBE COMMIT</u>	<u>M/WBE ACTUAL</u>	<u>YEAR 2 OF 3</u>	<u>YEAR 3 OF 3</u>	<u>** LOC</u>	<u>AWARDED TO</u>	<u>AMOUNT</u>	<u>BUDGET CHARGE</u>
12-12-01	RFP/Purchase of Remanufactured Compatible and OEM Toner (Renewal)	B/20% A/100%	B/28.72% A/100%	X		H H	Enhanced Laser Products Today's Business Solutions	Not To Exceed \$4,000,000	School and Department Budgets
11-10-02	RFP/Plumbing Supplies and Materials, Drinking Fountains-Parts and Repair Services (Renewal)	C-D C-D C-D	C-D C-D C-D		X	H H H	City Supply Company, Inc. Rent-a-Drinking Fountain LTD Universal Plumbing Supply	Not To Exceed \$750,000	FD1-35-6319-794-99-976-976 GF1-51-6319-801-99-702-999
12-02-02	RFP/Grease Trap Services (Renewal)	B/20%	B/20.27%	X		H	Southwaste, LLC	Not To Exceed \$350,000	FD1-51-6249-791-977-977

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12-02-06	RFP/Rental of Refrigerated Truck, Bobtails and Other Vehicles (Renewal)	C/I/0% C/I/0%	C/I/0% C/I/29.97%	X		OT H	Penske Truck Leasing PV Rentals	Not To Exceed \$225,000	FD1-35-6269-792-99-976-976 Various School and Department Budget
11-10-15	RFP/ Fire Protection Sprinkler Systems: Inspection, Testing and Repairs Services (Renewal)	C-I-1%	C-I-1.39%		X	H	Texas Firecraft Technology, Inc	Not To Exceed \$150,000	GF1-51-6299-800-99-000-999 GF1-51-6299-801-99-000-999 GF1-51-6299-801-99-102-999 GF1-51-6299-801-99-202-999 GF1-51-6299-801-99-302-999 GF1-51-6299-801-99-702-999

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13-03-02	RFQ / Loss Recovery and Claim Preparation Services (Renewal)	C-I-2.94%	C-I-2.94%	X		H	Adjusters International	Not To Exceed \$90,000	GF1-51-6292-XXX-99-961-961
11-10-07	RFP/Data Integration Tool (Renewal Year 3 of 4)	C 0%	0%		X	OT	Informatica Corp	Not To Exceed \$52,779	GF1-53-6249-424-99-110-506

In support of the District's Data-Driven Accountability Strategic Initiative, the HISD Board of Education approved funding in September 2011 for the acquisition of a data integration tool, also referred to as an Extract, Transform, and Load (ETL) tool. This tool extracts information from the various data sources across HISD, transforms it and then loads it into the data warehouse. An effective ETL tool will support a key data warehouse development process to bring all data together in a standard, homogeneous environment.

11-09-03	RFQ/Financial Advisory Services (Renewal)				X	H	First Southwest Financial	No Cost to the District	
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The Houston Independent School District's (HISD) financial advisor performs numerous services, including analyzing existing debt, projecting revenue sources, preparing financial plans and funding recommendations, and participating in the planning of improvements. In addition, the financial advisor assists in all aspects of a bond-issuance program, including representation before rating agencies and advising the district in connection with any other financial issues that arise for which outside expertise is required. Payment for service will be paid from proceeds from the sale of debt transactions.

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13-02-03	RFP/457(b) Deferred Compensation Plan Provider (Renewal)	C/25% C/I/41% C/I/1% NA	C/9% C/I/29.8% C/I/1.42% NA	X		OT OT OT OT	Valic Security Benefits AXA Equitable Life Insurance Co. ING	No Cost to the District	

The District has sponsored a 457(b) deferred compensation plan since 1986 to all employees. This project sought service providers offering the best overall services and value to employees. The active providers continue to be AXA, Security Benefit, and VALIC. The provider ING was grandfathered, allowing existing clients to continue contributions but no new contracts may be opened.

Code Legend

M/WBE - Minority and Women Business Enterprises Percentage Notations

Option A - Certified M/WBE firm; Percentages greater than 100% indicates the M/WBE firm will also subcontract with other M/WBE firms.

Option B - Non M/WBE firm who will subcontract the indicated percentage with an M/WBE firm(s) to meet or exceed the district's goal.

Option C - Non M/WBE firm. If listed with percentage greater than 0%, the awardee will sub-contract with an M/WBE firm for a percentage less than the district's goal. If listed as C/I/X%, the awardee will participate under an indirect program for the percentage indicated. If listed as C/D, the awardee made direct contact with M/WBE firms regarding subcontracting opportunities but has no costs attributable as either indirect or direct costs with M/WBE suppliers.

BB
DIR
GSA
HCDE
HGAC
REGION IV
TASB
TBPC
TIPS
TCPN
TPASS
TXMAS
USC

The BuyBoard Cooperative
Texas Department of Information Resources
Federal General Services Administration Schedule 70
Harris County Department Of Education
Houston-Galveston Area Council
Region IV Education Service Center
Texas Association of School Boards
Texas Building and Procurement Commission
TIPS/TAPS Region 8 Interlocal Cooperative
The Cooperative Purchasing Network
Texas Procurement and Support Services
Texas Multiple Award Schedules
U. S. Communities

Other Status Options

NC) - Non-compliant ; NE) - Not evaluated; NFP) - Non-profit; P) - Pending Certification

LOC - Location

Houston (H); Texas (T); Out of State (O); Out of State with Local Office (OT).