



# BOND OVERSIGHT COMMITTEE WORKBOOK

Meeting January 31, 2017



[www.HoustonISD.org/Bond](http://www.HoustonISD.org/Bond)

Bond Oversight Committee Meeting  
January 31, 2017 | 8:30 a.m.

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It is the policy of the Houston Independent School District not to discriminate on the basis of age, color, handicap or disability, ancestry, national origin, marital status, race, religion, sex, veteran status, political affiliation, sexual orientation, gender identity and/or gender expression in its educational or employment programs and activities.





# Welcome

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## COMMITTEE MEMBERS

Michael G. Davis

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Robert M. Eury

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D.V. “Sonny” Flores

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Craig Johnson

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David Quan

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Phoebe Tudor

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Gary J. White

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# Bond Program Oversight Committee Charter

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## BACKGROUND

The Declaration of Beliefs and Visions for the Houston Independent School District (“HISD”, the “District”) states the primary goal of HISD is to increase student achievement. The District’s Bond Programs impact the following additional goals that exist to support the primary goal:

- **Goal 3: Provide a Safe Environment** — The District shall create a safe environment conducive to learning for all students and provide safety and security measures at District schools and facilities, and while attending District-related events.
- **Goal 4: Increase Management Effectiveness and Efficiency** — The District shall have a decentralized organizational structure that will promote autonomy and innovation in schools. With a districtwide commitment to performance over compliance and a shared accountability system in place, the District shall employ best practices of administrative principles to make optimal use of District resources and taxpayer dollars.
- **Goal 5: Improve Public Support and Confidence in Schools** — The schools belong to the people; hence, the board, administration, and support staff are public servants who exist to support the schools and the relationship between teachers, students, and parents. Public confidence will increase as the District increases transparency, accountability at all levels, and meaningful engagement of the community.
- **Goal 6: Create a Positive District Culture** — The District’s clearly articulated purpose will serve as the catalyst for creating a powerful sense of community and a shared direction among personnel, parents, students, and the public. Because the District realizes the value of investing in human capital, the District will work to attract and retain the best teachers and staff members, and create working conditions in which their talents can flourish.

The Bond Program Oversight Committee (“Committee”) plays a critical, strategic role in assisting the District while completing these goals.

## PURPOSE OF CHARTER

The Board of Education (“Board”) for the District desires to make continual improvements to existing programs. As a result, the Bond Program Oversight Committee Charter (“Charter”) is adopted to explain the mission, purpose, structure, membership, duties, responsibilities, and expectations. This Charter supersedes the previously adopted charter dated August 30, 2010.

## COMMITTEE MISSION

The HISD Board, in response to community interest in the effective and efficient use of bond proceeds, has established a mechanism to encourage greater accountability, transparency, public support, and confidence by creating the Committee. The Committee is an independent citizens’ Committee that is responsible to the Superintendent, Board, and general public (in that order).

The Committee’s charge is to monitor all applicable Bond funded construction projects and help interested Houstonians to stay informed about new construction and renovation projects in the District. Its purpose is to monitor performance and compliance in order to confirm that HISD implements Bond Program work in conformance with the program approved by the Board and make recommendations to maximize available resources to achieve construction goals in the most effective and cost efficient manner. Its focus should be oversight rather than limited to hindsight.



**COMMITTEE STRUCTURE AND MEMBERSHIP**

- a) The Committee has up to nine voting members, including a Chairperson and Vice Chairperson, who are appointed by the Superintendent. Formal action from the Committee requires a majority vote of the quorum present. Individual members of the Committee shall not exercise authority for the Committee as a whole and shall not act independently of the Committee. Written applications will be reviewed by members of the District's Executive Leadership team for each applicant's experiences and qualifications. The Executive Leadership team will submit recommendations to the Superintendent for approval and appointment to the Committee.
- b) Appointments will be staggered for one year and two year terms. Terms may be extended for additional one or two year terms upon approval by the Superintendent.
- c) The Committee will approve meeting minutes, review and approve the reasonableness of reports from the District, and approve the issuance of status reports and other communications from the Committee.
- d) All meetings will be open to the general public.
- e) Membership on the Committee shall consist of interested persons from the following groups who can remain objective and independent with the District's best interest at heart:
  - 1. Special preference for members with expertise or knowledge in the areas of building design/engineering, construction, construction project management, and/or finance.
  - 2. Members active in a business organization representing the business community located in the District.
  - 3. Members who are parents or guardians of a child enrolled in the District and also active in a parent-teacher organization.
  - 4. Members of the community at-large.
- f) The Committee members receive no direct or indirect compensation from the District for their services as members of the Committee.
- g) The Committee members may not have an active contract or be seeking a contract with the District or with any contractor or sub-contractors associated with the Bond Programs.
- h) The Committee may not include any employee or official of the District, or any vendor, contractor or consultant of the District.
- i) A Committee member serves the general interest of the public as opposed to any personal interest or special interest group.
- j) If a Committee member moves outside of the District's geographic boundaries, resigns, violates the Ethics Policy contained herein, fails to attend two consecutive Committee meetings without reasonable excuse, or otherwise becomes unable to serve on the Committee, the Superintendent may declare the position on the Committee to be vacant and appoint another qualified person to the Committee.

## COMMITTEE DUTIES AND RESPONSIBILITIES

The Committee shall inform the Superintendent, Board, and general public (in that order) concerning the District's overall project management of all Bond Programs, including but not limited to:

- a) Review periodic reports produced by the District to verify effective and efficient use of bond proceeds and compliance with the purposes set forth in the Bond Programs as approved by the Board. See reports issued by the District in the "District Duties and Responsibilities" section below.
- b) Ensure that bond revenues are expended for the purpose set forth in the Bond Programs as approved by the Board of Education, and that any deferred proposals or plans where considered necessary are appropriate.
- c) Validate that no bond funds are used for any teacher or administrative salaries or other school operating expense, other than administrative salaries whose primary purpose is to manage the District's Bond Programs.
- d) Review efforts by the District to maximize bond revenues by balancing best value, quality, and efficiency in meeting the District's goals and priorities.
- e) Evaluate risks and related controls associated with the District's Bond Programs, determine focus areas and strategic approach to review, and communicate any findings and recommendations for improvement via a periodic independent report to the Superintendent, Board, and general public. To maximize these efforts, the Committee may recommend the performance of specific audit projects based on its risk assessments and communications to the Board Audit Committee and HISD Office of Inspector General.
- f) Coordinate with the Superintendent's designee to visit District facilities and grounds for which bond proceeds have been or will be expended, in accordance with any necessary access procedures.
- g) Review copies of other bond reports published by the District.
- h) Review any performance audits of the District's Bond Programs to ensure the District is taking appropriate action to remediate any deficiencies identified in such reports.
- i) Review operational audits conducted by the HISD Office of Inspector General to ensure the adequacy of scope, management action plans, and remediation efforts of the District.
- j) Review any financial audits of the District's Bond Programs to ensure the District is taking appropriate action to remediate any deficiencies identified in such reports.
- k) Provide periodic status reports and an annual report regarding the results of its activities, in addition to any Committee findings, recommendations, and management action plans, to the Superintendent and Board. These reports should include the Committee's opinion regarding the District's remediation efforts for any recommendations included in the performance audits, operational audits, or financial audits mentioned above and will be made available to the general public by inclusion on the District's website and other communication avenues.
- l) Perform other reasonable duties requested by the Superintendent.
- m) Disclose and sign an annual conflict of interest statement for existing conflicts and re-submit if any conflicts arise during a Committee member's tenure.

- n) Any perceived allegation of wrongdoing; potential waste, fraud, misuse or abuse; or non-compliance with Local, State, Federal laws/regulations, or District policies that becomes known to the Committee shall be communicated to the Superintendent, who shall refer such matters to the Board, Ethics and Compliance Officer, Office of Inspector General, and outside legal counsel where appropriate.

The Committee provides counsel and input to the administration and the Board, but it does not have management or policy-setting responsibilities. Also, the Committee does not have a fiduciary responsibility to the District or Board, nor are its members personally liable to the District or Board. The Committee is not responsible for:

- a) Approval of construction contracts or change orders;
- b) Appropriation of construction funds;
- c) Handling of legal matters;
- d) Approval of construction plans and schedules;
- e) Approval of the District's maintenance plan;
- f) Approval of the sale of bonds;
- g) Establishment of priorities and order of construction for the bond projects;
- h) Selection of architects, engineers, construction managers, project managers, and such other professional service firms;
- i) Approval of the design for each project including exterior materials, paint color, interior finishes, site plan and construction means or methods;
- j) Selection of independent audit firm(s), performance audit consultants and such other consultants as are necessary to support the performance of the Bond Programs;
- k) Setting or approving schedules of design and construction activities;
- l) Investigations of alleged wrongdoing; potential waste, fraud, misuse or abuse; or non-compliance with Local, State, Federal laws/regulations, or District policies.
- m) Directing the activities of staff or consultants; or
- n) Activities, roles or responsibilities that have been delegated to staff or consultants by the Superintendent or his designee.

## **COMMITTEE MEETINGS**

- a) The Committee shall meet at least quarterly to review the District's Bond Program's status and related information, and to perform other duties as provided herein. The Superintendent, Chairperson, or Vice Chairperson may convene additional meetings, if necessary.
- b) All Committee meetings shall be held within the District's geographic boundaries.
- c) Minutes will be prepared by a representative of the District and will be distributed to the Committee within 15 business days. The minutes will be voted upon for the record at the next scheduled Committee meeting.

**DISTRICT DUTIES AND RESPONSIBILITIES**

- a) The Chief Operating Officer shall act as the Superintendent's designee to the Committee.
- b) The Superintendent or his designee shall oversee management's action plan to respond to any written report from the Committee with findings or suggestions for improvement within 15 business days. All recommendations and management action plans from inception to date will be tracked and made available to the Committee and Board. The District's website and other communication avenues will also publicize the Committee's report and management's action plan for use by the general public.
- c) The District shall have a commitment to the Committee, provide open communication, and provide necessary technical and administrative assistance in a timely fashion as follows:
  - 1. Provision of a meeting room, including any necessary audio/visual equipment;
  - 2. Preparation and copies of any documentary meeting materials, such as agendas and reports; and distribution of those materials to the Committee in a timely manner;
  - 3. Provision of a quarterly summary progress report covering the Bond Programs;
  - 4. Access to other information to effectively perform its oversight function.
  - 5. Retention of all Committee meeting records, and providing public access to such records on the District's website; and
  - 6. Notify the public of Committee meeting times and locations. The meetings are open to the public.
- d) Summary progress reports will communicate and provide an explanation for the following attributes in a clear concise manner. As part of reporting, HISD will identify projects that experience a significant impact to schedule, budget, or scope of work. Detail reports can be provided upon the Committee's request.
  - 1. Project schedules with anticipated completion dates and current status.
  - 2. Project scope
  - 3. Contingency report (change allowance, encumbrances, and available budget)
  - 4. Expenditure reports
  - 5. Status of Minority/or Woman Owned Business Enterprise (M/WBE)
- e) The appropriate District staff, District consultants, and/or designees shall attend all Committee proceedings in order to provide a status update for their area of responsibility as it relates to the Bond Programs and answer any questions from Committee members.
- f) The Office of Inspector General will consider the input and specific audit requests of the Committee and HISD management during its development of the Annual Audit Plan. Audit projects conducted by the Office of Inspector General will be completed by the issuance of a formal audit report, which will be provided to the Board Audit Committee and made available to the Committee. Such reports will be publicized on the District's website for use by the general public.

- g) The District acknowledges that the Committee may request certain information that is sensitive or legally privileged. The District will use the counsel of its legal advisor to comply with such requests within the limits of Texas law and the best interest of the District.

## **ETHICS POLICY**

This Ethics Policy provides general guidelines for Committee members to follow in carrying out their roles. Not all ethical issues that Committee members face are covered in this Policy. However, this Policy captures some of the critical areas that help define ethical and professional conduct for Committee members. The provisions of this Policy were developed from existing laws, rules, policies and procedures as well as from concepts that define generally accepted good business practices. Committee members are expected to strictly adhere to the provisions of this Ethics Policy.

## **POLICY**

**CONFLICT OF INTEREST.** A Committee member shall not make or influence a District decision related to: (1) any contract funded by bond proceeds or (2) any construction project that will benefit the Committee member's outside employment, business, or provide a financial benefit to the Committee member or a family member, such as a spouse, child, parent, or sibling.

**OUTSIDE EMPLOYMENT.** A Committee member shall not use his or her authority over a particular matter to negotiate future employment with any person or organization that relates to: (1) any contract funded by bond proceeds; or (2) any construction project. A Committee member shall not make or influence a District decision related to any construction project involving the interest of a person with whom the member has an agreement concerning current or future employment, or remuneration of any kind. For a period of one (1) year after leaving the Committee, a former Committee member may not represent any person or organization for compensation in connection with any matter pending before the District that, as a Committee member, he or she participated in personally and substantially.

**COMMITMENT TO UPHOLD LAW.** A Committee member shall uphold the federal and Texas Constitutions, the laws and regulations of the United States and the State of Texas, and the policies, procedures, rules and regulations of the Houston Independent School District.

**COMMITMENT TO DISTRICT.** A Committee member shall place the interests of the District above any personal or business interest of the member.

**MEMBER CERTIFICATION.** A Committee member shall certify his or her understanding of Committee's Ethics Policy and disclose and sign an annual conflict of interest statement for existing conflicts and re-submit if any conflicts arise during their tenure.





# Executive Summary

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## EXECUTIVE SUMMARY

Much work was done during the fourth quarter of 2016 to bring toward completion several projects, including Sterling Aviation High School, which opened to students on Jan. 4.

Opening the new facility marks a major milestone, as it is the first comprehensive high school to be completed under the 2012 bond program and the first to be built in the district in almost 16 years. With Sterling now in operation, the district can boast of opening seven new schools, two renovated athletic facilities, and two major campus additions. Seven additional projects are set for completion during the first and second quarters of 2017, including DeBaKey High School for Health Professions, Sharpstown International School, Mickey Leland College Preparatory Academy for Young Men, and Milby, Furr, and Wisdom high schools, as well as Delmar Fieldhouse.

To ensure a smooth transition into these new facilities, Bond Program staff have placed an ongoing focus on working with bond school leadership to help them coordinate furniture order and delivery, technology installation and training, and moving schedules and logistics. The goal is to continue refining and improving this process as we prepare for anticipated activity in the spring and summer of 2017.

During the fourth quarter of 2016, the HISD Board of Education approved construction contracts for five projects: Pilgrim Academy, Scarborough High School, Jordan High School for Careers, Madison High School, and Askew Elementary School. All have started construction or are set to start during the first quarter of 2017. Also in the fourth quarter, Bond staff helped coordinate four groundbreaking ceremonies (Eastwood Academy, High School for Law and Justice, Wilson Montessori School and non-bond Energy Institute High School) and four grand opening celebrations (South Early College High School, Mandarin Immersion Magnet School, and Mark White and Condit elementary schools).

Additionally, almost three dozen projects were under active construction by the end of 2016, and all but two — Bellaire and Austin high schools — will have the same designation by the end of the first quarter of 2017.

The construction contract for Austin is set to go before the Board of Education in the first quarter of 2017. At Bellaire, district officials are continuing to work with the Project Advisory Team and community stakeholders to develop consensus around scope.

## **DESIGN MILESTONES**

For the Design Group, the fourth quarter of 2016 saw continued selection and ordering of furniture, fixtures, and equipment for campuses scheduled to be completed during Winter Break 2016 and Spring 2017. On a typical 2012 Bond Program high school, this process can entail the identification, coordination, procurement, and delivery of more than 7,000 pieces of furniture, fixtures, and equipment.

Design work and construction documentation has been completed on all of the 2012 Bond Program projects except for Austin and Bellaire high schools. Through the diligent work of our project teams and the City of Houston Code Enforcement Division, several of the recently awarded projects received their final building permits and mobilized for construction during the fourth quarter. Also, the architects and contractors are continuing their efforts toward obtaining final LEED certification.

## **M/WBE NETWORKING ACTIVITIES**

The Office of Business Assistance was named the City of Houston's Community Partner of the Year for its role in overseeing the Interagency Mentor-Protégé Program.

The program is a joint venture launched by HISD, City of Houston, Port of Houston, and METRO to strengthen effective, long-term working relationships between established firms and agencies and emerging historically underutilized businesses by partnering them together. Supporting minority, and women-owned business enterprises — more commonly known as M/WBE — is a key initiative of the Office of Business Assistance.

During the fourth quarter, the department held or participated in three workshops and took part in eight outreach events.

The current M/WBE participation rate for 2012 Bond projects is 37 percent — well above the 20 percent goal originally set by program officials.

## **COMMUNICATIONS AND COMMUNITY ENGAGEMENT**

Bond project milestones were plentiful in the fourth quarter, and the bond communications team worked with school and bond staff throughout to engage stakeholders and communicate key messages surrounding these events.

Specifically during the fourth quarter of 2016, the team assisted with four groundbreaking ceremonies and four grand opening ceremonies.

Many more project milestones are expected in the first quarter of 2017, and the team has been collaborating with principals and project managers to schedule and make initial plans for corresponding events.

At the same time, the communications team continues to provide regular updates on bond projects. During the fourth quarter, the team published 27 blog posts, posted 89 social media updates, produced eight videos, and distributed seven press releases. The information in these updates was further distributed to wider audiences through a variety of channels, including social media, the Building Excellence bond eNewsletter, and various email listservs.

**REAL ESTATE PURCHASES**

With all purchases complete under the 2012 bond program, the Real Estate department is maintaining and renewing current lease agreements as needed, assisting project managers with land planning issues, and searching for possible sites for future development. The department also is finalizing the development of a centralized database of key documents for all HISD properties.







# Project Update Report



# FACILITIES CAPITAL PROGRAM

## HISD CAPITAL IMPROVEMENT PROGRAM — 2012 Facilities Capital Program — Page 1 of 1

Project	Scope of Work	Proposed Project Budget
<b>High Schools:</b>		<b>\$</b>
Austin High School	New facility preserving the architecturally significant building structure for a campus accommodating 1,800 – 2,000 students.	68,429,000
Bellaire High School	New 2,800 – 3,100 student school that will incorporate the recently completed science classroom and laboratory wing.	106,724,000
Davis High School	New facility preserving the architecturally significant building structure for a campus accommodating 1,500 – 1,700 students.	46,764,000
DeBaKey High School	New 900 – 1,000 student health professions school.	64,512,000
Eastwood Academy	New facility that will incorporate the new 2 story classroom wing for a campus accommodating 500 students.	10,875,000
Furr High School	New 1,100 – 1,300 student school.	55,100,000
Houston High School	New 2,550 – 2,750 student school that will incorporate the new science classroom and laboratory wing.	101,428,000
HSPVA	New 750 student performing and visual arts school.	80,178,000
Jones High School	Renovations to existing school facilities.	1,125,000
Jordan High School	New 600 – 800 student school.	36,693,000
Kashmere High School	Renovations to existing school facilities and site improvements.	17,000,000
Lamar High School	New facility preserving the architecturally significant building structure for a campus accommodating 2,800 – 3,100 students.	107,974,000
Lee High School	New 1,700 – 1,900 student school.	73,801,000
Madison High School	New 1,900 – 2,100 student school that will incorporate recent science and classroom building renovations.	82,736,000
Milby High school	New facility preserving the architecturally significant building structure for a campus accommodating 1,800 – 2,000 students.	68,810,000
North Early College	New 400 student early college school.	13,500,000
Scarborough High School	Renovations to existing school facilities and site improvements.	12,566,000
Sharpstown High School	New 1,300 – 1,500 student school.	54,944,000
Sharpstown International High School	Renovations to existing school facilities and site improvements.	6,125,000
South Early College	New 400 student early college school.	13,500,000
Sterling High School	New 1,600 – 1,800 student school.	72,304,000
Waltrip High School	Partial replacement and general renovations to accommodate 1,800 – 2,000 students.	30,115,000
Washington High School	New 1,100 – 1,300 student school.	51,732,000
Westbury High School	Partial replacement and general renovations to accommodate 2,300 – 2,500 students.	40,006,000
Worthing High School	New facility that will incorporate the new 2 story classroom wing for a campus accommodating 1,100 – 1,300 students.	30,180,000
Yates High School	New 1,300 – 1,500 student school.	59,481,000
Young Men's College Prep.	Partial replacement and general renovations to complement portions of the Howard Payne Carter Career Center for a campus accommodating 900 – 1,000 students.	28,675,000
Young Women's College Prep.	Partial replacement and general renovations for a campus accommodating 900 – 1,000 students.	27,159,000
	<b>High School Subtotal</b>	<b>\$1,362,436,000</b>
<b>Middle Schools:</b>		
Dowling Middle School	New 1,300 – 1,500 student school.	59,125,000
Grady Middle School	New addition to complete multi-phase master plan for the campus.	14,825,000
	<b>Middle School Subtotal</b>	<b>\$73,950,000</b>
<b>K-8s:</b>		
Garden Oaks Montessori K-8 School	New addition and general renovations of the existing facilities accommodating 750 – 900 students.	26,678,000
Mandarin Chinese Language Immersion School at Gordon K-8	New 750 – 900 student school.	32,161,000
Pilgrim Academy K-8	New addition for a campus accommodating 750 – 900 students.	7,989,000
Wharton Dual Language School K-8	New addition and general renovations of the existing facilities accommodating 750 – 900 students.	35,603,000
Wilson Montessori School K-8	New addition and general renovations of the existing facilities accommodating 750 – 900 students.	18,914,000
	<b>K-8 Subtotal</b>	<b>\$121,345,000</b>
<b>Elementary Schools:</b>		
Askew Elementary School	850 student new school — replacement.	26,632,000
Parker Elementary School	850 student new school — replacement.	29,485,000
Relief Elementary School	750 student new school to be built in the west Houston area.	23,417,000
	<b>Elementary Subtotal</b>	<b>\$79,534,000</b>
<b>All Schools</b>		<b>\$1,637,265,000</b>
<b>Districtwide Projects:</b>		
District Athletic Improvements	Replacement of regional field house(s) and athletic facility improvements.	44,675,000
District Wide Land Acquisition	Districtwide funds to supplement significant site/parking constraints.	55,767,000
Middle School Restroom Renovation	Districtwide middle school restroom renovations.	35,000,000
Districtwide Technology	Districtwide technology improvements.	100,000,000
Districtwide Safety and Security	Districtwide safety and security improvements.	17,293,000
	<b>Districtwide Total</b>	<b>\$252,735,000</b>
	<b>Grand Total</b>	<b>\$1,890,000,000</b>

1. Funding within this bond for North and South Early College will be combined with funds previously allocated from the 2007 bond for these projects to meet the schools programmatic needs.

2. HSPVA moved to district 8 due to a proposed site for the new school located at 1300 Capital.

3. Program costs allocated to each project budget will be separated into various program budgets to provide better oversight and financial management, at a later date.

4. New schools / replacement projects will undergo a school site specific ed-spec development process and all schools will undergo a scope to budget process.

5. Project budgets include allocations for planning, design, construction, administration, and other related costs.

6. The current allocation for the Young Men's College Preparatory Academy (YMCPA) will allow for a demolition of the EO Smith facility, the addition of a smaller facility, and the renovation of the HP Carter facility for use by the YMCPA. An alternate plan for the project to include the demolition of both the EO Smith and HP Carter facilities and the building of a new school would cost an additional \$13,727,000.

7. Condit ES will be rebuilt and funded from surplus bond funds and/or the sale of real estate.

8. High School for Law Enforcement and Criminal Justice will be rebuilt and funded from surplus bond funds and/or the sale of real estate.





## 2012 BOND PHASING SCHEDULE

### GROUP 1

- Planning and Design — Early / Mid 2013
- Anticipated Construction to Begin — Mid / Late 2014
  - Condit Elementary School
  - DeBakey High School
  - Furr High School
  - Tanglewood Middle School
  - HSPVA
  - Wisdom High School
  - Mandarin Immersion Magnet School
  - Milby High School
  - North Houston Early College High School
  - Mark White Elementary School
  - Sharpstown High School
  - South Early College High School
  - Sterling Aviation High School
  - Waltrip High School
  - Booker T. Washington High School
  - Worthing High School
  - Mickey Leland College Preparatory Academy for Young Men

### GROUP 2

- Planning and Design — Early / Mid 2014
- Anticipated Construction to Begin — Mid / Late 2015
  - Bellaire High School
  - Northside High School
  - Lawson Middle School
  - Eastwood Academy
  - High School for Law & Justice
  - Lamar High School
  - Parker Elementary School
  - Yates High School

**GROUP 3**

- Planning and Design — Late 2014 / Early 2015\*
- Anticipated Construction to Begin — Mid / Late 2016
  - Askew Elementary School
  - Sam Houston Math, Science, & Technology Center
  - Jordan High School for Careers
  - Young Women’s College Preparatory Academy

**GROUP 4**

- Planning and Design — Late 2014 / Early 2015\*
- Anticipated Construction to Begin — Mid 2017
  - Austin High School
  - Garden Oaks Montessori
  - Jones Futures Academy
  - Kashmere High School
  - Madison High School
  - Pilgrim Academy
  - Scarborough High School
  - Sharpstown International School
  - Westbury High School
  - Wharton Dual Language Academy
  - Wilson Montessori School

\*The planning and design schedule has been accelerated to give the district the flexibility to start construction earlier should market conditions warrant. The original schedule had planning and design for Group 3 in Early / Mid 2015 and for Group 4 in Late 2015 / Early 2016.



## Project Update Report — Group 1



# Traffic Light Summary



**Green** light indicates the project is on schedule, on budget, and there are no pending issues of concern.

**Yellow** light indicates a project may have budget or schedule concerns, and there are issues that bear additional monitoring.

**Red** light indicates a project has significant budget and/or schedule concerns, and there are issues to be addressed.

## YELLOW LIGHT SUMMARY REPORT

### WALTRIP HIGH SCHOOL

New front entry, administration areas, and third floor addition are complete. An unanticipated structural issue impeded the construction schedule for the girls' locker room and gym expansion.

## RED LIGHT SUMMARY REPORT

### BELLAIRE HIGH SCHOOL

Project team is currently developing a "flipped" site option to present to the school and PAT.







#### KEY FACTS

Budget  
\$24,293,919

Trustee  
Michael L. Lunceford

Location  
7000 South 3<sup>rd</sup> St.

### CONDIT ELEMENTARY

Condit Elementary School was originally built in 1909. The school moved to its current facility in Bellaire in 1914, with an addition built in 1927. The pre-K – 5 campus offers a Spanish dual language program, as well as a Vanguard neighborhood program.

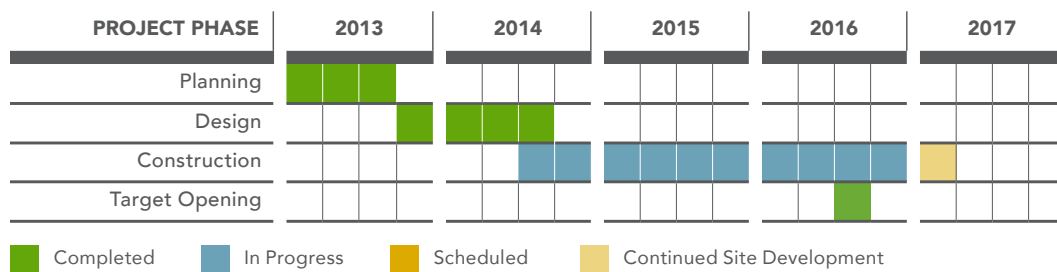
#### SCOPE OF WORK

New elementary school for 750 students.

#### PROJECT STATUS


Parking lot work and punchlist are ongoing.

#### TARGET SCHEDULE



## Condit Elementary – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-130	Condit Elementary	\$24,293,919
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Closeout		10%
Project Team			
HISD Manager		Andreas Peeples	
Architect		VLK Architects	
Contractor		DivisionOne Construction	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	✓





#### KEY FACTS

Budget  
\$64,512,000

Trustee  
Michael L. Lunceford

Location  
2160 Herman Pressler St.

### DEBAKEY HIGH SCHOOL FOR HEALTH PROFESSIONS

The Michael E. DeBakey High School for Health Professions provides a rigorous and comprehensive pre-college program for students pursuing careers in the health and medical field.

The new school will be located on donated land on the western side of the Texas Medical Center. The location will provide students with access to some of the best medical facilities in the world.

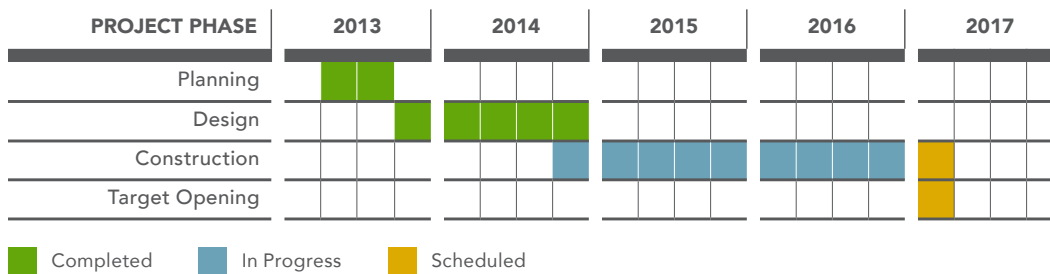
#### SCOPE OF WORK

New school for 900 - 1,000 students.

#### PROJECT STATUS


Interior finishes are ongoing.

#### TARGET SCHEDULE



## DeBakey High School — continued

## INFORMATION

Indicator	ID	Project/School/Facility		Budget
	C-026	DeBakey High School		\$64,512,000
	Planning and Design Start		Construction Start	
	Early/Mid 2013		Mid/Late 2014	
	Phase		% of Phase	
	Construction		92%	
Project Team				
HISD Manager		Andreas Peebles		
Architect		WHR   Lake-Flato		
Contractor		Tellepsen Builders, L.P.		
Program Manager		Heery International, Inc.		

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

**Budget**  
\$55,100,000

**Trustee**  
Diana Dávila

**Location**  
520 Mercury Drive

## FURR HIGH SCHOOL

Furr High School opened in the fall of 1961 on Houston's east side. The campus currently includes nine school buildings and 15 temporary buildings.

The school is home to the Futures Academy of Petroleum Engineering Technology at Furr. It also offers career pathways in energy and mass communications through linked learning, an educational approach that combines rigorous academics with hands-on, real-world experiences.

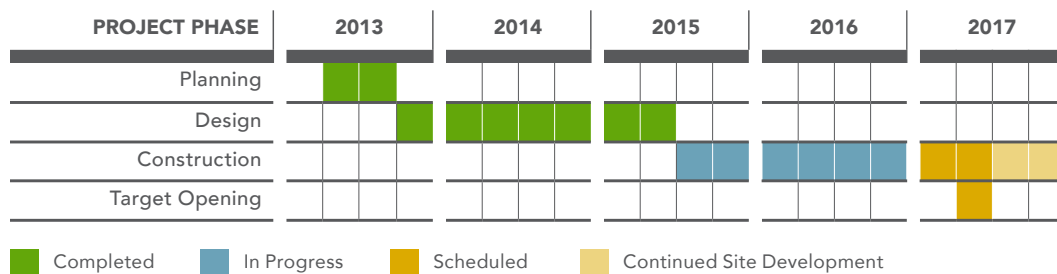
## SCOPE OF WORK

New high school to accommodate 1,000 – 1,300 students.

## PROJECT STATUS

MEP overhead and interior buildout are ongoing.

## TARGET SCHEDULE



## Furr High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-004	Furr High School	\$55,100,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2015
	Phase		% of Phase
	Construction		72%
Project Team			
HISD Manager		Andreas Peeples	
Architect		ERO Architects Inc.	
Contractor		Prime Contractors	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





**KEY FACTS**

Budget  
\$14,825,000

Trustee  
Harvin C. Moore

Location  
5215 San Felipe St.

**TANGLEWOOD MIDDLE SCHOOL**

Tanglewood Middle School, located in Houston's Galleria area, was originally built in 1949. It was replaced by a new main school building, which was completed in 2012.

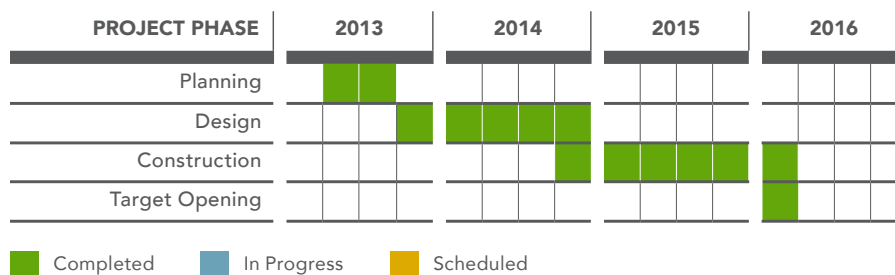
As an International Baccalaureate school, Tanglewood offers a rigorous academic program that aims to develop knowledgeable, caring, inquisitive students who embrace multiculturalism and diversity and want to make the world a better place.

**SCOPE OF WORK**

New addition to complete multi-phase master plan for the campus.

**PROJECT STATUS**

Project closeout ongoing.

**TARGET SCHEDULE**

## Tanglewood Middle School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-068	Tanglewood Middle School	\$14,825,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Closeout		99%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Natex Architects Inc.	
Contractor		DivisionOne Construction	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	✓



**KEY FACTS**

Budget  
\$80,178,000

Trustee  
Diana Dávila

Location  
790 Austin St.

## HIGH SCHOOL FOR THE PERFORMING AND VISUAL ARTS (HSPVA)

HSPVA is a performing and visual arts magnet school and national model for combining arts and academics. The current facility was constructed in 1981.

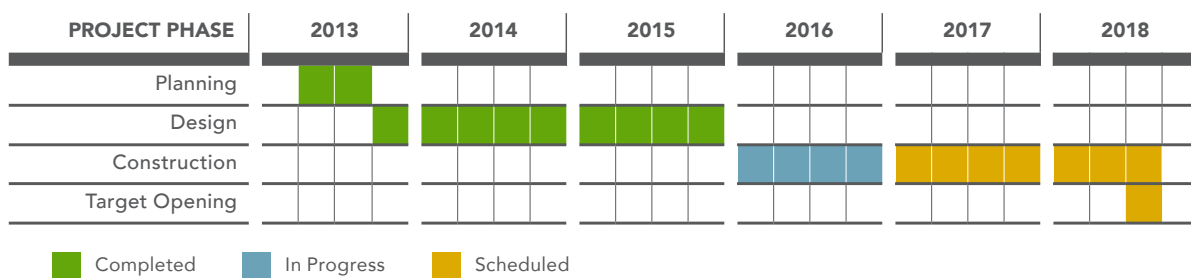
Under the 2012 bond program, a new facility will be built in downtown Houston near other arts and theatrical venues located in the city's Theater District. The new campus will be located on district property that spans a city block.

**SCOPE OF WORK**

New performing and visual arts school to accommodate 750 students.


**PROJECT STATUS**

Underground parking and first floor building slabs are complete. Second floor slab work is underway.

**TARGET SCHEDULE**

## High School for the Performing and Visual Arts — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-025	High School for the Performing and Visual Arts	\$80,178,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Early/Mid 2016
	Phase		% of Phase
	Construction		25%
Project Team			
HISD Manager		Andreas Peebles	
Architect		Gensler	
Contractor		McCarthy	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

**Budget**  
\$73,801,000

**Trustee**  
Harvin C. Moore

**Location**  
6529 Beverly Hill St.

## WISDOM HIGH SCHOOL

Wisdom High School was originally built in 1962 in west Houston. The comprehensive high school offers career pathways in construction and design through linked learning, an educational approach that combines rigorous academics with hands-on, real-world experiences.

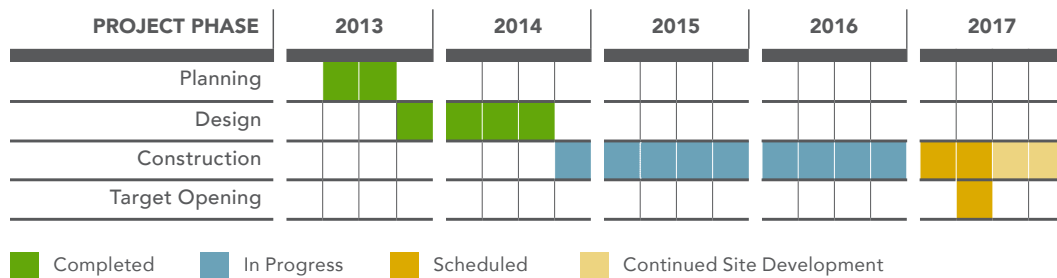
## SCOPE OF WORK

New school for 1,700 – 1,900 students.

## PROJECT STATUS

CMU walls, exterior framing, and sheathing are ongoing. MEP overhead and interior buildout are ongoing.


## TARGET SCHEDULE





## Wisdom High School — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-009	Wisdom High School	\$73,801,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		82%
Project Team			
HISD Manager		Andreas Peeples	
Architect		WHR Architects, Inc.	
Contractor		Satterfield and Pontikes Construction, Inc.	
Program Manager		URS - Skanska	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





**KEY FACTS**

Budget  
\$32,161,000

Trustee  
Harvin Moore

Location  
5445 W. Alabama St.

**MANDARIN IMMERSION MAGNET SCHOOL**

The Mandarin Immersion Magnet School is currently housed in a small elementary school that was built in 1953 in Bellaire.

The school opened in the fall of 2012, becoming one of the first in Texas to offer Mandarin language immersion. The school started with pre-kindergarten through second grades, with plans to add additional grades each year, eventually becoming a K-8 campus.

**SCOPE OF WORK**

New school for 750 – 900 students.

**PROJECT STATUS**

Project closeout ongoing.


**TARGET SCHEDULE**

PROJECT PHASE	2013	2014	2015	2016
Planning	Completed			
Design		Completed		
Construction			Completed	Completed
Target Opening				Completed

■ Completed   
 ■ In Progress   
 ■ Scheduled

## Mandarin Immersion Magnet School — continued

## INFORMATION

Indicator	ID	Project/School/Facility		Budget
	C-460	Mandarin Immersion Magnet School		\$32,161,000
	Planning and Design Start		Construction Start	
	Early/Mid 2013		Mid/Late 2014	
	Phase		% of Phase	
	Closeout		5%	
Project Team				
HISD Manager		Andreas Peeples		
Architect		PBK Architects		
Contractor		Satterfield & Pontikes Construction, Inc.		
Program Manager		Heery International, Inc.		

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	✓



**KEY FACTS**

Budget  
\$42,402,000

Trustee  
Rhonda Skillern-Jones

Location  
1701 Bringhurst St.

## MICKEY LELAND COLLEGE PREPARATORY ACADEMY FOR YOUNG MEN

Mickey Leland College Preparatory Academy was transformed into an all-male college preparatory academy in 2011. Serving students in grades 6 – 12, the campus offers a small, inclusive environment and rigorous college preparatory curriculum with an emphasis on Advanced Placement and STEM (Science, Technology, Engineering and Math) courses.

**SCOPE OF WORK**

New facility for a campus accommodating 900 – 1,000 students.

**PROJECT STATUS**

Masonry, exterior windows, and roofing are ongoing. Interior buildout is underway.

**TARGET SCHEDULE**

PROJECT PHASE	2013	2014	2015	2016	2017
Planning	Completed				
Design		Completed	Completed		
Construction			In Progress	In Progress	Scheduled
Target Opening					Scheduled

■ Completed   
 ■ In Progress   
 ■ Scheduled

## Mickey Leland College Preparatory Academy – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-067	Mickey Leland College Preparatory Academy	\$42,402,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		75%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Harrison Kornberg with Corgan Associates	
Contractor		Prime Contractors	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

Budget  
\$68,810,000

Trustee  
Manuel Rodriguez Jr.

Location  
1601 Broadway St.

**MILBY HIGH SCHOOL**

Milby High School was constructed in 1926 in east Houston. The campus has seen numerous additions over the years.

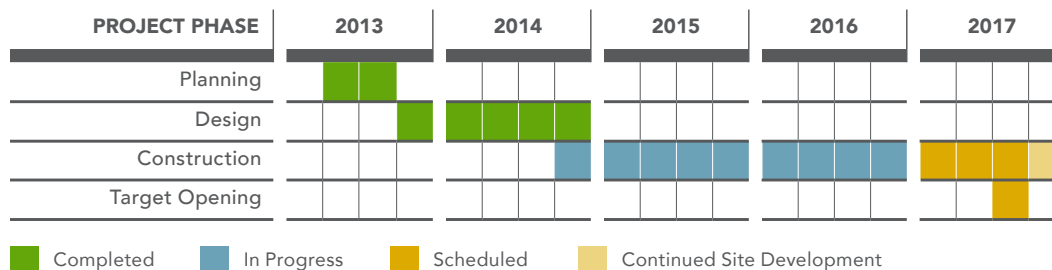
The comprehensive high school is home to a STEM (Science, Technology, Engineering and Math) magnet program with three strands — Applied Science Health Professions, Computing Science, and Petroleum Exploration and Engineering. Through linked learning, an approach that combines rigorous academics with real-world experiences, the school also offers career pathways in culinary arts, cosmetology, welding, graphics technology and HVAC heating and cooling systems.

**SCOPE OF WORK**

New school preserving the architecturally significant building structure and accommodating 1,800 – 2,000 students.


**PROJECT STATUS**

Interior finishes are ongoing.

**TARGET SCHEDULE**

## Milby High School — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-011	Milby High School	\$68,810,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		85%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Kirksey Architecture	
Contractor		Tellepsen Builders, LP	
Program Manager		Heery International, Inc.	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





**KEY FACTS**

Budget  
\$13,500,000

Trustee  
Anna Eastman

Location  
8001 Fulton St.

**NORTH HOUSTON EARLY COLLEGE HIGH SCHOOL**

North Houston Early College High School is one of five HISD early college campuses offering students the chance to earn both a high school diploma and an associate's degree while still in high school.

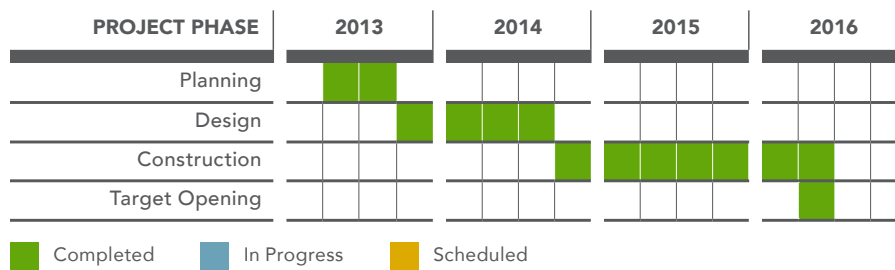
Once complete, the new school will feature modern science labs, flexible learning spaces, and a college resource center, where students can obtain scholarship and registration information, as well as access to counselors.

**SCOPE OF WORK**

New school for 400 students at the Houston Community College – Northline Campus.


**PROJECT STATUS**

Closeout underway.

**TARGET SCHEDULE**

## North Houston Early College High School – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-308	North Houston Early College High School	\$13,500,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Closeout		95%
Project Team			
HISD Manager		Andreas Peeples	
Architect		RdIR Architects	
Contractor		Drymalla	
Program Manager		N/A	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	✓





## KEY FACTS

**Budget**  
\$54,944,000

**Trustee**  
Greg Meyers

**Location**  
7504 Bissonnet St.

## SHARPSTOWN HIGH SCHOOL

Sharpstown High School is located in southwest Houston. It originally opened in 1968 as Sharpstown Junior-Senior High School, but separated from the middle school and moved to its current location the following year.

The comprehensive high school offers a variety of special programs, including Business Management and Administration, Career Development, Finance, Health Science, and Information Technology.

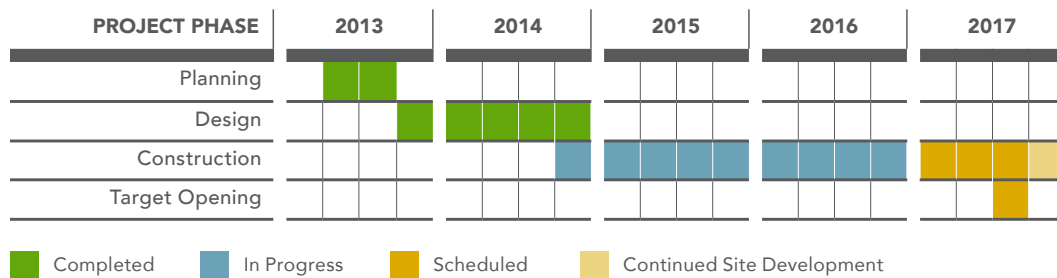
## SCOPE OF WORK

New school for 1,300 – 1,500 students.

## PROJECT STATUS


Wall panel erection, CMU installation, and roofing are ongoing.

## TARGET SCHEDULE



## Sharpstown High School — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-023	Sharpstown High School	\$54,944,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		33%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Kell-Munoz Co.	
Contractor		ICI Construction	
Program Manager		URS - Skanska	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

Budget  
\$13,500,000

Trustee  
Wanda Adams

Location  
1930 Airport Blvd.

## SOUTH EARLY COLLEGE HIGH SCHOOL

South Early College High School is one of five HISD early college campuses offering students the chance to earn both a high school diploma and an associate's degree while still in high school.

Once complete, the new school will feature flexible learning spaces that accommodate the school's technological programs, including robotics, computer technology, and software engineering.

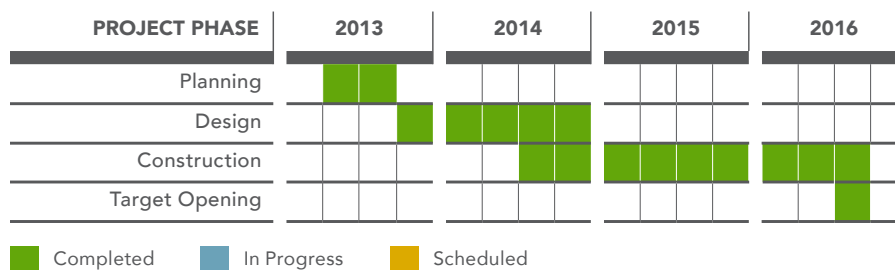
## SCOPE OF WORK

New school for 400 students at the Houston Community College – South Campus.

## PROJECT STATUS

Closeout underway.


## TARGET SCHEDULE





## South Early College High School – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-454	South Early College High School	\$13,500,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Closeout		95%
Project Team			
HISD Manager		Andreas Peebles	
Architect		Smith & Co.	
Contractor		Drymalla	
Program Manager		N/A	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	✓







## KEY FACTS

Budget  
\$72,304,000

Trustee  
Jolanda Jones

Location  
11625 Martindale Road

## STERLING AVIATION HIGH SCHOOL

Sterling Aviation High School, constructed in 1965, consists of five main school buildings. The comprehensive high school is home to the Futures Academy of Logistics and Global Supply at Sterling. It also places a strong emphasis on its career pathway in aviation, which is offered through linked learning, an educational approach that combines rigorous academics with real-world experiences.

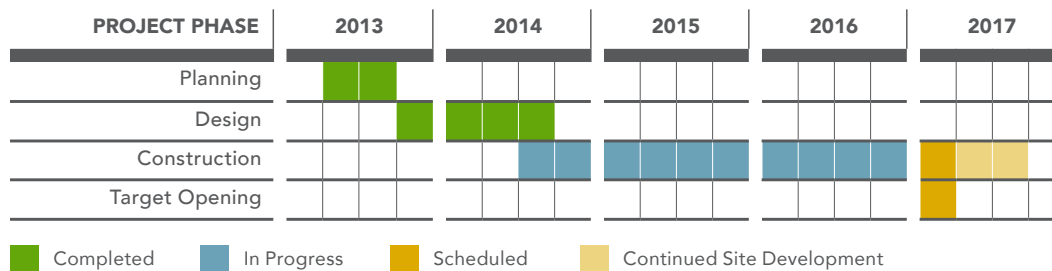
## SCOPE OF WORK

New school for 1,600 – 1,800 students.

## PROJECT STATUS


Punchlist work is ongoing. Contractor is set to begin demolition of old school.

## TARGET SCHEDULE



## Sterling Aviation High School – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-014	Sterling Aviation High School	\$72,304,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		99%
Project Team			
HISD Manager		Andreas Peeples	
Architect		SHW Group	
Contractor		Cadence McShane Construction, LLC	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

**Budget**  
\$30,115,000

**Trustee**  
Anna Eastman

**Location**  
1900 West 34<sup>th</sup> St.

**WALTRIP HIGH SCHOOL**

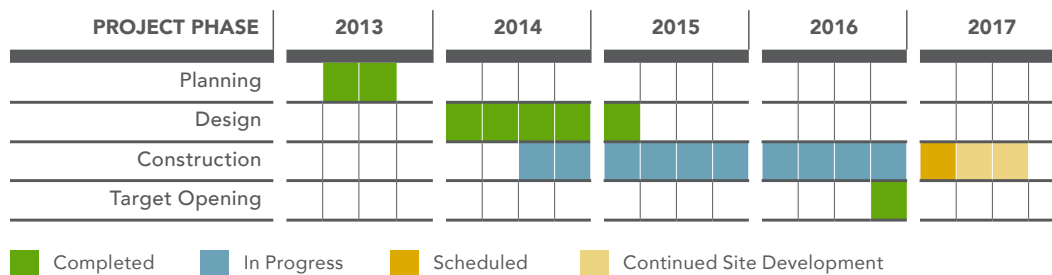
Waltrip High School opened in 1959 in the Oak Forest neighborhood in north Houston. The comprehensive high school offers a magnet program and linked learning career pathway in Research & Technology. Linked Learning is an educational approach that combines rigorous academics and real-world experiences with the goal of readying students for college and careers.

**SCOPE OF WORK**

Partial replacement and general renovations to accommodate 1,800 – 2,000 students.


**PROJECT STATUS**

New front entry, administration areas, and third floor addition are complete. An unanticipated structural issue impeded the construction schedule for the girls' locker room and gym expansion.

**TARGET SCHEDULE**

## Waltrip High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-015	Waltrip High School	\$30,115,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		93%
Project Team			
HISD Manager		Andreas Peebles	
Architect		Gensler	
Contractor		Satterfield & Pontikes	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

**Budget**  
\$51,732,000

**Trustee**  
Rhonda Skillern-Jones

**Location**  
119 E. 39<sup>th</sup> St.

## WASHINGTON HIGH SCHOOL

Booker T. Washington High School, named after an education pioneer, was constructed in 1958 in northwest Houston.

The comprehensive high school is home to the Futures Academy of Engineering Sciences at Washington. It also offers career pathways in building and construction through its linked learning program, an approach that combines rigorous academics with real-world experiences.

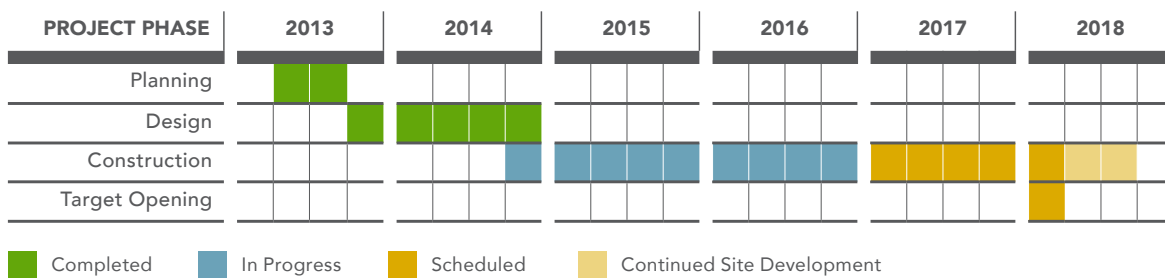
## SCOPE OF WORK

New school for 1,100 – 1,300 students.

## PROJECT STATUS

Structural steel installation is ongoing.


## TARGET SCHEDULE





## Washington High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-016	Washington High School	\$51,732,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		22%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Fanning-Howey/House Partners	
Contractor		Prime Contractors	
Program Manager		N/A	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	







#### KEY FACTS

Budget  
\$23,417,000

Trustee  
Harvin Moore

Location  
2515 Old Farm Road

### MARK WHITE ELEMENTARY

Demographic projections and current student populations indicate a need for a new elementary school in the west Houston area. The campus is being built to help address overcrowding in four neighboring schools.

In addition to a standard elementary curriculum, Mark White Elementary also will offer a French language immersion program — the first of its kind in Texas.

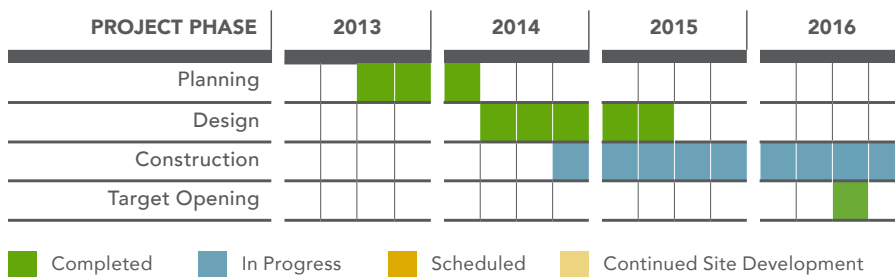
#### SCOPE OF WORK

New school for 750 students.

#### PROJECT STATUS


Punchlist work is ongoing.

#### TARGET SCHEDULE



## Mark White Elementary— continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	TBD	Mark White Elementary	\$23,417,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase		% of Phase
	Construction		99%
Project Team			
HISD Manager		Andreas Peeples	
Architect		English & Associates	
Contractor		DivisionOne Construction	
Program Manager		Rice & Gardner Consultants, Inc.	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

Budget  
\$30,180,000

Trustee  
Wanda Adams

Location  
9215 Scott St.

## WORTHING HIGH SCHOOL

Worthing High School provides a comprehensive academic curriculum, along with career and technology programs, including career pathways in hotel and restaurant management through linked learning, an educational approach that combines rigorous academics with real-world experiences.

The main building at Worthing High School was constructed in 1959.

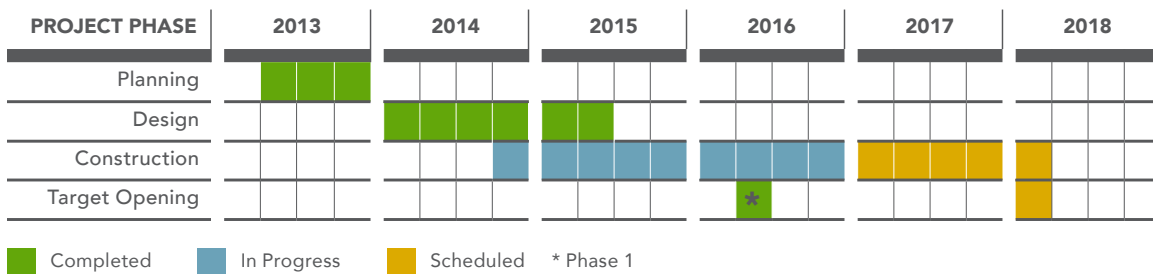
## SCOPE OF WORK

New facility that will incorporate a new two-story classroom wing for a campus accommodating 1,100 – 1,300 students.

## PROJECT STATUS


Contractor has mobilized on site, and abatement is underway.

## TARGET SCHEDULE



## Worthing High School — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-019	Worthing High School	\$30,180,000
	Planning and Design Start		Construction Start
	Early/Mid 2013		Mid/Late 2014
	Phase 2		% of Phase 2
	Construction		1%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Molina Walker Architects	
Contractor		B3Ci	
Program Manager		N/A	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	







## Project Update Report — Group 2





**KEY FACTS**

Budget  
\$106,724,000

Trustee  
Michael L. Lunceford

Location  
5100 Maple St., Bellaire

**BELLAIRE HIGH SCHOOL**

Bellaire High School serves more than 3,700 students and offers a variety of special programs, including a World Languages magnet program and International Baccalaureate, a rigorous academic program that aims to develop knowledgeable, caring, inquisitive students who embrace multiculturalism and diversity and want to make the world a better place.

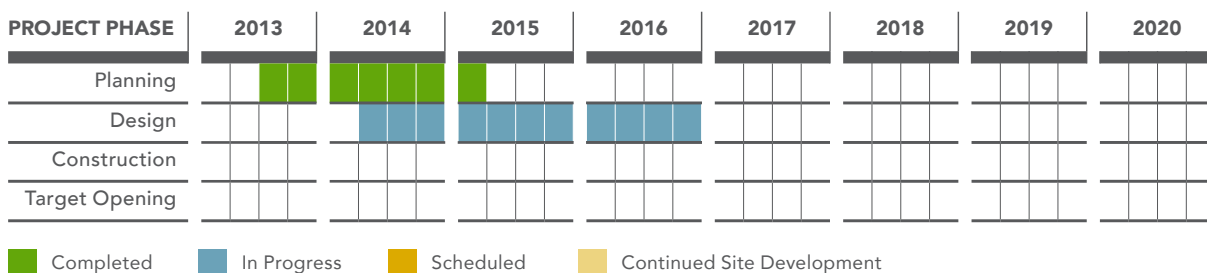
The campus consists of one main building (built in 1955 with a 1981 addition) four smaller buildings, and a new science classroom building. The campus also has several temporary buildings.

**SCOPE OF WORK**

New school for 2,800 – 3,100 students that will incorporate the recently completed science classroom and laboratory wing.

**PROJECT STATUS**


Project team is currently developing a "flipped" site option to present to the school and PAT.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Bellaire High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-002	Bellaire High School	\$106,724,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		TBD
	Phase		% of Phase
	Schematic Design		10%
Project Team			
HISD Manager		Dan Bankhead	
Architect		PBK Architects	
Contractor		Turner Construction Company	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	
Design Development	
Construction Documents	
Bid & Award	
Construction Start	
Construction Complete	





## KEY FACTS

**Budget**  
\$46,764,000

**Trustee**  
Anna Eastman

**Location**  
1101 Quitman St.

## NORTHSIDE HIGH SCHOOL

Northside High School was built in 1926 in Houston's Northside. The school features a magnet for Culinary Arts, Hotel Management, and Media. In conjunction with the magnet program, the school also offers career pathways in hospitality and tourism through linked learning, an approach that combines rigorous academics and real-world experiences.

An addition to the school was completed in 1978, and several temporary buildings have been added over the years.

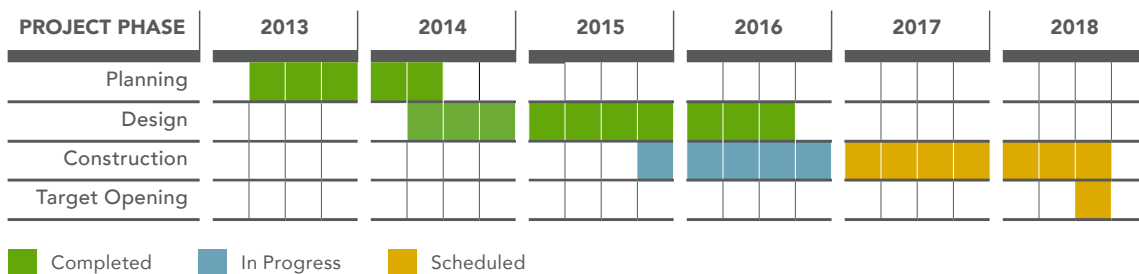
## SCOPE OF WORK

New facility preserving the architecturally significant building structure for a school accommodating 1,500 – 1,700 students.

## PROJECT STATUS

Contractor has mobilized on-site to start building construction.


## TARGET SCHEDULE



**Note:** Schedule subject to change.

## Northside High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-003	Northside High School	\$46,764,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		Mid/Late 2015
	Phase		% of Phase
	Construction		1%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Bay-IBI Group Architects	
Contractor		Satterfield & Pontikes	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

Budget  
\$59,125,000

Trustee  
Wanda Adams

Location  
14000 Stancliff St.

## LAWSON MIDDLE SCHOOL

Lawson Middle School serves students in grades 6 through 8. Located in south Houston, the school offers a performing and visual arts magnet program as part of its academic program.

The main building at Lawson Middle School was constructed in 1966, and over the years the campus has grown to include several small ancillary buildings and 17 temporary classroom buildings.

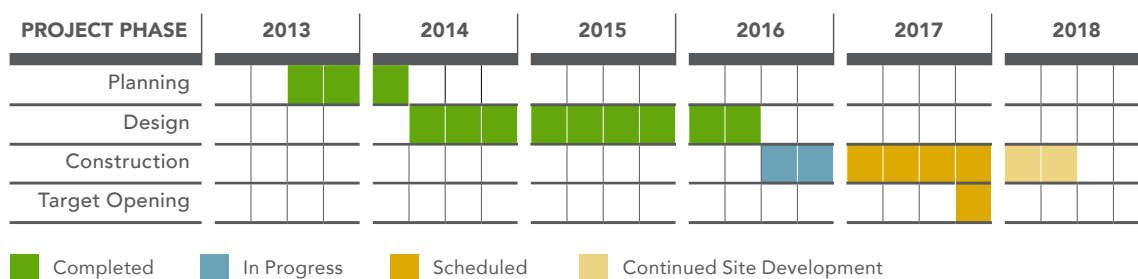
## SCOPE OF WORK

New school for 1,300 – 1,500 students.

## PROJECT STATUS

Structural steel installation is ongoing.

## TARGET SCHEDULE




**Note:** Schedule subject to change.



## Lawson Middle School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-075	Lawson Middle School	\$59,125,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		Early/Mid 2016
	Phase		% of Phase
	Construction		11%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Harrison Kornberg	
Contractor		Turner Construction Company	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	







## KEY FACTS

**Budget**  
\$10,875,000

**Trustee**  
Diana Dávila

**Location**  
1315 Dumble St.

## EASTWOOD ACADEMY

Eastwood Academy is a small college preparatory high school southeast of downtown Houston. All of Eastwood Academy's students take a rigorous college-preparatory curriculum and complete 80 hours of community volunteer work prior to graduation.

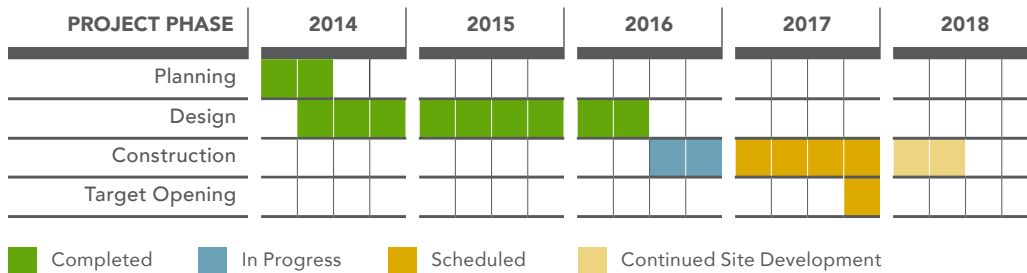
## SCOPE OF WORK

New facility that will incorporate a new two-story classroom wing for a campus accommodating 500 students.

## PROJECT STATUS

Building pad proof rolling is complete. Underground MEP installation is ongoing.


## TARGET SCHEDULE



**Note:** Schedule subject to change.

## Eastwood Academy – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-301	Eastwood Academy	\$10,875,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		Early/Mid 2016
	Phase		% of Phase
	Construction		8%
Project Team			
HISD Manager		Andreas Peebles	
Architect		Prozign	
Contractor		Patriot Contracting, LLC	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

**Budget**  
\$39,998,131

**Trustee**  
Diana Dávila

**Location**  
3505 Coyle St.

**HIGH SCHOOL FOR LAW & JUSTICE**

The mission of the High School for Law & Justice is to provide students and staff with a safe facility where students receive a strong academic education in conjunction with an in-depth study of Law Enforcement and Criminal Justice. The school offers a magnet program in legal studies, law enforcement and fire technology.

**SCOPE OF WORK**

The school will be rebuilt and funded by real estate sale proceeds.

**PROJECT STATUS**

All wall panels have been poured, and contractor is currently standing panels.


**TARGET SCHEDULE**

PROJECT PHASE	2013	2014	2015	2016	2017
Planning					
Design					
Construction					
Target Opening					

■ Completed   
 ■ In Progress   
 ■ Scheduled

**Note:** Schedule subject to change.

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-034	High School for Law & Justice	\$39,998,131
	Planning and Design Start		Construction Start
	Early/Mid 2014		Early/Mid 2016
	Phase		% of Phase
	Construction		18%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Page   DLR	
Contractor		B3Ci	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

**Budget**  
\$107,974,000

**Trustee**  
Harvin C. Moore

**Location**  
3325 Westheimer Road

**LAMAR HIGH SCHOOL**

Lamar High School offers a Business Administration magnet program and International Baccalaureate, a rigorous academic program that aims to develop knowledgeable, caring, inquisitive students who embrace multiculturalism and diversity and want to make the world a better place.

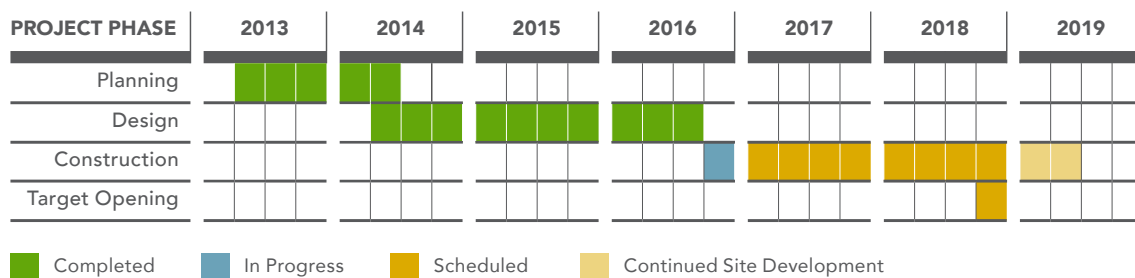
The campus consists of four main school buildings and several small ancillary buildings. The original main building was constructed in 1937, with additions in 1987.

**SCOPE OF WORK**

New facility preserving the architecturally significant building structure for a campus accommodating 2,800 – 3,100 students.

**PROJECT STATUS**

Contractor has mobilized on-site to start building construction.


**TARGET SCHEDULE**

**Note:** Schedule subject to change.



## Lamar High School — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-008	Lamar High School	\$107,974,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		Early/Mid 2016
	Phase		% of Phase
	Construction		1%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Perkins + Will	
Contractor		Gilbane Building Company	
Program Manager		Heery International, Inc.	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	







## KEY FACTS

**Budget**  
\$29,485,000

**Trustee**  
Wanda Adams

**Location**  
10626 Atwell Drive

## PARKER ELEMENTARY

Parker Elementary in southwest Houston is a music magnet school.

The original campus of Parker Elementary School was constructed in 1959. The campus also includes five temporary classroom buildings.

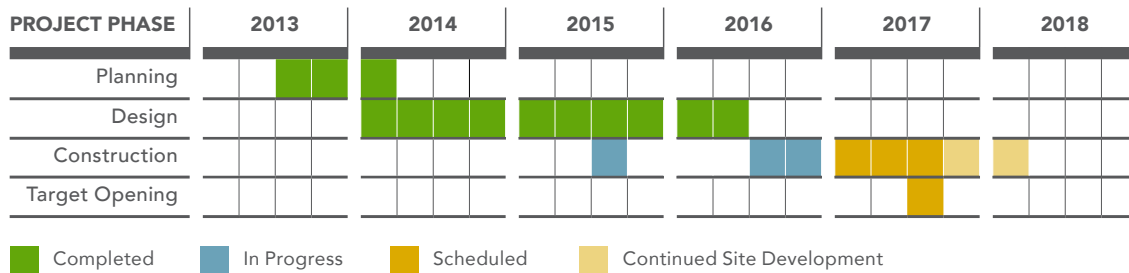
## SCOPE OF WORK

New school for 850 students.

## PROJECT STATUS

Structural steel installation is ongoing.


## TARGET SCHEDULE



**Note:** Schedule subject to change.

Parker Elementary — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-215	Parker Elementary	\$29,485,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		Early/Mid 2016
	Phase		% of Phase
	Construction		21%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Brave Architecture	
Contractor		Patriot Contracting	
Program Manager		URS-Skanska	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

Budget  
\$59,481,000

Trustee  
Jolanda Jones

Location  
3703 Sampson St.

## YATES HIGH SCHOOL

Yates High School, located in Houston's third ward, is a comprehensive high school that features communications and maritime magnet programs.

The main building at Yates High School was constructed in 1958.

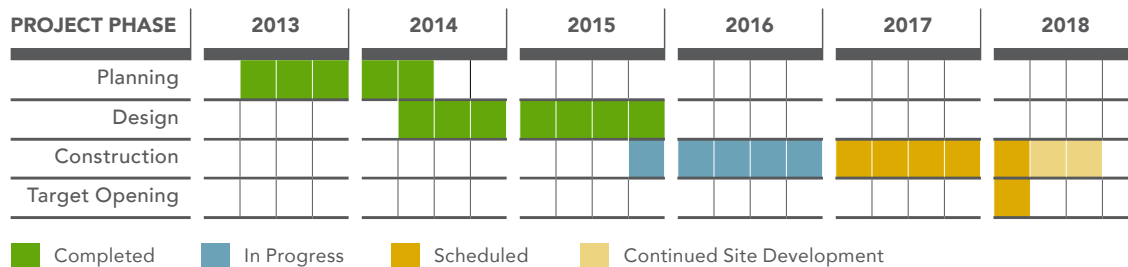
## SCOPE OF WORK

New school for 1,300 – 1,500 students.

## PROJECT STATUS

Building pad proof rolling is complete. Underground MEP installation is ongoing.


## TARGET SCHEDULE



**Note:** Schedule subject to change.

## Yates High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-020	Yates High School	\$59,481,000
	Planning and Design Start		Construction Start
	Early/Mid 2014		Mid/Late 2015
	Phase		% of Phase
	Construction		12%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Moody Nolan	
Contractor		Turner Construction	
Program Manager		N/A	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	







## Project Update Report — Group 3





**KEY FACTS**

Budget  
\$26,632,000

Trustee  
Greg Meyers

Location  
11200 Wood Lodge Drive

**ASKEW ELEMENTARY**

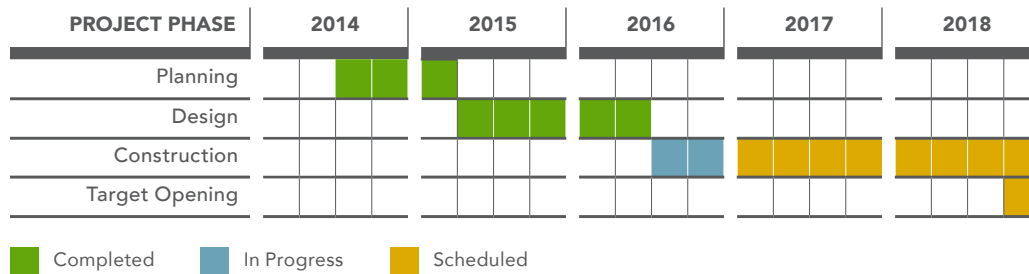
Askew Elementary School is a pre-K – 5 school with a Vanguard magnet program. The campus includes 22 classrooms in temporary buildings.

**SCOPE OF WORK**

New school for 850 students.

**PROJECT STATUS**


Notice to proceed has been issued, and contractor is mobilizing on-site.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Askew Elementary – continued

## INFORMATION

Indicator	ID	Project/School/Facility		Budget
	C-274	Askew Elementary		\$26,632,000
	Planning and Design Start		Construction Start	
	Early/Mid 2015		Mid/Late 2016	
	Phase		% of Phase	
	Construction		1%	
Project Team				
HISD Manager		Andreas Peeples		
Architect		Cre8 Architects		
Contractor		Drymalla Construction		
Program Manager		Rice & Gardner Consultants, Inc.		

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

**Budget**  
\$36,693,000

**Trustee**  
Rhonda Skillern-Jones

**Location**  
5800 Eastex Freeway

**JORDAN HIGH SCHOOL FOR CAREERS**

Barbara Jordan High School for Careers is transitioning from a career magnet school to a regional Career Hub. Located in northeast Houston, the school will provide students from area high schools with real-world experiences in a variety of professions, including Auto/Diesel, Audio/Visual, Construction Management, Cosmetology, Culinary Arts, Marketing/Entrepreneurship, STEM (Electronics), and Welding.

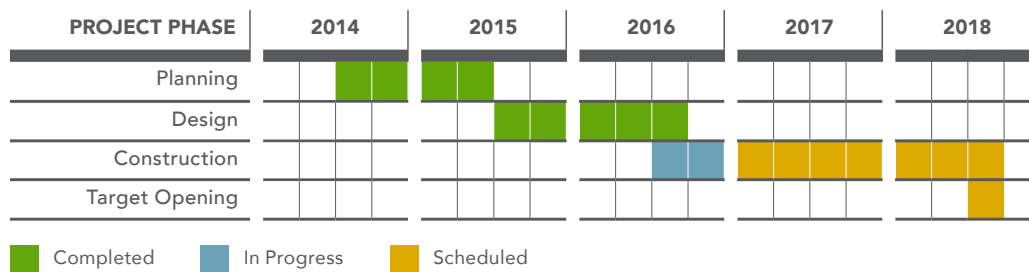
Students will spend half their day at their home school taking required academic classes and the other half at Jordan participating in career curriculum.

**SCOPE OF WORK**

New school for 600 – 800 students.

**PROJECT STATUS**


Contract is being routed for signature.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Jordan High School for Careers — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-033	Jordan High School for Careers	\$36,693,000
	Planning and Design Start		Construction Start
	Early/Mid 2015		Mid/Late 2016
	Phase		% of Phase
	Bid & Award		99%
Project Team			
HISD Manager		Dan Bankhead	
Architect		Corgan Associates, Inc. dba Corgan	
Contractor		Cadence McShane	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	
Construction Start	
Construction Complete	



**KEY FACTS**

**Budget**  
\$101,428,000

**Trustee**  
Anna Eastman

**Location**  
9400 Irvington Blvd.

## SAM HOUSTON MATH, SCIENCE AND TECHNOLOGY CENTER HIGH SCHOOL

Sam Houston Math, Science and Technology Center High School was built in 1934 in north Houston. The comprehensive high school offers career pathways in Information Technology through linked learning, an approach that combines rigorous academics with real-world experiences.

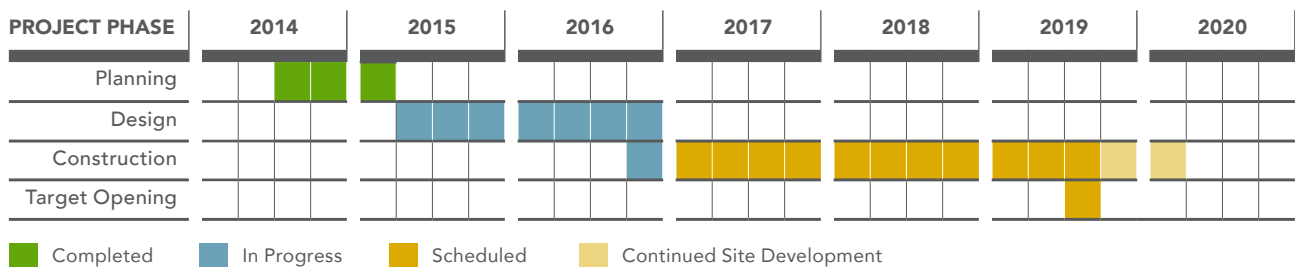
Over the years, the school has undergone several renovations, most recently the addition of a new science and laboratory building to support the school's mission to prepare students for college and careers.

**SCOPE OF WORK**

New school that incorporates the new science classroom and laboratory wing for 2,550 – 2,750 students.

**PROJECT STATUS**

Contract is being routed for signature.


**TARGET SCHEDULE**

**Note:** Schedule subject to change.



## Sam Houston Math, Science and Technology Center High School – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-310	Sam Houston Math, Science and Technology Center High School	\$101,428,000
	Planning and Design Start		Construction Start
	Early/Mid 2015		Mid/Late 2016
	Phase		% of Phase
	Bid and Award		99%
Project Team			
HISD Manager		Dan Bankhead	
Architect		Stantec Architecture, Inc.	
Contractor		Satterfield & Pontikes	
Program Manager		URS - Skanska	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	
Construction Start	
Construction Complete	







## KEY FACTS

Budget  
\$27,159,000

Trustee  
Jolanda Jones

Location  
1906 Cleburne St.

## YOUNG WOMEN'S COLLEGE PREPARATORY ACADEMY (YWCPA)

YWCPA opened in the fall of 2011 in midtown to allow young women to experience a small and inclusive environment enriched with a rigorous college preparatory curriculum.

Serving students in grades 6 – 12, the campus places a strong emphasis on Advanced Placement and STEM (Science, Technology, Engineering and Math) courses.

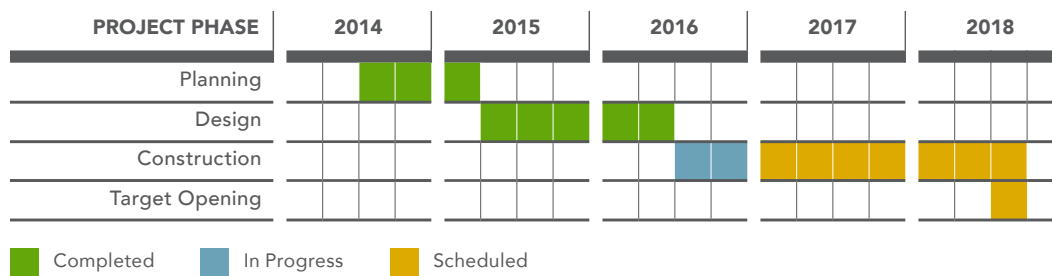
### SCOPE OF WORK

Partial replacement and general renovations accommodating 900 - 1,000 students.

### PROJECT STATUS

Steel erection is underway.


### TARGET SCHEDULE



**Note:** Schedule subject to change.

## Young Women's College Preparatory Academy – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-029	Young Women’s College Preparatory Academy	\$27,159,000
	Planning and Design Start		Construction Start
	Early/Mid 2015		Mid/Late 2016
	Phase		% of Phase
	Construction		12%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Natex Corporation	
Contractor		Satterfield & Pontikes	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## Project Update Report — Group 4





## KEY FACTS

**Budget**  
\$68,429,000

**Trustee**  
Diana Dávila

**Location**  
1700 Dumble St.

## AUSTIN HIGH SCHOOL

Stephen F. Austin High School is located in Houston's East End. The comprehensive high school features career magnet programs in maritime and the teaching professions.

The school's main building was built in 1937.

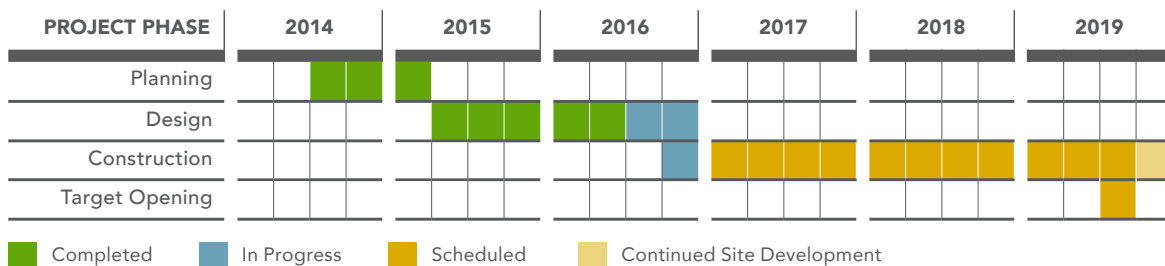
## SCOPE OF WORK

New facility preserving the architecturally significant building structure for a campus accommodating 1,800 – 2,000 students.

## PROJECT STATUS

Recommended CMAR is scheduled to be submitted to the Board of Education in first quarter 2017.

## TARGET SCHEDULE




**Note:** Schedule subject to change.



## Austin High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-001	Austin High School	\$68,429,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Late 2016
	Phase		% of Phase
	Bid and Award		90%
Project Team			
HISD Manager		Dan Bankhead	
Architect		ERO Architects	
Contractor		TBD	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	
Construction Start	
Construction Complete	





**KEY FACTS**

Budget  
\$26,678,000

Trustee  
Anna Eastman

Location  
901 Sue Barnett Drive

**GARDEN OAKS MONTESSORI**

Garden Oaks Montessori is located in Houston's Garden Oaks neighborhood, north of Interstate 610. The school features a Montessori magnet with an emphasis on environmental sciences.

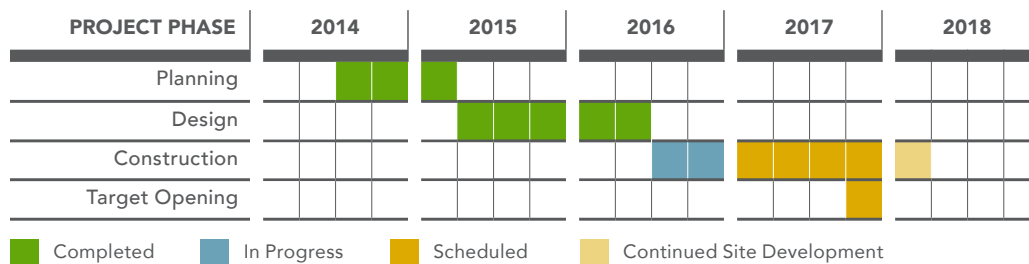
The original school was built in 1979 with an addition built in 1981. The school was last renovated in 2005. Currently, the campus relies on eight temporary buildings, as well as a temporary restroom.

**SCOPE OF WORK**

New addition and general renovations of the existing facilities to accommodate 750 – 900 students.

**PROJECT STATUS**


Contractor has mobilized on-site to start construction.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Garden Oaks Montessori — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-157	Garden Oaks Montessori	\$26,678,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Mid/Late 2016
	Phase		% of Phase
	Construction		1%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Hill Swart Chu Architects, LLC	
Contractor		B3CI	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	
Construction Complete	





## KEY FACTS

Budget  
\$1,125,000

Trustee  
Jolanda Jones

Location  
7414 St. Lo Road

## JONES FUTURES ACADEMY

Jones Futures Academy was constructed in 1956 in southeast Houston. The campus was repurposed into a speciality school in 2014. It now is home to Futures Academy programs in Allied Health and Construction Technology.

## SCOPE OF WORK

Renovations to existing school facilities.

## PROJECT STATUS

Digital Lab and Health Clinic work is complete. Punchlist is underway.

## TARGET SCHEDULE


PROJECT PHASE	2014	2015	2016
Planning		Completed	
Design			Completed
Construction			In Progress
Target Opening			

Completed
In Progress
Scheduled
Continued Site Development

**Note:** Schedule subject to change.

## Jones Futures Academy — continued

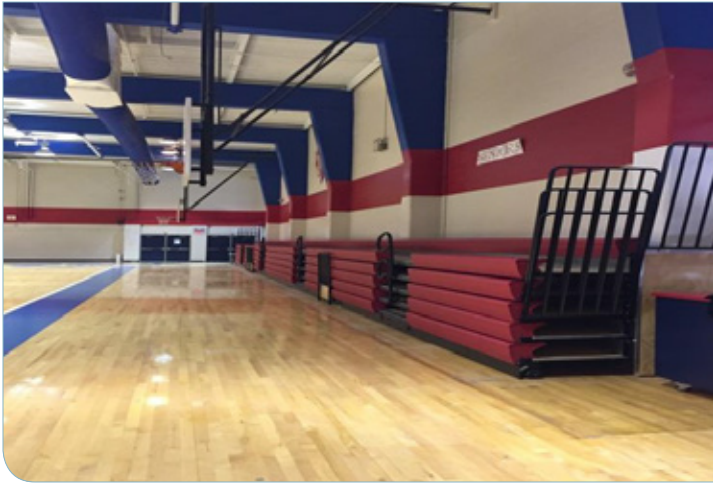
### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-006	Jones Futures Academy	\$1,125,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Mid 2016
	Phase		% of Phase
	Construction		99%
Project Team			
HISD Manager		Dan Bankhead	
Architect		N/A	
Contractor		P2MG/ Aries	
Program Manager		N/A	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

Budget  
\$17,000,000

Trustee  
Rhonda Skillern-Jones

Location  
6900 Wileyvale Road

**KASHMERE HIGH SCHOOL**

Kashmere High School is located on Houston's northeast side. It is home to the Futures Academy of Computer Engineering Technology at Kashmere. It also offers a Chemical and Process Technology Institute STEM (Science, Technology, Engineering and Math) magnet, as well as a performing and visual arts magnet.

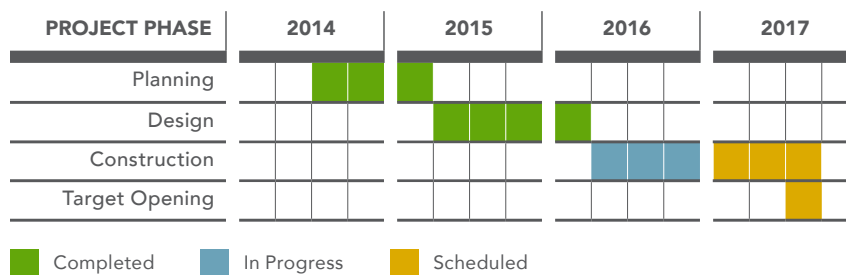
The school was constructed in 1969 and was last renovated in 2000.

**SCOPE OF WORK**

Renovations to existing school facilities and site improvements.

**PROJECT STATUS**

Steel erection is underway. Roof repairs on the auditorium are ongoing.


**TARGET SCHEDULE**

**Note:** Schedule subject to change.



## Kashmere High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-007	Kashmere High School	\$17,000,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Early/Mid 2016
	Phase		% of Phase
	Construction		61%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Natex Corporation	
Contractor		DT Construction	
Program Manager		URS - Skanska	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

**Budget**  
\$82,736,000

**Trustee**  
Wanda Adams

**Location**  
13719 White Heather Drive

**MADISON HIGH SCHOOL**

James Madison High School is a comprehensive high school offering career pathways in environmental science professions and robotics through linked learning, an approach that combines rigorous academics with real-world experiences.

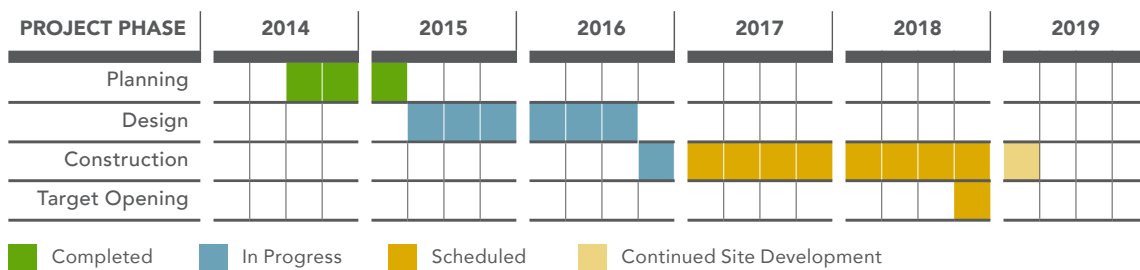
The campus, located in southwest Houston, consists of five school buildings and 21 temporary buildings.

**SCOPE OF WORK**

New school for 1,900 – 2,100 students that will incorporate recent science and classroom building renovations.

**PROJECT STATUS**


Contract is being routed for signature.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Madison High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-010	Madison High School	\$82,736,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Late 2016
	Phase		% of Phase
	Bid & Award		99%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Morris Architects, Inc.	
Contractor		Satterfield and Pontikes Construction, Inc.	
Program Manager		Heery International, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	
Construction Start	
Construction Complete	





## KEY FACTS

**Budget**  
\$7,989,000

**Trustee**  
Harvin C. Moore

**Location**  
6302 Skyline Drive

## PILGRIM ACADEMY

Pilgrim Academy was built in 2007 as a neighborhood elementary school in the Galleria area. It that has since expanded to include a middle school program.

The school is currently using temporary classrooms for middle school students.

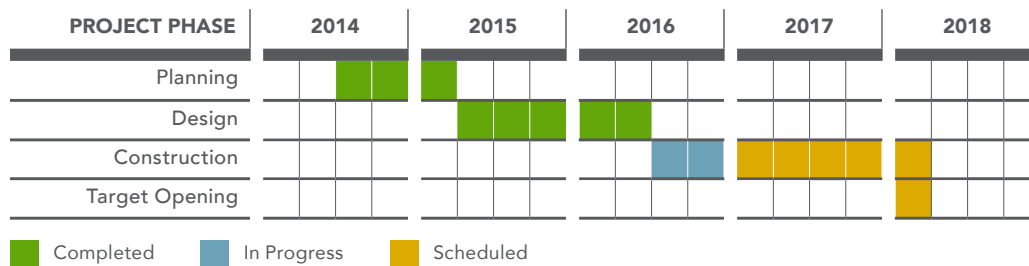
## SCOPE OF WORK

New addition for a campus accommodating 750 – 900 students.

## PROJECT STATUS

Notice to proceed has been issued, and contractor is mobilizing on-site.


## TARGET SCHEDULE



**Note:** Schedule subject to change.

Pilgrim Academy – continued

INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-218	Pilgrim Academy	\$7,989,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Mid 2016
	Phase		% of Phase
	Construction		1%
Project Team			
HISD Manager		Andreas Peeples	
Architect		RDC Architects, PLLC	
Contractor		DT Construction	
Program Manager		Heery International, Inc.	

MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





**KEY FACTS**

**Budget**  
\$12,566,000

**Trustee**  
Anna Eastman

**Location**  
4141 Costa Rica Road

**SCARBOROUGH HIGH SCHOOL**

Scarborough High School is a comprehensive high school located in northwest Houston. The school is home to the Futures Academy for Network & Computer Administration at Scarborough, and also offers career pathways in retail management through linked learning, an approach that combines rigorous academics with real-world experiences.

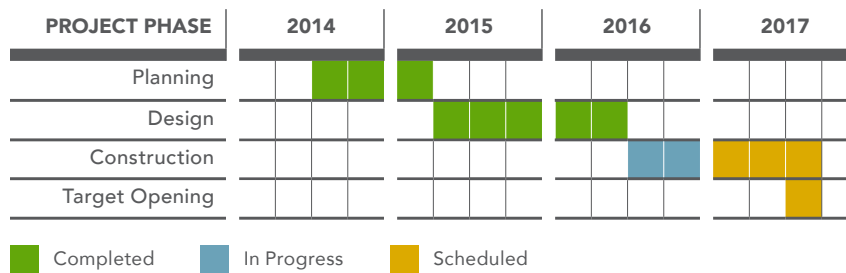
The original buildings at the school were constructed in 1966.

**SCOPE OF WORK**

Renovations to existing school facilities and site improvements.

**PROJECT STATUS**


Building pad layout is underway.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Scarborough High School — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-024	Scarborough High School	\$12,566,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Mid/Late 2016
	Phase		% of Phase
	Construction		2%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Randall - Porterfield Architects, Inc.	
Contractor		DT Construction	
Program Manager		URS - Skanska	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

Budget  
\$6,125,000

Trustee  
Greg Meyers

Location  
8330 Triola Lane

**SHARPSTOWN INTERNATIONAL SCHOOL**

Sharpstown International School was created through the 2011-2012 consolidation of Sharpstown Middle School and the International High School at Sharpstown, a partnership between the district and the Asia Society's International Studies Schools Network.

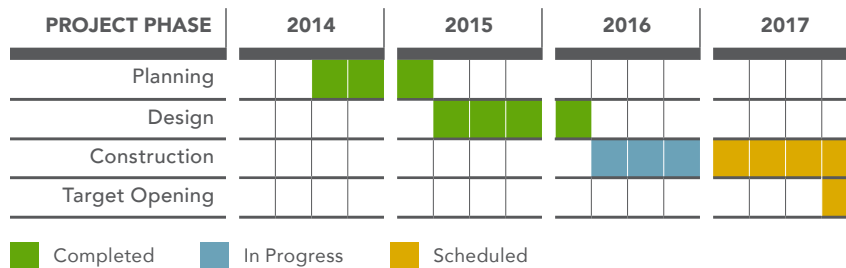
Located on the city's southwest side, the school offers an international studies magnet program, and was the first in HISD to offer a magnet program for students in grades 6-12.

**SCOPE OF WORK**

Renovations to existing school facilities and site improvements.

**PROJECT STATUS**


Curtainwall, low voltage systems, and roof drain work are underway.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

## Sharpstown International — continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-081	Sharpstown International	\$6,125,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Early/Mid 2016
	Phase		% of Phase
	Construction		79%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Autoarch Architects, Inc.	
Contractor		DT Construction	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	





## KEY FACTS

**Budget**  
\$40,006,000

**Trustee**  
Wanda Adams

**Location**  
11911 Chimney Rock Road

## WESTBURY HIGH SCHOOL

Westbury High School consists of five main school buildings. The original campus was constructed in 1961, and additions to the main school building were constructed in 1983, 1995, and 2004.

Westbury is a comprehensive high school with a performing and visual arts magnet program, and career pathways in public safety through linked learning, an approach that combines rigorous academics with real-world experiences.

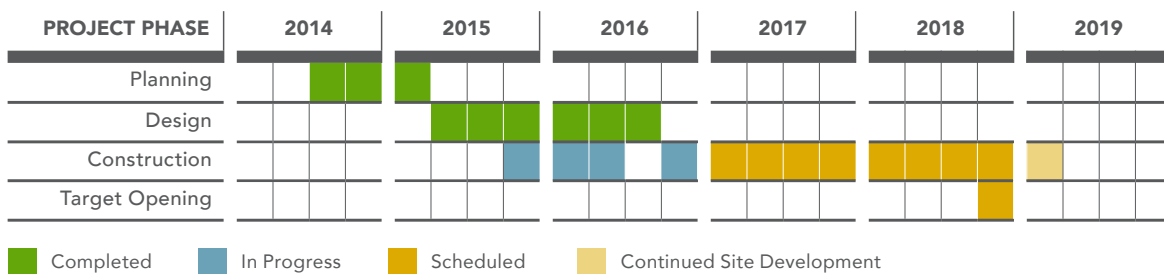
## SCOPE OF WORK

Partial replacement and general renovations to accommodate 2,300 – 2,500 students.

## PROJECT STATUS

Building prep for new addition is underway.

## TARGET SCHEDULE




**Note:** Schedule subject to change.



## Westbury High School – continued

### INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-017	Westbury High School	\$40,006,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Late 2016
	Phase		% of Phase
	Construction		1%
Project Team			
HISD Manager		Andreas Peebles	
Architect		Joiner Partnership, Inc.	
Contractor		Satterfield & Pontikes	
Program Manager		Rice & Gardner Consultants, Inc.	

### MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	



**KEY FACTS**

**Budget**  
\$35,603,000

**Trustee**  
Diana Dávila

**Location**  
900 West Gray St.

**WHARTON DUAL LANGUAGE ACADEMY**

Wharton Dual Language Academy features a Spanish dual language magnet program, as well as an International Baccalaureate Primary Years Programme, which encourages younger students to become inquisitive, lifelong learners. It serves students in grades pre-K through 8th grade.

Located in the Montrose area, Wharton was originally built as a small elementary school in 1929. It currently has seven temporary classroom buildings.

**SCOPE OF WORK**

New addition and general renovations of existing facilities to accommodate 750 – 900 students.

**PROJECT STATUS**

GMP has been submitted and currently is being vetted.

**TARGET SCHEDULE**

PROJECT PHASE	2014	2015	2016	2017	2018
Planning	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
Design	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
Construction	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
Target Opening	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>

■ Completed   
 ■ In Progress   
 ■ Scheduled

**Note:** Schedule subject to change.

## Wharton Dual Language Academy – continued

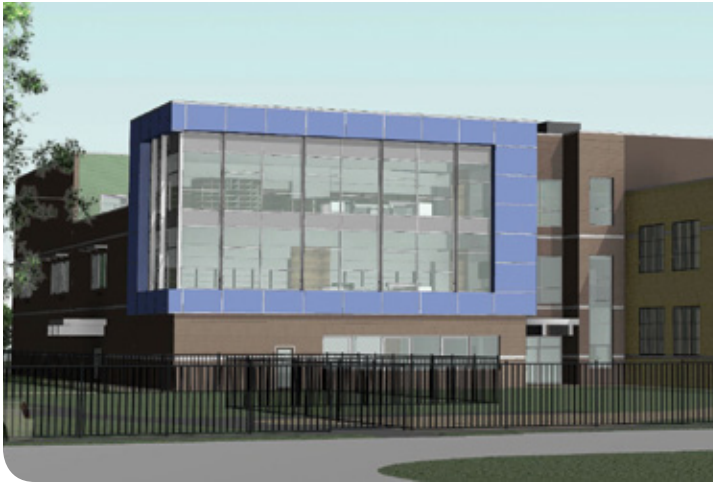
## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-256	Wharton Dual Language Academy	\$35,603,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Late 2016
	Phase		% of Phase
	Bid & Award		95%
Project Team			
HISD Manager		Dan Bankhead	
Architect		H. Munoz & Company, Inc.	
Contractor		Division One	
Program Manager		Heery International, Inc.	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	
Construction Start	
Construction Complete	



**KEY FACTS**

Budget  
\$18,914,000

Trustee  
Harvin Moore

Location  
2100 Yupon St.

**WILSON MONTESSORI**

Wilson Montessori, located in the Montrose area, was constructed as a small elementary school in 1924 and renovated in 2004. In February of 2005, HISD and the Friends of Montessori (FOM) non-profit organization joined together to create HISD's first all-Montessori school.

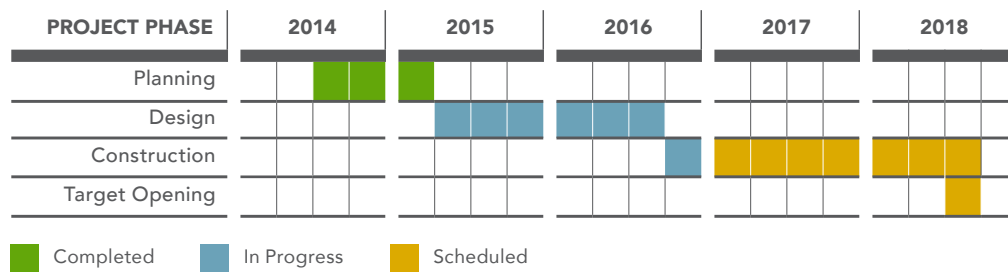
The Montessori magnet serves students in grades K – 8. It has six temporary classroom buildings.

**SCOPE OF WORK**

New addition and general renovations to accommodate 750 – 900 students.

**PROJECT STATUS**


Building foundation is underway.

**TARGET SCHEDULE**

**Note:** Schedule subject to change.

Wilson Montessori — continued

## INFORMATION

Indicator	ID	Project/School/Facility	Budget
	C-259	Wilson Montessori	\$18,914,000
	Planning and Design Start		Construction Start
	Late 2015/Early 2016		Late 2016
	Phase		% of Phase
	Construction		10%
Project Team			
HISD Manager		Andreas Peeples	
Architect		Smith & Company Architects, Inc.	
Contractor		Drymalla Construction Co.	
Program Manager		Rice & Gardner Consultants, Inc.	

## MILESTONES COMPLETED

Programming/Conceptual Design	✓
Schematic Design Phase	✓
Design Development	✓
Construction Documents	✓
Bid & Award	✓
Construction Start	✓
Construction Complete	







# Districtwide Projects



## DISTRICTWIDE PROJECTS

2012 Project Update Report

### TECHNOLOGY UPGRADES AT ALL HISD SCHOOLS: \$100 MILLION

The 2012 bond allocated funding for network improvements and wireless expansion.

#### Project Status

The scope of this work includes the addition of wireless access points, cabling, and other infrastructure equipment, such as network switches and Voice over Internet Protocol (VoIP). These improvements will allow for the expansion of digital instruction, as well as safety and security improvements like telephones in classrooms.

The VoIP project started in September 2015 with the goal of upgrading district locations according to a phased schedule. The project is broken into 10 groups or phases. Thus far, five groups of schools have been completed.

The following group of schools were completed during the fourth quarter of 2016: Bonham ES, Crespo ES, Sutton ES, DeAnda ES, Grissom ES, Piney Point ES, Sherman ES, Windsor Village ES, Reagan K-8, Lewis ES, Pilgrim Academy, Heights HS, De Chaumes ES, Durkee ES, Sugar Grove Academy, Carnegie Vanguard HS, Bellfort ECC, Rucker ES, Clifton MS, Port Houston ES, Whittier ES, De Zavala ES, Bruce ES, Coop ES, Durham ES, Anderson ES, Patterson ES, Roosevelt ES, Black MS, Waltrip HS, Sterling Aviation HS, and Kashmere HS

The next group of schools is in the initial phase. Equipment has been ordered and site surveys are underway. The schools in this group are: Almeda ES, Attucks MS, Baylor College of Medicine at Ryan, Cullen MS, Frost ES, Codwell ES, Lockhart ES, Valley West ES, Berry ES, Benavidez ES, Braeburn ES, Cunningham ES, Fonville MS, Garden Oaks Montessori, Field ES, Gregg ES, Herrerra ES, Highland Heights ES, Kennedy ES, Meyerland MS, Milne ES, Montgomery ES, Neff ECC, Park Place ES, Sanchez ES, Southmayd ES, Stevenson MS, Mickey Leland College Preparatory Academy for Young Men, Furr HS, and DeBakey HSHP.

The VoIP project is on schedule to be completed by December 2017. For more information, please visit [HoustonISD.org/voip](http://HoustonISD.org/voip)

### MIDDLE SCHOOL RESTROOM RENOVATIONS: \$35 MILLION

Renovations of the restrooms in middle schools across HISD.

#### Project Status

1. Phase I – JOC (Attucks, Deady, Fonville, Johnston, Key, McReynolds, Pershing, West Briar): Projects are 100% complete.
2. Phase II – JOC (Johnston, Pershing, West Briar, Deady): Projects are 100% complete.
3. CSP Group 1 – Bid package 2 & 3: (Johnston, Pershing, West Briar) 100% construction completed. (Attucks, Deady, Fonville, Key, McReynolds) 100% construction completed.

## Districtwide Projects — continued

4. CSP Group 2 – Package 5: (Clifton, Henry, Welch) 100% complete. Package 6: (Fondren, Hartman, Thomas) 88% complete. Substantial completion date scheduled for first quarter of 2017.
5. CSP Group 2 – Package 7 (Black, Lanier, Navarro, High School Ahead Academy); 33% complete. Substantial completion date scheduled for second quarter of 2017. Package 8 (Burbank, Edison, Hamilton, Marshall); 28% complete. Substantial completion date scheduled for second quarter of 2017. Package 9 (Ortiz, Sugar Grove, Holland, Stevenson, Williams): 27% complete. Substantial completion date scheduled for second quarter of 2017.
6. Group 3 – Package 4: (Long, Fleming, Oak) 6% complete. Substantial completion date scheduled for fourth quarter of 2017.

**SAFETY AND SECURITY IMPROVEMENTS: \$17.3 MILLION**

Improvements include fencing, security cameras, and access control.

**Project Status**

Ninety-four percent of the projects have been completed and there is \$431,309.45,939 remaining for safety and security improvements. This amount is higher than the last quarter because some previously included requests have since been canceled. Continued replacement of security camera devices and equipment with focus on Priority 1's is underway. Extensive focus has been given to fire alarms, audibility, emergency egress lighting, and fire lanes to correct City of Houston Code Compliance issues. The following projects have been completed with 2012 Safety & Security funds:

- Controlled Access - 269 campuses completed, 13 remaining
- Security Camera upgrades - 100 systems upgraded
- Fire Alarm upgrades - 4 complete system replacements, 60 system upgrades

**LAND ACQUISITION: \$55.8 MILLION**

Funds to supplement significant site/parking constraints.

**Project Status**

The Real Estate Department has finalized the purchase of all individual properties, including residential and unimproved properties, for expansion of current school sites and new school sites as an integral part of the bond program. Real Estate currently is marketing 10 surplus properties for sale and is fielding approximately 20 inquiries regarding these surplus properties each week. Additionally, Real Estate is maintaining and renewing current lease agreements as needed, assisting project managers with land planning issues, and searching for possible sites for future development. Real Estate currently is finalizing the development of a centralized database of key documents for all HISD properties.

**KEY FACTS**

Budget  
\$4,804,255

Location  
6800 Fairway Drive

**BARNETT ATHLETIC COMPLEX**

Barnett Athletic Complex is a multipurpose facility, including an 8,000-seat football stadium, baseball fields, and fieldhouse.


**SCOPE OF WORK**

Regional field house(s) and athletic facility improvements.

**PROJECT STATUS**

Closeout underway.

**Information**

Indicator	ID	Project/School/Facility		Budget
	C-661	Barnett Fieldhouse		\$4,804,255
	Target Construction Start		Target Construction Completion	
	4th Qtr. 2014		2nd Qtr. 2016	
	Phase		% of Phase	
	Closeout		95%	
Project Team				
Manager		Andreas Peebles		
Architect		PBK Architects		
Contractor		Prime Contractors		
CMPA		URS - Skanska		



**KEY FACTS**

Budget  
\$4,591,811

Location  
13755 South Main St.

**BUTLER ATHLETIC COMPLEX**

Butler Athletic Complex is a multipurpose facility, including an 8,000-seat football stadium, baseball fields, and fieldhouse.


**SCOPE OF WORK**

Regional field house(s) and athletic facility improvements.

**PROJECT STATUS**

Closeout underway.

**INFORMATION**

Indicator	ID	Project/School/Facility		Budget
	C-662	Butler Fieldhouse		\$4,591,811
	Target Construction Start		Target Construction Completion	
	4th Qtr. 2014		1st Qtr. 2016	
	Phase		% of Phase	
	Closeout		95%	
Project Team				
Manager		Andreas Peebles		
Architect		PBK Architects		
Contractor		Prime Contractors		
CMPA		URS - Skanska		

**KEY FACTS**

Budget  
\$35,278,934

Location  
2020 Mangum Road

**DELMAR FIELDHOUSE**

Delmar Fieldhouse is a multipurpose facility, including a 12,000-seat football stadium, baseball fields, and a fieldhouse.

**SCOPE OF WORK**

Replacement of regional field house(s) and athletic facility improvements.

**PROJECT STATUS**

Punchlist work is ongoing.

**INFORMATION**

Indicator	ID	Project/School/Facility		Budget
	C-663	Delmar Fieldhouse		\$35,278,934
	Target Construction Start		Target Construction Completion	
	1st Qtr. 2014		4th Qtr. 2016	
	Phase		% of Phase	
	Construction		99%	
Project Team				
Manager		Andreas Peebles		
Architect		PBK Architects		
Contractor		DivisionOne Construction		
CMPA		Rice & Gardner Consultants, Inc.		





# Business Assistance (M/WBE) Bond Report

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Alexis Licata  
*General Manager, Business Assistance*  
4400 W. 18<sup>th</sup> Street, Level 1 South  
Houston, Texas 77092  
[BusinessAssistance@HoustonISD.org](mailto:BusinessAssistance@HoustonISD.org)





## AWARDS

### CITY OF HOUSTON COMMUNITY PARTNER OF THE YEAR AWARD

- Business Assistance was presented with the City of Houston Community Partner of the Year Award by Houston Mayor Sylvester Turner during the **4th Annual Champions of Diversity Awards Ceremony**. The event was hosted by the City of Houston Office of Business Opportunity Advisory Board at the George R. Brown Convention Center.

## HISD WORKSHOPS

### WORKSHOP WEDNESDAY

- October – **"Resolving Conflict in the Workplace,"** Presenter: Juanita Hines, Owner of Regional Consulting
- December – **"How To Compete on Value and Not Price,"** Presenter: Ted Hair, Owner of ActionCOACH of South Houston

## HISD EVENTS

### PROCUREMENT WORKSHOP

- November – **"Educating Our Vendor Community on How to do Business with the District,"** Presenter: Houston I.S.D. Procurement Staff and Houston I.S.D. Supplier Diversity Staff

## M/WBE OUTREACH EVENTS

### GREATER HOUSTON BLACK CHAMBER

- "2nd Tuesdays with the Chamber," Guest Speaker: Richard Carranza
- Program Committee Meeting

### EAST END CHAMBER OF COMMERCE

- Business Over Breakfast featuring Robert Boudwin

### HISPANIC CHAMBER OF COMMERCE

- Networking & Business Development Expo

### HOUSTON MINORITY SUPPLIER DEVELOPMENT COUNCIL

- 2016 Business Expo
- SDAC Meeting

### CITY OF HOUSTON

- Meet the Buyer

### WBEA

- Corporate Advisory Committee (CAC) Meeting

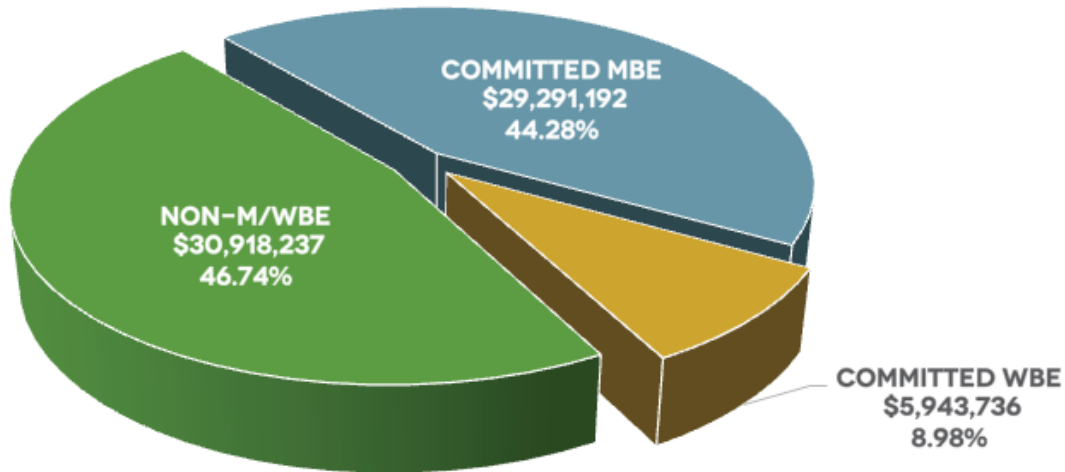
## 2012 BOND CONSTRUCTION M/WBE BREAKDOWN BY PROJECT TYPE

Calculations based on numbers reported as of December 31, 2016

### ARCHITECT PROJECTS

TOTAL AWARDED: \$66,153,165

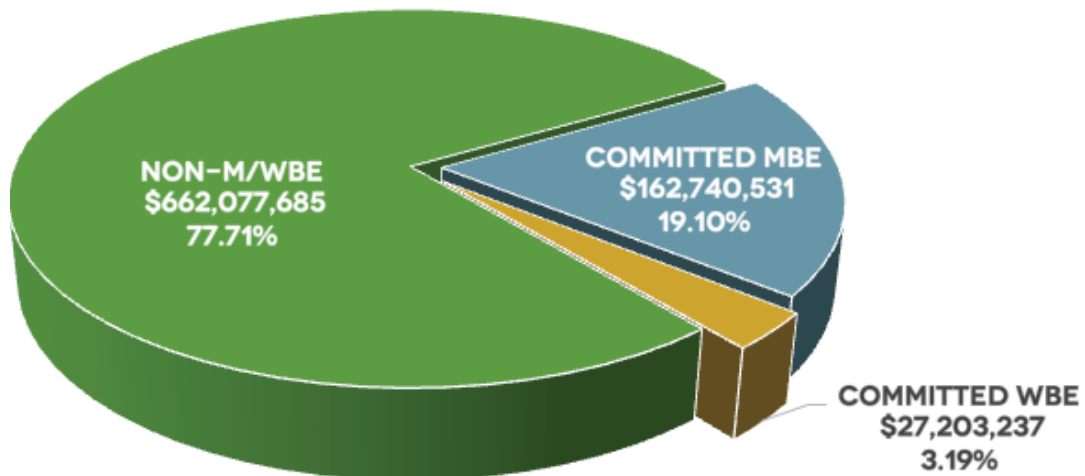
TOTAL COMMITTED: \$35,234,928



### CONSTRUCTION FIRM PROJECTS

TOTAL AWARDED: : \$852,021,453

TOTAL COMMITTED: \$189,943,768



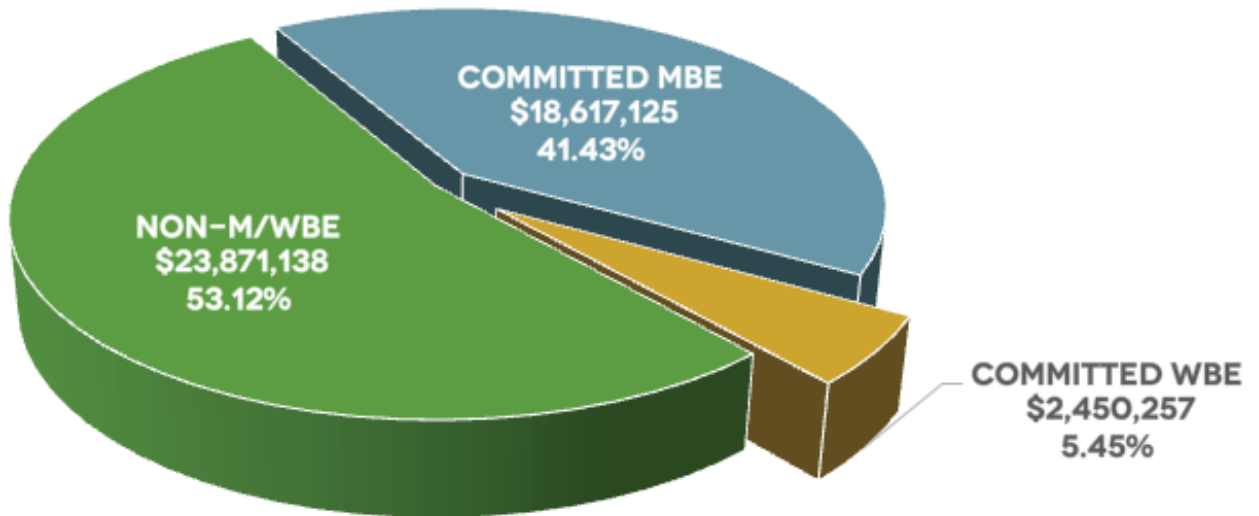
## 2012 BOND CONSTRUCTION M/WBE BREAKDOWN BY PROJECT TYPE

Calculations based on numbers reported as of December 31, 2016

### PROGRAM MANAGEMENT FIRM PROJECTS

**TOTAL AWARDED: \$44,938,520**

**TOTAL COMMITTED: \$21,067,382**

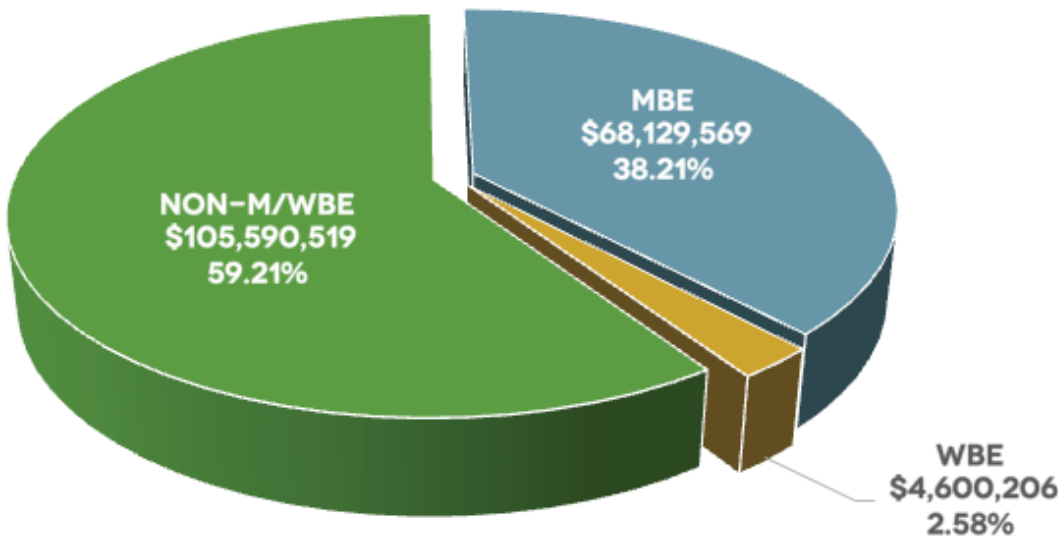


### OTHER PROJECTS/VARIOUS VENDOR COSTS

(INCLUDING OTHER PROGRAM MANAGEMENT FEES & COSTS)

**TOTAL AWARDED: \$178,320,294**

**TOTAL COMMITTED: \$72,729,775**



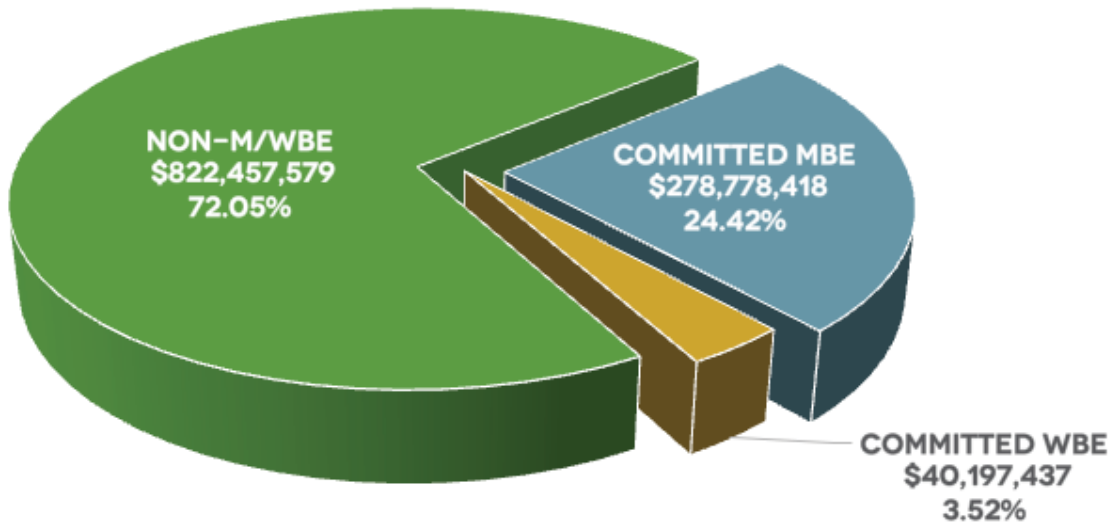
## 2012 BOND CONSTRUCTION M/WBE BREAKDOWN BY PROJECT TYPE

Calculations based on numbers reported as of December 31, 2016

### TOTAL COMBINED PROJECTS

**TOTAL AWARDED: \$1,141,433,433**

**TOTAL COMMITTED: \$318,975,855**



# M/WBE BOND REPORT

School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	"First Tier MBE Spend"	"First Tier WBE Spend"	Additional MBE Spend	Additional WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Actual MWBE Spend Amount	Actual M/WBE Spend Percentage
DEBAKEY H S H P	Architect	WHR Architects	\$2,643,015.78	\$2,220,304.63	\$0.00	\$0.00	\$0.00	\$0.00	\$106,570.00	\$491,436.00	\$598,006.00	22.63%
	CMAR	Telepsen Builders, L. P.	\$49,467,695.00	\$46,091,167.76	\$0.00	\$0.00	\$0.00	\$0.00	\$8,761.30	\$0.00	\$8,761.30	0.02%
	Other	Various Vendors	\$5,040,955.96	\$2,067,060.60	\$1,481,374.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,481,374.88	29.39%
		Total	\$57,151,666.74	\$50,378,532.99								
TANGLEWOOD MIDDLE SCHOOL	Architect	Natex	\$561,812.34	\$538,904.34	\$0.00	\$561,812.34	\$0.00	\$0.00	\$0.00	\$0.00	\$561,812.34	100.00%
	CMAR	DivisionOne Construction, LLC	\$10,605,235.52	\$10,605,215.52	\$0.00	\$0.00	\$0.00	\$0.00	\$3,194,907.38	\$24,243.04	\$3,219,150.42	30.35%
	Other	Various Vendors	\$2,504,484.67	\$2,027,484.77	\$1,049,090.29	\$121,037.70	\$0.00	\$0.00	\$0.00	\$0.00	\$1,170,127.99	46.72%
		Total	\$13,671,532.53	\$13,169,604.63								
WISDOM HIGH SCHOOL	Architect	WHR/Lake Flato	\$3,054,153.90	\$2,559,149.32	\$0.00	\$0.00	\$0.00	\$0.00	\$137,818.75	\$416,463.00	\$554,281.75	18.15%
	CMAR	Salterfield & Pontikes Construction Co.	\$57,067,836.64	\$39,170,199.77	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$1,432,693.53	\$1,101,974.18	\$25,426.32	\$15,782.50	\$0.00	\$0.00	\$0.00	\$0.00	\$41,208.82	2.88%
		Total	\$61,554,684.07	\$42,831,323.27								
MANDARIN CHINESE LANGUAGE IMMERSION MAGNET SCHOOL	Architect	PBK Architects	\$1,235,343.23	\$1,177,925.81	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	CMAR	Salterfield & Pontikes Construction Co.	\$27,555,881.35	\$26,851,104.49	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$3,050,455.21	\$1,983,552.16	\$1,400,043.18	\$78,302.86	\$0.00	\$0.00	\$0.00	\$0.00	\$1,478,346.04	48.46%
		Total	\$31,841,479.79	\$29,992,582.46								
MARK WHITE ELEMENTARY SCHOOL	Architect	English & Associates	\$775,603.43	\$684,945.19	\$0.00	\$775,603.43	\$0.00	\$0.00	\$0.00	\$0.00	\$775,603.43	0.00%
	CMAR	DivisionOne Construction, LLC	\$16,587,442.90	\$15,873,173.43	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$4,982,424.64	\$4,401,075.90	\$2,669,796.49	\$131,686.43	\$0.00	\$0.00	\$0.00	\$0.00	\$2,801,482.92	0.00%
		Total	\$22,345,470.97	\$21,059,194.52								
MICKEY LELAND COLLEGE PREPARATORY ACADEMY (YMCPA)	Architect	Harrison Kornberg	\$1,378,015.54	\$1,196,646.21	\$1,378,015.54	\$0.00	\$377,076.00	\$22,826.33	\$0.00	\$0.00	\$1,378,015.54	100.00%
	CSP	Prime Contractors	\$23,996,734.78	\$20,763,691.29	\$0.00	\$0.00	\$0.00	\$0.00	\$21,227.27	\$2,574,597.02	\$2,595,824.29	0.00%
	Other	Various Vendors	-\$546,437.98	-\$635,785.53	\$619,729.23	\$9,426.00	\$0.00	\$0.00	\$0.00	\$0.00	\$629,155.23	-115.14%
		Total	\$24,828,312.34	\$21,324,551.97								
MILBY HIGH SCHOOL	Architect	Kirksey Architecture	\$2,779,559.76	\$2,518,081.67	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	CMAR	Telepsen Builders, L. P.	\$57,553,502.18	\$42,866,535.34	\$0.00	\$0.00	\$0.00	\$0.00	\$174,292.23	\$3,990.00	\$178,282.23	0.31%
	Other	Various Vendors	\$7,894,381.12	\$6,817,085.62	\$4,190,872.45	\$123,295.25	\$0.00	\$0.00	\$0.00	\$0.00	\$4,314,167.70	54.65%
		Total	\$68,227,443.06	\$51,401,702.63								
NORTH HOUSTON EARLY COLLEGE HIGH SCHOOL	Architect	RDLR Architects	\$693,566.61	\$651,888.61	\$693,566.61	\$0.00	\$39,971.00	\$12,000.00	\$0.00	\$0.00	\$693,566.61	100.00%
	CMAR	Dymala Construction Company Inc.	\$11,517,414.58	\$11,370,458.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,567,791.98	\$102,881.29	\$2,670,673.27	23.19%
	Other	Various Vendors	-\$2,284,355.24	-\$2,494,957.88	\$543,878.42	\$103,536.78	\$0.00	\$0.00	\$0.00	\$0.00	\$647,415.20	-28.34%
		Total	\$9,896,625.95	\$9,527,388.63								
SHARPSTOWN HIGH SCHOOL	Architect	Munoz & Company	\$2,161,935.24	\$1,497,615.38	\$2,161,935.24	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,161,935.24	100.00%
	CMAR	ICI Construction	\$44,700,000.00	\$15,775,193.86	\$0.00	\$0.00	\$0.00	\$0.00	\$78,614.14	\$4,750.00	\$83,364.14	0.19%
	Other	Various Vendors	\$1,604,016.43	\$1,122,372.76	\$545,561.35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$545,561.35	34.01%
		Total	\$48,465,951.67	\$18,395,182.00								



# M/WBE BOND REPORT

School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	"First Tier MBE Spend"	"First Tier WBE Spend"	Additional MBE Spend	Additional WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Actual M/WBE Spend Amount	Actual M/WBE Spend Percentage
SOUTH EARLY COLLEGE HIGH SCHOOL (EMPOWERMENT)	Architect	Smith & Company Architects, Inc.	\$270,802.00	\$88,720.00	\$270,802.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$270,802.00	0.00%
	C/MAR	Dymalla Construction Company Inc.	\$10,353,429.53	\$10,353,487.61	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	-\$1,035,644.27	-\$1,609,179.94	\$1,328,561.84	\$42,602.09	\$0.00	\$0.00	\$0.00	\$0.00	\$1,371,163.93	0.00%
		Total	\$10,138,287.26	\$8,833,027.67								
STERLING HIGH SCHOOL	Architect	STANTEC ARCHITECTURE INC.	\$691,983.00	\$360,864.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	C/MAR	Cadence McShane Construction, Inc.	\$46,568,296.02	\$41,243,658.49	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$6,716,754.63	\$3,290,230.73	\$2,342,751.23	\$63,060.77	\$0.00	\$0.00	\$0.00	\$0.00	\$2,405,812.00	35.62%
		Total	\$53,977,033.65	\$44,894,753.22								
WALTRIP HIGH SCHOOL	Architect	Gensler	\$1,016,029.05	\$1,016,029.05	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	C/MAR	Satterfield & Pontikes Construction Co.	\$33,829,086.04	\$30,762,509.64	\$0.00	\$0.00	\$0.00	\$0.00	\$1,567,580.34	\$0.00	\$1,567,580.34	4.63%
	Other	Various Vendors	-\$8,489,511.64	-\$9,715,910.44	\$323,658.64	\$195,174.53	\$0.00	\$0.00	\$0.00	\$0.00	\$518,833.17	-6.11%
		Total	\$26,355,603.45	\$22,062,628.25								
WASHINGTON HIGH SCHOOL	Architect	Fanning-Howey House Partners, Lllc	\$2,431,951.66	\$1,982,921.66	\$0.00	\$0.00	\$0.00	\$0.00	\$497,372.74	\$356,886.00	\$854,258.74	35.13%
	C/MAR	Prime Contractors	\$42,800,000.00	\$7,186,456.01	\$0.00	\$0.00	\$0.00	\$0.00	\$31,065.95	\$0.00	\$31,065.95	0.07%
	Other	Various Vendors	\$1,518,649.09	\$719,061.07	\$1,017,142.44	\$446,381.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,462,523.44	96.30%
		Total	\$46,750,600.75	\$9,888,438.74								
WORTHING HIGH SCHOOL	Architect	Molina Walker Architects, Inc.	\$548,400.00	\$548,400.00	\$0.00	\$548,400.00	\$0.00	\$0.00	\$0.00	\$0.00	\$548,400.00	100.00%
	C/MAR	Balfour3CI ( A Joint Venture-B3CI)	\$18,942,052.27	\$18,942,052.27			\$0.00	\$0.00	\$9,483,333.78	\$1,418,446.57	\$10,901,779.35	57.55%
	Other	Various Vendors	-\$11,205,648.15	-\$11,205,648.15	\$17,105.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$17,105.16	-0.15%
		Total	\$8,284,804.12	\$8,284,804.12								
BELLAIRE HIGH SCHOOL	Architect	PKB Architects	\$4,326,350.42	\$524,140.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	C/MAR	Turner Construction Company	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$342,868.28	\$186,748.28	\$112,920.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$112,920.00	32.93%
		Total	\$4,669,218.70	\$710,889.27								
NORTHSIDE HIGH SCHOOL	Architect	BAY/BI	\$2,940,906.34	\$1,466,981.09	\$0.00	\$0.00	\$0.00	\$0.00	\$42,954.42	\$281,636.28	\$324,590.70	11.04%
	C/MAR	SATTERFIELD & PONTIKES CONST.	\$60,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$3,104,843.93	\$1,599,824.89	\$1,470,754.93	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,470,754.93	47.37%
		Total	\$6,105,750.27	\$3,066,805.98								
LAWSON MIDDLE SCHOOL	Architect	Harrison Kornberg	\$2,133,069.46	\$1,449,055.10	\$2,133,069.46	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,133,069.46	100.00%
	C/MAR	Turner Construction Company	\$48,174,529.00	\$5,526,063.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$647,177.52	\$274,838.75	\$349,541.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$349,541.00	54.01%
		Total	\$50,954,775.98	\$7,249,957.07								
EASTWOOD ACADEMY HIGH SCHOOL	Architect	Proznign	\$450,919.37	\$304,052.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$9,443,307.57	\$490,123.60	\$22,743.84	\$14,353.00	\$0.00	\$0.00	\$0.00	\$0.00	\$37,096.84	0.39%
		Total	\$9,894,226.94	\$794,175.97								
		Perkins-Will	\$4,825,078.76	\$3,037,952.54	\$0.00	\$0.00	\$0.00	\$0.00	\$384,713.68	\$467,500.00	\$852,213.68	17.66%
LAMAR HIGH SCHOOL	C/MAR	Gibane Building Company	\$147,000.00	\$71,250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	Other	Various Vendors	\$864,656.09	\$217,145.59	\$56,541.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$56,541.80	6.54%
		Total	\$5,636,734.85	\$3,326,348.13								

# M/WBE BOND REPORT

School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	"First Tier MBE Spend"	"First Tier WBE Spend"	Additional MBE Spend	Additional WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Actual MWBE Spend Amount	Actual M/WBE Spend Percentage
PARKER ELEMENTARY SCHOOL	Architect	Brave Architecture	\$1,075,384.72	\$813,622.34	\$1,075,384.72	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,075,384.72	100.00%
PARKER ELEMENTARY SCHOOL	C/MAR	Patriot Contracting, LLC	\$22,000,000.00	\$2,215,429.63	\$0.00	\$0.00	\$0.00	\$0.00	\$316,222.20	\$293,011.90	\$609,234.10	0.00%
PARKER ELEMENTARY SCHOOL	Other	Various Vendors	\$863,860.06	\$536,336.33	\$308,362.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$308,362.99	35.70%
		Total	\$23,939,244.78	\$3,565,388.30								
YATES HIGH SCHOOL	Architect	Moody-Noian/Huerta Associates	\$2,083,382.85	\$1,255,364.31	\$2,083,382.85	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,083,382.85	100.00%
YATES HIGH SCHOOL	C/MAR	Turner Construction Company	\$50,313,542.00	\$4,158,512.38	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
YATES HIGH SCHOOL	Other	Various Vendors	\$1,078,652.45	\$781,808.42	\$342,700.86	\$28,024.80	\$0.00	\$0.00	\$0.00	\$0.00	\$370,725.66	34.37%
		Total	\$53,485,577.30	\$6,195,685.11								
ASKEW ELEMENTARY SCHOOL	Architect	Cre8 Architects	\$935,050.04	\$609,130.04	\$935,050.04	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$935,050.04	100.00%
ASKEW ELEMENTARY SCHOOL	C/MAR	DivisionOne Construction LLC	\$1,640,228.00	\$901,641.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
ASKEW ELEMENTARY SCHOOL	Other	Various Vendors	\$710,517.13	\$361,961.38	\$112,284.84	\$72,205.00	\$0.00	\$0.00	\$0.00	\$0.00	\$184,488.84	25.97%
		Total	\$3,285,795.17	\$1,872,732.42								
FURR HIGH SCHOOL	Architect	ERO International LLP	\$1,929,326.34	\$1,603,561.24	\$1,929,326.34	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,929,326.34	100.00%
FURR HIGH SCHOOL	CSP	Prime Contractors	\$40,500,152.00	\$26,877,467.33	\$0.00	\$0.00	\$0.00	\$0.00	\$2,486,996.08	\$2,615,412.69	\$5,102,408.77	0.00%
FURR HIGH SCHOOL	Other	Various Vendors	\$1,662,719.06	\$994,794.06	\$656,412.90	\$26,067.50	\$0.00	\$0.00	\$0.00	\$0.00	\$682,480.40	41.05%
		Total	\$44,092,197.40	\$29,475,822.63								
HIGH SCHOOL FOR PERFORMING & VISUAL ARTS	Architect	Gensler	\$3,383,413.70	\$2,560,564.72	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
HIGH SCHOOL FOR PERFORMING & VISUAL ARTS	C/MAR	McCarthy Building Companies	\$77,665,671.43	\$17,749,599.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
HIGH SCHOOL FOR PERFORMING & VISUAL ARTS	Other	Various Vendors	\$1,466,367.73	\$961,266.25	\$751,053.71	\$0.00	\$0.00	\$0.00	\$4,994.00	\$0.00	\$756,047.71	51.56%
		Total	\$82,525,452.86	\$21,271,430.87								
JORDAN HIGH SCHOOL	Architect	Corgan Associates, Inc. DBA Corgan	\$1,344,344.32	\$900,115.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
JORDAN HIGH SCHOOL	CSP	Cadence McShane Construction, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	#DIV/0!
JORDAN HIGH SCHOOL	Other	Various Vendors	\$620,608.31	\$155,464.65	\$174,295.98	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$174,295.98	28.08%
		Total	\$1,964,952.63	\$1,055,579.97								
SAM HOUSTON MATH SCIENCE AND TECHNOLOGY CENTER	Architect	Stantec Architecture Inc.	\$3,576,101.38	\$2,148,362.12	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
SAM HOUSTON MATH SCIENCE AND TECHNOLOGY CENTER	Other	Various Vendors	\$415,652.02	\$194,669.62	\$67,667.00	\$21,785.00	\$0.00	\$0.00	\$0.00	\$0.00	\$89,452.00	21.52%
		Total	\$3,991,753.40	\$2,343,031.64								
YOUNG WOMEN'S COLLEGE PREPARATORY ACADEMY (YWCPA)	Architect	Nalox	\$1,055,001.98	\$741,441.75	\$0.00	\$1,055,001.98	\$0.00	\$0.00	\$0.00	\$0.00	\$1,055,001.98	100.00%
YOUNG WOMEN'S COLLEGE PREPARATORY ACADEMY (YWCPA)	C/MAR	SATTERFIELD & PONTIKES CONST.	\$23,689,278.00	\$2,740,990.54	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
YOUNG WOMEN'S COLLEGE PREPARATORY ACADEMY (YWCPA)	Other	Various Vendors	\$413,980.51	\$114,577.59	\$69,334.75	\$3,980.00	\$0.00	\$0.00	\$0.00	\$0.00	\$73,314.75	17.71%
		Total	\$25,158,260.49	\$3,596,949.88								
AUSTIN HIGH SCHOOL	Architect	ERO International LLP	\$2,329,200.00	\$1,216,416.00	\$2,329,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,329,200.00	100.00%
AUSTIN HIGH SCHOOL	Other	Various Vendors	\$361,119.43	\$97,583.93	\$198,986.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$198,986.00	55.10%
		Total	\$2,690,319.43	\$1,313,999.93								
GARDEN OAKS MONTESSORI	Architect	Hill Swart Chu Architects	\$1,181,050.45	\$774,082.14	\$0.00	\$1,181,050.45	\$0.00	\$0.00	\$0.00	\$0.00	\$1,181,050.45	100.00%
GARDEN OAKS MONTESSORI	Other	Various Vendors	\$1,460,544.98	\$943,029.35	\$162,671.29	\$28,060.00	\$0.00	\$0.00	\$0.00	\$0.00	\$180,731.29	12.37%
		Total	\$2,641,595.43	\$1,717,111.49								
JONES FUTURES ACADEMY	Other	Various Vendors	\$515,089.92	\$299,553.42	\$194,561.06	\$63,110.24	\$0.00	\$0.00	\$0.00	\$0.00	\$257,671.30	0.00%
		Total	\$515,089.92	\$299,553.42								

# M/WBE BOND REPORT

School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	"First Tier MBE Spend"	"First Tier WBE Spend"	Additional MBE Spend	Additional WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Actual W/WBE Spend Amount	Actual M/ WBE Spend Percentage
KASHMERE HIGH SCHOOL	Architect	Natex	\$636,203.44	\$517,849.44	\$0.00	\$636,203.44	\$0.00	\$0.00	\$0.00	\$0.00	\$636,203.44	100.00%
KASHMERE HIGH SCHOOL	CSP	DT CONSTRUCTION	\$13,060,000.00	\$8,111,565.91	\$0.00	\$0.00	\$0.00	\$0.00	\$83,237.84	\$1,224,358.10	\$1,307,596.94	10.01%
KASHMERE HIGH SCHOOL	Other	Various Vendors	\$342,810.86	\$240,735.42	\$167,483.64	\$47,950.50	\$0.00	\$0.00	\$0.00	\$0.00	\$215,434.14	62.84%
		Total	\$14,039,014.30	\$8,870,150.77								
MADISON HIGH SCHOOL	Architect	Morris Architects, Inc.	\$2,827,719.17	\$1,846,935.17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
MADISON HIGH SCHOOL	Other	Various Vendors	\$1,328,654.08	\$189,469.27	\$70,390.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$70,390.00	5.30%
		Total	\$4,156,373.25	\$2,036,404.44								
PILGRIM ACADEMY	Architect	RDC Architects	\$231,600.00	\$148,080.00	\$231,600.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$231,600.00	100.00%
PILGRIM ACADEMY	Other	Various Vendors	\$809,919.59	\$727,883.44	\$80,934.02	\$412.50	\$0.00	\$0.00	\$0.00	\$0.00	\$81,346.52	10.04%
		Total	\$1,041,519.59	\$875,963.44								
SCARBOROUGH HIGH SCHOOL	Architect	Randall-Porterfield	\$448,254.04	\$290,492.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
SCARBOROUGH HIGH SCHOOL	CSP	DT CONSTRUCTION	\$9,809,576.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
SCARBOROUGH HIGH SCHOOL	Other	Various Vendors	\$163,991.45	\$122,083.45	\$112,972.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$112,972.75	68.89%
		Total	\$10,421,821.49	\$412,575.48								
SHARPSTOWN INTERNATIONAL SCHOOL	Architect	Aubarch Architects	\$240,758.61	\$206,193.61	\$0.00	\$240,758.61	\$0.00	\$0.00	\$0.00	\$0.00	\$240,758.61	100.00%
SHARPSTOWN INTERNATIONAL SCHOOL	CSP	DT CONSTRUCTION	\$3,855,885.23	\$2,803,943.78	\$0.00	\$0.00	\$0.00	\$0.00	\$387,140.96	\$186,786.62	\$573,927.58	14.88%
SHARPSTOWN INTERNATIONAL SCHOOL	Other	Various Vendors	\$179,379.65	\$57,687.11	\$40,488.07	\$23,349.00	\$0.00	\$0.00	\$0.00	\$0.00	\$63,837.07	35.59%
		Total	\$4,276,023.49	\$3,067,824.50								
WESTBURY HIGH SCHOOL	Architect	Joiner Partnership, Inc.	\$1,637,795.95	\$1,087,561.95	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
WESTBURY HIGH SCHOOL	CMAR	Slatfield & Pontikes Construction Co.	\$39,733,832.00	\$6,007,405.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
WESTBURY HIGH SCHOOL	Other	Various Vendors	\$1,659,748.86	\$1,172,180.87	\$108,233.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$108,233.00	6.40%
		Total	\$43,031,376.81	\$8,267,147.98								
WHARTON K-8 DUAL LANGUAGE ACADEMY	Architect	Munoz & Company	\$1,135,716.00	\$724,018.95	\$1,135,716.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,135,716.00	100.00%
WHARTON K-8 DUAL LANGUAGE ACADEMY	CMAR	DivisionOne Construction	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
WHARTON K-8 DUAL LANGUAGE ACADEMY	Other	Various Vendors	\$4,197,586.24	\$2,938,232.06	\$286,494.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$286,494.32	6.83%
		Total	\$5,333,302.24	\$3,662,251.01								
WILSON MONTESSORI	Architect	Smith & Company Architects, Inc.	\$751,364.00	\$488,388.89	\$751,364.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$751,364.00	100.00%
WILSON MONTESSORI	CMAR	Drymalla Construction Company Inc.	\$14,935,700.00	\$799,376.00	\$0.00	\$0.00	\$0.00	\$0.00	\$50,153.14	\$0.00	\$50,153.14	0.34%
WILSON MONTESSORI	Other	Various Vendors	\$2,123,967.00	\$569,502.56	\$260,182.64	\$81,900.00	\$0.00	\$0.00	\$0.00	\$0.00	\$342,082.64	16.11%
		Total	\$17,811,031.00	\$1,857,265.45								
BARNETT FIELD HOUSE	Architect	PBK Architects	\$217,249.43	\$201,557.11	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
BARNETT FIELD HOUSE	CSP	Prime Contractors	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,364,515.58	\$0.00	\$1,364,515.58	0.00%
BARNETT FIELD HOUSE	Other	Various Vendors	-\$17,099.28	-\$17,654.80	\$21,209.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,209.52	-124.04%
BUTLER FIELD HOUSE	Architect	PBK Architects	\$192,440.09	\$180,290.81	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
BUTLER FIELD HOUSE	CSP	Prime Contractors	\$858,703.44	\$858,703.44	\$0.00	\$0.00	\$0.00	\$0.00	\$11,120.01	\$93,465.52	\$104,585.53	0.00%
BUTLER FIELD HOUSE	Other	Various Vendors	\$218,678.96	\$11,806.40	\$55,085.00	\$14,184.31	\$0.00	\$0.00	\$0.00	\$0.00	\$69,269.31	31.68%
DELMAR FIELD HOUSE	Architect	PBK Architects	\$2,033,860.60	\$1,887,125.49	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$220,914.02	10.86%
DELMAR FIELD HOUSE	CMAR	DivisionOne Construction	\$34,447,434.23	\$34,164,049.54	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
DELMAR FIELD HOUSE	Other	Various Vendors	\$1,918,158.08	\$1,263,748.53	\$1,242,974.77	\$98,319.58	\$0.00	\$0.00	\$0.00	\$0.00	\$1,331,294.35	69.40%
		Total	\$39,869,525.55	\$38,549,626.52								

# M/WBE BOND REPORT

School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	"First Tier MBE Spend"	"First Tier WBE Spend"	Additional MBE Spend	Additional WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Actual M/WBE Spend Amount	Actual M/WBE Spend Percentage
MIDDLE SCHOOL RESTROOMS	Architect	Robert Adams, Inc.	\$511,213.00	\$426,389.13	\$511,213.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$511,213.00	100.00%
MIDDLE SCHOOL RESTROOMS	Architect	Courtney Harper + Partners, Inc.	\$632,556.03	\$490,875.37	\$0.00	\$532,556.03	\$0.00	\$0.00	\$0.00	\$0.00	\$632,556.03	100.00%
MIDDLE SCHOOL RESTROOMS	Architect	English & Associates	\$312,349.80	\$266,294.83	\$0.00	\$312,349.80	\$0.00	\$0.00	\$0.00	\$0.00	\$312,349.80	100.00%
MIDDLE SCHOOL RESTROOMS	Architect	VCS	\$543,233.53	\$443,622.77	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$63,554.00	\$63,554.00	11.70%
MIDDLE SCHOOL RESTROOMS	CSP	Cornex Corporation	\$720,000.00	\$720,000.00	\$0.00	\$720,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$720,000.00	0.00%
MIDDLE SCHOOL RESTROOMS	CSP	DT CONSTRUCTION	\$3,312,000.00	\$1,068,725.38	\$0.00	\$0.00	\$0.00	\$0.00	\$143,917.87	\$0.00	\$143,917.87	4.35%
MIDDLE SCHOOL RESTROOMS	CSP	Prime Contractors	\$15,002,815.15	\$7,701,142.40	\$0.00	\$0.00	\$0.00	\$0.00	\$2,098,908.32	\$0.00	\$2,098,908.32	13.99%
MIDDLE SCHOOL RESTROOMS	Other	Various Vendors	\$5,573,405.10	\$3,124,742.66	\$2,892,797.39	\$37,419.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,930,216.39	52.57%
		Total	\$26,607,572.61	\$14,241,792.54								
TECHNOLOGY	Other	Various Vendors	\$25,410,377.05	\$22,431,060.65	\$23,241,924.35	\$729,037.61	\$0.00	\$0.00	\$0.00	\$0.00	\$23,970,961.96	94.34%
SAFETY & SECURITY	Other	Various Vendors	\$16,333,057.76	\$11,113,912.82	\$7,577,501.49	\$1,910,633.09	\$0.00	\$0.00	\$0.00	\$0.00	\$9,488,134.58	58.09%
LAND	Other	Various Vendors	\$46,938,254.72	\$46,871,335.98	\$1,408,863.32	\$69,219.20	\$0.00	\$0.00	\$0.00	\$0.00	\$1,477,882.52	3.15%
		Total	\$88,681,689.53	\$80,416,309.45								
HEERY INTERNATIONAL, INC.	PMF	HEERY INTERNATIONAL, INC.	\$21,306,584.43	\$14,992,255.57	\$0.00	\$0.00	\$0.00	\$0.00	\$1,903,694.37	\$952,604.00	\$2,856,298.37	13.41%
		Total	\$21,306,584.43	\$14,992,255.57								
JACOBS PROJECT MANAGEMENT CO.	PMF	JACOBS PROJECT MANAGEMENT CO.	\$1,398,731.48	\$1,398,731.48	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
		Total	\$1,398,731.48	\$1,398,731.48								
KWAME BUILDING GROUP, INC.	PMF	KWAME BUILDING GROUP, INC.	\$4,439,256.00	\$3,352,621.93	\$4,439,256.00	\$0.00	\$64,911.23	\$109,133.25	\$0.00	\$0.00	\$4,439,256.00	100.00%
		Total	\$4,439,256.00	\$3,352,621.93								
RICE & GARDNER CONSULTANTS	PMF	RICE & GARDNER CONSULTANTS	\$11,623,680.00	\$8,560,351.49	\$0.00	\$0.00	\$0.00	\$0.00	\$739,977.25	\$2,917,523.75	\$3,657,501.00	31.47%
		Total	\$11,623,680.00	\$8,560,351.49								
URS CORPORATION	PMF	URS CORPORATION	\$6,170,269.00	\$4,377,544.00	\$0.00	\$0.00	\$0.00	\$0.00	\$380,379.89	\$995,835.00	\$1,376,214.89	22.30%
		Total	\$6,170,269.00	\$4,377,544.00								
Other Program Management Fees & Costs	Other	Various Vendors	\$35,984,220.71	\$25,671,601.48	\$7,963,114.01	\$10,909.81	\$0.00	\$0.00	\$0.00	\$0.00	\$7,974,323.82	22.16%
		Total	\$35,984,220.71	\$25,671,601.48								
		Design & Construction Total	\$918,174,618.65	\$505,581,620.58	\$17,599,825.80	\$6,663,736.08	\$417,047.00	\$34,826.33	\$25,376,686.36	\$10,702,860.65	\$60,342,908.89	6.57%
		Technology, Safety & Security and Land Total	\$88,681,689.53	\$80,416,309.45	\$32,228,089.16	\$2,708,889.90	\$0.00	\$0.00	\$0.00	\$0.00	\$34,936,979.06	39.40%
		Other Project Cost Total (Various Vendors)	\$53,654,383.58	\$16,158,558.73	\$27,933,071.99	\$1,880,406.34	\$0.00	\$0.00	\$4,994.00	\$0.00	\$29,818,472.33	55.58%
		Other Project Cost Total (Various Vendors, Tech, Land and S&S)	\$142,336,073.11	\$86,574,868.18	\$60,161,161.15	\$4,589,296.24	\$0.00	\$0.00	\$4,994.00	\$0.00	\$64,755,451.39	45.49%
		Other Program Management Fees & Costs	\$35,984,220.71	\$25,671,601.48	\$7,963,114.01	\$10,909.81	\$0.00	\$0.00	\$0.00	\$0.00	\$7,974,323.82	22.16%
		Program Management Firms	\$44,938,520.91	\$32,681,504.47	\$4,439,256.00	\$0.00	\$64,911.23	\$109,133.25	\$3,024,051.51	\$4,865,962.75	\$12,329,270.26	27.44%
		Grand Total*	\$1,141,433,433.38	\$660,509,594.71	\$90,163,456.96	\$11,263,942.13	\$481,958.23	\$143,959.58	\$28,405,731.87	\$15,568,823.40	\$145,401,954.36	12.74%

# CERTIFIED MINORITY/WOMEN OWNED BUSINESSES BREAKDOWN BY PROJECT TYPE

Calculations based on numbers reported as of December 31, 2016

## 2012 CMAR PROJECTS\*

Project	Awarded CMAR	M/WBE Commitment
Askew Elementary School	Drymalla Construction Company, Inc.	28.52%
Austin High School	TBD	TBD
Bellaire High School	Turner Construction Company	20.00%
Barnett Fieldhouse (CSP)	Prime Contractors Inc.	22.72%
Butler Fieldhouse (CSP)	Prime Contractors Inc.	24.68%
Condit Elementary School	DivisionOne Construction, LLC	30.00%
Northside High School	Satterfield & Pontikes Const., Inc.	20.00%
DeBakey High School	Tellepsen Builders, L. P.	20.00%
Delmar Tusa Fieldhouse	DivisionOne Construction, LLC	30.00%
Lawson Middle School	Turner Construction Company	20.00%
Eastwood Academy (CSP)	Patriot Contracting, LLC	20.13%
Furr High School (CSP)	Prime Contractors Inc.	23.67%
Garden Oaks Montessori	Balfour/3Ci a Joint Venture (B3Ci)	30.00%
Tanglewood Middle School	DivisionOne Construction, LLC	30.00%
HS for Law Enforcement & Criminal Justice	Balfour/3Ci a Joint Venture (B3Ci)	30.00%
HSPVA	McCarthy Building Companies	20.00%
Jordan High School	Cadence McShane Construction, LLC	23.26%
Kashmere High School	DT Construction, LP	20.00%
Lamar High School	Gilbane Building Company	30.00%
Wisdom High School	Satterfield & Pontikes Const., Inc.	20.00%
Madison High School	Satterfield & Pontikes Const., Inc.	20.00%
Mandarin Chinese Language Immersion	Satterfield & Pontikes Const., Inc.	20.00%
Mark White Elementary School	DivisionOne Construction, LLC	30.00%
Mickey Leland College Preparatory Academy (CSP)	Prime Contractors Inc.	20.76%
Milby High School	Tellepsen Builders, L. P.	20.00%
North Houston Early College High School	Drymalla Construction Company, Inc.	20.00%
Pilgrim Academy	DT Construction, LP	20.00%
Parker Elementary School (CSP)	Patriot Contracting, LLC	20.04%
Sam Houston Math, Science, and Technology Center	Satterfield & Pontikes Const., Inc.	20.00%
Scarborough High School-ROTC (CSP)	DT Construction, LP	21.70%
Sharpstown High School (CSP)	ICI Construction	23.50%
Sharpstown International School (CSP)	DT Construction, LP	20.00%
South Early College High School	Drymalla Construction Company, Inc.	20.00%
Sterling High School	Cadence McShane Const., LLC	21.00%
Waltrip High School	Satterfield & Pontikes Const., Inc.	20.00%
Washington High School (CSP)	Prime Contractors Inc.	20.38%
Westbury High School	Satterfield & Pontikes Const., Inc.	20.00%
Wharton Dual Language School	DivisionOne Construction, LLC	25.00%
Wilson Montessori School	Drymalla Construction Company, Inc.	20.14%
Worthing High School	Prime Contractors	20.40%
Yates High School	Turner Construction Company	20.00%
Young Women's College Preparatory Academy	Satterfield & Pontikes Const., Inc.	20.00%
*M/WBE Percentage reflects contractor's commitment.		





# Bond Financial Reports

Sherrie Robinson  
*Controller*

Office of the Controller, 3 Northeast  
4400 W. 18th St.  
Houston, Texas 77092

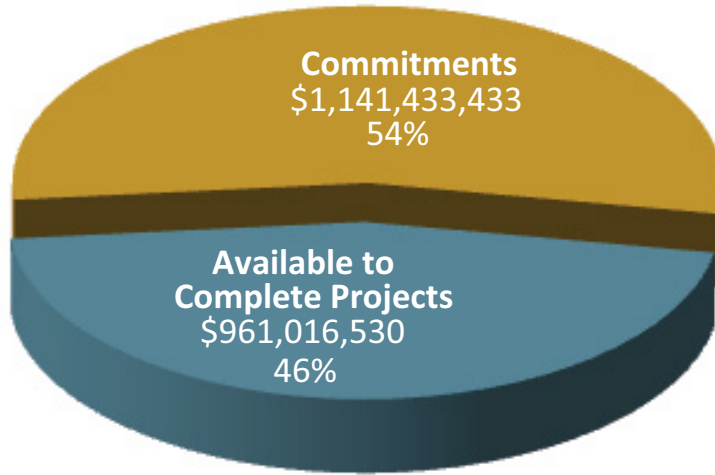


## 2012 BOND FINANCIAL REPORT

The total budget for the 2012 Bond Program, approved by voters in December 2012, is \$1.89 billion. Additionally, the Board approved \$212.4 million in October 2015 for a total of \$2.102 billion, of which \$1,141,433,433 is committed, including encumbrances of \$480,923,838 and actual expenditures of \$660,509,595. There is \$961,016,530 available to complete projects.

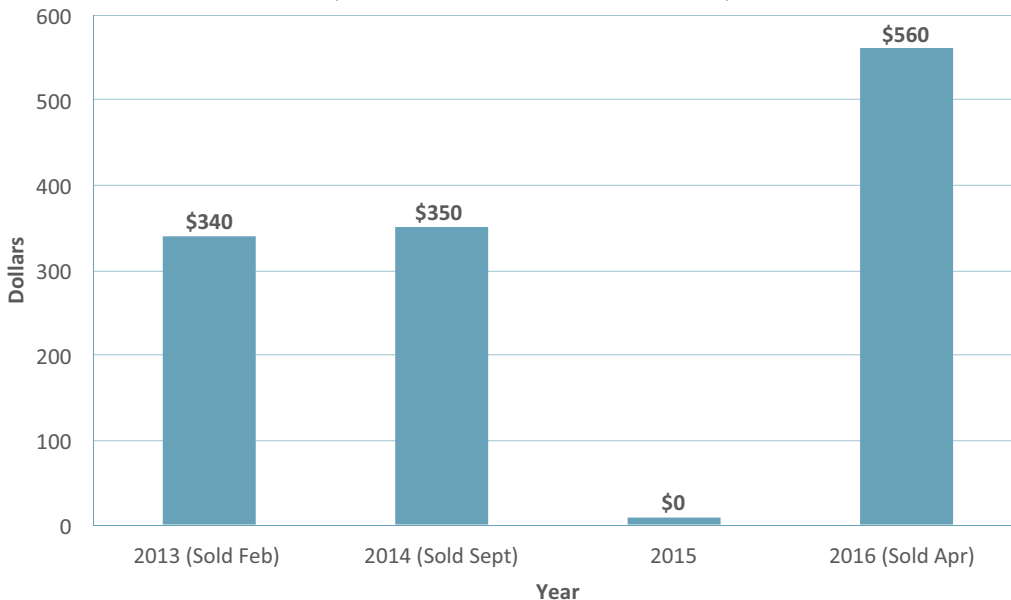
### TOTAL BUDGET, COMMITMENTS & AVAILABLE FUNDING TO DATE

TOTAL BUDGET \$2.1 BILLION



### TOTAL BOND REFERENDUM \$1.89 BILLION

(ISSUANCE SALES IN MILLIONS)









# Project Budget/Commitment/ Available Funds Report

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# Report Descriptions

## PROJECT BUDGET/COMMITMENT/AVAILABLE FUNDS REPORT

### COLUMN 1

#### Org (Organization)

Represents the Texas Education Agency (TEA) number assigned to the school or non-school facility.

### COLUMN 2

#### Campus

The school name or non-school facility name – also referred to as “Project.”

### COLUMN 3

#### Original Plan

The original budget totaling \$1.89 billion approved by the voters in December 2012.

### COLUMN 4

#### Supplemental Funding

Represents a total of \$212.4 million in additional funding approved October 2015 at the board workshop that could be needed to complete project budgets as originally proposed when the 2012 bond program was approved.

### COLUMN 5

#### Total Adjusted Plan

Column 3 plus Column 4.

### COLUMN 6

#### Program Reserve, Inflation, Management, & Swing Space

Includes Program Reserves, Program Management Fees, Program Inflation, and Program Swing Space.

### COLUMN 7

#### Budget Plan

Column 5 – Column 6.

### COLUMN 8

#### Pre-Encumbrance

Requisitions (request to buy) that have been entered into the accounting system and are pending approval/authorization to convert to a purchase order

### COLUMN 9

#### Encumbrance

Purchase order – also referred to as “commitment.”

### COLUMN 10

#### Actual

Represents total expenditures paid.

### COLUMN 11

#### Available to Complete Projects

Uncommitted funds (the difference between the budget less pre-encumbrance less encumbrance less actual).



# BOND FINANCIAL REPORT

## 2012 Bond Program - Project Budget/Commitment/Available Funds Report As of December 31, 2016

Org	Campus	Original Plan	Supplemental Funding	Total Adjusted Plan	Program Reserve, Inflation, Mgt, & Swing Space	Budget Plan	Pre-Encumb	Encumbrance	Actual	Available to Complete Projects
		\$	\$	\$	(\$)	\$	(\$)	(\$)	(\$)	\$
001	Austin H.S.	68,429,000.00	11,161,679.00	79,590,679.00	12,521,549.00	67,069,130.00		1,376,319.50	1,313,999.93	64,378,810.57
002	Bellaire H.S.	106,724,000.00	25,290,428.00	132,014,428.00	17,505,908.00	114,508,520.00		3,958,329.43	710,889.27	109,839,301.30
003	Northside H.S.	46,764,000.00	19,633,657.00	66,397,657.00	8,136,745.00	58,260,912.00	845,667.00	2,193,277.29	3,066,805.98	52,155,161.73
004	Furr H.S.	55,100,000.00	1,258,524.00	56,358,524.00	4,873,066.00	51,485,458.00		14,616,374.77	29,475,822.63	7,393,260.60
006	Jones H.S.	1,125,000.00	296,011.00	1,421,011.00		1,421,011.00		215,536.50	299,553.42	905,921.08
007	Kashmere H.S.	17,000,000.00	2,053,729.00	19,053,729.00	2,699,674.00	16,354,055.00		5,168,863.53	8,870,150.77	2,315,040.70
008	Lamar H.S.	107,974,000.00	14,927,465.00	122,901,465.00	19,068,281.00	103,833,184.00		2,510,386.72	3,326,348.13	97,996,449.15
009	Wisdom H.S.	73,801,000.00	1,066,632.00	74,867,632.00	9,295,454.00	65,572,178.00		18,723,360.80	42,831,323.27	4,017,493.93
010	Madison H.S.	82,736,000.00	11,193,118.00	93,929,118.00	17,478,349.00	76,450,769.00	980,961.81	1,139,007.00	2,036,404.44	72,294,395.75
011	Milby H.S.	68,810,000.00	10,234,244.00	79,044,244.00	3,213,016.00	75,831,228.00		16,825,740.43	51,401,702.63	7,603,784.94
014	Sterling H.S.	72,304,000.00		72,304,000.00	15,947,924.00	56,356,076.00	85,470.43	8,996,810.00	44,894,753.22	2,379,042.35
015	Waltrip H.S.	30,115,000.00	2,123,961.00	32,238,961.00	3,942,464.00	28,296,497.00	42,993.00	4,249,982.20	22,062,628.25	1,940,893.55
016	Washington H.S.	51,732,000.00	4,847,934.00	56,579,934.00	3,896,860.00	52,683,074.00	3,388.50	36,858,773.51	9,888,438.74	5,932,473.25
017	Westbury H.S.	40,006,000.00	6,257,598.00	46,263,598.00	2,452,598.00	43,811,000.00	40,214.00	34,724,014.83	8,267,147.98	779,623.19
019	Worthing H.S.	30,180,000.00	2,897,460.00	33,077,460.00	6,667,003.00	26,410,457.00			8,284,804.12	18,125,652.88
020	Yates H.S.	59,481,000.00	5,624,271.00	65,105,271.00	5,149,707.74	59,955,563.26		47,289,892.19	6,195,685.11	6,469,985.96
023	Sharpstown H.S.	54,944,000.00	7,889,585.00	62,833,585.00	4,221,638.00	58,611,947.00		30,070,769.67	18,395,182.00	10,145,995.33
024	Scarborough H.S.	12,566,000.00	2,077,625.00	14,643,625.00	2,852,007.00	11,791,618.00		10,009,246.01	412,575.48	1,369,796.51
025	HSVPA	80,178,000.00	8,167,860.00	88,345,860.00	3,871,764.00	84,474,096.00		61,254,021.99	21,271,430.87	1,948,643.14
026	DeBaKey H.S.	64,512,000.00	2,582,806.00	67,094,806.00	8,900,600.00	58,194,206.00	75,975.00	6,697,158.75	50,378,532.99	1,042,539.26
033	Jordan H.S.	36,693,000.00	5,754,548.00	42,447,548.00	7,142,414.00	35,305,134.00		909,372.66	1,055,579.97	33,340,181.37
068	Tanglewood M.S.	14,825,000.00	262,740.00	15,087,740.00	0.00	15,087,740.00		501,927.90	13,169,604.63	1,416,207.47
075	Lawson M.S.	59,125,000.00	7,119,857.00	66,244,857.00	7,088,980.25	59,155,876.75		43,704,818.91	7,249,957.07	8,201,100.77
081	Sharpstown International	6,125,000.00	808,379.00	6,933,379.00	999,035.00	5,934,344.00		1,208,198.99	3,067,824.50	1,658,320.51
157	Garden Oaks K-8	26,678,000.00	4,195,956.00	30,873,956.00	5,154,463.00	25,719,493.00		924,483.94	1,717,111.49	23,077,897.57
215	Parker E.S.	29,485,000.00	3,525,043.00	33,010,043.00	4,668,106.00	28,341,937.00		20,373,856.48	3,565,388.30	4,402,692.22
218	Pilgrim K-8	7,989,000.00	960,481.00	8,949,481.00	1,598,840.00	7,350,641.00	350.00	165,206.15	875,963.44	6,309,121.41
256	Wharton Dual Language	35,603,000.00	3,621,734.00	39,224,734.00	9,075,230.00	30,149,504.00	15,727.80	1,655,323.43	3,662,251.01	24,816,201.76
259	Wilson Montessori	18,914,000.00	5,808,033.00	24,722,033.00	1,063,810.00	23,658,223.00		15,953,765.55	1,857,265.45	5,847,192.00
274	Askew E.S.	26,632,000.00	4,439,200.00	31,071,200.00	4,749,517.00	26,321,683.00		1,413,062.75	1,872,732.42	23,035,887.83
301	Eastwood Academy	10,875,000.00		10,875,000.00		10,875,000.00		9,100,050.97	794,175.97	980,773.06
308	North Houston EC H.S.	13,500,000.00		13,500,000.00		13,500,000.00	85,294.17	283,943.15	9,527,388.63	3,603,374.05
310	Sam Houston H.S.	101,428,000.00	17,175,958.00	118,603,958.00	18,380,687.00	100,223,271.00		1,648,721.76	2,343,031.64	96,231,517.60
458	Mickey Leland C.P.A.	28,675,000.00	1,651,044.00	30,326,044.00		30,326,044.00		3,503,760.37	21,324,551.97	5,497,731.66
460	Mandarin Chinese K-8	32,161,000.00	3,610,582.00	35,771,582.00	1,531,119.00	34,240,463.00	61,410.80	1,787,486.53	29,992,582.46	2,398,983.21
463	Young Women's	27,159,000.00	4,009,189.00	31,168,189.00	1,674,269.00	29,493,920.00		21,561,310.61	3,596,949.88	4,335,659.51
483	M. White E.S.	23,417,000.00		23,417,000.00	483,500.00	22,933,500.00	206,618.61	1,079,657.84	21,059,194.52	588,029.03
486	S. Early College H.S.	13,500,000.00		13,500,000.00		13,500,000.00	45,031.34	1,261,228.25	8,833,027.67	3,360,712.74
660	School Athletics	44,675,000.00	3,734,769.00	48,409,769.00	5,169,941.40	43,239,827.60	111,968.37	1,207,930.66	38,549,626.52	3,370,302.05
	<b>TOTAL CAMPUSES</b>	<b>1,681,940,000.00</b>	<b>206,262,100.00</b>	<b>1,888,202,100.00</b>	<b>221,474,519.39</b>	<b>1,666,727,580.61</b>	<b>2,601,070.83</b>	<b>435,121,972.02</b>	<b>507,498,386.77</b>	<b>721,506,150.99</b>
1998	Middle School Restrooms	35,000,000.00		35,000,000.00		35,000,000.00		12,365,780.07	14,241,792.54	8,392,427.39
1997	District-wide Technology	100,000,000.00		100,000,000.00		100,000,000.00	611,301.16	2,368,015.24	22,431,060.65	74,589,622.95
1996	District-wide Safety & Security	17,293,000.00		17,293,000.00		17,293,000.00	1,940.00	5,217,204.94	11,113,912.82	959,942.24
1995	Land	55,767,000.00		55,767,000.00		55,767,000.00		66,918.74	46,871,335.98	8,828,745.28
1999	Program & Management Cost		6,187,863.00	6,187,863.00	221,474,519.39	227,662,382.39	23.39	22,569,612.28	58,353,105.95	146,739,640.77
	<b>GRAND TOTAL</b>	<b>1,890,000,000.00</b>	<b>212,449,963.00</b>	<b>2,102,449,963.00</b>		<b>2,102,449,963.00</b>	<b>3,214,335.38</b>	<b>477,709,503.29</b>	<b>660,509,594.71</b>	<b>961,016,529.62</b>





# Bond Communications Report

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## EXECUTIVE SUMMARY

Bond project milestones were plentiful in the fourth quarter, and the bond communications team worked with schools and bond staff throughout to engage stakeholders and communicate key messages surrounding these activities.

The fourth quarter saw Board approval of most remaining construction contracts, leaving only the Austin High School project contract outstanding. This contract will be brought before the Board of Education in the first quarter of 2017.

The communications team wrote and published 27 blog posts featuring project updates and other bond information for HISD, bond, and school websites. These stories were further circulated to wider audiences via social media, bond newsletters, and various email listservs.

Four groundbreaking ceremonies (Eastwood Academy, High School for Law and Justice, Wilson Montessori and non-bond Energy Institute High School) and four grand opening ceremonies (South Early College High School, Mandarin Immersion Magnet School, and Mark White and Condit elementary schools) were held in the fourth quarter. The team worked closely with school leadership and other district departments to ensure the events ran smoothly and coordinated communications, social media and press.

Projects substantially completed in the fourth quarter include DeBakey High School for Health Professions, Delmar Fieldhouse, and Sterling Aviation High School. The team coordinated strategic communications for Sterling's principal to ensure a smooth transition to the new building, which opened to students after winter break.

The team expects first quarter 2017 to feature additional project milestones, and spent time in the fourth quarter working with principals and project managers to schedule and make initial plans for corresponding events.

The team also completed an online stakeholder survey to gauge the effectiveness of various communications and community engagement efforts around various bond projects. This online assessment was distributed with assistance from bond school principals to parents and school staff. Almost 700 parents, students, teachers, community members, and school stakeholders responded to the survey. Results trend positive. Working on a scale of 1 to 10, the average rating was 6.56 for respondents who were asked if they were aware and informed about the bond project on their campus. The average rating was 5.31 for respondents who were asked if they were satisfied with the amount of information they had received about their school bond project.

Results indicate most respondents get information about their bond project via campus and district web sites, as well as word of mouth. Those same respondents said in the future they would prefer to get information via email, in addition to the school and district websites.

The Bond Communications Team is continuing to analyze the results and will update its practices as needed to ensure stakeholders get the information they need in the manner in which they'd like to receive it. Already, the team is developing new emails lists and accompanying templates to help push project information and updates out to more community members.

The communications staff continues to attend PAT meetings and internal strategy meetings as needed to assess communications needs, as well as provide coaching and advice to district leadership and project managers on strategies to engage more effectively with stakeholders.

The team also continues to distribute general information about the bond program through the production of web stories and project updates, videos and photos, social media posts, email blasts, and fliers. This information is distributed through district and bond websites and newsletters, email listservs, social media, bond community meetings, and other outreach events.

The team also manages and regularly updates the extensive bond website — [BuildHISD.org](http://BuildHISD.org) — to ensure it features the latest and most up-to-date information regarding future project meetings, previous meeting minutes, and construction timelines.

#### Fourth Quarter bond communications by the numbers:

- 27 web stories/blog entries
- 7 press releases and media mentions
- 8 videos
- 19 project advisory team meetings
- 4 groundbreaking ceremonies (Eastwood Academy, High School for Law and Justice, Wilson Montessori and non-bond Energy Institute High School)
- 4 grand opening ceremonies (South Early College High School, Mandarin Immersion Magnet School, and Mark White and Condit elementary schools)
- 57 Twitter posts and 32 Facebook posts highlighting bond activities
- Bond eNewsletter, Building Excellence, was sent to more than 4,150 registered subscribers in October, November, December.

## RECENT ACCOMPLISHMENTS

### MEDIA RELATIONS

#### Press releases/media advisories

10-03-16	Four HISD schools to celebrate major campus milestones during first week of October
10-13-16	HISD trustees accept \$7.5 million gift for HSPVA
10-21-16	Grand opening planned to celebrate new Mandarin Immersion Magnet School
11-10-16	HISD Board of Education approves two school building projects
11-14-16	Groundbreaking ceremonies planned for Wilson Montessori, Energy Institute HS
12-08-16	HISD Board of Education approves two school construction contracts
12-12-16	Grand opening ceremonies planned for Mark White, Condit elementary schools

## HOUSTONISD.ORG COVERAGE



## Web stories/blog entries

10-04-16	Eastwood Academy High School breaks ground on new building addition
10-06-16	High School for Law and Justice celebrates groundbreaking for new campus
10-10-16	South Early College HS hosts ceremony, ribbon-cutting ceremony for new building
10-13-16	HISD trustees accept \$7.5 million gift for HSPVA
10-21-16	Grand opening planned to celebrate new Mandarin Immersion Magnet School
10-24-16	Mandarin Immersion Magnet School celebrates new building with grand opening ceremony
10-25-16	35 schools to be under construction by year's end, BOC learns at quarterly meeting
10-26-16	21st century learning comes into focus as new schools open their doors
10-27-16	New HSPVA campus to benefit from Kinder Foundation gift
11-02-16	Sharpstown-area bond construction on track for fall 2017 completion
11-04-16	Construction on new North Forest High School reaches halfway point
11-10-16	HISD Board of Education approves two school building projects
11-11-16	Groundbreaking ceremonies planned for Wilson Montessori, Energy Institute HS
11-15-16	Wilson Montessori breaks ground on new addition
11-21-16	Robots break ground on new Energy Institute High School
12-01-16	Lamar HS nearing start of construction
12-08-16	Workshop Wednesday: 'How to Compete on Value and Not Price'
12-08-16	Office of Business Assistance named Houston's Community Partner of the Year
12-08-16	HISD Board of Education approves two school construction contracts
12-12-16	Grand openings planned this week for Mark White, Condit elementary schools
12-13-16	Mark White ES holds grand opening ceremony
12-15-16	Condit ES celebrates grand opening of new school during Leadership Day
12-15-16	Sterling Aviation HS to open doors to students on Jan. 4



12-15-16	HISD Board of Education approves construction contract to renovate Codwell ES, re-open it to students
12-15-16	Construction on new DeBaKey High School for Health Professions nearing completion
12-16-16	New HISD Chief Operating Officer pledges outreach, assistance to small business owners
12-16-16	Santa is part of the family at Fonwood ECC

## COMMUNITY AND SCHOOL OUTREACH

### SCHOOL SUPPORT

- Developed and implemented strategic communications plan for Sterling Aviation High School as staff and students prepared to move into their new building over winter break. Working with additional bond principals to coordinate and plan for project milestone celebrations expected to be held during the first quarter of 2017.

### EVENTS

- Held four groundbreaking ceremonies (Eastwood Academy, High School for Law and Justice, Wilson Montessori and non-bond Energy Institute High School) and four grand opening ceremonies (Mandarin Immersion Magnet School, and South Early College High School, and Mark White and Condit elementary schools).

### BOND OVERSIGHT COMMITTEE

- Produced, designed, edited, and distributed handbooks for members, prepared meeting presentation, analyzed results of bond communications survey, and prepared results for distribution to BOC members.

### COMMUNITY ENGAGEMENT

- Continued monthly production of eNewsletter entitled Building Excellence. The December/January issue was the 44th installment of the award-winning newsletter, with more than 4,150 subscribers to date.
- Continued to monitor and respond to requests for information and questions submitted to [Bondinfo@HoustonISD.org](mailto:Bondinfo@HoustonISD.org).
- Produced and distributed fliers, callout scripts for principals, and letters to principals ahead of community meetings and groundbreaking and grand opening ceremonies.
- Attended various PAT meetings to assist with communications needs.

### PRESS COVERAGE

10-04-16	<i>Houston Chronicle</i>	HISD eyeing Chevron site for new Bellaire High School)
10-10-16	<i>Houston Chronicle</i>	HISD breaks ground on High School for Law & Justice near downtown
10-10-16	<i>Houston Chronicle</i>	HSPVA receives \$7.5 million gift from Kinder

		Foundation
10-11-16	<i>Houston Business Journal</i>	Chevron's Bellaire campus eyed as possible site for new high school
10-11-16	<i>KRTK</i>	Multi-million dollar donation to HSPVA stirring debate. A \$7.5 million donation would seem the stuff of dreams for a school district.
10-11-16	<i>Houston Culture Map</i>	Houston's richest couple donates \$7.5 million for new HSPVA building
10-12-16	<i>Houston Press</i>	Proposed HSPVA Name Change Not Greeted by a Standing Ovation
10-12-16	<i>Houston Chronicle</i>	Houston school board in quandary over renaming campus after large donor
10-13-16	<i>Instant News Bellaire</i>	End of the road? HISD trustee won't support locating Bellaire HS on Chevron property
10-14-16	<i>Houston Chronicle</i>	Bellaire High School rebuilding project hits snag
10-14-16	<i>Houston Chronicle</i>	Fate of arts high school renaming proposal uncertain
10-14-16	<i>KPRC</i>	HSPVA to be renamed after Kinder Foundation donates \$7.5M
10-14-16	<i>KHOU</i>	HISD trustees accept \$7.5 million gift for HSPVA
10-14-16	<i>Houston Press</i>	Trustees vote to rename HSPVA and Jones says HISD "is like a pimp"
10-14-16	<i>Houston Public Media</i>	Houston board sells naming rights to public arts school
10-14-16	<i>Houston Business Journal</i>	HISD approves Kinder gift, name change
10-14-16	<i>Houston Chronicle</i>	HISD accepts \$7.5M gift, and will rename arts high school
10-14-16	<i>Houston Chronicle</i>	HISD will accept \$7.5 million gift, rename arts campus
11-03-16	<i>Houston Chronicle</i>	Time-lapse video shows HISD's Delmar Field House nearing completion
11-07-16	<i>China Daily</i>	Houston
11-07-16	<i>China Daily</i>	Mandarin school thrilled with new campus

11-11-16	<i>The Defender</i>	HISD approves two school building projects
12-13-16	<i>Univision</i>	Inauguran escuela primaria en Houston para aprender francés como segunda lengua (Inauguration of elementary school in Houston will teach students French as a second language)

## TWITTER

10-06-2016	@HSLawAndJustice is getting ready to celebrate. Just 45 minutes to go before they officially break ground on their new school! #BuildHISD
10-06-2016	We're ready to go at the new site of @HSLawAndJustice. It's a great day for a groundbreaking! #BuildHISD @BalfourBeattyUS @PageThink
10-06-2016	The @HSLawAndJustice JROTC posts the colors to get the Groundbreaking Ceremony kicked off. Great job! #BuildHISD.
10-06-2016	Today marks start of new journey for @HSLawAndJustice and students. We're planting seeds for future - #HISD CSO Dr. Omegbehin. #BuildHISD
10-06-2016	Congrats @HSLawAndJustice! Ground has been officially broken! School set to be ready Q1 2018! @PageThink @BalfourBeattyUS #BuildHISD
10-07-2016	ICYMI: @HSLawAndJustice celebrated the groundbreaking for their new campus yesterday. #BuildHISD
10-08-2016	Just a few minutes to go before the @SouthEarly Grand Opening Celebration kicks off! What an amazing school! #BuildHISD @Wandaful1913
10-08-2016	@HISD_Supe & #HISD Trustee @Wandaful1913 are joining @SouthEarly to celebrate the Grand Opening. What a great place to learn! #BuildHISD
10-08-2016	@SouthEarly students are on the path to success. They'll always remember that path started here. -@Wandaful1913 #BuildHISD #success
10-08-2016	New @SouthEarly is a testament to fact that we believe every student should have the best. - @HISD_Supe Carranza #BuildHISD #equity
10-08-2016	@SouthEarly students will be the innovators and game changers of the future. - SECHS Dean of Instruction Samantha Brooks #BuildHISD
10-08-2016	It's official! The ribbon has been cut! What a great facility! Congrats @SouthEarly! #BuildHISD @HISD_Supe @Wandaful1913 @DwightBoykins
10-18-2016	The @EnergyIHS invites you to their groundbreaking ceremony, set for 10 a.m. on Nov. 19: #BuildHISD

10-20-2016	Great aerial views of the progress on new @HSPVAtweets building! First level foundation complete. @hspvafriends @McCarthyBuild @DrAatPVA
10-20-2016	Retweet: Breaking ground on the community garden with students from every graduating class! Thanks biology students!
10-24-2016	The countdown is on! One hour to go before the @HISD_MIMS Grand Opening Celebration! Going to be a great day! #BuildHISD @harvinmoore
10-24-2016	Kicking off the Grand Opening Celebration with a special performance from the @HISD_MIMS Suzuki Violins. Great job! #BuildHISD
10-24-2016	We're just 10 minutes out from the @HISD_MIMS Grand Opening Ceremony! If you can't be here, be sure to watch live at Facebook.com/HoustonISD
10-24-2016	Now presenting the Golden Dragon Dance Team to help get the @HISD_MIMS Grand Opening started. Great way to start the show! #BuildHISD
10-24-2016	Four very smart @HISD_MIMS sixth graders welcome the crowd in English and Mandarin and express excitement about the new school. #BuildHISD
10-24-2016	New building is like a fairy tale. As you walk hallways, you can hear learning going on. - HISD Chief School Officer @EstherOm #BuildHISD
10-24-2016	And the ribbon is cut! Congrats to @HISD_MIMS on the dedication of your great new building. #BuildHISD @HeeryIntl @PBKArchitects @SatPonInc
10-24-2016	The @HISD_MIMS Dragonettes join in the celebrations. What a great day! What a great school! #BuildHISD
10-24-2016	#HISD's @HISD_MIMS celebrated the opening of their new campus in grand style today: #BuildHISD
10-26-2016	21st century learning comes into focus as new schools come online: #BuildHISD
11-01-2016	Seven hours in 29 seconds. Workers change the #court configuration at new #Delmar #Fieldhouse. #BuildHISD #TimeLapse
11-02-2016	Sharpstown-area bond construction on track for fall 2017 completion: #BuildHISD
11-15-2016	The sun is out and the countdown is on! Just 30 minutes to go until the @Wilson_HISD Groundbreaking Celebration! #BuildHISD
11-15-2016	Can't make it out to the @Wilson_HISD Groundbreaking Celebration? Don't miss it! Watch live at 9 a.m. Facebook.com/HoustonISD
11-15-2016	@Wilson_HISD Principal Bonnette thanks supporters for helping Wilson be not just the best school in #HISD, but in the world. #BuildHISD

11-15-2016	Former TX Gov. & @Wilson_HISD Alumnus Mark White joins fellow students to celebrate the groundbreaking for the new school. #BuildHISD
11-15-2016	You are all ground breakers. You make a difference every day. - @Wilson_HISD Principal Bonnette reminded students at the event. #BuildHISD
11-15-2016	And the ground has been broken! Congrats @Wilson_HISD! You're going to have a great new school! #BuildHISD #HISD @WilsonMontPTO
11-19-2016	The sun is out, the weather is crisp, and it's a beautiful day to break ground at @EnergyIHS! One hour to go! #BuildHISD
11-19-2016	It's almost time! Just 10 minutes to go before the @EnergyIHS Groundbreaking! #BuildHISD
11-19-2016	We did more than just build a school building. We built a vision and a culture. - @EnergyIHS Student Timothy Chung #BuildHISD
11-19-2016	Our goal is to graduate a very different kind of kid. - @EnergyIHS Principal Lori Lambropoulos, thanking school supporters. #BuildHISD
11-19-2016	#HISD Trustee @JonesJolanda hopes @EnergyIHS is a model for the development of curriculum, buildings that motivate kids to learn. #BuildHISD
11-19-2016	The ground officially has been broken! Congrats @EnergyIHS! You're going to have a great, new school! #BuildHISD #Robotics #groundbreaking
11-21-2016	Human & robotic power was showcased at the @EnergyIHS groundbreaking ceremony this past weekend: #BuildHISD
12-02-2016	Construction on @Parker_hisd's new building is beginning to go vertical! #BuildHISD
12-09-2016	ICYMI: Trustees have approved two new school construction contracts, part of the 2012 Bond Program: #BuildHISD
12-13-2016	Only 45 minutes to go until the @MWhiteElem Grand Opening Celebration! What a beautiful and modern new school! #BuildHISD
12-13-2016	#HISD Trustee Harvin Moore congratulates @MWhiteElem, notes immersion is fastest way to learn a language, makes students smarter. #BuildHISD
12-13-2016	We're proud of new @MWhiteElem. But more important is powerful learning happening inside the building -#HISD Dep Supt @SSARABIA4 #BuildHISD
12-13-2016	Former Texas Gov. Mark White said he expects great success stories coming from @MWhiteElem, new #HISD school named in his honor. #BuildHISD



12-13-2016	It's official! The ribbon has been cut! Congrats @MWhiteElem! What a great school for great kids! #BuildHISD
12-13-2016	Talented @MWhiteElem students helped kick off the grand opening of their new school today with a special performance. Great job! #BuildHISD
12-13-2016	Retweet: Sneak peek today of the new @DebakeyHSHP. Amazing space & great location in the Medical Center! Won't be long before it's done! #BuildHISD
12-13-2016	Retweet: @DebakeyHSHP Principal Agnes Perry says new school could open to students in time for summer school 2017. #BuildHISD #2012Bond
12-14-2016	What's old is new again! See how @ConditES preserved much of its history when the new building was built: <a href="https://vimeo.com/194710118/0da7be4748">https://vimeo.com/194710118/0da7be4748</a> ... #BuildHISD
12-15-2016	The @ConditES Grand Opening & Leadership Day kicks off in just 30 minutes, and these kids are ready to celebrate! #BuildHISD #2012Bond
12-15-2016	The @ConditES Choir kicks off the Grand Opening & Leadership Day with a rendition of This is America. Great job! #BuildHISD #ConditProud
12-15-2016	As a Leader in Me school, @ConditES students are always working on their leadership skills. #7habits #BuildHISD #ConditProud
12-15-2016	#HISD Dep Supt @SSARABIA4, Trustee @mikelunceford join @ConditES Principal @texasbuckeye in celebrating the school. #BuildHISD #ConditProud
12-15-2016	The ribbon has been cut! Congrats @ConditES on this amazing new school! What a great place for students to learn! #BuildHISD #ConditProud
12-20-2016	While we're on winter break, construction crews are working hard to wrap up new @DebakeyHSHP building: #BuildHISD

## FACEBOOK

10-02-2016	It'll be a busy week for #HISD as we celebrate groundbreakings, new names, and a grand opening HISD News Blog
10-04-2016	Event Added: Eastwood Academy Groundbreaking
10-04-2016	Event Added: High School for Law and Justice Groundbreaking, 10/6/2016
10-04-2016	South Early College High School Grand Opening 10/8/2016
10-04-2016	We're live at Eastwood Academy to break ground on a new addition for the campus. The school community is excited to celebrate this milestone!

<b>10-04-2016</b>	School community celebrates the beginning of construction for new addition.
<b>10-05-2016</b>	We're live at Navarro Middle School, formerly Jackson Middle School, for the official renaming ceremony for the campus.
<b>10-06-2016</b>	ICYMI: Eastwood Academy held its official groundbreaking yesterday to celebrate the beginning of construction for a new addition to the campus.
<b>10-06-2016</b>	We're live at the groundbreaking ceremony for the new High School for Law and Justice!
<b>10-07-2016</b>	ICYMI: Yesterday, HSLJ celebrated the beginning of construction on its new school.
<b>10-10-2016</b>	ICYMI: South Early College High School held a ribbon-cutting ceremony for its brand-new school building on Saturday.
<b>10-17-2016</b>	Event Added: ICYMI: South Early College High School held a ribbon-cutting ceremony for its brand-new school building on Saturday.
<b>10-20-2016</b>	Check out the great aerial views of the progress on new High School for the Performing and Visual Arts building! The first level of the foundation complete, and the first quadrant of the second level of parking is poured.
<b>10-21-2016</b>	Event Added: 10/24/2016 Mandarin Immersion Magnet School Grand Opening
<b>10-24-2016</b>	We're live at Mandarin Immersion Magnet School this morning for the school's grand opening celebration!
<b>10-24-2016</b>	MIMS, which held its ribbon cutting on Monday, is one of six brand-new schools to open its doors for students this school year.
<b>10-31-2016</b>	Check out a time-lapse of the five-hour installation of the new court at the new Delmar Fieldhouse.
<b>11-01-2016</b>	More action from #Delmar #Fieldhouse as the crew changes the configuration of the court in a seven hour to 29 second time-lapse.
<b>11-11-2016</b>	Event Added: 11/15/2016 Wilson Montessori Groundbreaking Ceremony
<b>11-11-2016</b>	Energy Institute Groundbreaking invitation was shared
<b>11-15-2016</b>	We're live at Wilson Montessori this morning for its groundbreaking celebration!
<b>11-15-2016</b>	It was a beautiful day to break ground on the new Wilson Montessori addition!
<b>11-19-2016</b>	We're live at @EnergyIHS this morning for its groundbreaking celebration!

<b>11-19-2016</b>	We're live @energyihs for its groundbreaking celebration!
<b>11-21-2016</b>	Who needs shovels when you have robots? HISD News Blog
<b>11-28-2016</b>	Event Added: Condit Elementary School Grand Opening
<b>11-28-2016</b>	Event Added: Mark White Elementary School Ribbon-Cutting/ Dedication
<b>12-13-2016</b>	We're live at Mark White Elementary this morning for its grand opening celebration!
<b>12-14-2016</b>	ICYMI: Mark White Elementary held its grand opening celebration yesterday, and former Gov. Mark White was on hand to help cut the ribbon for his namesake school. Read more
<b>12-14-2016</b>	The Condit Elementary School community will hold a ribbon-cutting ceremony tomorrow at 9:30 a.m. Here's a sneak peak of the new school.
<b>12-15-2016</b>	We're here at Condit Elementary School for its grand opening celebration and leadership day!
<b>12-29-2016</b>	When Sterling High School students return on Jan. 4, they will be walking into their new building!



# Glossary

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# Glossary

## GLOSSARY OF TERMS

### **BAS**

Building Automation System (HVAC and lighting controls)

### **Change order**

A modification to the original construction contract authorizing a change in the work or an adjustment in the amount of the contract or the contract time. The original contract price may not be increased by more than 25% by change order.

### **Competitive Bidding**

A procurement method by which a governmental entity contracts with a contractor for the construction, alteration, rehabilitation, or repair of a facility by awarding the contract to the lowest responsible bidder.

### **Competitive Sealed Proposal (CSP)**

A procurement method by which a governmental entity may request proposals and pricing information based on the scope of work provided, rank the offers, negotiate a contract, and then award the project to the contractor that offers the best value to the entity.

### **Construction commissioning**

A collaborative process whose purpose is to ensure that buildings and systems perform according to contract.

### **Commissioning agent**

An independent party, unaffiliated with the design team or contractors, that takes charge of the construction commissioning process.

### **Construction documents**

Extremely detailed drawings and specifications showing and describing all of the details required to construct the building.

### **Construction Manager at Risk (CMAR)**

A construction delivery method by which a governmental entity contracts with an architect or engineer for design and construction phase services and contracts separately with a construction manager-at-risk to serve as the general contractor and to provide consultation during the design and construction, rehabilitation, alteration, or repair of a facility. A CMAR is selected based upon qualifications and price proposal that would provide the best value for the governmental entity.

### **Daylighting**

A planned energy conservation strategy that utilizes illumination from sunlight.

### **Design development**

Process in which schematic design drawings are further developed to include more detail, including: detailed site plan; room layouts; door and window types; interior and exterior elevations; reflected ceiling plans; plumbing, mechanical, structural, and electrical drawings; and kitchen layouts.



**Design team**

A group of professionals from architectural and engineering firms that is engaged to design a facility.

**Educational Specifications**

A document that details the number of rooms required, the size of each room, how those rooms should relate to each other (adjacencies), and the elements (sinks, electrical outlets, markerboards, cabinets, etc.) that should be included in each room. Districtwide Educational Specifications will be adapted for the specific needs of the campus.

**Encumbrance Accounting**

The recognition of commitments that will subsequently become expenditures when goods and services are received.

**FF&E**

Furniture, fixtures, and equipment. This describes all contents that are not a permanent part of the structure.

**Hard costs**

Expenses associated with direct construction of a project.

**HVAC**

Heating, ventilation, and air-conditioning

**Job Order Contract (JOC)**

A procurement method used for maintenance, repair, alteration, renovation, remediation, or minor construction of a facility when the work is of a recurring nature, but the delivery times, type, and quantities of work required are indefinite.

**Leadership in Energy and Environmental Design (LEED)**

A building certification process developed by the U.S. Green Building Council (USGBC) to enhance environmental awareness among architects and building contractors and to encourage the design and construction of energy-efficient, water-conserving buildings that use sustainable or green resources and materials.

**MEP**

Mechanical/electrical and plumbing systems.

**Program or Concept design**

Single-line drawings that illustrate room adjacencies and scale

**Public Facility Corporation**

The PFC is a non-profit corporation, the creation of which was sponsored by the District pursuant to the Public Facility Corporation Act. The Public Facility Corporation act authorizes the creation and utilization of school district public facility corporations to issue bonds for capital renovation programs. The Houston Independent School District Public Facility Corporation (HISD-PFC) has utilized this structure to issue \$48M for four of the news schools in the 2007 Facilities Capital Program (FCP).

**Schedule of values**

An itemization of costs that comprises the entire contract amount.

**Schematic Design**

Typically includes a simple site plan, floor plans, simple building cross-sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and three-dimensional depictions of the exterior of the building.

**Schedule of values**

An itemization of costs that comprises the entire contract amount.

**Scope-to-Budget**

An analytical review conducted by the architectural/engineering team to ensure the proposed scope of work and project requirements are aligned with the established construction budget. The approved findings from this review become the basis for the design and preparation of the construction documents.

**Schematic Design**

The schematic design submission typically includes a simple site plan, floor plans (simple scale drawings that show room sizes, relationships, doors, and windows), simple building cross sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and possibly 3-dimensional depictions of the exterior of the building

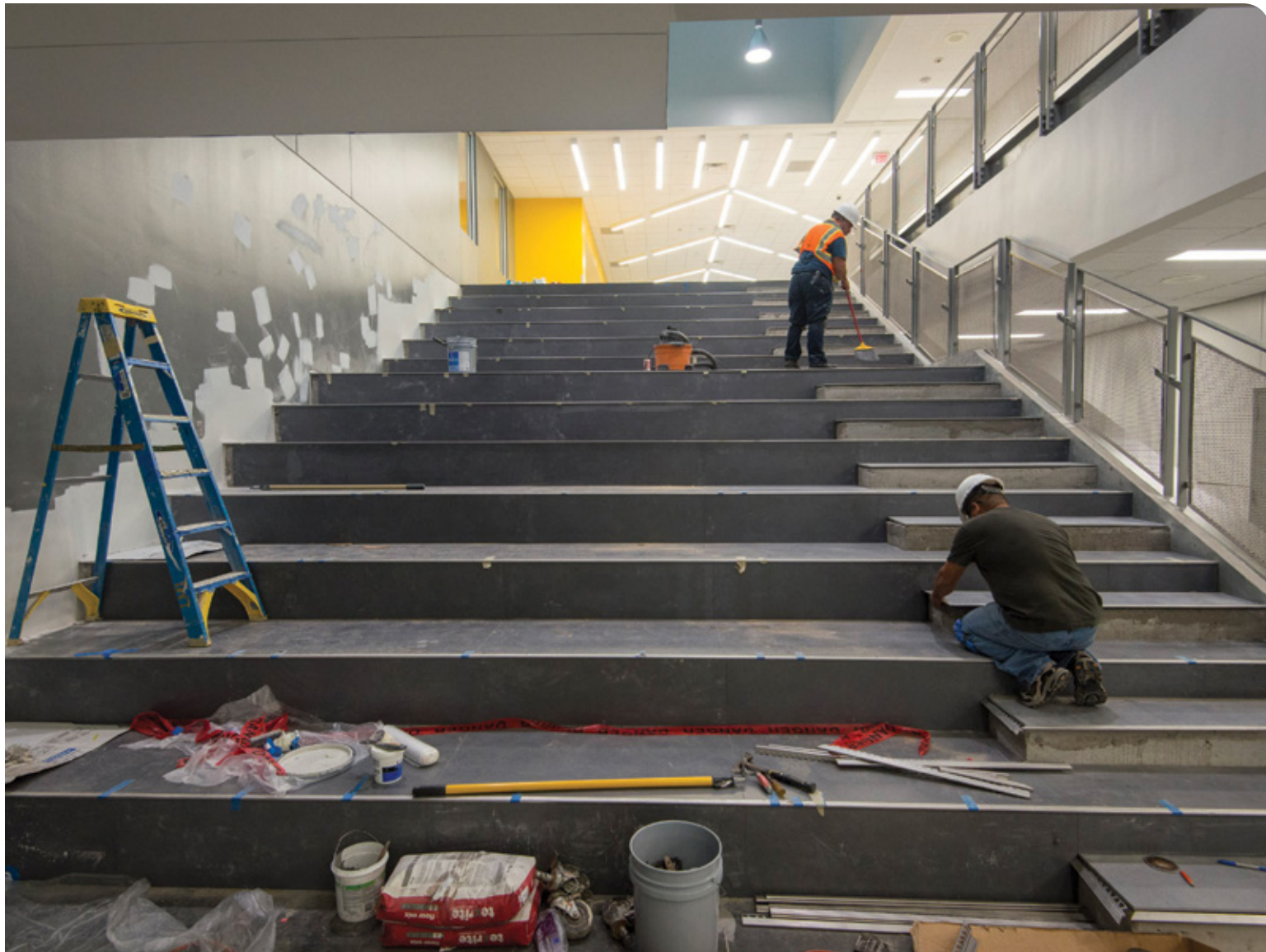
**Soft costs**

A construction industry term, but more specifically a contractor accounting term for an expense item that is not considered direct construction cost. Soft costs include architectural, engineering, financing, legal fees, and other pre- and post-construction expenses.

**Swing space**

A school building or a portion of an existing school building or other facility that will house the student population and its teachers and staff during the school-construction process.





# Appendix

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## **Bond Oversight Committee Meeting Status Report – October 2016**

HISD's Bond Oversight Committee met on October 25, 2016, to review third quarter progress of the district's bond program. The meeting was held at Hattie Mae White Educational Support Center.

The Houston Independent School District expects to have almost three dozen schools under active construction by the end of 2016, HISD Construction Officer Derrick Sanders told the Bond Oversight Committee (BOC) during their quarterly meeting.

Pending board approval of additional contracts, the district will have 35 projects actively underway, leaving just two — Austin and Bellaire high schools — to begin construction in 2017. The increase is up from about two dozen projects in the last quarter, which is more active construction than at any time in HISD's history, and also believed to be record-setting in Texas and the U.S.

The BOC, an independent group of citizens tasked with monitoring implementation of the district's \$1.89 billion bond program, received an update on the status of the bond program, including financial and budget reports, M/WBE (minority and women-owned business enterprises) participation rates, program highlights, and the status of some individual projects.

The group also got to view a video showcasing the 21st century learning environments now in use at the new schools opened this fall: Condit and Mark White elementary schools, North Houston Early College High School, South Early College High School, Mandarin Immersion Magnet School, and the Worthing High School (Phase 1) classroom addition. The district also opened Fonwood Early Childhood Center, which was not featured in the video because it is not funded by bond proceeds.

### **[View New Schools for a New Generation video here](#)**

Sterling Aviation High School and DeBaKey High School for Health Professions are set for completion by winter break. Four additional schools — Mickey Leland College Preparatory Academy for Young Men and Furr, Wisdom and Milby high schools — are on track to be completed by the second quarter of 2017.

During the meeting, committee members asked questions about price per-square-foot trends, M/WBE calculation methods, and the traffic light report, which identifies projects that have had schedule delays.

The group also had the opportunity to meet new HISD Superintendent Richard Carranza, who stopped by the meeting to introduce himself and thank the members for their participation.

Approved by Houston voters in 2012, the HISD bond program is renovating or rebuilding 40 schools, including 29 high schools across the district. Once complete, HISD will have one of the most modern portfolios of urban high schools in the country.

The bond program also includes work that will benefit students across the district, including \$100 million in technology upgrades, \$44.7 million to replace regional fieldhouses and improve athletics facilities, \$35 million to renovate middle school restrooms, and \$17.3 million for safety and security improvements.







## MEETING NOTES

MEETING: **Bond Oversight Committee Meeting**  
2012 HISD Facilities Capital (Bond) Program

LOCATION: Hattie Mae White Educational Support Center  
4400 West 18<sup>th</sup> Street  
Houston TX

DATE: 25 October 2016 TIME: 8:30 A.M.

PRESENT:	<b>Bond Oversight Committee (BOC)</b> Mr. Gary J. White Mr. Michael G. Davis Mr. D.V. "Sonny" Flores Mr. Robert M. Eury Mr. Craig Johnson Mrs. Phoebe Tudor Mr. David Quan	<b>Houston Independent School District (HISD)</b> Mr. Derrick Sanders, CS Mr. Dan Bankhead, CS Mr. Andreas Peeples, CS Ms. Alexis Licata, Business Assistance Ms. Sherrie Robinson, Controller Ms. Tonya Savoie, Controller's office Ms. Sylvia Wood, Communications Ms. Christine Manrique, CS Ms. Holly Huffman, Bond Communications Ms. Rebecca Kiest, Bond Communications Ms. Kristen Cobb, Bond Communications Ms. Jade Mays, CS
ABSENT:	Ms. Jessica Diaz (resigned) Mr. Martin Debrovner (resigned)	

The general purpose of the meeting was to brief the Bond Oversight Committee on the current status of the new construction and renovation projects funded through the 2012 Facilities Capital Program. Related issues, questions and activities were also discussed:

### Item 1 Welcome

Construction Services Officer Derrick Sanders welcomed Bond Oversight Committee members and other attending guests at 8:40 a.m. The meeting was held in the third floor of the Hattie Mae White Educational Support Center in the Superintendent's large conference room.

### Item 2 Oversight Committee Meeting Minutes — July 26, 2016

Mr. Sanders asked if there were any issues with the minutes. There being none noted, the committee approved the minutes as presented.

### Item 3 21<sup>st</sup> Century Learning Video and Third Quarter Progress

Mr. Sanders began the Third Quarter Progress Report with a video showcasing the 21<sup>st</sup> century learning environments now available to students at the new schools that opened their doors to students for the first time this fall. Those schools include Condit Elementary, Mark White Elementary and Mandarin Immersion Magnet schools, North Houston and South early college high schools, and (non-bond) Fonwood Early Childhood Center. The Worthing



High School Phase 1 Classroom Addition also opened to students in August and was featured in the video.

During the video, new HISD Superintendent Richard Carranza joined the meeting with Interim Chief Operating Officer Lenny Schad. At the conclusion of the video, Mr. Sanders introduced Superintendent Carranza to the Bond Oversight Committee.

Superintendent Carranza thanked the committee members for their service and noted the importance of their efforts as the district brings the bond program to to completion. Before departing, he asked each committee member to introduce themselves and explain why they wanted to be on the committee. Placing an emphasis on the importance of being transparent and open to feedback, the Superintendent said he was proud of the work accomplished, but encouraged the committee to continue keeping a critical eye on the bond. Doing so, he said, helps the bond team keep their eyes on the ball and deliver what was promised to voters.

After Superintendent Carranza departed, Mr. Sanders resumed his third quarter update. Mrs. Phoebe Tudor said she enjoyed the video and liked seeing students learning in the new communal spaces. She pointed specifically to Condit Elementary School, saying she liked the bright colors and inquired about the architect. She also asked if any schools had experienced issues getting used to the new facilities. Mr. Sanders noted that VLK Architects designed the school. He and Mr. Dan Bankhead noted that they had heard of no issues related to school staff adjusting to the new buildings. Mrs. Tudor went on to ask if all students had been assigned laptops. Mr. Lenny Schad, who also serves as Chief Technology Information Officer, noted that laptops were issued to all high school students and classroom sets were available to almost all middle school classrooms. Mr. Schad noted that instructional practices evolve a little more with each passing year of PowerUp. He went on to stress that the power of the initiative isn't in the device, but in the changing instructional practices and changing culture, which can take time to shift.

Mr. Sanders went on to note that during the third quarter construction contracts had been executed on Lawson MS, YWCPA, and the final Middle School Restroom Renovation package. He also noted that three project milestone celebrations had been held in the third quarter — grand openings for North Houston Early College High School and the Worthing HS classroom addition, and a groundbreaking for Lawson MS — with about a dozen more expected in the fourth quarter.

Mr. Sanders said the next round of schools expected to be finished include Sterling Aviation High School and DeBakey High School for Health Professions. Both have target completion dates in the first quarter of 2017, but likely will be finished during winter break. Furr and Wisdom high schools, as well as the Mickey Leland College Preparatory Academy for Young Men, are expected to be completed during the second quarter of 2017. Milby High School has a target completion date of third quarter 2017, but is expected to be completed in the second quarter and open to students in time for summer school.

#### **Item 5 Business Assistance (M/WBE) Report and Community Outreach**

Business Assistance General Manager Alexis Licata directed the committee to page 123 of the binder for detailed M/WBE information. Ms. Licata reported that M/WBE commitments for contracts awarded to date are 54 percent for architect projects, 23 percent for construction

firms, 47 percent for program management firms and 40 percent for other projects. Ms. Licata announced that HISD held three workshops during the third quarter as part of ongoing outreach activities. The events were continuing to be popular because the district solicits speakers with valuable experience that they provide to small business owners at no cost. In addition, the district participated in a variety of events with local chambers of commerce and M/WBE organizations. Of the 2012 total combined projects, committed MBE is 24.6 percent, committed WBE is 3.7 percent and non-M/WBE is 71.7 percent. The original goal for M/WBE participation was 20 percent for construction and purchasing of materials and 25 percent for professional services. Ms. Licata noted that, collectively, the district now is just shy of 29 percent M/WBE participation. She said she remains hopeful that the district can exceed 30 percent.

Mr. David Quan asked why the total combined percentage of M/WBE participation is less than 30 percent when each individual percentage appears to be higher than 40 percent. Ms. Licata noted that CMAR dollars were not included until they issued their final Guaranteed Maximum Price, which generally includes the highest number of M/WBE commitments.

#### **Item 6      Bond Financial Report**

Ms. Robinson directed the committee to page 139 for detailed financial information. Ms. Robinson reported that as of Sept. 30, 2016, \$1,035,747,838 of the total program dollars had been committed, including \$477,650,454 in encumbrances and \$558,097,384 in actual expenditures. That leaves \$1,066,702,125 available to complete the remaining projects. She went on to note that the last bond sale had been in April, and the team didn't expect to issue additional bonds until after the first of the year.

Mr. Gary White inquired about the issuance of bonds for the \$212.4 million in supplemental funding, asking if it was correct that the bonds would not be sold if they were not needed. He also asked if any schools were having to tap into their supplemental funding. Ms. Robinson noted that supplemental funding had been allocated to each project, but not necessarily spent. She and Mr. Sanders said that some schools had needed the additional funding, while others either hadn't or it was too early in the process to be certain. Mr. Sanders noted that his team was working on a forecasting model to better predict which schools might need the funding. For now, he said, prices seemed to be holding firm at \$220- to \$225-per-square-foot for new construction. Mr. Sonny Flores asked if the team thought prices could continue to rise and then suggested he thought prices would remain flat for a while before decreasing. Mr. Schad said prices were not expected to increase over the next couple months and noted that all but two contracts — Bellaire and Austin high schools — should be signed by the end of the year. Mr. Schad said it was possible that some schools could come in under budget, and noted that the district was in talks to determine how to utilize any left over funds. In the past, he said, unspent bond funds were gathered centrally and re-allocated by the Board of Education.

Mr. Michael Davis asked how potential underspend would affect the supplemental funding. Ms. Robinson and Mr. Schad explained that if the supplemental funds weren't needed, the bonds wouldn't be sold so there would be no unspent money. Ms. Robinson also noted that if they determined the money wasn't no longer needed after the bonds had been sold, the money could be immediately used to pay down the debt.

Mr. White asked the bond program staff to notify the public if the bond comes in under budget, as such news would be good and worth promoting. Mr. Craig Johnson encouraged the team to ensure parents were educated about the process and understood how and where remaining funds would be spent. If the community perceives that money allocated to their project was not spent and then reallocated to another school, it could cause distrust in the district and bond program. Mr. David Quan agreed, noting that the process for potential reallocation would need to be transparent. Mr. White said the first matter of business before reallocation takes place should be making sure the school in question received all it was promised. Mrs. Tudor said she believed any money that goes unspent should go back into the school to which it was originally allocated and not to a centralized fund. Otherwise school communities may end up feeling penalized for value engineering and trying to stay under budget. She added that money should be allocated “per student, per square foot, per dollar” to ensure fair distribution among all schools.

Mr. Schad noted that the district would try to do a better job of communicating good news, adding that having all but two projects under construction by the end of the year was great news and cause for celebration.

#### **Item 7      Bond Communications**

Ms. Wood reported that the big focus for the last quarter had been supporting principals as they moved into new facilities. Specifically, she noted that the team had worked closely with administrators at South Early College High School and Mark White Elementary School to help assist with communication needs, including directional and parking signage, and letters designed to alert parents to the move and provide information about the first day of school in their new buildings. Ms. Wood also noted that the team was helping principals plan their project milestone events, such as groundbreakings and grand openings. The team coordinated three groundbreakings and three grand openings in the third quarter and first week of the fourth quarter. Another eight milestone events are scheduled to be held throughout the remainder of the fall semester.

Ms. Wood noted that the team was working to promote good news related to the bond program, but that reporters weren’t always receptive. She pointed to the Mandarin Immersion Magnet School Grand Opening, which was held the previous day, as an example of a successful event with positive coverage. The event drew reporters and videographers from KTRK, KPRC, Univision, and HCC.

Following up on Ms. Jessica Diaz’ idea that a survey be done to gauge the effectiveness of communications efforts, Ms. Wood stated that a survey of bond school stakeholders is currently underway. Designed to determine the effectiveness of bond communications and community engagement efforts, the month-long survey was promoted through district, bond and campus communications channels. With just a week left to go, the survey has garnered more than 650 responses, most of which are trending positively. Early review of the results show stakeholders would prefer communication via email rather than traditional fliers.

Mr. Davis asked if survey results could show who responded online and who responded to a hard copy survey. Ms. Wood noted that it did not, but that would be something to investigate.

**Item 8      Looking Ahead**

Mr. Sanders said the district would have 11 more contracts (all but Bellaire and Austin high schools) executed and 35 total projects under construction by the end of December. Additionally, Delmar Stadium, Jones Futures Academy, and Waltrip HS are scheduled to be completed by the year's end. Sterling Aviation HS and DeBakey HS for Health Professions are scheduled to be completed in the first quarter of 2017, but both should be done early – by this coming winter break.

Mr. Bob Eury asked why Delmar was marked with a red light on the district traffic report. Mr. Sanders explained that there had been delays resulting from issues with the contractor. Several committee members inquired about the status of the Bellaire project, asking specifically about publicized plans to consider the purchase of new land in Bellaire. Mr. Schad explained that the team was notified in the spring that Chevron was selling its property in Bellaire and asked to consider the possible purchase of the site as a location for a new Bellaire High School. After extensive review, it was determined such a plan was not feasible nor would it be supported by the trustee. The team met with the Bellaire PAT a few weeks ago and plans to meet again at the end of October to determine the best alternative options for the school. Mr. Johnson asked if they delay in starting the Bellaire project would lead to cost overruns. Mr. Schad said the cost for Bellaire had been projected at \$246-per-square-foot. Costs are expected to stay under that figure if the district is able to move forward with design in the next three months.

Mr. Schad also noted to the committee that the new superintendent was in the process of actively searching for a new Chief Operations Officer. Serving as interim for the last year, Mr. Schad noted that he was honored to have had the opportunity to serve with the committee and added that, if a new chief was hired soon, this would be his last meeting.

Mr. Davis questioned the bond team about the Board of Education's recent decision to rename HSPVA in exchange for a donation from the Kinder Foundation. He expressed concern that news stories suggested the project had been underfunded — a move that required the donation. Mr. Schad said there was enough money to build HSPVA and provide the school with the district standard for theater seating, lighting, sound, etc. However, Friends of HSPVA asked if they could fundraise the money needed for upgraded seating, lights and sound systems, among other things. Several committee members asked if HISD had ever previously sold naming rights to a school. Ms. Robinson noted that Codwell Elementary School had been named after the family that donated the land on which the school sits. Other members of the bond team and oversight committee mentioned that individual rooms had been named after donors.

Mr. White asked Mr. Sanders to provide an update on the four schools listed on the Traffic Light Report. Mr. Sanders explained that Mickey Leland College Preparatory Academy for Young Men and Furr High School had been delayed by one month because of summer rains. They delay is not expected to effect the overall schedule for the projects. Sharpstown,





will be delayed by a quarter because it was in the midst of groundwork and most affected by the summer rains. The delay will push the completion date to the end of September 2017 and potential move-in to winter break of that same year. Askew Elementary School also is listed on the Traffic Light Report because the district decided to terminate the CMAR after experiencing issues with the contractor on another project. The new contract is expected to go before the Board of Education in December, and the delay is not expected to impact the overall schedule.

There being no further questions or discussion, the committee determined there was a need to meet in executive session, and the meeting was adjourned.

The information outlined above reflects the author's understanding of the key discussions and decisions reached during this meeting. Should you have any additions and/or clarifications to these meeting notes, please notify the author in writing promptly. These notes will be relied upon as the approved record of the meeting, unless a written notice to the contrary is sent to the author within seven (7) days of the submission of these meeting notes.

Prepared by Communications.

Office of the Superintendent of Schools  
Board of Education Meeting of October 13, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR THE DEBAKEY HIGH SCHOOL FOR HEALTH PROFESSIONS**

The Houston Independent School District (HISD) 2012 bond election approved the construction of a new DeBakey High School (HS) for Health Professions. On May 9, 2013, the HISD Board of Education approved the award of a design contract for this project to WHR Architects.

WHR Architects has been directed by HISD to facilitate the furniture, fixtures, and equipment (FF&E) selection for the new DeBakey HS. Authorization is requested to amend and increase the design contract in the amount of \$43,650 for the additional labor required to accomplish this task. Approval of this item will authorize the Superintendent of Schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** No additional funding is required. The cost for this request will be funded by the current design contingency. There will be no increase in the overall project budget.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education approves amending and increasing the design contract for the DeBakey HS for Health Professions, effective October 14, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of October 13, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR STERLING HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the construction of a new Sterling High School (HS). On April 11, 2013, the HISD Board of Education approved the award of a design contract for this project to SHW Group, LLP.

SHW Group, LLP, has been directed by HISD to facilitate the furniture, fixtures, and equipment (FF&E) selection for the new Sterling HS. Authorization is requested to amend and increase the design contract in the amount of \$54,950 for the additional labor required to accomplish this task. Approval of this item will authorize the Superintendent of Schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** No additional funding is required. The cost for this request will be funded by the current design contingency. There will be no increase in the overall project budget.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education approves amending and increasing the design contract for Sterling HS effective October 14, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of October 13, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE CONSTRUCTION CONTINGENCY ALLOWANCE RELATED TO NORTHSIDE HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 Bond election approved the construction and renovation of Northside High School (HS).

The HISD Board of Education approved the design contract for Northside HS on May 16, 2013.

On November 12, 2015, the HISD Board of Education approved the award of a competitive sealed proposal construction contract for this project to AAR, Inc.

The scope of work included, but was not limited to, the abatement and demolition of HISD-acquired residential properties west of Northside HS. During the site improvements, and based upon an approved Joint Referral Committee letter, additional scope was required to modify the underground utilities along Tackaberry Street. Authorization is requested to amend and increase the construction contingency allowance in the amount of \$72,586 to complete the project scope.

Approval will authorize the Superintendent of Schools or a designee to negotiate, execute, and amend all necessary contracts.

**COST/FUNDING SOURCE(S):** The total cost for this program is not expected to exceed \$72,586 and will be funded by 2012 Bond Program funds.

Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
Bond Program Funds	6990000300	1014003000	PS81990000000000	6629150000	1.003.0001.04	\$72,586

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approves amending and increasing the construction contingency allowance for the additional scope of work related to Northside HS, effective October 14, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of October 13, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND A CONSTRUCTION CONTRACT FOR THE JUNIOR RESERVE OFFICER TRAINING CORPS/PERFORMING ARTS BUILDING AND FACILITY RENOVATIONS AT SCARBOROUGH HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the construction of a Junior Reserve Officer Training Corps (JROTC)/Performing Arts building and facility renovations at Scarborough High School (HS).

The HISD Board of Education approved the design contract for Scarborough HS on October 27, 2014.

The district sought competitive sealed proposals (CSPs) from contractors for the construction of a JROTC/Performing Arts building, renovation of existing facilities, and site development at Scarborough HS.

This project was advertised on August 6, 2016, and August 13, 2016. On August 26, 2016, the district received two CSPs from the following contractors:

DT Construction, LLP  
Patriot Contracting, LLC

After evaluation in accordance with the procedures approved by the HISD Board of Education, DT Construction, LLP was determined to be the highest-ranked, best-value proposer. Therefore, it is recommended this contractor be awarded a contract for Scarborough HS.

Approval of this item will authorize the Superintendent of Schools or a designee to negotiate and execute a contract not to exceed the identified cost and to amend the contract within the established allowance.

The requested amount is as follows:

Highest-Ranked Firm	Base Bid and Applicable Alternates	Construction Contingency Amount	Total Contract Amount Not to Exceed	M/WBE Participation
DT. Construction, LLP	\$8,859,576	\$950,000	\$9,809,576	20.19%



**COST/FUNDING SOURCE(S):** The total cost for this program is not expected to exceed \$9,809,576 and will be funded by 2012 Bond Program funds.

Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
Bond Program Funds	6990000300	1014024000	PS81990000000000	6629150000	1.024.0001.04	\$9,809,576

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes the Superintendent of Schools or a designee to negotiate, execute, and amend a construction contract with DT Construction, LLP for Scarborough HS, effective October 14, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of October 13, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND A  
CONSTRUCTION CONTRACT FOR THE NEW JORDAN HIGH  
SCHOOL FOR CAREERS**

The Houston Independent School District (HISD) 2012 bond election approved the construction of the new Jordan High School (HS) for Careers.

The HISD Board of Education approved the design contract for Jordan HS on October 27, 2014.

The district sought competitive sealed proposals (CSPs) from contractors for the construction of a new Jordan HS building, demolition of the existing campus buildings, and site development.

This project was advertised on July 23 and July 30, 2016. On August 23, 2016, the district received four CSPs from the following contractors:

Cadence McShane Construction  
Patriot Contracting, LLC  
Prime Contractors, Inc.  
Satterfield & Pontikes

After evaluation in accordance with the procedures approved by the HISD Board of Education, Cadence McShane Construction was determined to be the highest-ranked, best-value proposer. Therefore, it is recommended this contractor be awarded a contract for the new Jordan HS for Careers.

Approval of this item will authorize the Superintendent of Schools or a designee to negotiate and execute a contract not to exceed the identified cost and to amend the contract within the established allowance.

The requested amount is as follows:

Highest-Ranked Firm	Base Bid and Applicable Alternates	Construction Contingency Amount	Total Contract Amount Not to Exceed	M/WBE Participation
Cadence McShane Construction	\$27,530,284	\$500,000	\$28,030,284	23.5%

**COST/FUNDING SOURCE(S):** The total cost shall not exceed \$28,030,284 and will be funded by 2012 Bond Program funds.

Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
Bond Program Funds	6990000300	1014033000	PS81990000000000	6629150000	1.033.0001.04	\$28,030,284

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes the Superintendent of Schools or a designee to negotiate, execute, and amend a construction contract with Cadence McShane Construction for Jordan HS, effective October 14, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND A  
CONSTRUCTION CONTRACT FOR THE EVAN EDWARD WORTHING  
HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the construction of a new campus for the new Evan Edward Worthing High School (HS).

In August 2016, the district terminated negotiations with the construction manager-at-risk contractor and approved a change in the delivery method to competitive sealed proposal (CSP) for the construction of the new Worthing HS.

This project was advertised on September 18 and September 25, 2016. On October 18, 2016, the district received two CSPs from the following responsive contractors:

Patriot Contracting, LLC  
Prime Contractors, Inc.

After evaluation in accordance with the procedures approved by the HISD Board of Education, Prime Contractors, Inc., was determined to be the highest-ranked, best-value proposer. Therefore, it is recommended this contractor be awarded a contract for the new Worthing HS.

Approval will authorize the superintendent of schools or a designee to negotiate and execute a contract not to exceed the identified cost and amend the contract within the established allowance.

The requested amount is as follows:

Highest-Ranked Firm	Base Bid and Applicable Alternates	Construction Contingency Amount	Total Contract Amount Not to Exceed	M/WBE Participation
Prime Contractors, Inc.	\$26,696,000	\$1,500,000	\$28,196,000	20.4%

**COST/FUNDING SOURCE(S):** The total cost shall not exceed \$28,196,000 and will be funded by 2012 Bond Program funds.

Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
2012 Bond Program Funds	6990000300	1014019000	PS81990000000000	6629150000	1.019.001.04	\$28,196,000

STAFFING IMPLICATIONS: None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorizes the superintendent of schools or a designee to negotiate, execute, and amend a construction contract with Prime Contractors, Inc., for the new Worthing HS, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND A  
CONSTRUCTION CONTRACT FOR THE ADDITION AND  
RENOVATION OF PILGRIM ACADEMY**

The Houston Independent School District (HISD) 2012 bond election approved the addition to and minor renovation of Pilgrim Academy.

The HISD Board of Education approved the design contract for Pilgrim Academy on October 9, 2014.

The district sought competitive sealed proposals (CSPs) from contractors for the addition to and minor renovation of Pilgrim Academy.

This project was advertised on September 24 and October 1, 2016. On October 20, 2016, the district received two CSPs from the following contractors:

Comex Corporation  
DT Construction, LP

After evaluation in accordance with the procedures approved by the HISD Board of Education, DT Construction, LP, was determined to be the highest-ranked, best-value proposer. Therefore, it is recommended this contractor be awarded a contract for the expansion of Pilgrim Academy.

Approval of this item will authorize the superintendent of schools or a designee to negotiate and execute a contract not to exceed the identified cost and amend the contract within the established allowance.

The requested amount is as follows:

Highest-Ranked Firm	Base Bid and Applicable Alternates	Construction Contingency Amount	Total Contract Amount Not to Exceed	M/WBE Participation
DT Construction, LP	\$5,308,000	\$250,000	\$5,558,000	20%

**COST/FUNDING SOURCE(S):** The total cost shall not exceed \$5,558,000 and will be funded by 2012 Bond Program funds.



Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
2012 Bond Program Funds	6990000300	1012218000	PS81990000000000	6629150000	1.218.0001.04	\$5,558,000

STAFFING IMPLICATIONS: None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorizes the superintendent of schools or a designee to negotiate, execute, and amend a construction contract with DT Construction, LP, for the expansion of Pilgrim Academy, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR BOOKER T. WASHINGTON HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the construction of a new Booker T. Washington High School (HS). On April 11, 2013, the HISD Board of Education approved the award of a design contract for this project to FH/HP Architects.

During the regulatory review and permitting process for the new high school project, the City of Houston requested relocation of an existing public utility (a water line) and collection of additional information regarding the adjacent rights-of-way/public streets, including detailed information about existing public underground utilities. To expedite the permitting process and maintain the project schedule, the architect is being asked to provide additional architectural/engineering services associated with these regulatory requests.

Authorization is requested to amend and increase the design contract in the amount of \$98,440 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** No additional funding is required. The cost for this request will be funded by the current design contingency. There will be no increase in the overall project budget.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

RECOMMENDED: That the HISD Board of Education approves amending and increasing the design contract for Washington HS, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR THE NEW PARKER ELEMENTARY SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the design and construction of the new Parker Elementary School (ES). On May 9, 2013, the HISD Board of Education approved the award of a design contract for the new Parker ES to Brave/Architecture, Inc.

On December 12, 2013, the HISD Board of Education approved the award of a construction manager-at-risk (CMAR) contract to Brae Burn Construction Co., Ltd. for the new Parker ES. However, the CMAR was unable to provide a guaranteed maximum-price (GMP) proposal that was acceptable to HISD and the agreement with that firm was terminated. The project was then issued for competitive sealed proposal (CSP) bidding and on March 10, 2016, the HISD Board of Education approved the award of a construction contract to Patriot Contractors, Inc. Modifications and re-packaging of the construction documents were required for the CSP procurement method. Additionally, during the latter part of the design phase, the architect was asked to separate the construction documents into multiple contract packages to facilitate the construction work and expedite the regulatory approval process. Subdividing this work required modifications by the architect to previously completed documents and additional work to prepare the multiple pricing and contracting instruments for multiple contractors.

There have also been several owner-requested revisions and modifications incorporated into the project to meet the academic needs of the performance and fine arts magnet programs of this campus. Additional architectural/engineering services were needed to make the associated changes to the project drawings and documentation.

Authorization is requested to amend and increase the design contract in the amount of \$417,750 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** The total cost of this request shall not exceed \$417,750 and will be funded by 2012 Bond Program funds.

**STAFFING IMPLICATIONS:** None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approves amending and increasing the design contract for the new Parker ES, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR NORTHSIDE HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved construction and renovations at Northside High School (HS). On May 16, 2013, the HISD Board of Education approved the award of a design contract for this project to IBI Group, Inc. (formerly Bay-IBI Group Architects).

On December 12, 2013, the HISD Board of Education approved the award of a construction manager-at-risk (CMAR) contract to H.J. Russell & Company for this project. In February 2016, the district elected to terminate for convenience the remaining portion of H.J. Russell & Company's pre-construction services. On June 9, 2016, the HISD Board of Education approved the award of a CMAR contract to Satterfield & Pontikes for the Northside HS project.

Since the award of those contracts, a construction phasing plan has been developed that requires accelerated construction and furnishing of temporary administrative office areas, learning centers (classrooms), and other supporting spaces. The administration has determined that special furniture consulting services from the architect are needed to meet the program requirements of this phasing plan and maintain the phased opening schedules for this campus.

Authorization is requested to amend and increase the design contract by a lump sum amount not to exceed \$55,000. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** No additional funding is required. The cost for this request will be funded by the current design contingency. There will be no increase in the overall project budget.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**



THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorizes amending and increasing the design contract for Northside HS, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR YOUNG WOMEN'S COLLEGE PREPARATORY ACADEMY**

The Houston Independent School District (HISD) 2012 bond election approved the partial replacement and general renovations of Young Women's College Preparatory Academy. On October 9, 2014, the HISD Board of Education approved the award of a design contract for this project to Natex Corporation.

On May 14, 2015, the HISD Board of Education approved the award of a construction manager-at-risk contract to Satterfield & Pontikes Construction for this project.

Since the award of those contracts, a construction phasing plan has been developed that requires accelerated construction and furnishing of temporary administrative office areas, learning centers (classrooms), and other supporting spaces. The administration has determined that special furniture consulting services from the architect are needed to meet the program requirements of this phasing plan and maintain the phased opening schedules for this campus.

Authorization is requested to amend and increase the design contract by a lump sum amount not to exceed \$28,000. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

<b>COST/FUNDING SOURCE(S):</b>	No additional funding is required. The cost for this request will be funded by the current design contingency. There will be no increase in the overall project budget.
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<b>STAFFING IMPLICATIONS:</b>	None
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<b>ORGANIZATIONAL GOALS/IMPACT:</b>	This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.
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THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approves amending and increasing the design contract for Young Women's College Preparatory Academy, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of November 10, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR FONWOOD EARLY CHILDHOOD CENTER**

On February 7, 2013, the Texas Education Agency (TEA) recommended the closing of North Forest Independent School District (NFISD) and annexing it into the Houston Independent School District (HISD). On April 1, 2013, the TEA upheld its decision to close NFISD and annex it to HISD effective July 1, 2013. As part of that transition, a review and assessment of the former NFISD facilities was performed and it was determined that there was a critical need to replace North Forest Early Childhood Center. On July 18, 2013, the HISD Board of Education approved naming the replacement as Fonwood Early Childhood Center.

On August 8, 2013, the HISD Board of Education approved the award of a design contract for the new early childhood center to RWS Architects Incorporated. On October 10, 2013, the HISD Board of Education approved the award of a construction manager-at-risk contract for this project to Drymalla Construction Company, Inc.

Since the start of construction, several unforeseen existing conditions have been discovered that have impacted the project. These unforeseen conditions include an excessive amount of subsurface groundwater underneath and around the building footprint resulting from the extensive rainfall earlier this year. To address this condition and prevent delay to the project schedule, the architect was asked to provide additional site design and documentation services for remedial subgrade preparation. Also, the construction schedule for this project has been extended. For critically-needed coordination and field observation during this extended period, the architect has been asked to provide additional construction contract administration services.

Additionally, there have been several owner-requested modifications and revisions incorporated into the project to meet the academic needs of the campus and accommodate the project phasing. Additional architectural/engineering services are needed to make the associated changes to the current drawings and documentation.

Authorization is requested to amend and increase the design contract in the amount of \$192,276 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** No additional funding is required. The cost of this request will be funded by Public Facility

Corporation funds. There will be no increase in the overall project budget.

STAFFING IMPLICATIONS: None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approves amending and increasing the design contract for Fonwood Early Childhood Center, effective November 11, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND  
CONSTRUCTION CONTRACT FOR THE NEW ASKEW ELEMENTARY  
SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the demolition of Askew Elementary School (ES) and construction of a replacement school.

In August 2016, the district terminated negotiations with the construction manager-at-risk contractor and approved changing the delivery method to competitive sealed proposal (CSP) for construction of the new Askew ES.

This project was advertised on October 8 and October 15, 2016. On November 3, 2016, the district received two CSPs from the following responsive contractors:

Drymalla Construction Company, Inc.  
Prime Contractors, Inc.

After evaluation in accordance with the procedures approved by the HISD Board of Education, Drymalla Construction Company, Inc., was determined to be the highest-ranked, best-value proposer. Therefore, it is recommended this contractor be awarded a contract for construction of the new Askew ES.

Approval of this item will authorize the superintendent of schools or a designee to negotiate and execute a contract in the amount not to exceed the identified cost and amend the contract within the established allowance.

The requested amount is as follows:

Highest-Ranked Firm	Base Bid and Applicable Alternates	Construction Contingency Amount	Total Contract Amount Not to Exceed	M/WBE Participation
Drymalla Construction Company, Inc	\$ 18,600,020	\$630,234	\$19,230,254	28%

**COST/FUNDING SOURCE(S):** The total cost shall not exceed \$19,230,254 and will be funded by 2012 Bond Program funds.



Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
2012 Bond Program Funds	6990000300	1012274000	PS81990000000000	6629150000	1.274.0001.04	\$19,230,254

STAFFING IMPLICATIONS: None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorizes the superintendent of schools or a designee to negotiate, execute, and amend a construction contract with Drymalla Construction Company, Inc., for the new Askew ES, effective December 9, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND A  
CONSTRUCTION CONTRACT FOR THE NEW JAMES MADISON HIGH  
SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved construction of a new James Madison High School (HS).

The HISD Board of Education approved the design contract for Madison HS on October 9, 2014.

The district sought competitive sealed proposals (CSPs) from contractors for the construction of a new Madison HS building and athletic fields, and demolition of the existing campus buildings.

This project was advertised on August 20, 2016, and August 27, 2016. On September 13, 2016, the district received two CSPs from the following contractors:

Satterfield and Pontikes Construction, Inc.  
Patriot Contracting, LLC

After evaluation in accordance with the procedures approved by the HISD Board of Education, Satterfield and Pontikes Construction, Inc., was determined to be the highest-ranked, best-value proposer. Therefore, it is recommended this contractor be awarded a contract for the new Madison HS.

Approval of this item will authorize the superintendent of schools or a designee to negotiate and execute a contract not to exceed the identified cost and amend the contract within the established allowance.

The requested amount is as follows:

Highest-Ranked Firm	Base Bid and Applicable Alternates	Construction Contingency Amount	Total Contract Amount Not to Exceed	M/WBE Participation
Satterfield and Pontikes Construction, Inc.	\$63,000,000	\$1,910,612	\$64,910,612	20%

**COST/FUNDING SOURCE(S):** The total cost shall not exceed \$64,910,612 and will be funded by 2012 Bond Program funds.

Fund Source	Fund	Cost Center	Functional Area	General Ledger	Internal Order/ Work Breakdown Structure	Amount
2012 Bond Program Funds	6990000300	1014010000	PS81990000000000	6629150000	1.010.0001.04	\$64,910,612

STAFFING IMPLICATIONS: None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorizes the superintendent of schools or a designee to negotiate, execute, and amend a construction contract with Satterfield and Pontikes Construction, Inc., for the new Madison HS, effective December 9, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR THE NEW JAMES MADISON HIGH SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the design and construction of a new James Madison High School (HS). On October 9, 2014, the HISD Board of Education approved the award of a design contract for the new Madison HS to Morris Architects, Inc.

Since the award of that contract, the architect has been asked to incorporate modifications and revisions into the construction documents for this project. Additional architectural/engineering services are needed to make these changes.

Authorization is requested to amend and increase the design contract in the amount of \$270,000 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** There will be no increase in the overall project budget. The total cost of this request shall not exceed \$270,000 and will be funded by 2012 Bond Program funds.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes amending and increasing the design contract for the new Madison HS, effective December 9, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR THE NEW MARK WHITE ELEMENTARY SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved construction of a new elementary school for 750 students in the west Houston area.

On April 11, 2013, the HISD Board of Education approved the award of a design contract for Mark White Elementary School (ES) to English + Associates Architects, Inc.

Since the award of that contract, the architect has been asked to incorporate modifications and revisions into the construction documents for this project and to perform additional construction administration services. This work required additional architectural/engineering services.

Authorization is requested to amend and increase the design contract in the amount of \$98,553.00 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** There will be no increase in the overall project budget. The total cost of this request shall not exceed \$98,553.00 and will be funded by 2012 Bond Program funds.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes amending and increasing the design contract for Mark White ES, effective December 9, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR TANGLEWOOD MIDDLE SCHOOL ADDITIONS AND  
RENOVATIONS**

The Houston Independent School District (HISD) 2012 bond election approved the design and construction of additions and renovations for Tanglewood (formerly Grady) Middle School (MS). On April 14, 2014, the HISD Board of Education approved the award of a design contract for the Tanglewood MS additions and renovations to Natex Corporation, Inc.

Since the award of that contract, the architect has been asked to incorporate modifications and revisions into the construction documents for this project. Additional architectural/engineering services are needed to make these changes.

Authorization is requested to amend and increase the design contract in the amount of \$129,500 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** The total cost shall not exceed \$129,500 and will be funded by 2012 Bond Program funds.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes amending and increasing the design contract for Tanglewood MS additions and renovations, effective December 9, 2016.



Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR KASHMERE HIGH SCHOOL ADDITIONS AND RENOVATIONS**

The Houston Independent School District (HISD) 2012 bond election approved the design and construction of additions and renovations to Kashmere High School (HS). On October 9, 2014, the HISD Board of Education approved the award of a design contract for Kashmere HS additions and renovations to Natex Corporation, Inc.

Since the award of that contract, the architect has been asked to incorporate modifications and revisions into the construction documents for this project. Additional architectural/engineering services were needed to make these changes.

Authorization is requested to amend and increase the design contract in the amount of \$179,537 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** There will be no increase in the overall project budget. The total cost shall not exceed \$179,537 and will be funded by 2012 Bond Program funds.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes amending and increasing the design contract for Kashmere HS additions and renovations, effective December 9, 2016.

Office of the Superintendent of Schools  
Board of Education Meeting of December 8, 2016

Office of Business Operations  
Lenny Schad, Chief Technology Officer

**SUBJECT: APPROVAL TO AMEND AND INCREASE THE DESIGN CONTRACT  
FOR THE NEW LAWSON MIDDLE SCHOOL**

The Houston Independent School District (HISD) 2012 bond election approved the construction of the new Lawson (formerly Dowling) Middle School (MS). On May 9, 2013, the HISD Board of Education approved the award of a design contract for Lawson MS to Harrison & Kornberg Architects, LLC.

Since the award of that contract, the architect has been asked to incorporate modifications and revisions into the construction documents for this project and to perform additional work with local regulatory agencies. This work required additional architectural/engineering services.

Authorization is requested to amend and increase the design contract in the amount of \$18,100.00 to accomplish these additional services. Approval of this item will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

**COST/FUNDING SOURCE(S):** There will be no increase in the overall project budget. The total cost of this request shall not exceed \$18,100 and will be funded by 2012 Bond Program funds.

**STAFFING IMPLICATIONS:** None

**ORGANIZATIONAL GOALS/IMPACT:** This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

**THIS ITEM DOES NOT REQUIRE CONSULTATION.**

**THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.**

**RECOMMENDED:** That the Board of Education authorizes amending and increasing the design contract for Lawson MS, effective December 9, 2016.