HOUSTON INDEPENDENT SCHOOL DISTRICT









Bond Oversight Committee Workbook

Meeting October 29, 2013



Presented by Construction and Facility Services



Bond Oversight Committee Meeting October 29, 2013 8:30 a.m.

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Welcome



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Welcome

Welcome

October 29, 2013

Dear Bond Oversight Committee member:

As the school year has kicked off and gotten into full swing, so has the 2012 bond program. Last month, North and South Early College high schools broke ground and are now undergoing site work preparation so that the schools are on schedule to open for students for the 2015-2016 school year.

In another milestone, the first group of 17 schools are all on target to move from planning into schematic design. Project Advisory Teams have participated in design charrettes that have been held for four schools. The charrettes will help architects determine concepts and needs for the schools.

Moving forward, to keep the school communities involved and informed, a series of community meetings is being held for the group 1 schools. The series kicked off recently with meetings at Grady Middle School, Booker T. Washington and DeBakey High School for the Health Professions. The meetings give attendees the opportunity to review draft designs and concepts and speak with architects on the projects. More meetings will be held throughout the fourth quarter.

Athletic facility upgrades began as the Board of Education cleared the way for immediate demolition of Delmar-Tusa Fieldhouse to fast-track a new facility. The goal is to have the replacement facility in place by late 2016.

In order to keep the Board of Education informed of all the progress in the bond program, HISD staff held a Board workshop on Sept. 19 to review progress on both the 2007 and 2012 programs.

Moving forward into the fourth quarter, our goal is to ensure the best quality and value for HISD taxpayers while providing the optimal learning environments for our students and staff. Your leadership is vitally important to ensuring our success.

Sincerely,

Robert L. Sands Jr. CEFP

Officer, Construction and Facility Services



Welcome

Committee Members





Bond Program Oversight Committee Charter

Revised December 14, 2012





Bond Program Oversight Committee Charter

Background

The Declaration of Beliefs and Visions for the Houston Independent School District ("HISD", the "District") states the primary goal of HISD is to increase student achievement. The District's Bond Programs impact the following additional goals that exist to support the primary goal:

- Goal 3: Provide a Safe Environment—The District shall create a safe environment conducive to learning for all students and provide safety and security measures at District schools and facilities, and while attending District-related events.
- **Goal 4: Increase Management Effectiveness and Efficiency**—The District shall have a decentralized organizational structure that will promote autonomy and innovation in schools. With a districtwide commitment to performance over compliance and a shared accountability system in place, the District shall employ best practices of administrative principles to make optimal use of District resources and taxpayer dollars.
- **Goal 5: Improve Public Support and Confidence in Schools**—The schools belong to the people; hence, the board, administration, and support staff are public servants who exist to support the schools and the relationship between teachers, students, and parents. Public confidence will increase as the District increases transparency, accountability at all levels, and meaningful engagement of the community.
- **Goal 6: Create a Positive District Culture**—The District's clearly articulated purpose will serve as the catalyst for creating a powerful sense of community and a shared direction among personnel, parents, students, and the public. Because the District realizes the value of investing in human capital, the District will work to attract and retain the best teachers and staff members, and create working conditions in which their talents can flourish.

The Bond Program Oversight Committee ("Committee") plays a critical, strategic role in assisting the District while completing these goals.

Purpose of Charter

The Board of Education ("Board") for the District desires to make continual improvements to existing programs. As a result, the Bond Program Oversight Committee Charter ("Charter") is adopted to explain the mission, purpose, structure, membership, duties, responsibilities, and expectations. This Charter supersedes the previously adopted charter dated August 30, 2010.

Committee Mission

The HISD Board, in response to community interest in the effective and efficient use of bond proceeds, has established a mechanism to encourage greater accountability, transparency, public support, and confidence by creating the Committee. The Committee is an independent citizens' Committee that is responsible to the Superintendent, Board, and general public (in that order).

The Committee's charge is to monitor all applicable Bond funded construction projects and help interested Houstonians to stay informed about new construction and renovation





projects in the District. Its purpose is to monitor performance and compliance in order to confirm that HISD implements Bond Program work in conformance with the program approved by the Board and make recommendations to maximize available resources to achieve construction goals in the most effective and cost efficient manner. Its focus should be oversight rather than limited to hindsight.

Committee Structure and Membership:

- a) The Committee has up to nine voting members, including a Chairperson and Vice Chairperson, who are appointed by the Superintendent. Formal action from the Committee requires a majority vote of the quorum present. Individual members of the Committee shall not exercise authority for the Committee as a whole and shall not act independently of the Committee. Written applications will be reviewed by members of the District's Executive Leadership team for each applicant's experiences and qualifications. The Executive Leadership team will submit recommendations to the Superintendent for approval and appointment to the Committee.
- b) Appointments will be staggered for one year and two year terms. Terms may be extended for additional one or two year terms upon approval by the Superintendent.
- c) The Committee will approve meeting minutes, review and approve the reasonableness of reports from the District, and approve the issuance of status reports and other communications from the Committee.
- d) All meetings will be open to the general public.
- e) Membership on the Committee shall consist of interested persons from the following groups who can remain objective and independent with the District's best interest at heart:
 - 1. Special preference for members with expertise or knowledge in the areas of building design/engineering, construction, construction project management, and/or finance.
 - 2. Members active in a business organization representing the business community located in the District.
 - 3. Members who are parents or guardians of a child enrolled in the District and also active in a parent-teacher organization.
 - 4. Members of the community at-large.
- f) The Committee members receive no direct or indirect compensation from the District for their services as members of the Committee.
- g) The Committee members may not have an active contract or be seeking a contract with the District or with any contractor or sub-contractors associated with the Bond Programs.
- h) The Committee may not include any employee or official of the District, or any vendor, contractor or consultant of the District.
- i) A Committee member serves the general interest of the public as opposed to any personal interest or special interest group.
- j) If a Committee member moves outside of the District's geographic boundaries, resigns, violates the Ethics Policy contained herein, fails to attend two consecutive Committee meetings without reasonable excuse, or otherwise becomes unable to serve on the Committee, the Superintendent may declare the position on the Committee to be vacant and appoint another qualified person to the Committee.





Committee Duties and Responsibilities:

The Committee shall inform the Superintendent, Board, and general public (in that order) concerning the District's overall project management of all Bond Programs, including but not limited to:

- a) Review periodic reports produced by the District to verify effective and efficient use of bond proceeds and compliance with the purposes set forth in the Bond Programs as approved by the Board. See reports issued by the District in the "District Duties and Responsibilities" section below.
- b) Ensure that bond revenues are expended for the purpose set forth in the Bond Programs as approved by the Board of Education, and that any deferred proposals or plans where considered necessary are appropriate.
- c) Validate that no bond funds are used for any teacher or administrative salaries or other school operating expense, other than administrative salaries whose primary purpose is to manage the District's Bond Programs.
- d) Review efforts by the District to maximize bond revenues by balancing best value, quality, and efficiency in meeting the District's goals and priorities.
- e) Evaluate risks and related controls associated with the District's Bond Programs, determine focus areas and strategic approach to review, and communicate any findings and recommendations for improvement via a periodic independent report to the Superintendent, Board, and general public. To maximize these efforts, the Committee may recommend the performance of specific audit projects based on its risk assessments and communications to the Board Audit Committee and HISD Office of Inspector General.
- f) Coordinate with the Superintendent's designee to visit District facilities and grounds for which bond proceeds have been or will be expended, in accordance with any necessary access procedures.
- g) Review copies of other bond reports published by the District.
- h) Review any performance audits of the District's Bond Programs to ensure the District is taking appropriate action to remediate any deficiencies identified in such reports.
- i) Review operational audits conducted by the HISD Office of Inspector General to ensure the adequacy of scope, management action plans, and remediation efforts of the District.
- j) Review any financial audits of the District's Bond Programs to ensure the District is taking appropriate action to remediate any deficiencies identified in such reports.
- k) Provide periodic status reports and an annual report regarding the results of its activities, in addition to any Committee findings, recommendations, and management action plans, to the Superintendent and Board. These reports should include the Committee's opinion regarding the District's remediation efforts for any recommendations included in the performance audits, operational audits, or financial audits mentioned above and will be made available to the general public by inclusion on the District's website and other communication avenues.
- I) Perform other reasonable duties requested by the Superintendent.
- m) Disclose and sign an annual conflict of interest statement for existing conflicts and re-submit if any conflicts arise during a Committee member's tenure.
- n) Any perceived allegation of wrongdoing; potential waste, fraud, misuse or abuse; or non-compliance with Local, State, Federal laws/regulations, or District policies that becomes known to the Committee shall be communicated to the Superintendent, who shall refer such matters to the Board, Ethics and Compliance Officer, Office of Inspector General, and outside legal counsel where appropriate.





Bond Program Oversight Committee Charter

The Committee provides counsel and input to the administration and the Board, but it does not have management or policy-setting responsibilities. Also, the Committee does not have a fiduciary responsibility to the District or Board, nor are its members personally liable to the District or Board. The Committee is not responsible for:

- a) Approval of construction contracts or change orders;
- b) Appropriation of construction funds;
- c) Handling of legal matters;
- d) Approval of construction plans and schedules;
- e) Approval of the District's maintenance plan;
- f) Approval of the sale of bonds;
- g) Establishment of priorities and order of construction for the bond projects;
- h) Selection of architects, engineers, construction managers, project managers, and such other professional service firms;
- i) Approval of the design for each project including exterior materials, paint color, interior finishes, site plan and construction means or methods;
- j) Selection of independent audit firm(s), performance audit consultants and such other consultants as are necessary to support the performance of the Bond Programs;
- k) Setting or approving schedules of design and construction activities;
- Investigations of alleged wrongdoing; potential waste, fraud, misuse or abuse; or non-compliance with Local, State, Federal laws/regulations, or District policies.
- m) Directing the activities of staff or consultants; or
- n) Activities, roles or responsibilities that have been delegated to staff or consultants by the Superintendent or his designee.

Committee Meetings:

- a) The Committee shall meet at least quarterly to review the District's Bond Program's status and related information, and to perform other duties as provided herein. The Superintendent, Chairperson, or Vice Chairperson may convene additional meetings, if necessary.
- b) All Committee meetings shall be held within the District's geographic boundaries.
- c) Minutes will be prepared by a representative of the District and will be distributed to the Committee within 15 business days. The minutes will be voted upon for the record at the next scheduled Committee meeting.

District Duties and Responsibilities:

- a) The Chief Operating Officer shall act as the Superintendent's designee to the Committee.
- b) The Superintendent or his designee shall oversee management's action plan to respond to any written report from the Committee with findings or suggestions for improvement within 15 business days. All recommendations and management action plans from inception to date will be tracked and made available to the Committee and Board. The District's website and other communication avenues will also publicize the Committee's report and management's action plan for use by the general public.
- c) The District shall have a commitment to the Committee, provide open communication, and provide necessary technical and administrative assistance in a timely fashion as follows:
 - 1. Provision of a meeting room, including any necessary audio/visual equipment;

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- 2. Preparation and copies of any documentary meeting materials, such as agendas and reports; and distribution of those materials to the Committee in a timely manner;
- 3. Provision of a quarterly summary progress report covering the Bond Programs;
- 4. Access to other information to effectively perform its oversight function.
- 5. Retention of all Committee meeting records, and providing public access to such records on the District's website; and
- 6. Notify the public of Committee meeting times and locations. The meetings are open to the public.
- d) Summary progress reports will communicate and provide an explanation for the following attributes in a clear concise manner. As part of reporting, HISD will identify projects that experience a significant impact to schedule, budget, or scope of work. Detail reports can be provided upon the Committee's request.
 - 1. Project schedules with anticipated completion dates and current status.
 - 2. Project scope
 - 3. Contingency report (change allowance, encumbrances, and available budget)
 - 4. Expenditure reports
 - 5. Status of Minority/or Woman Owned Business Enterprise (MWBE)
- e) The appropriate District staff, District consultants, and/or designees shall attend all Committee proceedings in order to provide a status update for their area of responsibility as it relates to the Bond Programs and answer any questions from Committee members.
- f) The Office of Inspector General will consider the input and specific audit requests of the Committee and HISD management during its development of the Annual Audit Plan. Audit projects conducted by the Office of Inspector General will be completed by the issuance of a formal audit report, which will be provided to the Board Audit Committee and made available to the Committee. Such reports will be publicized on the District's website for use by the general public.
- g) The District acknowledges that the Committee may request certain information that is sensitive or legally privileged. The District will use the counsel of its legal advisor to comply with such requests within the limits of Texas law and the best interest of the District.



Ethics Policy:

This Ethics Policy provides general guidelines for Committee members to follow in carrying out their roles. Not all ethical issues that Committee members face are covered in this Policy. However, this Policy captures some of the critical areas that help define ethical and professional conduct for Committee members. The provisions of this Policy were developed from existing laws, rules, policies and procedures as well as from concepts that define generally accepted good business practices. Committee members are expected to strictly adhere to the provisions of this Ethics Policy.

Policy:

CONFLICT OF INTEREST. A Committee member shall not make or influence a District decision related to: (1) any contract funded by bond proceeds or (2) any construction project that will benefit the Committee member's outside employment, business, or provide a financial benefit to the Committee member or a family member, such as a spouse, child, parent, or sibling.

OUTSIDE EMPLOYMENT. A Committee member shall not use his or her authority over a particular matter to negotiate future employment with any person or organization that relates to: (1) any contract funded by bond proceeds; or (2) any construction project. A Committee member shall not make or influence a District decision related to any construction project involving the interest of a person with whom the member has an agreement concerning current or future employment, or remuneration of any kind. For a period of one (1) year after leaving the Committee, a former Committee member may not represent any person or organization for compensation in connection with any matter pending before the District that, as a Committee member, he or she participated in personally and substantially.

COMMITMENT TO UPHOLD LAW. A Committee member shall uphold the federal and Texas Constitutions, the laws and regulations of the United States and the State of Texas, and the policies, procedures, rules and regulations of the Houston Independent School District.

COMMITMENT TO DISTRICT. A Committee member shall place the interests of the District above any personal or business interest of the member.

MEMBER CERTIFICATION. A Committee member shall certify his or her understanding of Committee's Ethics Policy and disclose and sign an annual conflict of interest statement for existing conflicts and re-submit if any conflicts arise during their tenure.









Executive Summary

The third quarter of 2013 has been an especially busy and productive time for the 2007 and 2012 bond programs with the transition from summer into the new school year.

As of Sept. 30, more than 89 percent of the approved work in the 2007 bond program was committed. Among the milestones are 22 new schools that are open and serving students, including Atherton and Dogan elementaries, which opened for students this fall. Sherman Elementary will open its doors later this fall.

Atherton Elementary School held a dedication on Sept. 6, which drew more than 400 people to the school in Houston's fifth ward. Lockhart Elementary held its dedication on Aug. 22, drawing more than 300 people to the campus in the third ward.



Officials cut the ribbon for the new Atherton Elementary School on Friday, Sept. 6, 2013.



2007 Bond Program Key Facts

- \$805 million in bond funding
- New fencing installed at 131 schools
- More than 8,800 security cameras installed
- 22 new schools open and serving students
- 2 schools renovated and expanded (Crockett and Valley West Elementary schools)
- Renovations/repair projects completed throughout the district and others ongoing

The overall goal of the 2007 bond program was to replace deteriorated and outdated school facilities, relieve overcrowding at various campuses, and renovate and repair aging facilities throughout the district to address safety concerns, accessibility requirements, and deferred maintenance issues.

In total, the program included more than 180 projects, all of which are slated to be complete by the end of the 2014. To achieve that goal, HISD staff and construction workers were especially busy over the summer with more than 60 building projects in full swing after the school year ended.







First Schools in 2012 Program Break Ground

As construction is set to finish in the 2007 bond program, work is getting underway in the 2012 bond program.

Two schools broke ground in September. Both South Early College High School and North Houston Early College High School began doing site work in preparation for the new facilities, which are on schedule to be open for students in the fall of 2015.



Workers begin doing site work for the new South Early College High School.

Delmar-Tusa Fieldhouse Demolition Approved

The Board of Education also authorized HISD to fast-track the construction off a new Delmar-Tusa Fieldhouse by demolishing the existing facility while design for the new facility is underway. The goal is to have the site ready for construction as soon as possible and complete the replacement facility by late 2016.



Project Advisory Teams Hard at Work

Meanwhile, planning activities were the central focus for all other 15 schools in the first group of bond projects.

During the third quarter of 2012, the district held 34 Project Advisory Team meetings for 22 campuses in the bond program. This number will continue to rise as planning and design begins for schools in Groups 3 and 4 of the bond program. The minutes of all of these meetings are being posted on the bond website at houstonisd.org/bond.

Some schools began the transition to schematic design in September. Grady Middle School held its first community meeting on Sept. 19, 2013 to solicit feedback from the greater school neighborhood on its design concepts. The district has pledged to hold at least 3 community meetings for each bond campus throughout the program, and more meetings are being scheduled during the fourth quarter.



Members of the Sterling High School Project Advisory Team and architects from SHW.

2012 Bond Program Key Facts

- \$1.89 billion in funding
- 40 schools to be built or renovated by 2020
- Architect contracts awarded for 24 schools
- Middle school restroom renovations to start in 2013
- Planning and design meetings underway for at least 23 schools
- Real estate acquisitions underway

Design Charrettes Held for Four Campuses

In addition, a design charrette was held for Furr, Lee, Sterling and Sharpstown high schools on Sept. 26 and more are being scheduled during the fourth quarter for other bond campuses. These workshops are intended to help Project Advisory Teams brainstorm with their architects to build consensus on design concepts.

The goal of these outreach activities is to ensure the greater school community stays involved in the development of their new schools. In late August and early September, the bond communications team sent out a bond update in both Spanish and English to more than 140,000 district households, as well as elected officials and registered M/WBEs.

The mailer also served to point residents to the bond website and calendar, which are being updated on a daily basis with new content and events.

While engaging the community, HISD bond staff are also striving to keep the Board of Education informed of all the progress in the bond programs. On Sept. 19, district staff held a special workshop to review updates on both the 2007 and 2012 programs.





2007/2012 Bond Financial Reports

Kathi Hayward, Assistant Controller Tonya Savoie, Sr. Manager Bond Fund Accounting Office of the Controller, 3 Northeast

4400 W. 18th St. Houston, Texas 77092 tsavoie@houstonisd.org



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2007 Bond Financial Report

The 2007 Facilities Capital Program has delivered on promises HISD made and is projected to be completed by the end of 2014. The total budget for the 2007 Facilities Capital Program is \$1,176,130,676, of which \$1,043,994,979 is committed (including encumbrances of \$101,516,502 and actual expenditures of \$942,478,477) leaving \$132,135,697 or 11% available to complete the projects.

The table below provides a summary of the 2007 Facilities Capital Program by funding source from inception through September 30, 2013.

Funding Source	Budget		Commitments		Available to complete Projects		
Bond Issue	\$	805,000,000	\$ 727,429,432	\$	77,570,568		
Pay As You Go	\$	145,000,000	\$ 119,428,405	\$	25,571,595		
Capital Projects	\$	95,000,000	\$ 75,497,224	\$	19,502,776		
Public Facility Corp	\$	48,000,000	\$ 47,982,308	\$	17,692		
Other	\$	83,130,676	\$ 73,657,610	\$	9,473,066		
Total	\$	1,176,130,676	\$ 1,043,994,979	\$	132,135,697		

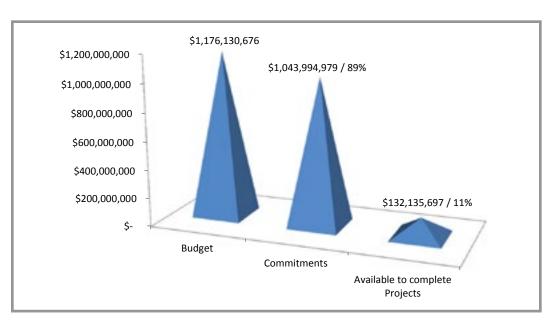
Funding and Expenditures Summary



Atherton Elementary School features a unique aluminum-cone-shaped entrance.



The following chart illustrates total budget, commitments, and remaining funds available to complete projects as of September 30, 2013.



Total Budget, Commitments & Available Funding to Date

In summary, HISD 2007 Facilities Capital Program has 11% of total funding available to complete projects. It is exciting to witness many students already enjoying new and improved facilities as HISD fulfills the commitments made to voters in 2007.



Facilities Capital Program

Funding Source Descriptions

Bond Issue

Funding is provided from the voter approved referendum.

Pay-As-You-Go

Funding for this program was created through legislative actions passed by the Texas Legislature.

Capital Projects

Funding consists of proceeds from sales of capital assets.

Public Facility Corporation

Funding is provided from this non-profit corporation created by the district to issue bonds for capital project initiatives.

Other

Funding is provided from the General fund athletic projects, Trustee projects, Tax Increment Reinvestment Zones and the HVAC component that was incorporated with this program.





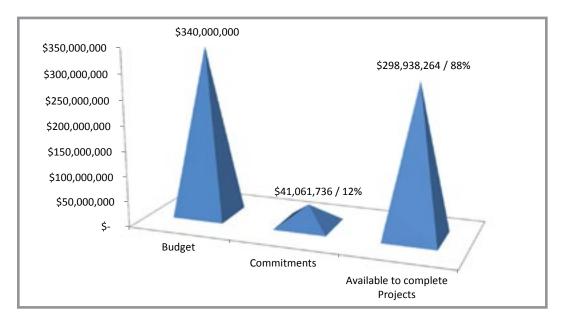
2012 Bond Financial Report

In February 2013, HISD issued \$340,000,000 of the total \$1.89 billion approved by voters in November 2012. The chart below illustrates the \$41,061,736 committed (including encumbrances of \$40,120,070 and actual expenditures of \$941,666) and the \$298,938,264 uncommitted from this initial sale as of September 30, 2013.

Funding and Expenditures Summary

Funding Source		Budget	C	Commitments		Available to nplete Projects
Bond Issue	\$	340,000,000	\$	41,061,736	\$	298,938,264

Total Budget, Commitments & Available Funding to Date







Project Budget/Commitment/ Available Funds Report

2007 Bond Financial Report



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Facilities Capital Program - Project Budget/Commitment/Available Funds Report - Page 1 of 4 As of September 30, 2013

	5 Capital Program - Proje otember 30, 2013					,ge 1 01 4	ISUC	
		Total	CMPA Fees	Budget	Pre-Encumb	Encumbrance	Actual	Available to Complete Projects
Org	Campus	\$	\$	\$	\$	\$	\$	\$
001	Austin H.S.	4,582,084.73	220,385.00	4,361,699.73		132,336.96	4,038,960.62	190,402.1
02	Bellaire H.S.	15,218,178.98	286,150.00	14,932,028.98	i	280,568.68	14,608,601.44	42,858.8
003	Davis H.S.	5,433,905.92	238,095.00	5,195,810.92	i	142,016.51	4,857,230.04	196,564.3
004	Furr H.S.	11,800,854.17	752,785.00	11,048,069.17	i	142,352.34	10,083,645.44	822,071.3
006	Jones H.S.	5,230,699.38	277,035.00	4,953,664.38		37,143.58	4,916,520.80	
007	Kashmere H.S.	2,608,443.35	164,175.00	2,444,268.35		86,841.50	2,357,426.85	
008	Lamar H.S.	8,053,095.00	501,943.00	7,551,152.00		1,291,384.51	6,159,644.32	100,123.1
009	Lee H.S.	3,001,482.17	278,410.00	2,723,072.17		39,863.96	2,633,208.58	49,999.6
010	Madison H.S.	6,834,496.25	355,795.00	6,478,701.25		205,805.90	6,272,895.35	
011	Milby H.S.	3,404,472.69	169,950.00	3,234,522.69		103,911.48	781,871.04	2,348,740.1
014	Sterling H.S.	2,115,191.56	233,970.00	1,881,221.56	3,552.90	116,334.76	1,761,333.90	1
015	Waltrip H.S.	22,247,247.23	1,367,385.00	20,879,862.23	728.75	5,706,340.85	11,703,332.40	3,469,460.2
016	Washington H.S.	1,742,012.02	183,810.00	1,558,202.02		40,593.60	1,337,942.92	179,665.5
017	Westbury H.S.	6,493,445.87	186,730.00	6,306,715.87		295,094.25	4,914,011.05	1,097,610.5
019	Worthing H.S.	21,203,339.20	1,250,553.00	19,952,786.20		11,148,344.03	6,324,613.52	2,479,828.6
)20	Yates H.S.	5,377,680.58	204,655.00	5,173,025.58		191,282.40	3,738,000.08	1,243,743.1
023	Sharpstown H.S.	3,038,697.86	158,840.00	2,879,857.86		,202.10	2,879,857.86	.,,
023	Scarborough H.S.	12,449,089.95	755,400.00	11,693,689.95		62,814.38	11,630,875.57	
025	HSPVA	4,542,626.69	283,745.00	4,258,881.69		25,227.00	4,233,654.69	
029/093	C.L.C. HS	1,305,262.03	0.00	1,305,262.03		184,768.58	1,120,493.45	
)33	Jordan H.S.	2,284,280.00	152,955.00	2,131,325.00		131,990.20	1,877,188.62	122,146.1
033	Law Enf/Crim Justice	1,332,360.00	72,215.00	1,260,145.00		54,431.66	213,280.65	992,432.6
034	Westside HS	1,223,294.94	33,000.00	1,190,294.94				552,452.0
038	Carter Career Center		0.00			1,499.50	1,188,795.44	
039		1,797,290.38	423,445.00	1,797,290.38	1,058.75	16,262.50	1,781,027.88	777,235.4
	Rogers, T.H. M.S.	7,002,246.00		6,578,801.00 3.638.841.40	1,056.75	4,051,447.75	1,749,059.05	111,235.4
041	Attucks M.S.	3,941,451.40	302,610.00	-,		005 404 07	3,638,841.40	070 405 5
042	Black M.S.	6,513,276.80	422,339.00	6,090,937.80		265,181.97	5,447,290.31	378,465.5
043	Burbank M.S.	14,032,580.47	765,938.00	13,266,642.47	444.000.70	17,549.66	13,249,092.81	1 0 40 075 0
044	Cullen M.S.	14,617,121.99	753,445.00	13,863,676.99	141,892.78	1,418,160.44	10,457,247.87	1,846,375.9
045	Deady M.S.	3,316,063.00	200,530.00	3,115,533.00		93,016.87	409,782.54	2,612,733.5
046	Edison M.S.	1,115,008.27	75,900.00	1,039,108.27		22,158.00	1,016,950.27	
047	Fonville M.S.	9,560,419.96	655,160.00	8,905,259.96		45,940.41	8,859,319.55	
048	Clifton M.S.	8,518,603.26	536,047.00	7,982,556.26		32,012.87	7,950,543.39	
049	Hamilton M.S.	2,142,370.00	131,578.00	2,010,792.00		514,027.57	1,393,901.47	102,862.9
050	Holland M.S.	3,844,773.00	178,090.00	3,666,683.00		216,585.40	2,837,417.49	612,680.1
052	Henry M.S.	2,220,433.09	132,055.00	2,088,378.09			2,088,378.09	
053	Hogg M.S.	9,064,530.82	507,925.00	8,556,605.82	1,316.25	370,096.38	1,893,615.19	6,291,578.0
)54	Jackson M.S.	14,369,597.00	862,448.00	13,507,149.00	3,750.00	642,359.23	12,349,601.57	511,438.2
)55	Johnston M.S.	9,879,658.14	477,710.00	9,401,948.14	ļļ	368,946.29	5,646,814.06	3,386,187.7
056	Welch M.S.	6,342,591.56	446,215.00	5,896,376.56	ļļ	43,354.00	5,853,022.56	
)57	Lanier M.S.	1,709,217.09	134,993.00	1,574,224.09	ļļ	19,439.83	1,554,784.26	ļ
)59	Long Academy	10,450,141.49	718,605.00	9,731,536.49	15,691.80	288,462.99	9,331,160.69	96,221.0
60	Revere M.S.	1,725,048.87	81,125.00	1,643,923.87		507,489.89	927,090.22	209,343.7
61	Marshall M.S.	5,562,269.53	330,495.00	5,231,774.53		100,717.18	5,057,754.84	73,302.5
62	McReynolds M.S.	11,274,246.00	658,350.00	10,615,896.00		579,977.05	9,659,726.74	376,192.2
66	Ryan M.S.	6,791,693.38	407,660.00	6,384,033.38	997.00	625,900.26	3,076,986.54	2,680,149.5
67	Smith, E.O. M.S.	3,890,240.27	0.00	3,890,240.27		77,646.83	3,641,191.88	171,401.5
)68	Grady M.S.	13,655,740.98	172,315.00	13,483,425.98		42,201.84	12,690,309.77	750,914.3
)72	Fondren M.S.	2,216,691.89	187,385.00	2,029,306.89	i i	4,669.96	2,024,636.93	
74	Woodson M.S.	1,869,892.76	129,635.00	1,740,257.76	1	7,667.54	1,732,590.22	1





Facilities Capital Program - Project Budget/Commitment/Available Funds Report - Page 2 of 4 As of September 30, 2013

		Total	CMPA Fees	Budget	Pre-Encumb	Encumbrance	Actual	Available to Complete Projects
Org	Campus	\$	\$	\$	\$	\$	\$	\$
075	Dowling M.S.	480,183.20	68,530.00	411,653.20			411,653.20	
077	Thomas M.S.	2,699,162.17	167,365.00	2,531,797.17		138,173.04	2,393,624.13	
078	Fleming M.S.	8,105,743.03	518,451.00	7,587,292.03		76,421.16	7,510,870.87	
079	Key M.S.	4,304,767.00	129,415.00	4,175,352.00		30,505.63	3,574,309.18	570,537.19
080	Rice School M.S.	4,050,417.12	269,390.00	3,781,027.12			3,781,027.12	
081	Sharpstown Intnl	1,490,841.31	89,595.00	1,401,246.31		26,321.68	1,374,924.63	
098	Stevenson M.S.	3,649,258.00	199,815.00	3,449,443.00		66,620.97	2,929,738.50	453,083.53
102	Alcott Elem	4,931,339.12	340,959.00	4,590,380.12		53,797.57	4,536,582.55	
103	Allen Elem	16,881,332.43	0.00	16,881,332.43		91,788.90	16,034,709.08	754,834.4
104	Almeda Elem	18,142,899.35	0.00	18,142,899.35		13,699.52	18,129,199.83	
105	Anderson Elem	3,343,841.55	211,805.00	3,132,036.55		33,598.93	3,098,437.62	
106	Atherton Elem	15,914,119.00	0.00	15,914,119.00		149,490.28	15,176,136.80	588,491.92
107	Barrick Elem	4,836,165.54	281,325.00	4,554,840.54		29,046.18	4,525,794.36	
109	Berry Elem	14,873,535.28	6,200.00	14,867,335.28		24,063.49	14,843,271.79	
115	Durham Elem	820,006.20	47,080.00	772,926.20		33,539.96	448,550.64	290,835.60
120	Browning Elem	2,599,222.00	164,207.00	2,435,015.00		644,582.46	1,220,523.20	569,909.34
122	Burbank Elem	3,669,729.00	220,484.00	3,449,245.00		2,014,769.00	490,806.06	943,669.94
123	Codwell Elem	671.054.00	36,795.00	634,259.00		34,459.00	74,497.49	525,302.5
124	Burnet Elem	2,166,593.00	77,935.00	2,088,658.00		740,210.72	1,108,267.73	240.179.5
								240,179.53
125	Burrus Elem	2,268,736.29	74,745.00	2,193,991.29	50 500 50	697,548.08	1,496,443.21	004.050.00
128	Lyons Elem	1,862,134.52	104,170.00	1,757,964.52	50,569.50	714,310.02	361,225.74	631,859.2
130	Condit Elem	227,125.08	37,785.00	189,340.08		7,764.00	181,576.08	
135	Crockett Elem	7,469,559.10	0.00	7,469,559.10			7,469,559.10	
136	Cunningham Elem	16,048,054.76	6,200.00	16,041,854.76		96,747.25	15,945,107.51	
137	De Chaumes Elem	18,044,633.81	6,200.00	18,038,433.81		58,710.81	17,979,723.00	
138	De Zavala Elem	827,179.43	76,890.00	750,289.43		17,249.94	733,039.49	
139	Dodson Elem	521,583.00	30,305.00	491,278.00		6,434.88	94,820.62	390,022.5
143/344	Briarmeadow Charter	810,626.82	0.00	810,626.82			810,626.82	
144	Durkee Elem	6,522,884.95	406,342.00	6,116,542.95		41,758.30	5,963,180.20	111,604.4
148	Elrod Elem	1,246,601.66	58,575.00	1,188,026.66		347,891.06	738,030.07	102,105.5
149	Emerson Elem	178,085.46	11,000.00	167,085.46		12,073.50	155,011.96	
152	Field Elem	720,805.56	73,998.00	646,807.56		2,962.50	643,845.06	
155	Franklin Elem	1,376,369.00	76,890.00	1,299,479.00	750.00	39,097.79	570,107.27	689,523.94
156	Frost Elem	14,959,512.70	0.00	14,959,512.70		10,922.80	14,948,589.90	
157	Garden Oaks Elem	124,481.49	0.00	124,481.49			124,481.49	
158	Garden Villas Elem	6,611,652.42	471,350.00	6,140,302.42		456,771.18	5,683,531.24	
159	Golfcrest Elem	1,250,726.00	71,005.00	1,179,721.00		31,890.64	112,542.50	1,035,287.8
160	Gordon Elem	607,540.73	35,365.00	572,175.73		92,587.97	479,587.76	
162	Gregg Elem	16,493,555.40	0.00	16,493,555.40			16,493,555.40	
163	Sugar Grove Academy	4,700,455.00	0.00	4,700,455.00		219,984.47	3,450,518.94	1,029,951.59
164	Grimes Elem	619,826.73	207,295.00	412,531.73		57,358.67	355,173.06	
166	Harris, J.R. Elem	4,257,094.61	317,900.00	3,939,194.61		85,250.66	3,853,943.95	
167	Harris, R.P. Elem	4,711,121.36	325,325.00	4,385,796.36		593,127.28	3,792,669.08	
169	Harvard Elem	1,989,761.00	85,502.00	1,904,259.00		431,802.52	672,783.64	799,672.84
170	Helms Elem	2,903,595.76	178,530.00	2,725,065.76		238,445.42	2,486,620.34	
171	Henderson, J.P. Elem	1,768,176.00	94,985.00	1,673,191.00		186,645.53	1,318,819.15	167,726.3
173	Herod Elem	15,471,375.74	0.00	15,471,375.74			15,471,375.74	
175	Hobby Elem	3,101,279.87	213,510.00	2,887,769.87		51,214.74	2,836,555.13	
177	Holden Elem	150,000.00	0.00	150,000.00		51,217.74	2,000,000.10	150,000.0
. / /		130,000.00	0.00	15,074,619.27		27,700.00	15,046,919.27	130,000.00



Facilities Capital Program - Project Budget/Commitment/Available Funds Report - Page 3 of 4 As of September 30, 2013

	s Capital Program - Proj ptember 30, 2013	ect Budget/Con	nmitment/Ava	allable Funds	Keport - Pa	age 3 of 4	UST			
		Total	CMPA Fees	Budget	Pre-Encumb	Encumbrance	Actual	Available to Complete Projects		
Drg	Campus	\$	\$	\$	\$	\$	\$	\$		
80	Isaacs Elem	3,550,532.74	215,490.00	3,335,042.74	635.05	27,005.36	3,189,307.36	118,094.9		
182	Jefferson Elem	1,515,215.21	77,165.00	1,438,050.21	24,941.50	214,421.23	973,661.21	225,026.2		
184/348	Jones, J.W. Elem	1,793,315.82	0.00	1,793,315.82			1,793,315.82	ĺ		
185	Kashmere Gardens El	1,857,642.24	110,000.00	1,747,642.24	İ	94,781.35	1,652,860.89	İ		
187	Kelso Elem	1,103,461.45	53,350.00	1,050,111.45	Ì	26,232.32	1,023,879.13	İ		
189	Kolter Elem	737,591.05	40,205.00	697,386.05	Ì	323,264.05	262,567.85	111,554.1		
194	Lewis Elem	22,813,881.32	0.00	22,813,881.32	Ì	i	22,813,881.32	İ		
195	Lockhart Elem	18,230,000.00	0.00	18,230,000.00		117,902.31	17,852,408.13	259,689.5		
198	Love Elem	955,438.26	70,093.00	885,345.26		7,303.00	878,042.26			
199	Lovett Elem	16,283,303.04	0.00	16,283,303.04		2,116.64	16,281,186.40			
201	MacGregor Elem	1,380,693.00	53,625.00	1,327,068.00		260,081.40	481,003.09	585,983.5		
202	McDade Elem	606,031.35	0.00	606,031.35			606,031.35			
204	Memorial Elem	846,823.52	75,318.00	771,505.52			771,505.52			
207	Montgomery Elem	3,558,832.02	237,985.00	3,320,847.02	1,275.00	138,956.49	3,180,615.53			
210	Northline Elem	3,854,463.83	258,335.00	3,596,128.83	,	19,350.83	3,576,778.00			
212	Oates Elem	1,926,100.79	115,885.00	1,810,215.79		10,577.79	1,799,638.00			
213	Osborne Elem	4,308,111.63	250,305.00	4,057,806.63		51,350.79	3,988,345.58	18,110.2		
215	Parker Elem	1,117,955.44	162,415.00	955,540.44		137,979.69	625,269.77	192,290.9		
215	Patterson Elem	19,014,101.87	0.00	19,014,101.87		38,704.96	18,975,396.91	102,200.00		
217	Peck Elem	17,325,280.90	0.00	17,325,280.90	1,614.00	205,613.69	17,118,053.21			
217	Piney Point Elem	18,981,192.40	0.00	18,981,192.40	1,014.00	18,001.99	18,963,190.41			
220	Pleasantville Elem	4,491,011.58	279,180.00			82,705.93				
	l			4,211,831.58			4,129,125.65			
221	Poe Elem	1,991,811.46	139,668.00	1,852,143.46		2,259.21	1,849,884.25	0.40,000,0		
222	Port Houston Elem	1,025,083.50	57,585.00	967,498.50		50,420.60	70,081.66	846,996.24		
223	Pugh Elem	2,987,169.00	176,770.00	2,810,399.00		127,979.62	162,207.50	2,520,211.8		
226	Rhoads Elem	238,355.40	0.00	238,355.40		41,325.85	197,029.55			
227	McNamara Elem	2,168,998.55	187,715.00	1,981,283.55			1,981,283.55			
228	River Oaks Elem	242,421.86	0.00	242,421.86		5,817.00	159,617.16	76,987.7		
231	Roosevelt Elem	15,838,156.66	0.00	15,838,156.66	35,660.70	41,474.00	15,761,021.96			
232	Ross Elem	3,835,444.00	158,510.00	3,676,934.00		136,870.52	1,028,528.72	2,511,534.7		
234	Rusk Elem	9,895,216.68	444,252.00	9,450,964.68		2,471,584.59	6,556,618.65	422,761.4		
237	Scarborough Elem	5,297,824.33	330,392.00	4,967,432.33		9,255.30	4,896,148.80	62,028.2		
238	Scott Elem	19,490,060.00	0.00	19,490,060.00	257,236.81	604,120.10	18,069,829.35	558,873.74		
239	Shearn Elem	2,404,541.00	140,910.00	2,263,631.00	526.63	800,940.68	1,125,370.75	336,792.94		
240	Sherman Elem	18,189,731.00	0.00	18,189,731.00	125,856.70	2,234,254.24	14,921,291.32	908,328.74		
241	Sinclair Elem	509,085.22	0.00	509,085.22	ļļ		509,085.22			
242	Smith, K. Elem	17,049,186.00	0.00	17,049,186.00	146,770.53	1,467,361.38	9,016,927.31	6,418,126.7		
244	Southmayd Elem	12,500,004.00	550,260.00	11,949,744.00	ļ	4,664,313.53	6,084,564.76	1,200,865.7		
248	Sutton Elem	6,310,699.00	431,035.00	5,879,664.00	6,803.44	710,758.88	4,834,887.31	327,214.3		
252	Wainwright Elem	2,777,976.00	167,475.00	2,610,501.00	ļļ	79,928.90	522,205.92	2,008,366.1		
56	Wharton K-8 Dual Lan	1,148,000.00	0.00	1,148,000.00		64,184.00	674,670.31	409,145.6		
57	Whidby Elem	4,181,179.60	263,835.00	3,917,344.60		29,799.20	3,887,545.40			
58	Whittier Elem	3,134,891.00	188,485.00	2,946,406.00		1,060,903.32	1,427,026.91	458,475.7		
60	Windsor Village Elem	2,729,711.42	156,805.00	2,572,906.42		237,632.42	108,829.43	2,226,444.5		
61	Chatham Elem	200,000.00	0.00	200,000.00		192,652.00		7,348.0		
62	Grissom Elem	3,892,925.00	236,060.00	3,656,865.00		2,814,600.75	281,756.98	560,507.2		
63	Law Elem	1,365,658.00	72,380.00	1,293,278.00		22,902.40	255,658.92	1,014,716.6		
64	Mitchell Elem	3,528,911.70	203,005.00	3,325,906.70		113,718.17	3,212,188.53	ĺ		
65	Petersen Elem	3,060,447.44	190,850.00	2,869,597.44	9,583.00	380,617.82	2,479,396.62	İ		
:67	White Elem	3,224,904.70	242,275.00	2,982,629.70		30,824.68	2,951,805.02			



Facilities Capital Program - Project Budget/Commitment/Available Funds Report - Page 4 of 4 As of September 30, 2013

		Total	CMPA Fees	Budget	Pre-Encumb	Encumbrance	Actual	Available to Complete Projects
Org	Campus	\$	\$	\$	\$	\$	\$	\$
268	Benbrook Elem	2,780,255.89	169,200.00	2,611,055.89		16,774.51	2,594,281.38	
271	Foerster Elem	4,132,826.11	431,310.00	3,701,516.11		7,839.00	3,693,677.11	
272	McArthur Elem	272,945.00	0.00	272,945.00			64,212.50	208,732.50
273	Ashford Elem	1,056,824.79	90,530.00	966,294.79			966,294.79	
274	Askew Elem	2,856,312.10	249,015.00	2,607,297.10		22,646.25	2,584,650.85	
275	Bush Elem	1,342,807.50	118,635.00	1,224,172.50			1,224,172.50	
276	Shadowbriar Elem	2,087,193.84	166,100.00	1,921,093.84		6,704.37	1,914,389.47	
281	Sanchez Elem	802,211.00	46,420.00	755,791.00		26,772.33	100,780.46	628,238.2 ⁻
283	Garcia Elem	1,465,008.00	86,680.00	1,378,328.00		744,405.70	280,894.06	353,028.24
285	Valley West Elem	8,295,569.66	0.00	8,295,569.66		62,908.20	8,198,055.14	34,606.32
286	Herrera Elem	2,433,114.14	164,065.00	2,269,049.14		629,229.13	1,575,751.98	64,068.03
287	Cage Elem	1,074,475.00	62,755.00	1,011,720.00		44,072.86	62,480.37	905,166.77
289	Martinez, C.	2,746,367.25	165,880.00	2,580,487.25		60,664.30	2,519,822.95	
290	Crespo Elem	3,495,779.00	199,320.00	3,296,459.00		1,480,105.75	1,385,737.17	430,616.08
291	Gallegos Elem	2,936,341.84	142,945.00	2,793,396.84		119,368.83	2,674,028.01	
292	Carrillo Elem	2,313,125.37	178,915.00	2,134,210.37		9,441.30	2,124,769.07	
295	Benavidez Elem	2,278,916.32	200,970.00	2,077,946.32		5,410.20	2,072,536.12	
297	Davila Elem	3,870,390.01	230,505.00	3,639,885.01		87,541.17	2,427,604.61	1,124,739.23
298	Martinez, R. Elem	2,984,350.21	224,070.00	2,760,280.21	34,885.96	25,900.11	2,699,494.14	, ,
299	Milne Elem	2,880,895.81	289,685.00	2,591,210.81		98,671.35	2,492,539.46	
301	Eastwood Academy	7,505,339.00	340,091.00	7,165,248.00	88,121.69	326,887.13	6,580,043.08	170,196.10
308	North Houston EC HS	4,971,134.00	0.00	4,971,134.00	00,121.00	35,240.72	395,306.10	4,540,587.18
309	9th GradePrepatory A	106,298.98	0.00	106,298.98		00,210112	106,298.98	
310	S. Houston-Math/Scie	11,093,357.03	425,765.00	10,667,592.03		117,159.66	10,145,371.50	405,060.87
322	VANGUARD HS	22,705,542.72	0.00	22,705,542.72		364,662.71	21,769,822.52	571,057.49
360	Bellfort ECC	4,305,593.04	0.00	4,305,593.04		68,762.74	4,209,018.34	27,811.96
382	Reagan K-8 Ed. Ctr	27,660,744.32	0.00	27,660,744.32		109,159.17	27,366,424.82	185,160.33
383	Deanda Elem	15,429,907.74	6,200.00	15,423,707.74		454,587.39	14,969,120.35	105,100.50
394	Neff Elem	15,143,138.85	0.00	15,143,138.85		376,295.41	14,969,120.33	
394	1		0.00	210.328.90		570,295.41	210,328.90	
	Ray Daily Elem	210,328.90		-,		10,400,88		E0 000 40
452	Intril HS @Sharpstown	3,592,167.00	214,500.00	3,377,667.00		19,499.88	3,308,166.64	50,000.48
454	S. Early College HS	5,313,500.00	0.00	5,313,500.00	45 040 70	366,187.37	24,919.64	4,922,392.99
660	School Athletics	17,602,495.03	944,570.00	16,657,925.03	15,043.70	521,706.40	3,787,488.57	12,333,686.36
	Turnaround campuses	425,055.36	0.00	425,055.36		5 00 1 70	425,055.36	4 000 705 7
	Close-out	1,075,056.56	0.00	1,075,056.56	399.01	5,931.79		1,068,725.76
	TOTALS	1,080,209,539.14	35,098,941.00	1,045,110,598.14	969,661.45	65,906,942.55	881,566,315.35	96,667,678.79
	CMPA		(35,098,941.00)	35,098,941.00		498,640.49	34,600,300.51	
	Softball, Misc.	200,000.00		200,000.00				200,000.00
	Program Reserves	46,617,642.00		46,617,642.00		26,632,000.00		19,985,642.00
	Design Standards	595,881.89		595,881.89			495,881.89	100,000.00
	LEED Certification	83,761.82		83,761.82		5,508.00	78,253.82	
	Prolog Management Program	775,000.00		775,000.00		9,895.00	611,120.48	153,984.52
	District-wide T-Building	9,480,000.00		9,480,000.00		2,564,077.21	5,874,538.79	1,041,384.00
	District-wide T-Building Technology	1,716,598.00		1,716,598.00			1,716,598.00	
	Business Development	510,750.00		510,750.00			510,750.00	
	District-wide Safety & Other	35,941,503.15		35,941,503.15	66,166.47	4,863,610.68	17,024,718.16	13,987,007.84
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Report Descriptions

Project Budget/Commitment/Available Funds Report

Column 1 – Org (Organization)

Represents the Texas Education Agency (TEA) number assigned to the school or non-school facility.

Column 2 – Campus

The school name or non-school facility name - also referred to as "Project."

Column 3 – Total

The total budget allocated to construct the Project, which includes the CMPA fee.

Column 4 – CMPA (Construction Manager Program Administrator) Fees

Fee charged by the external management firms.

Column 5 – Budget

Represents the project budget maintained in the district's accounting system- also referred to as "Budget."

Column 6 – Pre-Encumbrance

Requisitions (request to buy) that have been entered into the accounting system and are pending approval/authorization to convert to a purchase order.

Column 7 – Encumbrance

Purchase order - also referred to as "commitment."

Column 8 – Actual Represents total expenditures paid.

Column 9 – Available

Uncommitted funds (the difference between the budget less pre-encumbrance less encumbrance less actual).







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As of Se	eptember 30, 2013		,,			Sing	
			Budget	Pre-Encumb	Encumbrance	Actual	Available
Org and Ca			\$	\$	\$	\$	\$
001	Austin H.S.	6623 Change Order Allowance	579,585.23		36,604.73	529,496.12	13,484.38
001	Austin H.S.	6630 A/E Allowance	42,945.00			15,000.00	27,945.00
002	Bellaire H.S.	6623 Change Order Allowance	603,942.00			603,942.00	L
002	Bellaire H.S.	6630 A/E Allowance	66,945.00		ļ	66,945.00	L
003	Davis H.S.	6623 Change Order Allowance	1,272,200.00		91,802.49	1,172,820.00	7,577.5
003	Davis H.S.	6630 A/E Allowance	141,258.00		19,871.75	119,865.75	1,520.50
004	Furr H.S.	6623 Change Order Allowance	783,214.63		10,591.58	620,612.80	152,010.2
004	Furr H.S.	6630 A/E Allowance	63,317.00		596.02	62,243.06	477.92
006	Jones H.S.	6623 Change Order Allowance	82,623.71		ļ	82,623.71	
006	Jones H.S.	6630 A/E Allowance	9,977.00		9,977.00		
007	Kashmere H.S.	6623 Change Order Allowance	76,223.00		ļ	76,223.00	
007	Kashmere H.S.	6630 A/E Allowance	12,830.00		ļ	12,830.00	
800	Lamar H.S.	6623 Change Order Allowance	350,235.51		65,318.65	250,491.92	34,424.94
800	Lamar H.S.	6630 A/E Allowance	46,075.50		800.00	2,700.00	42,575.50
009	Lee H.S.	6623 Change Order Allowance	104,231.45			104,231.45	
009	Lee H.S.	6630 A/E Allowance	1,700.00		1,700.00		
010	Madison H.S.	6623 Change Order Allowance	315,170.10		ļ	315,170.10	
010	Madison H.S.	6630 A/E Allowance	29,700.00		2,655.00	27,045.00	
D11	Milby H.S.	6623 Change Order Allowance	184,813.00				184,813.00
D11	Milby H.S.	6630 A/E Allowance	12,937.00				12,937.00
014	Sterling H.S.	6630 A/E Allowance	38,025.00			38,025.00	
015	Waltrip H.S.	6623 Change Order Allowance	1,461,263.00		515,079.29	196,787.32	749,396.39
015	Waltrip H.S.	6630 A/E Allowance	106,778.15			106,756.05	22.10
017	Westbury H.S.	6623 Change Order Allowance	126,259.36			126,259.36	
017	Westbury H.S.	6630 A/E Allowance	56,366.50			56,366.50	
019	Worthing H.S.	6623 Change Order Allowance	919,138.00		359,165.28	47,448.29	512,524.43
019	Worthing H.S.	6630 A/E Allowance	103,882.30		18,393.45	80,769.53	4,719.32
020	Yates H.S.	6623 Change Order Allowance	305,407.34			277,451.94	27,955.40
020	Yates H.S.	6630 A/E Allowance	15,990.00			3,200.00	12,790.00
023	Sharpstown H.S.	6623 Change Order Allowance	104,141.13			104,141.13	
023	Sharpstown H.S.	6630 A/E Allowance	10,694.00			10,694.00	
024	Scarborough H.S.	6623 Change Order Allowance	1,100,631.99			1,100,631.99	
024	Scarborough H.S.	6630 A/E Allowance	66,345.00			66,345.00	
025	HSPVA	6623 Change Order Allowance	315,455.00		ĺ	315,455.00	
025	HSPVA	6630 A/E Allowance	23,845.00		1	23,845.00	
033	Jordan H.S.	6623 Change Order Allowance	125,812.68		1	125,812.68	
034	Law Enf/Crim Justice	6623 Change Order Allowance	71,652.37		1		71,652.3
034	Law Enf/Crim Justice	6630 A/E Allowance	5,016.00		1 1		5,016.00
041	Attucks M.S.	6623 Change Order Allowance	189,025.12		1 1	189,025.12	
)42	Black M.S.	6623 Change Order Allowance	438,482.00		1 1	356,720.47	81,761.53
)42	Black M.S.	6630 A/E Allowance	35,028.10		1 1	34,654.16	373.94
)43	Burbank M.S.	6623 Change Order Allowance	1,579,874.90		1 1	1,579,874.90	
)43	Burbank M.S.	6630 A/E Allowance	48,683.20		1 1	48,683.20	
44	Cullen M.S.	6623 Change Order Allowance	1,913,136.30		142,736.41	1,165,517.66	604,882.23
44	Cullen M.S.	6630 A/E Allowance	70,828.60		11,800.00	27,420.00	31,608.60
)45	Deady M.S.	6623 Change Order Allowance	208,205.00				208,205.00
45	Deady M.S.	6630 A/E Allowance	16,399.00		1 1	9,147.00	7,252.0
)46	Edison M.S.	6623 Change Order Allowance	18,216.03		+ +	18,216.03	,
)47	Fonville M.S.	6623 Change Order Allowance	80,559.00		+ +	80,559.00	
48	Clifton M.S.	6623 Change Order Allowance	758,241.97		+	758,241.97	

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			Budget	Pre-Encumb	Encumbrance	Actual	Available
Org and Ca	mpus		\$	\$	\$	\$	\$
049	Hamilton M.S.	6623 Change Order Allowance	72,731.24			45,000.00	27,731
049	Hamilton M.S.	6630 A/E Allowance	9,791.80		506.88	9,025.92	259
050	Holland M.S.	6623 Change Order Allowance	194,086.00		33,157.39	127,688.60	33,240
050	Holland M.S.	6630 A/E Allowance	40,284.00		1 1	9,950.00	30,334
052	Henry M.S.	6623 Change Order Allowance	35,979.00		1 1	35,979.00	
053	Hogg M.S.	6623 Change Order Allowance	562,869.44		1 1	19,815.04	543,054
053	Hogg M.S.	6630 A/E Allowance	38,014.68				38,014
054	Jackson M.S.	6623 Change Order Allowance	1,211,530.00		60,920.25	1,045,637.66	104,97
054	Jackson M.S.	6630 A/E Allowance	78,435.00			1,925.00	76,51
055	Johnston M.S.	6623 Change Order Allowance	162,975.30		7,460.57	155,442.72	7:
055	Johnston M.S.	6630 A/E Allowance	311,698.00		146,992.29	128,577.21	36,12
056	Welch M.S.	6623 Change Order Allowance	358,675.37			358,675.37	
056	Welch M.S.	6630 A/E Allowance	2,750.00			2,750.00	
057	Lanier M.S.	6623 Change Order Allowance	79,491.15			79,491.15	
059	Long Academy	6623 Change Order Allowance	260,733.40		14,347.07	246,386.33	
059	Long Academy	6630 A/E Allowance	96,187.00		270.00	19,630.00	76,28
060	Revere M.S.	6623 Change Order Allowance	227.648.28		135,319.14	46,319.14	46,01
060	Revere M.S.	6630 A/E Allowance	29,555.00		9,683.15	19,761.85	11
061	Marshall M.S.	6623 Change Order Allowance	228,091.00		3,080.00	225,011.00	
061	Marshall M.S.	6630 A/E Allowance	24,089.98			24,089.98	
062	McReynolds M.S.	6623 Change Order Allowance	1,230,000.00		41,777.00	1,161,371.34	26,85
062	McReynolds M.S.	6630 A/E Allowance	91,569.00		19,202.50	42,139.50	30,22
066	Ryan M.S.	6623 Change Order Allowance	475,000.00		10,202.00	12,100.00	475,00
066	Ryan M.S.	6630 A/E Allowance	37,369.30		12,971.39	4,328.61	20,06
068	Grady M.S.	6623 Change Order Allowance	480,532.73		1,015.71	464,146.42	15,37
068	Grady M.S.	6630 A/E Allowance	69,892.50		3,660.00	66,232.50	10,07
072	Fondren M.S.	6623 Change Order Allowance	145,548.56		0,000.00	145,548.56	
074	Woodson M.S.	6623 Change Order Allowance	151,913.60		+ +	151,913.60	
074	Woodson M.S.	6630 A/E Allowance	63,828.40		223.02	63,605.38	
077	Thomas M.S.	6623 Change Order Allowance	3.967.50		220.02	3.967.50	
077	Thomas M.S.	6630 A/E Allowance	12,000.00		12,000.00	5,507.50	
078	Fleming M.S.	6623 Change Order Allowance	745,606.68		12,000.00	745,606.68	
078	Fleming M.S.	6630 A/E Allowance	5,690.00		1,100.79	4,589.21	
079	Key M.S.	6623 Change Order Allowance	135,047.00		1,100.73	4,309.21	135,04
079	Key M.S.	6630 A/E Allowance	17,817.00		+		17,81
080	Rice School M.S.	6623 Change Order Allowance	248,931.00		+	248,931.00	17,01
080	Sharpstown Intnl	6623 Change Order Allowance	49,354.71		+	44,848.32	4,50
081	·	6630 A/E Allowance	6,023.00		+	6,023.00	4,50
098	Sharpstown Intnl Stevenson M.S.	6623 Change Order Allowance	206,287.50		12,801.93	173,000.00	20,48
098	Stevenson M.S.	6630 A/E Allowance	16,884.50		12,001.93	15,210.00	1,51
					+	341,041.58	1,51
102	Alcott Elem	6623 Change Order Allowance	342,766.27		1,724.69		
102	Alcott Elem	6630 A/E Allowance	50,423.47		283.14	50,140.33	F0 /7
103	Allen Elem	6623 Change Order Allowance	343,303.10		0.045.00	286,832.98	56,47
103	Allen Elem	6630 A/E Allowance	45,500.00		9,815.00	35,685.00	
104	Almeda Elem	6623 Change Order Allowance	534,345.75		11,675.02	522,670.73	
105	Anderson Elem	6623 Change Order Allowance	267,525.82			267,525.82	
106	Atherton Elem	6623 Change Order Allowance	738,101.00		766.54	564,315.20	173,01
106	Atherton Elem	6630 A/E Allowance	84,000.00		┼───┼		84,00
107	Barrick Elem	6623 Change Order Allowance	204,591.75		ļ	204,591.75	

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	eptember 30, 2013	ntingency Report - Page 3 o				ISUC	
			Budget	Pre-Encumb	Encumbrance	Actual	Available
Org and Ca	ampus		\$	\$	\$	\$	\$
109	Berry Elem	6630 A/E Allowance	27,648.00			27,648.00	
120	Browning Elem	6623 Change Order Allowance	170,857.30		14,933.67		155,923.6
120	Browning Elem	6630 A/E Allowance	13,057.20			3,196.80	9,860.4
124	Burnet Elem	6623 Change Order Allowance	153,209.00			79,985.87	73,223.1
124	Burnet Elem	6630 A/E Allowance	43,383.00				43,383.0
125	Burrus Elem	6623 Change Order Allowance	95,190.40		9,868.58	85,321.82	
125	Burrus Elem	6630 A/E Allowance	39,249.00		14,552.00	24,697.00	
135	Crockett Elem	6623 Change Order Allowance	65,479.53			65,479.53	
135	Crockett Elem	6630 A/E Allowance	20,000.00			20,000.00	
136	Cunningham Elem	6623 Change Order Allowance	446,378.00		80,378.00	366,000.00	
136	Cunningham Elem	6630 A/E Allowance	13,400.00			13,400.00	
137	De Chaumes Elem	6623 Change Order Allowance	330,735.79			330,735.79	
137	De Chaumes Elem	6630 A/E Allowance	50,400.00		400.00	50,000.00	
138	De Zavala Elem	6623 Change Order Allowance	20,548.06			20,548.06	
144	Durkee Elem	6623 Change Order Allowance	667,485.00			667,485.00	
144	Durkee Elem	6630 A/E Allowance	61,039.00		12,667.98	48,371.02	
152	Field Elem	6623 Change Order Allowance	9,829.00			9,829.00	
152	Field Elem	6630 A/E Allowance	860.00			860.00	
155	Franklin Elem	6623 Change Order Allowance	49,507.00				49,507.0
155	Franklin Elem	6630 A/E Allowance	3,465.00				3,465.0
156	Frost Elem	6623 Change Order Allowance	351,446.00			351,446.00	
156	Frost Elem	6630 A/E Allowance	25,875.00			25,875.00	
158	Garden Villas Elem	6623 Change Order Allowance	534,830.97			452,025.93	82,805.0
158	Garden Villas Elem	6630 A/E Allowance	62,016.04		6,434.75	55,581.29	
162	Gregg Elem	6623 Change Order Allowance	607,128.00			607,128.00	
162	Gregg Elem	6630 A/E Allowance	8,365.00			8,365.00	
163	Sugar Grove Academy	6623 Change Order Allowance	300,000.00			23,197.88	276,802.1
163	Sugar Grove Academy	6630 A/E Allowance	66,310.00		56.25	65,498.75	755.0
164	Grimes Elem	6630 A/E Allowance	10,302.50		10,302.50		
166	Harris, J.R. Elem	6623 Change Order Allowance	544,095.15		1 1	544,095.15	
166	Harris, J.R. Elem	6630 A/E Allowance	37,430.00		1 1	37,430.00	
167	Harris, R.P. Elem	6623 Change Order Allowance	172,263.56		93,362.88	78,900.68	
167	Harris, R.P. Elem	6630 A/E Allowance	5,496.00		1 1	5,496.00	
169	Harvard Elem	6623 Change Order Allowance	66,554.66		12,074.00		54,480.6
169	Harvard Elem	6630 A/E Allowance	6,203.60		1	3,196.80	3,006.8
170	Helms Elem	6623 Change Order Allowance	179,304.89		76,764.26	102,540.63	
170	Helms Elem	6630 A/E Allowance	5,400.00		1 1	5,400.00	
171	Henderson, J.P. Elem	6623 Change Order Allowance	149,095.92		1	149,095.92	
171	Henderson, J.P. Elem	6630 A/E Allowance	27,385.00		3,930.25	23,454.75	
173	Herod Elem	6623 Change Order Allowance	350,972.00		1	350,972.00	
173	Herod Elem	6630 A/E Allowance	57,011.50		1	57,011.50	
75	Hobby Elem	6623 Change Order Allowance	215,756.80		+ +	215,756.80	
78	Horn Elem	6623 Change Order Allowance	439,092.00		+ +	439,092.00	
78	Horn Elem	6630 A/E Allowance	60,414.12		12,964.12	47,450.00	
80	Isaacs Elem	6623 Change Order Allowance	179,102.62		1 1	132,812.56	46,290.0
80	Isaacs Elem	6630 A/E Allowance	4,624.00		+	4,624.00	
82	Jefferson Elem	6623 Change Order Allowance	45,839.00		43,276.97	.,	2,562.0
82	Jefferson Elem	6630 A/E Allowance	80,743.00		839.50	8,260.50	71,643.0
185	Kashmere Gardens El	6623 Change Order Allowance	171,979.84		16,168.45	155,811.39	71,043.0
87	Kelso Elem	6623 Change Order Allowance	141,881.24		10,100.45	141,881.24	

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			Budget	Pre-Encumb	Encumbrance	Actual	Available
Org and Camp	bus		\$	\$	\$	\$	\$
194	Lewis Elem	6623 Change Order Allowance	369,293.00			369,293.00	
194	Lewis Elem	6630 A/E Allowance	92,892.65			92,892.65	
195	Lockhart Elem	6623 Change Order Allowance	881,347.14			777,847.86	103,499
195	Lockhart Elem	6630 A/E Allowance	103,095.00		9,600.00	71,865.00	21,630
198	Love Elem	6623 Change Order Allowance	34,484.89			34,484.89	
199	Lovett Elem	6623 Change Order Allowance	565,614.00			565,614.00	
199	Lovett Elem	6630 A/E Allowance	57,585.00			57,585.00	
204	Memorial Elem	6623 Change Order Allowance	40,384.00		1 1	40,384.00	
204	Memorial Elem	6630 A/E Allowance	600.00			600.00	
207	Montgomery Elem	6623 Change Order Allowance	255,179.78			255,179.78	
207	Montgomery Elem	6630 A/E Allowance	20,928.60		348.60	20,580.00	
210	Northline Elem	6623 Change Order Allowance	241,789.00			241,789.00	
212	Oates Elem	6623 Change Order Allowance	193,659.32		+	193,659.32	
212	Oates Elem	6630 A/E Allowance	13,725.00		+	13,725.00	
213	Osborne Elem	6623 Change Order Allowance	311,569.30		+	311,569.30	
213	Osborne Elem	6630 A/E Allowance	11,084.00		544.55	10,539.45	
216	Patterson Elem	6623 Change Order Allowance	379,875.62		26,112.98	353,762.64	
216	Patterson Elem	6630 A/E Allowance	83,351.88		10,005.00	73,346.88	
217	Peck Elem	6623 Change Order Allowance	656,602.56		138,650.00	517,952.56	
219	Piney Point Elem	6623 Change Order Allowance	249,516.54		100,000.00	249,516.54	
219	Piney Point Elem	6630 A/E Allowance	14,162.50		150.00	14,012.50	
220	Pleasantville Elem	6623 Change Order Allowance	429,699.52		17,854.72	411,844.80	
220	Pleasantville Elem	6630 A/E Allowance	29,238.00		560.00	28,678.00	
221	Poe Elem	6623 Change Order Allowance	103,499.94		300.00	103,499.94	
222	Port Houston Elem	6623 Change Order Allowance	50,164.00		+	103,499.94	50,164
222	Port Houston Elem	6630 A/E Allowance	3,512.00		+		3,512
226	Rhoads Elem	6630 A/E Allowance	3,312.00		+	3,321.20	3,512
	McNamara Elem		- ,				
227		6623 Change Order Allowance	140,134.70		+	140,134.70	
227	McNamara Elem	6630 A/E Allowance	3,521.50		05 000 00	3,521.50	
231	Roosevelt Elem	6623 Change Order Allowance	473,988.32		35,389.99	438,598.33	
231	Roosevelt Elem	6630 A/E Allowance	123,145.14			123,145.14	
234	Rusk Elem	6623 Change Order Allowance	760,332.82		101,694.51	630,160.94	28,477
234	Rusk Elem	6630 A/E Allowance	91,087.16		+	59,265.00	31,822
237	Scarborough Elem	6623 Change Order Allowance	390,707.00		<u> </u>	390,707.00	
237	Scarborough Elem	6630 A/E Allowance	14,512.00			14,512.00	
238	Scott Elem	6623 Change Order Allowance	767,200.00		11,473.59	736,126.33	19,600
238	Scott Elem	6630 A/E Allowance	124,000.00		15,500.06	55,762.50	52,737
240	Sherman Elem	6623 Change Order Allowance	598,825.00		75,539.68	347,379.35	175,905
240	Sherman Elem	6630 A/E Allowance	67,805.50		770.00	44,917.00	22,118
242	Smith, K. Elem	6623 Change Order Allowance	1,735,000.00		272,967.50	194,978.78	1,267,053
242	Smith, K. Elem	6630 A/E Allowance	362,462.00		126,585.80	215,258.20	20,618
244	Southmayd Elem	6623 Change Order Allowance	1,009,132.00		338,956.29	404,405.55	265,770
244	Southmayd Elem	6630 A/E Allowance	109,975.00		17,096.00	58,440.46	34,438
248	Sutton Elem	6623 Change Order Allowance	113,450.07			19,672.79	93,777
248	Sutton Elem	6630 A/E Allowance	175,372.00			151,758.00	23,614
252	Wainwright Elem	6623 Change Order Allowance	191,608.00				191,608
252	Wainwright Elem	6630 A/E Allowance	13,413.00		2,027.97	4,965.03	6,420
256	Wharton K-8 Dual Lan	6623 Change Order Allowance	70,000.00			36,402.32	33,597
256	Wharton K-8 Dual Lan	6630 A/E Allowance	5,600.00			2,000.00	3,600



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	eptember 30, 2013	ntingency Report - Page 5 o				TSU S	
			Budget	Pre-Encumb	Encumbrance	Actual	Available
Org and Ca	ampus		\$	\$	\$	\$	\$
257	Whidby Elem	6630 A/E Allowance	17,750.00			17,750.00	
258	Whittier Elem	6623 Change Order Allowance	201,524.00				201,524.0
258	Whittier Elem	6630 A/E Allowance	14,042.00		755.44	8,687.56	4,599.00
262	Grissom Elem	6623 Change Order Allowance	275,000.00		8,594.04		266,405.9
262	Grissom Elem	6630 A/E Allowance	18,790.00		1,718.50	17,071.50	
263	Law Elem	6623 Change Order Allowance	71,244.00				71,244.00
263	Law Elem	6630 A/E Allowance	4,987.00				4,987.0
264	Mitchell Elem	6623 Change Order Allowance	222,330.60		7,682.34	214,648.26	
265	Petersen Elem	6623 Change Order Allowance	265,979.85			265,979.85	
267	White Elem	6623 Change Order Allowance	219,364.30			219,364.30	
267	White Elem	6630 A/E Allowance	1,500.00			1,500.00	
268	Benbrook Elem	6623 Change Order Allowance	225,267.00			225,267.00	
268	Benbrook Elem	6630 A/E Allowance	3,950.00		T	3,950.00	
271	Foerster Elem	6623 Change Order Allowance	218,227.68			218,227.68	
271	Foerster Elem	6630 A/E Allowance	17,250.00			17,250.00	
273	Ashford Elem	6623 Change Order Allowance	148,719.00			148,719.00	
274	Askew Elem	6623 Change Order Allowance	145,939.03			145,939.03	
275	Bush Elem	6623 Change Order Allowance	65,391.00			65,391.00	
275	Bush Elem	6630 A/E Allowance	3,280.00			3,280.00	
276	Shadowbriar Elem	6623 Change Order Allowance	74,606.32			74,606.32	
281	Sanchez Elem	6623 Change Order Allowance	44,915.00				44,915.0
281	Sanchez Elem	6630 A/E Allowance	3,150.00				3,150.0
283	Garcia Elem	6623 Change Order Allowance	88,211.00				88,211.0
283	Garcia Elem	6630 A/E Allowance	6,175.00				6,175.0
285	Valley West Elem	6623 Change Order Allowance	276,073.17			276,073.17	
285	Valley West Elem	6630 A/E Allowance	27,100.00			27,100.00	
286	Herrera Elem	6623 Change Order Allowance	32,718.08		32,718.08		
286	Herrera Elem	6630 A/E Allowance	4,535.00			4,535.00	
287	Cage Elem	6623 Change Order Allowance	60,391.00				60,391.0
287	Cage Elem	6630 A/E Allowance	4,227.00				4,227.0
289	Martinez, C.	6623 Change Order Allowance	179,445.95		3,748.00	175,697.95	
289	Martinez, C.	6630 A/E Allowance	5,757.50			5,757.50	
290	Crespo Elem	6623 Change Order Allowance	142,076.57				142,076.5
290	Crespo Elem	6630 A/E Allowance	30,843.00		1,357.44	9,954.56	19,531.0
291	Gallegos Elem	6623 Change Order Allowance	119,503.44		2,338.52	117,164.92	
291	Gallegos Elem	6630 A/E Allowance	42,000.00		855.06	41,144.94	
292	Carrillo Elem	6623 Change Order Allowance	212,539.01			212,539.01	
292	Carrillo Elem	6630 A/E Allowance	12,075.00			12,075.00	
295	Benavidez Elem	6623 Change Order Allowance	109,013.91			109,013.91	
97	Davila Elem	6623 Change Order Allowance	209,660.00		54,335.22	i	155,324.7
97	Davila Elem	6630 A/E Allowance	83,468.00		22,613.93	50,836.07	10,018.0
98	Martinez, R. Elem	6623 Change Order Allowance	169,160.12		6,165.70	162,994.42	
98	Martinez, R. Elem	6630 A/E Allowance	36,881.10		4,970.10	31,911.00	
99	Milne Elem	6623 Change Order Allowance	166,854.63		1 1	166,854.63	
01	Eastwood Academy	6623 Change Order Allowance	189,323.56		25,021.23	164,302.33	
01	Eastwood Academy	6630 A/E Allowance	38,110.00		10,871.45	27,238.55	
10	S. Houston-Math/Scie	6623 Change Order Allowance	734,121.00		0.53	734,120.47	
10	S. Houston-Math/Scie	6630 A/E Allowance	25,205.00		8,591.60	16,613.40	
22	VANGUARD HS	6623 Change Order Allowance	2,130,131.79		76,514.16	1,941,425.43	112,192.20
22	VANGUARD HS	6630 A/E Allowance	688,517.44		49,680.68	638,836.76	, .02.2



Facilities Capital Program - Contingency Report - Page 6 of 6

OUSTO			Capital Program - Contin ember 30, 2013	gency Report	- Page 6 of 6			
17				Budget	Pre-Encumb	Encumbrance	Actual	Available
N.	Org and Camp	us		\$	\$	\$	\$	\$
	360	Bellfort ECC	6623 Change Order Allowance	570,701.00		10,883.97	559,817.03	
	360	Bellfort ECC	6630 A/E Allowance	47,853.12		2,875.87	44,977.25	
	382	Reagan K-8 Ed. Ctr	6623 Change Order Allowance	722,369.00			722,172.00	197.00
	382	Reagan K-8 Ed. Ctr	6630 A/E Allowance	46,075.00		14,900.00	31,175.00	
	383	Deanda Elem	6623 Change Order Allowance	599,201.02		441,634.68	157,566.34	
	383	Deanda Elem	6630 A/E Allowance	15,228.04		5,005.91	10,222.13	
	394	Neff Elem	6623 Change Order Allowance	394,149.45		220,768.30	173,381.15	
	394	Neff Elem	6630 A/E Allowance	34,590.00			34,590.00	
	396	Ray Daily Elem	6623 Change Order Allowance	2,070.44			2,070.44	
	454	S. Early Colllege HS	6623 Change Order Allowance	97,500.00				97,500.00
	454	S. Early Colllege HS	6630 A/E Allowance	26,000.00				26,000.00
	660	School Athletics	6623 Change Order Allowance	1,060,736.00			14,439.77	1,046,296.23
	660	School Athletics	6630 A/E Allowance	86,012.06		12,040.00	48,160.00	25,812.06

Report Descriptions

Contingency Report

Column 1 – Org (Organization)

Represents the Texas Education Agency (TEA) number assigned to the school or non-school facility.

Column 2 – Campus

The school name or non-school facility name - also referred to as "Project."

Column 3 – Change Order Allowance - A/E Allowance

Represents the type of adjustment approved by the Board; a change order allowance (6623) represents an adjustment to the construction contract, the A/E allowance (6630) represents an adjustment to the architect/engineering contract.

Column 4 – Budget

Represents the contingency budget maintained in the district's accounting system; also referred to as "SAP Budget."

Column 5 – Pre-Encumbrance

Requisitions (request to buy) that have been entered into the accounting system and are pending approval/authorization to convert to a purchase order.

Column 6 – Encumbrance

Purchase order – also referred to as "commitment."

Column 7 – Actual

Represents total expenditures paid.

Column 8 – Available

Uncommitted funds (the difference between budget less pre-encumbrance less encumbrance less actual).





2012 Project Update Report





2012 Facilities Capital Program

HISD CAPITAL IMPROVEMENT PROGRAM - 2012 Facilities Capital Program - Page 1 of 1

Project	Scope of Work	Proposed Project Budget
ligh Schools:		
Austin High School	New facility preserving the architecturally significant building structure for a campus accommodating 1,800 - 2,000 students.	68,429,000
Bellaire High School	New 2,800 - 3,100 student school that will incorporate the recently completed science classroom and laboratory wing.	106,724,000
Davis High School	New facility preserving the architecturally significant building structure for a campus accommodating 1,500 - 1,700 students.	46,764,000
DeBakey High School	New 900 - 1,000 student health professions school.	64,512,000
Eastwood Academy	New facility that will incorporate the new 2 story classroom wing for a campus accommodating 500 students.	10,875,000
Furr High School	New 1,100 - 1,300 student school.	55,100,000
Houston High School	New 2,550 - 2,750 student school that will incorporate the new science classroom and laboratory wing.	101,428,000
ISPVA	New 750 student performing and visual arts school.	80,178,000
ones High School	Renovations to existing school facilities.	1,125,000
lordan High School	New 600 - 800 student school.	36,693,000
Kashmere High School	Renovations to existing school facilities and site improvements.	17,000,000
amar High School	New facility preserving the architecturally significant building structure for a campus accommodating 2,800 - 3,100 students.	107,974,000
ee High School	New 1,700 - 1,900 student school.	73,801,000
Madison High School	New 1,900 - 2,100 student school that will incorporate recent science and classroom building renovations.	82,736,000
Ailby High school	New facility preserving the architecturally significant building structure for a campus accommodating 1,800 - 2,000 students.	68,810,000
North Early College	New 400 student early college school.	13,500,000
Scarborough High School	Renovations to existing school facilities and site improvements.	12,566,000
Sharpstown High School	New 1,300 - 1,500 student school.	54,944,000
Sharpstown International High School	Renovations to existing school facilities and site improvements.	6,125,000
South Early College	New 400 student early college school.	13,500,000
Sterling High School	New 1,600 - 1,800 student school.	72,304,000
Valtrip High School	Partial replacement and general renovations to accommodate 1,800 - 2,000 students.	30,115,000
Vashington High School	New 1,100 - 1,300 student school.	51,732,000
Vestbury High School	Partial replacement and general renovations to accommodate 2,300 - 2,500 students.	40.006.000
Vorthing High School	New facility that will incorporate the new 2 story classroom wing for a campus accommodating 1,100 - 1,300 students.	30,180,000
ates High School	New 1,300 - 1,500 student school.	59,481,000
oung Men's College Prep.	Partial replacement and general renovations to complement portions of the Howard Payne Carter Career Center for a campus accommodating 900 - 1,000 students.	28,675,000
oung Women's College Prep.	Partial replacement and general renovations for a campus accommodating 900 - 1,000 students.	27,159,000
	High School Subtotal	1,362,436,000
/liddle Schools:		
Dowling Middle School	New 1,300-1,500 student school.	59,125,000
Grady Middle School	New addition to complete multi-phase master plan for the campus.	14,825,000
	Middle School Subtotal	73,950,000
K-8s:		
Garden Oaks Montessori K-8 School	New addition and general renovations of the existing facilities accommodating 750 - 900 students.	26,678,000
Mandarin Chinese Language Immersion School at Gordon K-8	New 750 - 900 student school.	32,161,000
Pilgrim Academy K-8	New addition for a campus accommodating 750 - 900 students.	7,989,000
Vharton Dual Language School K-8	New addition and general renovations of the existing facilities accommodating 750-900 students.	35,603,000
Vilson Montessori School K-8	New addition and general renovations of the existing facilities accommodating 750-900 students.	18,914,000
	K-8 Subtotal	121,345,000
Elementary Schools:		
skew Elementary School	850 student new school - replacement.	26,632,000
Parker Elementary School	850 student new school - replacement.	29,485,000
Relief Elementary School	750 student new school to be built in the west Houston area.	23,417,000
	Elementary Subtotal	79,534,000
II Schools		1,637,265,000
		1,037,203,000
District-Wide Projects:		
District Athletic Improvements	Replacement of regional field house(s) and athletic facility improvements.	44,675,000
District Wide Land Acquisition	Districtwide funds to supplement significant site/parking constraints.	55,767,000
liddle School Restroom Renovation	Districtwide middle school restroom renovations.	35,000,000
District-Wide Technology	Districtwide technology improvements.	100,000,000

1,890,000,000 Grand Total

1. Funding within this bond for North and South Early College will be combined with funds previously allocated from the 2007 bond for these projects to meet the schools programmatic needs.

2. HSPVA moved to district 8 due to a proposed site for the new school located at 1300 Capital.

3. Program costs allocated to each project budget will be separated into various program budgets to provide better oversight and financial management, at a later date. 4. New schools / replacement projects will undergo a school site specific ed-spec development process and all schools will undergo a scope to budget process.

5. Project budgets include allocations for planning, design, construction, administration, and other related costs

6. The current allocation for the Young Men's College Preparatory Academy (YMCPA) will allow for a demolition of the EO Smith facility, the addition of a smaller facility, and the renovation 7. Condit ES will be rebuilt and funded from surplus bond funds and/or the sale of real estate.

8. High School for Law Enforcement and Criminal Justice will be rebuilt and funded from surplus bond funds and/or the sale of real estate.



2012 Bond Phasing Schedule

Group 1

- Planning and Design Early / Mid 2013
- Anticipated Construction to Begin Mid / Late 2014
 - Condit Elementary
 - DeBakey High School
 - Furr High School
 - Grady Middle School
 - HSPVA
 - Lee High School
 - Mandarin Chinese Language Immersion School
 - Milby High School
 - North Houston Early College High School
 - Relief Elementary School
 - Sharpstown High School
 - South Early College High School
 - Sterling High School
 - Waltrip High School
 - Booker T. Washington High School
 - Worthing High School
 - Young Men's College Prep

Group 2

- Planning and Design Early / Mid 2014
- Anticipated Construction to Begin Mid / Late 2015
 - Bellaire High School
 - Davis High School
 - Dowling Middle School
 - Eastwood Academy
 - Lamar High School
 - Parker Elementary School
 - Yates High School

Group 3

- Planning and Design Early / Mid 2015
- Anticipated Construction to Begin Mid / Late 2016
 - Askew Elementary School
 - High School for Law Enforcement & Criminal Justice
 - Jordan High School
 - Sam Houston High School
 - Young Women's College Prep





Group 4

- Planning and Design Late 2015 / Early 2016
- Anticipated Construction to Begin Mid 2017
 - Austin High School
 - Garden Oaks Montessori K-8 School
 - Jones High School
 - Kashmere High School
 - Madison High School
 - Pilgrim Academy K-8
 - Scarborough High School
 - Sharpstown International School
 - Westbury High School
 - Wharton Dual Language School K-8
 - Wilson Montessori School K-8





Bond Schedule - Group 1

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2012 Project Update Report



Condit Elementary

Condit Elementary School, originally built in 1909, moved to its current facility in Bellaire in 1914, with an addition built in 1927. The PK-5 campus is a Vanguard neighborhood school.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 850 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.



Key Facts Budget: \$25,539,359 Trustee: Michael L. Lunceford Location: 7000 South 3rd

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

	2013			3 2014			2015			2016				20	2017				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Condit Elementary - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-130	Condit Elementary		\$25,539,359				
\sim	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
-	Design		5%					
Project Te	am							
HISD Mana	ager	Chris Koeper						
Architect		VLK Architects						
Contractor		TBD						
Program M	lanager	Heery International						

Milestones

Programming/Conceptual Design	\checkmark						
Schematic Design Phase							
Design Development							
60% Construction Documents							
100% Construction Documents							
Final Pricing							
Construction Start							



54

DeBakey High School

The Michael E. DeBakey High School for Health Professions is dedicated to providing a rigorous and comprehensive pre-college program for students pursuing careers in medicine, health care, and/or the sciences.

HISD is working with the Texas Medical Center to find a new home for the school in the heart of the medical center so that students will have access to some of the best facilities in the world.

Scope of Work

New school for 900-1,000 students.

Project Status

Planning is underway and PAT has developed its Guiding Principles and Site Specific Educational Specifications.



Key Facts Budget: \$64,512,000 Trustee: Paula Harris Location: To be determined

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

	2013			2013 2014				20	2015 2016					2017					
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





DeBakey High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-026	DeBakey High Scho	lool	\$64,512,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Design		5%					
Project Te	am							
HISD Mana	ager	Chris Koeper						
Architect		WHR and Lake-Flat	0					
Contractor		TBD						
Program M	lanager	Heery International	nal					

Milestones

Programming/Conceptual Design	\checkmark					
Schematic Design Phase						
Design Development						
60% Construction Documents						
100% Construction Documents						
Final Pricing						
Construction Start						



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Furr High School

Furr High School opened in the fall of 1961 on Houston's east side.

The campus currently includes nine school buildings and 15 temporary buildings.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 1,100-1,300 students

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.



Key Facts Budget: \$55,100,000 Trustee: Juliet K. Stipeche Location: 520 Mercury Dr.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

2013			2014				2015			2016				2017					
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Furr High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-004	Furr High School		\$55,100,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2013	Mid/Late 2014						
	Phase		% of Phase						
	Design		10%						
Project Te	am								
HISD Mana	ager	Derrick Sanders							
Architect		ERO Architects Inc.							
Contractor		TBD	BD						
Program M	lanager	Rice & Gardner Consultants, Inc.							

Milestones

Programming/Conceptual Design	\checkmark						
Schematic Design Phase							
Design Development							
60% Construction Documents							
100% Construction Documents							
Final Pricing							
Construction Start							



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Grady Middle School

Grady Middle School, located in Houston's Galleria area, was originally built in 1949 and was replaced by a new main school building completed in 2012.

Scope of Work

New addition to complete multi-phase master plan for the campus.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing. Community Meeting No. 1 has been conducted.



Key Facts Budget: \$14,825,000 Trustee: Harvin C. Moore Location: 5215 San Felipe St.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

2013			2014				2015				2016				2017				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Grady Middle School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
0	C-068	Grady Middle Scho	ol	\$14,825,000					
\sim	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2013	Mid/Late 2014						
	Phase		% of Phase						
	Design		15%						
Project Te	am								
HISD Mana	ager	Derrick Sanders							
Architect		Natex Architects							
Contractor		TBD							
Program M	lanager	Rice Gardner Consultants							

Milestones

Programming/Conceptual Design	\checkmark					
Schematic Design Phase						
Design Development						
60% Construction Documents						
100% Construction Documents						
Final Pricing						
Construction Start						



60

High School for the Performing and Visual Arts (HSPVA)

HSPVA is a Vanguard neighborhood school and a national model for combining arts and academics. The current facility was constructed in 1981.

Under the 2012 bond program, a new facility will be built in downtown Houston near other arts and theatrical venues. HISD will take advantage of property already owned by the district on an entire city block that will be used as the new site.

Scope of Work

New performing and visual arts school for 750 students.

Project Status

Planning is underway and PAT has developed its Guiding Principles and Site Specific Educational Specifications.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

2013			2014				2015				2016				2017				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



Key Facts Budget: \$80,178,000 Trustee: Juliet K. Stipeche Proposed location: 1300 Capitol St.



High School for the Performing and Visual Arts - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
-	C-025	High School for the	Performing and Visual Arts	\$80,178,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2013	Mid/Late 2014						
	Phase		% of Phase						
	Design		5%						
Project Te	am								
HISD Mana	ager	Derrick Sanders							
Architect		Gensler							
Contractor		ТВД							
Program M	lanager	TBD							

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Lee High School

Lee High School was originally built in 1962 in west Houston.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 1,700-1,900 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.



Key Facts Budget: \$73,801,000 Trustee: Harvin C. Moore Location: 6529 Beverly Hill St.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

2013				2014				2015				2016				2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Lee High School - continued

Information

Indicator	ID	Project/School/Fa	Project/School/Facility Budget							
	C-009	Lee High School		\$73,801,000						
\sim	Planning a	nd Design Start	Construction Start							
	Early/Mid 2	2013	Mid/Late 2014							
	Phase		% of Phase							
	Design		5%							
Project Te	am									
HISD Mana	ager	Travis Stanford								
Architect		WHR and Lake-Flato								
Contractor		TBD								
Program M	lanager	URS - Skanska								

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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Mandarin Chinese Language Immersion Magnet School

The Mandarin Chinese Language Immersion Magnet School was built in 1953 in Bellaire as a small elementary school.

In the fall of 2012, the school became the first in HISD to offer full-immersion Mandarin Chinese instruction for pre-kindergarten through the second grade. The school will be adding additional grades each year. The school will eventually become a K-8 campus with a goal to create bilingual students who are college and career ready.



Scope of Work

New school for 750-900 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.

Key Facts Budget: \$32,161,000 Trustee: Michael Lunceford Location: 6300 Avenue B, Bellaire

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

	20	13			20	14			20	15			20	16			20	17	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Mandarin Chinese Language Immersion Magnet School - continued Information

Indicator	ID	Project/School/Fa	cility	Budget					
-	C-460	Mandarin Chinese	Language Immersion	\$32,161,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2013	Mid/Late 2014						
	Phase		% of Phase						
	Design		5%						
Project Te	am								
HISD Mana	ager	Chris Koeper							
Architect		PBK Architects							
Contractor	-	TBD	BD						
Program N	lanager	Heery Internationa	ernational						

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Milby High School

Milby High School was constructed in 1926 in east Houston. The campus has seen numerous additions over the years.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school preserving the architecturally significant building structure to accommodate 1,800-2,000 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.



Key Facts Budget: \$68,810,000 Trustee: Manuel Rodriguez Jr. Location: 1601 Broadway

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

	20	13			20	14			20	15			20	16			20	17	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Milby High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-011	Milby High School		\$68,810,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2013	Mid/Late 2014						
	Phase		% of Phase						
	Design		5%						
Project Te	am								
HISD Mana	ager	Chris Koeper							
Architect		Kirksey							
Contractor		TBD							
Program M	lanager	Heery International							

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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NOISNO PISTA

North Houston Early College High School

North Houston Early College High School is one of five early college campuses in HISD that offers students the chance to earn college credits while still in high school. The NHECHS mission is to prepare students for tomorrow's workforce — especially in the fields of science, technology, engineering, and mathematics.

Funding from the 2012 bond program for a new North Houston Early College High School facility will be added to funds identified in the 2007 bond program to build a new high school classroom building and related site improvements at the Houston Community College – Northline Campus.

Scope of Work

New school for 400 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.

Site work began at the end of September 2013.

Bond Schedule - Group 1

- Planning and Design Start Early/Mid 2013
- Construction Start Mid/Late 2014

	20	13			20	14			20	15			20	16			20	17	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



Key Facts Budget: \$13,500,000 Trustee: Anna Eastman Location: 8001 Fulton





North Houston Early College High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
0	C-308	North Houston Ear	ly College High School	\$13,500,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Design		10%					
Project Te	am							
HISD Mana	ager	Travis Stanford						
Architect		RdIR Architects						
Contractor		Drymalla						
Program N	lanager	Kwame Building Group						

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Relief Elementary

Demographic projections and current student populations indicate a need for a new elementary school in the west Houston area.

Scope of Work

New school for 750 students.

Project Status

HISD is in the process of acquiring the site for this project. The PAT has toured recent HISD elementary schools and planning is underway.



Key Facts Budget: \$23,417,000 Trustee: To be determined Location: To be determined

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

	2013			2014				2015			2016				20 1 Q1 Q2				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Relief Elementary - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
-	TBD	Relief Elementary		\$23,417,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Planning		80%					
Project Te	am							
HISD Mana	ager	Derrick Sanders						
Architect		English & Associate	ates					
Contractor		TBD						
Program N	lanager	Rice Gardner Consultants						

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Sharpstown High School is a Vanguard neighborhood school with a variety of special programs, including Business Management and Administration, Career Development, Finance, Health Science, and Information Technology.

Scope of Work

New school for 1,300-1,500 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.



Key Facts Budget: \$54,944,000 Trustee: Greg Meyers Location: 7504 Bissonnet St.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

	20	13			20	14			20	15		2016				201			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Sharpstown High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
0	C-023	Sharpstown High S	chool	\$54,944,000					
\sim	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2013	Mid/Late 2014						
	Phase		% of Phase						
	Design		2%						
Project Te	am								
HISD Mana	iger	Travis Stanford							
Architect		KELL-MUNOZ Co.							
Contractor		TBD							
Program M	anager	URS - Skanska							

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



South Early College High **School**

HISD currently has five early college campuses that offer students the chance to earn college credits while still in high school.

Funding under the 2012 bond program for a new South Early College High School facility will be added to funds identified in the 2007 bond program to build a new high school classroom building and related site improvements for students at the Houston Community College -South Campus.

Scope of Work

New school for 400 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.

Sitework began at the end of September 2013.

Bond Schedule - Group 1

- Planning and Design Start Early/Mid 2013
- Construction Start Mid/Late 2014

	20	13			20	14			20	15			20	16			201		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4

Key Facts Budget: \$13,500,000 Trustee: Paula Harris Location: 1990 Airport Blvd.







HOUSTON INDEPENDENT SCHOOL DISTRICT



South Early College High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
-	C-454	South Early College	e High School	\$13,500,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Design		10%					
Project Te	am							
HISD Mana	ager	Travis Stanford						
Architect		Smith & Co.						
Contractor Drymalla								
Program N	lanager	Kwame Building Group						

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Sterling High School

Sterling High School, constructed in 1965, consists of five main school buildings. The Vanguard neighborhood school offers specialized programs such as Marketing, Aviation Sciences, communitybased vocational Instruction, and speech therapy.

Scope of Work

New school for 1,600-1,800 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.



Key Facts Budget: \$72,304,000 Trustee: Paula Harris Location: 11625 Martindale Rd.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

	20	13			20	14		2015 2016 20		201									
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Sterling High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
0	C-014	Sterling High Schoo	bl	\$72,304,000				
\sim	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Design		1%					
Project Te	am							
HISD Mana	ager	Chris Koeper						
Architect		SHW Group						
Contractor		TBD						
Program M	lanager	Heery International						

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond



Waltrip High School

Waltrip High School opened in 1959 in the Oak Forest neighborhood in north Houston. The school offers a Research & Technology Magnet Program. The goal is to prepare all students to be college or career ready.

Scope of Work

Partial replacement and general renovations to accommodate 1,800-2,000 students.

Project Status

The PAT is working with the design team on prioritization and program verification. Work under the 2007 bond program has restarted.



Key Facts Budget: \$30,115,000 Trustee: Anna Eastman Location: 1900 West 34th St.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

	2013			2014				2015 2016		201		17							
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Waltrip High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-015	Waltrip High Schoo		\$30,115,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Planning		80%					
Project Te	am							
HISD Mana	ager	Derrick Sanders						
Architect		Gensler						
Contractor		Satterfield & Pontik	ikes					
Program M	lanager	Rice & Gardner Consultants						

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Washington High School

Booker T. Washington High School was constructed in 1958 in the northwest part of Houston.

Booker T. Washington was named after the education pioneer and features a specialized program for students interested in the engineering professions.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until the new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 1,100-1,300 students.

Project Status

Schematic design is underway. Floor plans are being refined, and the budget reconciliation process is ongoing.

Bond Schedule - Group 1

Planning and Design Start - Early/Mid 2013

Construction Start - Mid/Late 2014

	20	13			20	14			20	15			20	16		2017		17	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



Key Facts Budget: \$51,732,000 Trustee: Rhonda Skillern-Jones Location: 119 E. 39th St.





Washington High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
0	C-016	Washington High S	chool	\$51,732,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Design		15%					
Project Te	am							
HISD Mana	ager	Travis Stanford						
Architect		FH-HP	FH-HP					
Contractor TBD								
Program M	lanager	Kwame Building Group						

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Worthing High School

Worthing High School provides a comprehensive academic curriculum, along with career and technology programs. The main building at Worthing High School was constructed in 1959.

Scope of Work

New facility that will incorporate the new two-story classroom wing for a campus accommodating 1,100-1,300 students.

Project Status

New Principal has been selected. Planning is underway and PAT is developing its Guiding Principles and Site Specific Educational Specifications. Work under the 2007 bond program has restarted.



Key Facts Budget: \$30,180,000 Trustee: Lawrence Marshall Location: 9215 Scott

Bond Schedule - Group 1

- Planning and Design Start Early/Mid 2013
 - Construction Start Mid/Late 2014

	20	13			20	14			20	15		2016			201		17		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



Worthing High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
0	C-019	Worthing High Sch	ool	\$30,180,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Planning		60%					
Project Te	am							
HISD Mana	ager	Travis Stanford						
Architect		Molina Walker Arch	chitects					
Contractor		B3Ci						
Program M	lanager	Kwame Building Group						

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Young Men's College Preparatory Academy (YMCPA)

Students who attend Young Men's College Prep experience a small and inclusive environment enriched with a rigorous college preparatory curriculum, in partnership with The College Board. The Vanguard neighborhood school has a rich Science, Technology, Engineering and Math (STEM) program. The school emphasizes critical thinking, student confidence, and intellectual and social development.

The school, formerly E. O. Smith Education Center, was transformed into an all-male college preparatory academy in 2011. The school serves grades 6-7 and 9-10. Subsequent grades will be added until the school serves grades 6-12. The first graduating class will walk across the stage in 2015.

Scope of Work

Partial replacement and general renovations to complement portions of the Howard Payne Carter Career Center for a campus accommodating 900-1,000 students.

Key Facts Budget: \$28,675,000 Trustee: Rhonda Skillern-Jones Location: 1701 Bringhurst

Project Status

The PAT is working with the design team on program verification and concept design.

Bond Schedule - Group 1



	20	2013		2014			2015			2016				2017					
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Young Men's College Preparatory Academy - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
-	C-067	Young Men's Colle	ge Preparatory Academy	\$28,675,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2013	Mid/Late 2014					
	Phase		% of Phase					
	Design		5%					
Project Te	am							
HISD Mana	ager	Derrick Sanders						
Architect		Harrison Kornberg	g					
Contractor		TBD						
Program N	lanager	Rice Gardner Cons	e Gardner Consultants					

Milestones

Programming/Conceptual Design	\checkmark
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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Bond Schedule - Group 2

2012 Project Update Report



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Bellaire High School

Bellaire High School is a Vanguard neighborhood school that serves more than 3,450 students and includes a variety of special programs, including IB, Health Science, World Languages, and Finance. The campus consists of one main building, built in 1955 with a 1981 addition, four smaller buildings, and a new science classroom building. The campus also has several temporary buildings.

Scope of Work

New school for 2,800-3,100 students that will incorporate the recently completed science classroom and laboratory wing.

Project Status

Architect selected and planning underway.



Key Facts Budget: \$106,724,000 Trustee: Michael Lunceford Location: 5100 Maple, Bellaire

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

	2013				20	14		2015				2016				20	17		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Bellaire High School - continued

Information

Indicator	ID	Project/School/Facility Budge							
0	C-002	Bellaire High Schoo		\$106,724,000					
\sim	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2014	Mid/Late 2015						
	Phase		% of Phase						
	Planning		20%						
Project Tea	am								
HISD Mana	iger								
Architect		PBK Architects							
Contractor									
Program M	anager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Davis High School

Jefferson Davis High School was built in 1926 in Houston's northside. The school features a media magnet for Culinary Arts and Hotel Management as part of an academic program that seeks to prepare students for college and careers.

An addition to the school was completed in 1978, and several temporary buildings have been added over the years.

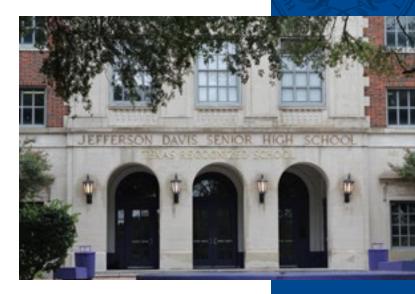
Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New facility preserving the architecturally significant building structure for a school accommodating 1,500-1,700 students.

Project Status

Architect selected and planning underway.



Key Facts Budget: \$46,764,000 Trustee: Anna Eastman Location: 1101 Quitman

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

	20	2013		2014			2015			2016				2017					
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Davis High School - continued

Information

Indicator	ID	Project/School/Facility Budget						
0	C-003	Davis High School		\$46,764,000				
\sim	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2014	Mid/Late 2015					
	Phase		% of Phase					
	Planning		30%					
Project Te	am							
HISD Mana	iger							
Architect		Bay – IBI						
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Dowling Middle School

Dowling Middle School serves students in grades 6 through 8 in south Houston. The school offers a fine arts magnet program as part of an academic program to prepare students for high school.

The main building at Dowling Middle School was constructed in 1966, and over the years the campus has grown to include several small ancillary buildings and 17 temporary classroom buildings.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 1,300-1,500 students.

Project Status

Architect selected and planning underway.

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

Construction Start - Mid/Late 2015



Key Facts Budget: \$59,125,000 Trustee: Lawrence Marshall Location: 14000 Stancliff

	20	13			20	14			20	15			20	16			20		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Dowling Middle School - continued

Information

Indicator	ID	Project/School/Fa	Project/School/Facility Budge						
0	C-075	Dowling Middle Sc	hool	\$59,125,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2014	Mid/Late 2015						
	Phase		% of Phase						
	Planning		20%						
Project Te	am								
HISD Mana	ager								
Architect		Harrison Kornberg							
Contractor									
Program M	lanager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Eastwood Academy

Eastwood Academy is college preparatory charter high school southeast of downtown Houston. All of Eastwood Academy's students take a rigorous college-preparatory curriculum and complete 80 hours of community volunteer work prior to graduation.

Funding was provided in the 2007 bond program to build a new two-story classroom building that was in Phase I.

Scope of Work

New facility that will incorporate the new 2 story classroom wing for a campus accommodating 500 students.

Project Status

Architect selected and planning underway.



Key Facts Budget: \$10,875,000 Trustee: Juliet K. Stipeche Location: 1315 Dumble St.

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

	20	13			20	14		2015			5 2016			2016			2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	





Eastwood Academy - continued

Information

Indicator	ID	Project/School/Facility Budget						
	C-301	Eastwood Academ	У	\$10,875,000				
\sim	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2014	Mid/Late 2015					
	Phase		% of Phase					
	Planning		20%					
Project Te	am							
HISD Mana	ager							
Architect		Prozign	Prozign					
Contractor								
Program M	lanager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Lamar High School

Lamar High School offers an International Baccalaureate World School and a magnet program in Business Administration. The campus consists of four main school buildings and several small ancillary buildings. The original main building was constructed in 1937, with additions in 1987.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New facility preserving the architecturally significant building structure for a campus accommodating 2,800-3,100 students.

Project Status

Architect selected and planning underway.

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

Construction Start - Mid/Late 2015

	20	13			20	14		2015				2016			2016					2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				



Key Facts Budget: \$107,974,000 Trustee: Harvin C. Moore Location: 3325 Westheimer Rd.





Lamar High School - continued

Information

Indicator	ID	Project/School/Facility Budge						
0	C-008	Lamar High School		\$107,974,000				
\sim	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2014	Mid/Late 2015					
	Phase		% of Phase					
	Planning		20%					
Project Tea	am							
HISD Mana	iger							
Architect		Perkins-Will						
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Parker Elementary

Parker Elementary in southwest Houston is a music magnet school.

The original campus of Parker Elementary School was constructed in 1959. The campus also includes five temporary classroom buildings.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 850 students.

Project Status

Architect selected and planning underway.



Key Facts Budget: \$29,485,000 Trustee: Lawrence Marshall Location: 10626 Atwell

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

	2013			2014				2015 2016 20		2015			2017		17				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Parker Elementary - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
0	C-215	Parker Elementary		\$29,485,000				
\sim	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2014	Mid/Late 2015					
	Phase		% of Phase					
	Planning		20%					
Project Tea	am							
HISD Mana	iger							
Architect		Brave Architecture						
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Yates High School

Yates High School, located in Houston's third ward, provides a comprehensive college preparatory curriculum that features a magnet communications program.

The main building at Yates High School was constructed in 1958.

Funds allocated from the 2007 bond program were used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New school for 1,300-1,500 students.

Project Status

Architect selected and planning underway.



Key Facts Budget: \$59,481,000 Trustee: Paula Harris Location: 3703 Sampson

Bond Schedule - Group 2

Planning and Design Start - Early/Mid 2014

	20	13			20	14			20	15			20	16			20	17	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Yates High School - continued

Information

Indicator	ID	Project/School/Facility Budget						
0	C-020	Yates High School		\$59,481,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2014	Mid/Late 2015					
	Phase		% of Phase					
	Planning		30%					
Project Te	am							
HISD Mana	nger							
Architect		Moody-Nolan						
Contractor								
Program M	lanager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Bond Schedule - Group 3

2012 Project Update Report



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Askew Elementary

Askew Elementary School is a PK-5 school with a Vanguard magnet and a bilingual education program. The campus includes 22 classrooms in temporary buildings.

Scope of Work

New school for 850 students.

Project Status

Planning underway.



Key Facts Budget: \$26,632,000 Trustee: Greg Meyers Location: 11200 Wood Lodge Drive

Bond Schedule - Group 3

Planning and Design Start - Early/Mid 2015

	20	13			20	14			20	2015 2016 2017			201		17	7			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Askew Elementary - continued

Information

Indicator	ID	Project/School/Facility Budget						
	C-274	Askew Elementary		\$26,632,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2015	Mid/Late 2016					
	Phase		% of Phase					
	Planning		3%					
Project Tea	am							
HISD Mana	iger							
Architect								
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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High School for Law Enforcement & Criminal Justice (HSLECJ)

The mission of the High School for Law Enforcement & Criminal Justice is to provide students and staff with a safe facility where a strong academic education is given in conjunction with an in-depth study of Law Enforcement and Criminal Justice.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

The school will be rebuilt and funded from surplus bond monies or from real estate sale proceeds.

Project Status

Planning underway.

Bond Schedule - Group 3

Planning and Design Start - Early/Mid 2015

Construction Start - Mid/Late 2016



Key Facts Budget: To be determined Trustee: Juliet K. Stipeche Location: To be determined

	20	13			20	14			20	15			20	16			201		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





High School for Law Enforcement and Criminal Justice - continued **Information**

Indicator	ID	Project/School/Fa	cility	Budget			
	C-034	High School for Lav Justice	v Enforcement and Criminal	TBD			
	Planning a	nd Design Start	Construction Start				
	Early/Mid 2	2015	Mid/Late 2016				
	Phase		% of Phase				
	Planning		3%				
Project Te	am						
HISD Mana	ager						
Architect							
Contractor							
Program M	lanager						

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Jordan High School

Barbara Jordan High School for Careers features HISD's only career magnet school. Located in northeast Houston, the school provides realworld experiences in a variety of professions, from advertising and graphic design to automotive repair.

The goal of the program is to graduate students who are college and career ready.

Scope of Work

New school for 600-800 students.

Project Status

Planning underway.



Key Facts Budget: \$36,693,000 Trustee: Rhonda Skillern-Jones Location: 5800 Eastex Freeway

Bond Schedule - Group 3

Planning and Design Start - Early/Mid 2015

	20	13			20	14			20	15		2016				20 ⁴			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Jordan High School for Careers - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-033	Jordan High Schoo	l for Careers	\$36,693,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2015	Mid/Late 2016						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	iger								
Architect									
Contractor									
Program M	anager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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Sam Houston High School

Sam Houston High School was built in 1934 in north Houston and is one of HISD's largest comprehensive high schools.

Over the years, the school has undergone several renovations, most recently the addition of a new science and laboratory building to support the school's mission to prepare students for college and careers.

Scope of Work

New school that incorporates the new science classroom and laboratory wing for 2,550-2,750 students.

Project Status

Planning underway.

Key Facts Budget: \$101,428,000 Trustee: Anna Eastman Location: 9400 Irvington

Bond Schedule - Group 3

Planning and Design Start - Early/Mid 2015

	20	13			20	14			20	15			20	16			201		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4







Sam Houston High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
0	C-310	Sam Houston High	School	\$101,428,000					
	Planning a	nd Design Start	Construction Start						
	Early/Mid 2	2015	Mid/Late 2016						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	iger								
Architect									
Contractor									
Program M	anager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond



Young Women's College Preparatory Academy (YWCPA)

YWCPA opened in the falls of 2011 in midtown Houston to allow young women to experience a small and inclusive environment enriched with a rigorous college preparatory curriculum.

The school is planning on becoming a 6-12 school and currently enrolls students in grades 6, 7, 9, and 10.

Scope of Work

Partial replacement and general renovations for a campus accommodating 900-1,000 students.

Project Status

Planning underway.



Key Facts Budget: \$27,159,000 Trustee: Paula Harris Location: 1906 Cleburne

Bond Schedule - Group 3

Planning and Design Start - Early/Mid 2015

	2013 2014					20	2015 2016			2016				20 Q1 Q2					
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Young Women's College Preparatory Academy - continued

Information

Indicator	ID	Project/School/Facility Budge						
	C-029	Young Women's Co	llege Preparatory Academy	\$27,159,000				
	Planning a	nd Design Start	Construction Start					
	Early/Mid 2	2015	Mid/Late 2016					
	Phase		% of Phase					
	Planning		3%					
Project Te	am							
HISD Mana	ager							
Architect								
Contractor								
Program M	lanager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Bond Schedule - Group 4

2012 Project Update Report



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HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond



Austin High School

Stephen F. Austin High School is located in Houston's East End. The campus features a magnet program in the teaching professions and offers all students a curriculum to prepare for college and career.

The school's main building was built in 1937.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new facility is constructed as part of the 2012 bond program.

Scope of Work

New facility preserving the architecturally significant building structure for a campus accommodating 1,800-2,000 students.

Project Status

Planning underway.



Key Facts Budget: \$68,429,000 Trustee: Juliet K. Stipeche Location: 1700 Dumble St.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14			20	15		2016			16 2017			17	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Austin High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-001	Austin High School		\$68,429,000				
	Planning a	nd Design Start	Construction Start					
	Late 2015/8	Early 2016	Mid 2017					
	Phase		% of Phase					
	Planning		3%					
Project Te	am							
HISD Mana	iger							
Architect								
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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Garden Oaks Montessori K-8

Garden Oaks Elementary school is located in Houston's Garden Oaks neighborhoods, north of 610.

The school features a Montessori magnet with environmental sciences with the goal of empowering students with 21st century learning tools. The original school was built in 1979 with an addition built in 1981. The school was last renovated in 2005.

Currently, the campus relies on eight temporary buildings, as well as a temporary restroom.

Scope of Work

New addition and general renovations of the existing facilities to accommodate 750-900 students.

Project Status

Planning underway.



Key Facts Budget: \$26,678,000 Trustee: Anna Eastman Location: 901 Sue Barnett Drive

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14		2015 2016				17							
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Garden Oaks Elementary - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-157	Garden Oaks Mont	essori K-8	\$26,678,000					
	Planning a	nd Design Start	Construction Start						
	Late 2015/8	Early 2016	Mid 2017						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	iger								
Architect									
Contractor									
Program M	anager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Jones High School

Jones High School was constructed in 1956 in southeast Houston.

Scope of Work

Renovations to existing school facilities.

Project Status

Planning underway.



Key Facts Budget: \$1,125,000 Trustee: Paula Harris Location: 7414 St. Lo Rd.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14			20	15			20	2016			2017		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Jones High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-006	Jones High School		\$1,125,000				
	Planning a	nd Design Start	Construction Start					
	Late 2015/8	Early 2016	Mid 2017					
	Phase		% of Phase					
	Planning		3%					
Project Tea	am							
HISD Mana	iger							
Architect								
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



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Kashmere High School

Kashmere High School is located on Houston's northeast side and features music and fine arts magnet as well as a curriculum to prepare students for college and careers.

The school was constructed in 1969 and was last renovated in 2000.

Scope of Work

Renovations to existing school facilities and site improvements.

Project Status

Planning underway.



Key Facts Budget: \$17,000,000 Trustee: Rhonda Skillern-Jones Location: 6900 Wileyvale Rd.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14			20	15			20	16		2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Kashmere High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
0	C-007	Kashmere High Sch	nool	\$17,000,000					
	Planning a	nd Design Start	Construction Start						
	Late 2015/8	Early 2016	Mid 2017						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	ager								
Architect									
Contractor									
Program M	lanager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond



Madison High School

The mission of James Madison High School for Meteorology and Space Science is to equip students to meet the challenge of the 21st century by providing a "hands-on" commitment-oriented curriculum that promotes skill development for gainful employment and academic excellence for college preparation.

The school, located in southwest Houston, is a campus that consists of five school buildings and 21 temporary buildings.

Scope of Work

New school for 1,900-2,100 students that will incorporate recent science and classroom building renovations.

Project Status

Planning underway.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

Construction Start - Mid 2017

	20	13			20	14			20	15		2016			2017				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



Key Facts Budget: \$82,736,000 Trustee: Lawrence Marshall Location: 13719 White Heather Dr.





Madison High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-010	Madison High Scho	ol	\$82,736,000					
	Planning a	nd Design Start	Construction Start						
	Late 2015/8	Early 2016	Mid 2017						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	ager								
Architect									
Contractor									
Program M	lanager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Pilgrim Academy

Pilgrim Academy was built in 2007 as a new elementary school in the Galleria area that has since expanded with a middle school program.

The school is currently using temporary classrooms for its middle school students.

Scope of Work

New addition for a campus accommodating 750 – 900 students.

Project Status

Planning underway.



Key Facts Budget: \$7,989,000 Trustee: Harvin C. Moore Location: 6302 Skyline Dr.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14			2015 2016 201			2016			17				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Pilgrim Academy - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-218	Pilgrim Academy		\$7,989,000					
	Planning a	nd Design Start	Construction Start						
	Late 2015/8	Early 2016	Mid 2017						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	iger								
Architect									
Contractor									
Program M	anager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Scarborough High School

Scarborough High School is part of HISD's Houston Innovative Learning Zone program, a partnership between the district and Houston Community College to provide industry certification and associate's degrees in specialized fields. Scarborough's program is in Network Computer Systems Administration.

The original buildings at the school were constructed in 1966. Funds were provided in the 2007 bond program for certain renovations.

Scope of Work

Renovations to existing school facilities and site improvements.

Project Status

Planning underway.



Key Facts Budget: \$12,566,000 Trustee: Anna Eastman Location: 4141 Costa Rica Rd.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14		2015			2015 2016			2016			2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	





Scarborough High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
0	C-024	Scarborough High	School	\$12,566,000					
	Planning a	nd Design Start	Construction Start						
	Late 2015/8	Early 2016	Mid 2017						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	ager								
Architect									
Contractor									
Program M	lanager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	



Sharpstown International High School

HISD, in partnership with Asia Society International Studies Schools Network, developed a new high school in August 2007 called the International High School at Sharpstown.

In 2011-2012 school year, International High School and Sharpstown Middle School were consolidated to be the first 6-12 grade levels magnet program in HISD, with an international studies focus called Sharpstown International School.

Scope of Work

Renovations to existing school facilities and site improvements.

Project Status

Planning underway.



Key Facts Budget: \$6,125,000 Trustee: Greg Meyers Location: 8330 Triola Lane

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

	20	13			20	14			20	15		2016				20	17		
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Sharpstown International High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget					
	C-081	Sharpstown Interna	tional High School	\$6,125,000					
\sim	Planning a	nd Design Start	Construction Start						
	Late 2015/8	Early 2016	Mid 2017						
	Phase		% of Phase						
	Planning		3%						
Project Te	am								
HISD Mana	iger								
Architect									
Contractor									
Program M	anager								

Milestones

Programming/Conceptual Design	
Schematic Design Phase	
Design Development	
60% Construction Documents	
100% Construction Documents	
Final Pricing	
Construction Start	





Westbury High School

Westbury High School consists of five main school buildings. The original campus was constructed in 1961 and additions to the main school building were constructed in 1983, 1995, and 2004. Westbury is a Vanguard neighborhood school with special programs in Business Management and Administration, Health Science, A/V Technology, and Communications.

Scope of Work

Partial replacement and general renovations to accommodate 2,300-2,500 students.

Project Status

Planning underway.



Key Facts Budget: \$40,006,000 Trustee: Lawrence Marshall Location: 11911 Chimney Rock Rd.

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

2013		2014				2015				2016				2017					
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Westbury High School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-017	Westbury High Sch	ool	\$40,006,000				
\sim	Planning a	nd Design Start	Construction Start					
	Late 2015/8	Early 2016	Mid 2017					
	Phase		% of Phase					
	Planning		3%					
Project Te	am							
HISD Mana	iger							
Architect								
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design							
Schematic Design Phase							
Design Development							
60% Construction Documents							
100% Construction Documents							
Final Pricing							
Construction Start							



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Wharton Dual Language Academy

Wharton Dual Language Academy, in the Montrose area, offers a developmental bilingual program. Wharton was built as a small elementary school in 1929. It currently has seven temporary classroom buildings.

Funds allocated from the 2007 bond program will be used to maintain a safe and suitable learning environment until a new addition and general renovations are completed withing the 2012 bond program.

Scope of Work

New addition and general renovations of the existing facilities to accommodate 750-900 students.

Project Status

Planning underway.

Bond Schedule - Group 4

- Planning and Design Start Late 2015/Early 2016
- Construction Start Mid 2017

	2013				20	14		2015			2016				2017				
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



Key Facts Budget: \$35,603,000 Trustee: Juliet K. Stipeche Location: 900 West Gray St.





Wharton Dual Language Academy - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-256	Wharton Dual Lang	juage Academy	\$35,603,000				
	Planning a	nd Design Start	Construction Start					
	Late 2015/8	Early 2016	Mid 2017					
	Phase		% of Phase					
	Planning		3%					
Project Te	am							
HISD Mana	iger							
Architect								
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design						
Schematic Design Phase						
Design Development						
60% Construction Documents						
100% Construction Documents						
Final Pricing						
Construction Start						



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HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

Wilson Montessori School

Wilson Montessori School K-8, located in the Montrose area, was constructed as a small elementary school in 1924 and was renovated in 2004. In February of 2005, HISD and Friends of Montessori (FOM) entered into an agreement to create HISD's first All-Montessori school. The campus has six temporary classroom buildings.

Scope of Work

New addition and general renovations to accommodate 750-900 students.

Project Status

Planning underway.



Key Facts Budget: \$18,914,000 Trustee: Paula Harris Location: 2100 Yupon

Bond Schedule - Group 4

Planning and Design Start - Late 2015/Early 2016

2013					20	14		2015				2016				2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4





Wilson Montessori School - continued

Information

Indicator	ID	Project/School/Fa	cility	Budget				
	C-259	Wilson Montessori	School	\$18,914,000				
	Planning a	nd Design Start	Construction Start					
	Late 2015/8	Early 2016	Mid 2017					
	Phase		% of Phase					
	Planning		3%					
Project Tea	am							
HISD Mana	iger							
Architect								
Contractor								
Program M	anager							

Milestones

Programming/Conceptual Design						
Schematic Design Phase						
Design Development						
60% Construction Documents						
100% Construction Documents						
Final Pricing						
Construction Start						





District-Wide Projects

2012 Project Update Report



HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

District-Wide Projects

Technology upgrades at all HISD schools: \$100 million

Bond funds will allow the implementation of a robust, reliable infrastructure and appropriate technology tools that will support the expertise and knowledge of our teachers, administrators and staff to enable them to stay current with technology and applications used in academic and business environments.

Technology needs identified in the bond proposal were prioritized to meet the requirements of an increasingly Internet-driven method of delivering instructional content. Critical projects include:

- Network Equipment Upgrades or Replacements to improve the reliability and availability of the network, so students can take advantage of the educational resources delivered through high-speed Internet. Much of the district's network equipment is more than seven years old, is obsolete, and the probability of failure is high.
- Wireless Network Expansion will allow the school community to access the Internet and create a more flexible teaching and learning environment for our students.
- **Telephony System** is over 10 years old, no longer upgradeable and has a high failure rate. A modern and reliable phone system is essential for safety across the district.
- **Instructional Delivery Devices** such as projectors, interactive displays, and instructional devices, will be integrated into classrooms to promote active student engagement. This will provide teachers with a common ground to share and collaborate through a standard, interactive learning environment.

Project Status

Schools are being surveyed for network improvements and wireless expansion in order to create a schedule for implementing the upgrades. Inventory teams are assessing the instructional collaboration capabilities at the campus level. Also, the telephony system replacement is in the design phase.

District athletic facility improvements: \$44.7 million

Replacement of regional field house(s) and athletic facility improvements.

Project Status

Demolition of Delmar-Tusa Fieldhouse underway by end of 4th Qtr. 2013.

Middle school restroom renovations: \$35 million

Renovations of the restrooms in middle schools across HISD.

Project Status

MS restroom walkthroughs are complete. Information gathered during the assessments is being organized and finalized. Draft report to HISD will be delivered in October 2013.







District-Wide Projects - continued

Safety and security improvements: \$17.3 million

Improvements include fencing, security cameras and access control.

Project Status

The project team is assessing all District Facilities in an effort to create a priority list for scope and schedule definition.

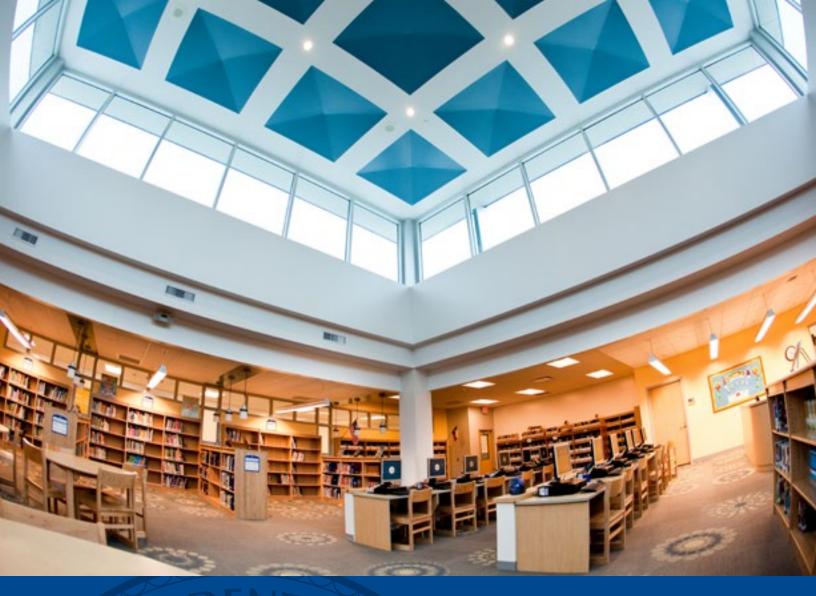
Land acquisition: \$55.8 million

Funds to supplement significant site/parking constraints.

Project Status

HISD is moving forward with the land acquisitions and sales necessary in the 2012 bond program. These are closed session discussions with the Board of Trustees as permitted by state law.





2007 Project Update Report





HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

2007 Facilities Capital Program

USTO

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HISD CAPITAL IMPROVEMENT PROGRAM - 2007 Facilities Capital Program - Page 1 of 2

As of September 30, 2013

-3 01 September 30, 2013			
Active Projects	Project Budget	Active Projects (continued)	Project Budget (cont.)
Atherton Elementary	15,914,119.00	Revere Middle School	1,725,048.87
Barnett Stadium	6,043,720.00	Rogers, T.H. Middle School	7,002,246.00
Baylor College of Medicine @ Ryan	6,791,693.38	Ross Elementary	3,835,444.00
Black Middle School	6,513,276.80	Rusk Elementary	9,895,216.68
Browning Elementary	2,599,222.00	Sanchez Elementary	802,211.00
Burbank Elementary	3,669,729.00	Scarborough Elementary	5,297,824.33
Burnet Elementary	2,166,593.00	Shearn Elementary	2,404,541.00
Burrus Elementary	2,471,003.79	Sherman Elementary	18,189,731.00
Butler Stadium	2,985,240.00	Smith, K. Elementary	17,049,186.00
Cage Elementary	1,074,475.00	Southmayd Elementary	12,500,004.00
Carnegie Vanguard High School	22,705,542.72	Stevenson Middle School	3,649,258.00
Codwell Elementary	671,054.00	Sugar Grove Academy	4,700,455.00
Crespo Elementary	3,495,779.00	Sutton Elementary	6,310,699.00
Cullen Middle School	14,617,121.99	Wainwright Elementary	2,777,976.00
Davila Elementary	3,870,390.01	Waltrip High School	22,247,247.23
Deady Middle School	3,316,063.00	Wharton K-8 Dual Language	1,148,000.00
Delmar Stadium	5,973,535.03	Whittier Elementary	3,134,891.00
Dodson Elementary	521,583.00	Windsor Village Elementary	2,729,711.42
Dogan Elementary	19,490,060.00	Worthing High School	21,203,339.20
Durham Elementary	820,006.20		, ,
Durkee Elementary	6,522,884.95	SUBTOTAL	449,630,905.96
Eastwood Academy	7,505,339.00		
Elrod Elementary	1,246,601.66	Completed Projects	Project Budget (cont.)
Franklin Elementary	1,376,369.00	9th Grade Preparatory Academy	106,298.98
Garcia Elementary	1,465,008.00	Alcott Elementary	4,931,339.12
Golfcrest Elementary	1,250,726.00	Almeda Elementary	18,142,899.35
Grissom Elementary	3,892,925.00	Anderson Elementary	3,345,437.37
Hamilton Middle School	2,142,370.00	Ashford Elementary	1,058,555.89
Harris, R.P. Elementary	4,712,657.20	Askew Elementary	2,911,661.01
Harvard Elementary	1,989,761.00	Attucks Middle School	3,941,748.30
Henderson, J.P. Elementary	1,768,176.00	Austin High School	4,582,084.73
Herrera Elementary	2,433,114.14	Barrick Elementary	4,842,735.85
Hogg Middle School	9,064,530.82	Bellaire High School	15,218,178.98
Holland Middle School	3,844,773.00	Bellfort ECC	4,305,593.04
Jackson Middle School	14,369,597.00	Benavidez Elementary	2,278,916.32
Jefferson Elementary	1,515,215.21	Benbrook Elementary	2,780,255.89
Johnston Middle School	9,879,658.14	Berry Elementary	14,873,535.28
Kennedy Elementary	16,881,332.43	Briarmeadow Charter	813,031.82
Key Middle School	4,304,767.00	Burbank Middle School	14,057,299.47
Kolter Elementary	737,591.05	Bush Elementary	1,342,807.50
Law Elementary	1,365,658.00	Carrillo Elementary	2,313,125.37
Lockhart Elementary	18,230,000.00	Carter Career Center	1,797,290.38
Long Middle School	10,450,141.49	Chatham Elementary	200,000.00
Lyons Elementary	1,862,134.52		8,518,603.26
MacGregor Elementary	1,380,693.00	Clifton Middle School	227,125.08
McReynolds Middle School		Condit Elementary	1
	11,274,246.00	Crockett Elementary	7,469,559.10
Parker Elementary	1,117,955.44	Cunningham Elementary	16,075,765.25
Petersen Elementary	3,060,447.44	Davis High School	5,433,905.92
Best Heusten Elementen	1 000 000		
Port Houston Elementary Pugh Elementary	1,025,083.50	De Chaumes Elementary De Zavala Elementary	18,045,665.63 827,179.43

HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

2007 Facilities Capital Program

HISD CAPITAL IMPROVEMENT PROGRAM - 2007 Facilities Capital Program - Page 2 of 2 As of September 30, 2013

Completed Projects (continued)	Project Budget (cont.)	Completed Projects (continued)	Project Budget (cont.)
Dowling Middle School	480,183.20	Mitchell Elementary	3,528,911.70
Dyer Stadium Track	600,000.00	Montgomery Elementary	3,570,179.37
Edison Middle School	1,115,008.27	Neff Elementary	15,165,515.48
Emerson Elementary	178,085.46	North Houston EC HS	4,971,134.00
Field Elementary	720,805.56	Northline Elementary	3,854,463.83
Fleming Middle School	8,132,004.32	Oates Elementary	1,926,100.79
Foerster Elementary	4,132,826.11	Osborne Elementary	4,308,111.63
Fondren Middle School	2,216,691.89	Patterson Elementary	19,022,495.02
Fonville Middle School	9,563,480.39	Peck Elementary	17,334,968.93
Frost Elementary	14,960,980.01	Piney Point Elementary	18,981,192.40
Furr High School	11,800,854.17	Pleasantville Elementary	4,491,011.58
Gallegos Elementary	2,960,851.35	Poe Elementary	1,991,811.46
Garden Oaks Elementary	124,481.49	Ray Daily Elementary	210,328.90
Garden Villas Elementary	6,790,540.18	Rhoads Elementary	238,355.40
Gordon Elementary	614,244.00	Rice School Middle School	4,065,774.09
Grady Middle School	13,655,740.98	River Oaks Elementary	242,421.86
Gregg Elementary	16,493,555.40	Roosevelt Elementary	15,844,358.92
Grimes Elementary	619,826.73	Sam Houston Math, Science and Technology Center	11,093,357.03
Harris, J.R. Elementary	4,277,900.94	Scarborough High School	12,453,149.20
Helms Elementary	2,903,595.76	Shadowbriar Elementary	2,087,693.84
Henry Middle School	2,224,467.09	Sharpstown High School	3,050,014.70
Herod Elementary	15,476,163.24	Sharpstown International High School	1,495,794.30
High School for Law Enforcement and Criminal Justice	1,332,360.00	Sinclair Elementary	524,024.22
High School for the Performing and Visual Arts	4,542,626.69	Smith, E.O. Middle School	3,890,240.27
Hobby Elementary	3,101,279.87	South Early Colllege High School	5,313,500.00
Holden Elementary	150,000.00	Sterling High School	2,117,593.86
Horn Elementary	15,074,619.27	Thomas Middle School	2,699,162.17
Intnl HS @Sharpstown	3,592,167.00	Tracks Turf, Misc.	2,000,000.00
Isaacs Elementary	3,550,532.74	Turnaround campuses	425,055.36
Jones High School	5,240,492.95	Valley West Elementary	8,295,569.66
Jones, J.W. Elementary	1,793,315.82	Washington High School	1,742,012.02
Jordan High School	2,284,280.00	Welch Middle School	6,342,591.56
Kashmere Gardens Elementary	1,943,921.74	Westbury High School	6,493,445.87
Kashmere High School	2,618,442.97	Westside High School	1,223,294.94
Kelso Elementary	1,110,597.45	Whidby Elementary	4,181,179.60
Lamar High School	8,053,095.00	White Elementary	3,224,904.70
Lanier Middle School	1,715,241.35	Woodson Middle School	1,869,892.76
Lee High School	3,001,482.17	Yates High School	5,377,680.58
Lewis Elementary	22,817,207.57	Young Women's College Prep. (C.L.C. HS)	1,432,902.03
Love Elementary	955,438.26	SUBTOTAL	630,578,633.18
Lovett Elementary	16,291,561.29	SUBTOTAL	030,570,033.10
Madison High School	6,838,670.48	District-Wide Projects	Project Budget (cont.)
Marshall Middle School	5,562,269.53	Softball, Misc.	200,000.00
Martinez, C. Elementary	2,753,529.75	Program Reserves	46,617,642.00
Martinez, R. Elementary	3,072,286.28	Design Standards	595,881.89
McArthur Elementary	272,945.00	LEED Certification	83,761.82
McDade Elementary	606,074.49	Prolog Management Program	775,000.00
McNamara Elementary	2,168,998.55	District-wide T-Building	9,480,000.00
Memorial Elementary	846,823.52	District-wide T-Building Technology	1,716,598.00
		Business Development	510,750.00
Milby High School	3,404,472.69	District-wide Safety & Other	35,941,503.15



HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013

www.houstonisd.org/bond

Traffic Light Summary



- Green light indicates the project is on schedule, on budget, and there are no pending issues of concern.
- Yellow light indicates a project may have budget or schedule concerns, and there are issues that bear monitoring.
- Red light indicates a project has significant budget and/or schedule concerns, and there are issues to be addressed.

Yellow Light Summary Report

Browning Elementary School (see page 152)

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope.

Crespo Elementary School (see page 159)

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope

Hamilton Middle School (see page 172)

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope.

Harvard Elementary School (see page 174)

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope.

Lamar High School (see page 97)

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope.



Rusk Elementary School (see page 198)

Recent heavy rains breached the existing roof and caused extensive water damage. Temporary repairs have been completed to prevent further water intrusion. Because roofing repairs are disruptive to students, the replacement of the roof will restart during the summer months, to be completed by the start of the 2014-2015 school year.

Whittier Elementary School (see page 209)

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope.

Red Light Summary Report

None



Atherton Elementary

Atherton Elementary is located in Houston's fifth ward, where it provides students an academic curriculum to prepare them for middle school. It provides a full range of extracurricular activities, including band and choir.

Scope of Work*

New school for up to 750 students.

Project Status

Construction is complete and the project is in warranty. The school population moved into the new building in July to start the Fall semester as residents in the new facility. Final documentation is in progress for LEED certification.



Key Facts Budget: \$15,914,119 Project Type: New Schools: Replacements District: District II - Rhonda Skillern-Jones Location: 2011 Solo

Information

Indicator	ID	Project/School/Facility		Budget
-	C-106	Atherton Elementary	,	\$15,914,119
	Target Co	nstruction Start	Target Construction Co	mpletion
	3rd Qtr. 20	11	2nd Qtr. 2013	
	Phase		% of Phase	
	Warranty		15%	
Project Te	am			
Manager		Travis Stanford		
Architect	itect IDG Architects			
Contractor		Cadence McShane Construction		
CMPA		N/A		





Key Facts Budget: \$6,791,693 Project Type: Renovations District: District IV - Paula M. Harris Location: 2610 Elgin

Baylor College of Medicine @ Ryan

Baylor College of Medicine @ Ryan is located in Houston's third ward.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, restrooms upgrade, bus drive creation, renovation of science labs, and new administration area.

Project Status

The conversion of Ryan MS in to the Baylor College of Medicine @ Ryan was successfully accomplished for the 2013/2014 School year. The subsequent phases of work to accomodate the future expansion of the program are being finalized with the A/E, GC, and HISD's Academics department.

Information

Indicator	ID	Project/School/Facility		Budget
0	C-066	Baylor College of Me	edicine @ Ryan	\$6,791,693
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	3rd Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	35%	
Project Te	am			
Manager		Derrick Sanders		
Architect		Harrison Kornberg Architects		
Contractor		DivisionOne Construction		
СМРА		N/A		



Black Middle School

Frank Black Middle School is a Vanguard magnet program enrolling students in grades 6-8 in Houston's Oak Forest neighborhood.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, interior finishes, installation of two elevators, parking lot and driveway replacement, new school entrance and ADA code compliance.

Project Status

The project is complete and closed out. The recommended roofing contractor was approved by the June Board. The roof replacement work is 75% complete.



Key Facts Budget: \$6,513,277 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 1575 Chantilly

Information

Indicator	ID	Project/School/Faci	lity	Budget
0	C-042	Black Middle School		\$6,513,277
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	10	4th Qtr. 2013	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Travis Stanford		
Architect		Fehr Grossman Cox		
Contractor		Miner-Dederick Construction		
CMPA		AECOM		





Key Facts Budget: \$2,599,222 Project Type: Renovations District: District I - Anna Eastman Location: 607 Northwood

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Browning Elementary

Browning Elementary enrolls students in northcentral Houston on the eastern edge of the Heights Community. The school is committed to leading students to the path of college and career readiness by excelling through the arts.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, electrical improvements, suspended ceiling, exterior wall finishes, PA system, door hardware, restrooms upgrade, paving improvements, and ADA code compliance.

Project Status

The agreement between the surety and HISD to complete the renovation work has been executed. The Notice to Proceed is in the process of being issued.

Information

Indicator	ID	Project/School/Faci	lity	Budget
-	C-120	Browning Elementar	у	\$2,599,222
	Target Co	nstruction Start	Target Construction Co	mpletion
\sim	4th Qtr. 20	13	3rd Qtr. 2014	
	Phase		% of Phase	
	Constructi	on	55%	
Project Team				
Manager	nager Meredith Smith			
Architect		Ambrose McEnany 8	House Architects	
Contractor	-	TBD		
CMPA		AECOM		
Notes				
The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope, as noted in the information section above.				

Burbank Elementary

Burbank Elementary is a fine arts and physical development magnet school in the northside area of Houston. It offers programs in the following areas: music, visual art, gymnastics, violin, percussion, dance/drill and team sports.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, exterior drainage, reception area modifications, fire alarm upgrade, flooring and fencing replacement, sitework, and ADA code compliance.

Project Status

Group 4 Project - Renovation of first 4 classrooms and related sitework is ongoing. Perimeter fencing replacement is in progress.



Key Facts Budget: \$3,669,729 Project Type: Renovations District: District I - Anna Eastman Location: 216 Tidwell

Information

Indicator	ID	Project/School/Faci	lity	Budget
-	C-122	Burbank Elementary		\$3,669,729
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	1st Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	10%	
Project Te	am			
Manager		Meredith Smith		
Architect		Natex Corporation		
Contractor		Prime Contractors		
СМРА		N/A		





Burnet Elementary

Burnet Elementary is located in east Houston. The school's goal is to promote lifelong readers, rigorous problem solvers, and responsible citizens who are technologically proficient and ecologically responsible.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Project currently in closeout phase.

Key Facts Budget: \$2,166,593 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 5403 Canal

Information

Indicator	ID	Project/School/Facility		Budget
	C-124	Burnet Elementary		\$2,166,593
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)12	1st Qtr. 2013	
	Phase		% of Phase	
	Warranty		50%	
Project Te	am			
Manager		Bruce Green		
Architect		Autoarch Architects	S	
Contractor		DT Construction		
СМРА		Johnston, LLC		



Burrus Elementary

Burrus Elementary School enrolls students in grades K-5 in north Houston. The school's mission is to develop leaders by ensuring all students are excellent communicators, problem-solvers, good citizens, technologically savvy, and advocates for the environment.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, window system upgrades, and ADA code compliance.

Project Status

The major renovations have been completed. Final inspections and window replacements are on going.



Key Facts

Budget: \$2,471,004 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 701 East 33rd St.

Information

Indicator	ID	Project/School/Facility		Budget
	C-125	Burrus Elementary		\$2,471,004
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)12	1st Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	98%	
Project Te	am			
Manager		Meredith Smith		
Architect		Llewelyn-Davies Sahr	ni	
Contractor		Horizon Group International		
СМРА		Turner/Trevino		





Cage Elementary

Cage Elementary is located on Houston's eastside, where its goal is to educate students for success in a changing world.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Architect is finalizing the schematic Design Documents for Johnston's and HISD's review.

Key Facts Budget: \$1,074,475 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 1575 Chantilly

Information

Indicator	ID	Project/School/Facility		Budget
0	C-287	Cage Elementary		\$1,074,475
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	13	3rd Qtr. 2014	
	Phase		% of Phase	
_	Design		50%	
Project Te	am			
Manager		Bruce Green		
Architect		RdIR Architects		
Contractor	-	TBD		
CMPA		Johnston, LLC		



Carnegie Vanguard High School

Carnegie Vanguard High School was originally built in 1963. The school's mission is "to provide a unique and challenging learning environment to prepare the diverse gifted and talented population of Houston Independent School District for leadership in a global society."

Scope of Work*

New school to accommodate 600 students on property adjacent to Gregory-Lincoln Education Center. A parking deck and field improvements were added to the scope through an interlocal agreement with the City of Houston. Build-out of the existing Settegast Building for fine arts classrooms and a theater was added through Trustee allocations.

Project Status

The new school opened for the 2012-2013 academic year. The Settegast fine arts building opened for the 2013-2014 academic year.



Key Facts Budget: \$22,705,543 Project Type: New Schools: Replacements District: District VIII - Juliet K. Stipeche Location: 1501 Taft

Information

Indicator	ID	Project/School/Facility		Budget
-	C-322	Carnegie Vanguard H	High School	\$22,705,543
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)11 / 4th Qtr. 2012	3rd Qtr. 2012 / 3rd Qtr. 2	013
	Phase		% of Phase	
	Warranty /	Warranty	100% / 10%	
Project Te	am			
Manager		Meredith Smith		
Architect	Architect RdIR Architects			
Contractor		Turner Construction Company, Inc. / Pyramid Constructors		Constructors
СМРА		N/A		





Codwell Elementary

Codwell Elementary offers a magnet program in fine arts and physical development. The school was built in 1970 and is located in south Houston.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, lighting, playground equipment, technology improvements, and ADA code compliance.

Project Status

Group 4 Project - The scope-to-budget verification report revealed a need for extensive structural repairs.

Key Facts Budget: \$671,054 Project Type: Renovations District: District IX - Lawrence Marshall Location: 5225 Tavenor

Information

Indicator	ID	Project/School/Faci	lity	Budget
-	C-123	Codwell Elementary		\$671,054
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	13	3rd Qtr. 2014	
	Phase		% of Phase	
_	Design		25%	
Project Te	am			
Manager		Travis Stanford		
Architect		PBK Architects		
Contractor		TBD		
СМРА		Atser		
Notes				
The percentage complete of the design phase reflects the status of design, which now includes the additional construction scope.				



Crespo Elementary

Crespo Elementary is located in southeast Houston at the corner of Loop 610 and I-45 South. The school offers a fine arts magnet and a rigorous curriculum in mathematics, reading, writing, science and social studies with a strong emphasis placed on literacy across all subject areas. The school was opened in 1992 in a facility that was built in 1970.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

The agreement between the surety and HISD to complete the renovation work has been executed. The Notice to Proceed is in the process of being issued.



Key Facts Budget: \$3,495,779 Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 7500 Office City Dr.

Information

Indicator	ID	Project/School/Faci	lity	Budget	
	C-290	Crespo Elementary		\$3,495,779	
	Target Co	nstruction Start	Target Construction Co	mpletion	
\sim	4th Qtr. 20	13	3rd Qtr. 2014		
	Phase		% of Phase)	
	Constructio	on	50%		
Project Te	am				
Manager		Chris Koeper			
Architect		Prozign Architects			
Contractor		TBD			
СМРА	CMPA Johnston, LLC				
Notes					
The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with					

The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope, as noted in the information section above.



Key Facts

Budget: \$14,617,122 Project Type: Renovations District: District IV - Paula M. Harris Location: 6900 Scott

Cullen Middle School

Cullen Middle School is located in southeast Houston.

Scope of Work*

Renovations including safety/security, mechanical/ electrical/plumbing system improvements, parking repairs, science laboratory upgrades, exterior window replacement, and ADA code compliance.

Project Status

Renovation of classrooms and restrooms in north and south wings are substantially complete and in punchlist phase. Work is ongoing in gymnasium, auditorium, kitchen restrooms, band/choral rooms, PE classrooms, natatorium, Student Resource Center and woodshop areas.

Information

Indicator	ID	Project/School/Facility		Budget	
	C-044	Cullen Middle Schoo		\$14,617,122	
	Target Co	nstruction Start	Target Construction Co	mpletion	
	4th Qtr. 20	12	4th Qtr. 2013		
	Phase		% of Phase	hase	
	Constructio	on	70%		
Project Te	am				
Manager		Travis Stanford			
Architect RDC Architects					
Contractor DT Construction Co.					
CMPA ATSER					



Davila Elementary

Davila Elementary is located in southeast Houston, where it offers the Apollo 20 program to boost student achievement and prepare every student for college and career success. The school was built in 1990.

Scope of Work*

Renovations, including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Original contract work is complete. Roof replacement contract with Rain Seal Master is in progress.



Key Facts Budget: \$3,870,390 Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 7610 Dahlia

Information

Indicator	ID	Project/School/Facility		Budget
-	C-297	Davila Elementary		\$3,870,390
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)12	3rd Qtr. 2012	
	Phase		% of Phase	
	Warranty		50%	
Project Te	am			
Manager		Bruce Green		
Architect Molina Walker Archit		tects		
Contractor Prime Contractors				
CMPA Johnston, LLC				





Deady Middle School

Deady Middle School is a Communication Arts magnet. The school was built in 1929 as part of the Harrisburg Independent School District in Harrisburg, Texas. The City of Houston later incorporated Harrisburg.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Notice to Proceed was issued to the contractor on September 4, 2013.

Key Facts Budget: \$3,316,063

Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 2500 Broadway

Information

Indicator	ID	Project/School/Facility		Budget	
	C-045	Deady Middle Schoo)	\$3,316,063	
	Target Co	nstruction Start	Target Construction Co	mpletion	
	3rd Qtr. 20	13	2nd Qtr. 2014		
	Phase	% of Phase			
	Constructio	on	10%		
Project Te	am				
Manager		Bruce Green			
Architect Collaborate Architec		cts			
Contractor Prime Contractors					
CMPA Johnston, LLC					



NOISOO

Dodson Elementary

Dodson Elementary offers a Montessori magnet program in south Houston. The goal is to create a strong academic and nurturing environment that emphasizes the whole child.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Group 4 Project - The scope-to-budget verification report was approved by the CMPA and submitted to CFS for review. Design phase is nearing completion and submittal to COH for building permit is forthcoming.



Key Facts Budget: \$521,583 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 1808 Sampson

Information

Indicator	ID	Project/School/Facility		Budget	
-	C-139	Dodson Elementary		\$521,583	
	Target Co	nstruction Start	Target Construction Co	mpletion	
	4th Qtr. 20	13	3rd Qtr. 2014		
	Phase		% of Phase		
	Design		80%		
Project Te	am				
Manager		Travis Stanford			
Architect PBK Architects		PBK Architects			
Contractor	Contractor TBD				
CMPA ATSER					





Dogan Elementary

Scott Elementary was consolidated with Dogan Elementary at its campus in northeast Houston.

Scope of Work*

New school for 750 students.

Project Status

School started successfully in the new facility for 2013-2014 school year. The contractor is completing punchlist and closeout processes.

Key Facts Budget: \$19,490,060 Project Type: Consolidation District: District II - Rhonda Skillern-Jones Location: 3300 Russell

Information

Indicator	ID	Project/School/Facility		Budget
-	C-238	Dogan Elementary		\$19,490,060
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)12	2nd Qtr. 2013	
	Phase		% of Phase	
_	Warranty		5%	
Project Te	am			
Manager		Bruce Green		
Architect ESPA Architecture				
Contractor Cadence McShane C		Construction		
СМРА		N/A		



Durham Elementary

Durham Elementary is located in Houston's Shepherd Park Plaza. The school opened in 1966 and offers a leadership magnet program.

Scope of Work*

Renovations including safety/security systems improvements, Building alarm system, PA system, and ADA code compliance.

Project Status

Following work is complete: courtyard regrading and planting, overlays of walkways for ADA compliance, PA system renovation. Building alarm system is complete. Annual vendor requiring electrical circuits in computer classroom.



Key Facts Budget: \$820,006 Project Type: Renovations District: District I - Anna Eastman Location: 4803 Brinkman

Information

Indicator	ID	Project/School/Facility		Budget
-	C-115	Durham Elementary		\$820,006
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	4th Qtr. 2013	
	Phase		% of Phase	
	Constructio	on	75%	
Project Te	am			
Manager		Meredith Smith		
Architect RWS Architects		RWS Architects		
Contractor	Contractor Jamail & Smith, Conv		vergint, Ohms Electric	
CMPA	CMPA AECOM			





Durkee Elementary

Durkee Elementary is located in northeast Houston, where it offers an academic program to prepare its students for the rigors of middle school.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, roof replacement, window replacements, classroom casework replacement, restroom upgrades, and ADA code compliance.

Project Status

Construction by the renovation contractor is complete. Additional accessibility issues are being completed under a separate contract.

Key Facts

Budget: \$6,522,885 Project Type: Renovations District: District I - Anna Eastman Location: 7301 Nordling

Information

Indicator	ID	Project/School/Facility		Budget
	C-144	Durkee Elementary		\$6,522,885
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20'	11	3rd Qtr. 2013	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Meredith Smith		
Architect PGAL Architects				
Contractor Prime Contractors				
CMPA Turner/Trevino				



Elrod Elementary

Elrod Elementary is located in the Maplewood South area of Houston, where it offers a pre-med magnet program. The goal of the school is to provide students with the knowledge and discipline necessary to become productive members of society.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Partial restroom and door replacement is complete and the MEP and safety/security upgrades are ongoing.



Key Facts Budget: \$1,246,602 Project Type: Renovations District: District V - Michael L. Lunceford Location: 6230 Dumfries

Information

Indicator	ID	Project/School/Facility		Budget
-	C-148	Elrod Elementary		\$1,246,602
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	4th Qtr. 2013	
	Phase		% of Phase	
	Constructio	on	90%	
Project Te	am			
Manager		Bruce Green		
Architect Cre8 Architects		Cre8 Architects		
Contractor Prime Contractors				
CMPA Rice & Gardner				





Franklin Elementary

Franklin Elementary is located east of downtown Houston, almost equidistant between the Port of Houston's ship channel and the University of Houston. The school was originally built in 1913 and underwent a significant renovation in 1978.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Architect is preparing 60% construction drawings for the CMPA and HISD's review.

Key Facts Budget: \$1,376,369 Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 7101 Canal

Information

Indicator	ID	Project/School/Facility		Budget
-	C-155	Franklin Elementary		\$1,376,369
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	13	3rd Qtr. 2014	
	Phase		% of Phase	
	Design		65%	
Project Te	am			
Manager		Bruce Green		
Architect Courtney Harper + F		Partners Architects		
Contractor TBD				
CMPA Johnston, LLC				



Garcia Elementary

Garcia Elementary is located in northeast Houston. The school's vision is a community that maximizes the potential for the whole child to be a successful, joyous lifelong learner in a diverse world.

Scope of Work*

Renovations including safety/security systems improvements, mechanical systems upgrades, fire alarm upgrade, intercom replacement, markerboard replacement, flooring and fencing replacement, sitework, and ADA code compliance.

Project Status

Group 4 Project - Renovation of first 4 classrooms.



q

Information

Indicator	ID	Project/School/Facility		Budget
-	C-283	Garcia Elementary		\$1,465,008
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	1st Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	15%	
Project Te	am			
Manager		Meredith Smith		
Architect Natex Corporation				
Contractor Prime Contractors				
CMPA N/A				





Key Facts Budget: \$1,250,726 Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 7414 Fairway

Golfcrest Elementary

Golfcrest Elementary is located in south Houston and was built in 1949. An addition was built in 1991. The school's mission is to be a community of lifelong learners, where students achieve high levels of academic and social success while participating in a safe, orderly, and inclusive environment.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, roofing repairs, technology improvements, and ADA code compliance.

Project Status

Group 4 Project - The scope-to-budget verification report was approved by the CMPA and submitted to CFS for review. Design phase is nearing completion and submittal to COH for building permit is forthcoming.

Information

Indicator	ID	Project/School/Facility		Budget
-	C-159	Golfcrest Elementary	/	\$1,250,726
	Target Co	nstruction Start	Target Construction Co	mpletion
	3rd Qtr. 20	13	2nd Qtr. 2014	
	Phase		% of Phase	
	Design		80%	
Project Te	am			
Manager		Travis Stanford		
Architect PBK Architects				
Contractor TBD				
CMPA ATSER				



Grissom Elementary

Grissom Elementary is located in southwest Houston. The goal is to prepare students for the rigors of middle school and beyond with a focus on college readiness. The original school was built in 1966, and named after Virgil I. Grissom, one of the original NASA Project Mercury astronauts and a United States Air Force pilot.

Scope of Work*

Renovations including safety/security improvements, mechanical/electrical/plumbing system improvements, exterior doors, door hardware, restrooms upgrade, replacement of new elevator, and ADA code compliance.

Project Status

Swing space has been provided through repair of existing on-campus T-buildings. Construction is underway and will be accomplished in phases to minimize disruption to instructional process.

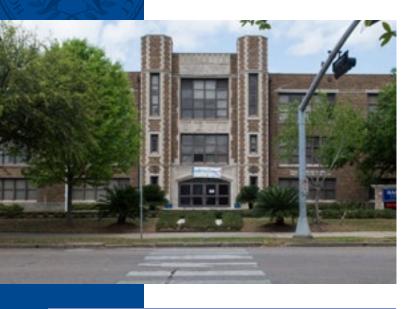


Key Facts Budget: \$3,892,925 Project Type: Renovations District: District IX - Lawrence Marshall Location: 4900 Simsbrook

Information

Indicator	ID	Project/School/Facility		Budget	
	C-262	Grissom Elementary		\$3,892,925	
	Target Construction Start		Target Construction Completion		
	2nd Qtr. 2013		1st Qtr. 2014		
	Phase		% of Phase		
	Construction		10%		
Project Te	Project Team				
Manager		Travis Stanford			
Architect MLB and Assoc		MLB and Associates			
Contractor Prime Contractors					
CMPA ATSER		ATSER			





Hamilton Middle School

Hamilton Middle Schools is a Vanguard magnet program located in the historic Houston Heights. The school, built in 1919, is designed in the neogothic style with soaring towers at its entrance.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, exterior doors, door hardware, restrooms upgrade, replacement of new elevator, and ADA code compliance.

Project Status

The agreement between the surety and HISD to complete the renovation work has been executed. The Notice to Proceed is in the process of being issued.

Key Facts Budget: \$2,142,370 Project Type: Renovations District: District I - Anna Eastman Location: 139 East 20th St

172

Information

Indicator	ID	Project/School/Facility		Budget
	C-049	Hamilton Middle School		\$2,142,370
	Target Construction Start		Target Construction Completion	
	4th Qtr. 20	13	3rd Qtr. 2014	
	Phase		% of Phase	
	Construction		60%	
Project Team				
Manager Meredith Smith				
Architect	Architect Ambrose McEnany &		House Architects	
Contractor TBD				
CMPA AECOM				
Notes				
The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since periodicated with the surety company and contracted with				

being 1st Qtr. 2012. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope, as noted in the information section above.



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R.P. Harris Elementary

Roland P. Harris Elementary is located in east Houston. The mission of the school is to continuously empower every student with a means for successful achievement of high educational standards and challenge them to become productive members of society.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Construction is complete and in the closeout phase. The project is under warranty.



Key Facts Budget: \$4,712,657 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 1262 Mae Drive

Information

Indicator	ID	Project/School/Facility		Budget	
	C-167	R.P. Harris Elementary		\$4,712,657	
	Target Construction Start		Target Construction Completion		
	4th Qtr. 2012		3rd Qtr. 2013		
	Phase		% of Phase		
	Warranty		45%		
Project Te	Project Team				
Manager Bruc		Bruce Green			
Architect Ambrose McEnany &		k House Architects			
Contractor	Contractor Prime Contractors				
CMPA Johnston, LLC		Johnston, LLC			





Key Facts Budget: \$1,989,761 Project Type: Renovations District: District I - Anna Eastman Location: 810 Harvard

174

Harvard Elementary

Harvard Elementary is located in the historic Houston Heights, where it offers an international baccalaureate program. The mission of the school is to empower each student with global awareness, knowledge, skills, and values necessary to make a better world.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, lighting, exterior, interior doors and hardware, window replacements, restrooms upgrade, fencing and ADA code compliance.

Project Status

The agreement between the surety and HISD to complete the renovation work has been executed. The Notice to Proceed is in the process of being issued.

Information

Indicator	ID	Project/School/Facility		Budget	
	C-169	Harvard Elementary		\$1,989,761	
	Target Construction Start		Target Construction Completion		
4th Qtr. 20		13 3rd Qtr. 2014			
	Phase		% of Phase		
-	Constructio	on	55%		
Project Te	am		·		
Manager Meredith Smith		Meredith Smith			
Architect	Architect Ambrose McEnany		House Architects		
Contractor TBD		TBD			
СМРА	CMPA AECOM				
Notes					
The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope, as noted in the information section above.					

J.P. Henderson Elementary

J.P. Henderson Elementary is located in the Lawndale/Wayside area of Houston. The school is focused on preparing students for the rigors of middle school and beyond with a college readiness focus.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Construction is complete and in the closeout phase. The project is under warranty. The sewer line replacement proposal is complete.



Key Facts Budget: \$1,768,176 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 1800 Dismuke

Information

Indicator	ID	Project/School/Facility		Budget	
	C-171	J. P. Henderson Elementary		\$1,768,176	
	Target Construction Start		Target Construction Completion		
	2nd Qtr. 2012		3rd Qtr. 2012		
	Phase		% of Phase		
	Warranty		60%		
Project Te	Project Team				
Manager Bruce Green		Bruce Green			
Architect Sustaita Architects					
Contractor Drymalla Construction		on			
CMPA Johnston, LLC		Johnston, LLC			





Herrera Elementary

Herrera Elementary is located in northeast Houston. The school offers a magnet program in technology, an International Baccalaureate Primary Years Program, and a dual language program.

Scope of Work*

Renovations including a parking lot expansion, interior hardware replacement, select flooring replacement, upgrades to some restrooms and ADA code compliance.

Project Status

Construction by the renovation contractor is complete. Additional air conditioning controls work is near completion.

Key Facts

Budget: \$2,433,114 Project Type: Renovations District: District I - Anna Eastman Location: 525 Bennington

Information

Indicator	ID	Project/School/Facility		Budget
	C-286	Herrera Elementary		\$2,433,114
	Target Construction Start		Target Construction Completion	
	1st Qtr. 2012		2nd Qtr. 2013	
	Phase		% of Phase	
	Warranty		35%	
Project Te	am			
Manager Meredith Smith		Meredith Smith		
Architect Llewelyn-Davies Sah		ni		
Contractor Horizon Group Interr		national		
CMPA Turner/Trevino				



Hogg Middle School

Hogg Middle School is located in the historic Heights area of Houston. The school offers a magnet program for Science, Technology, Engineering, and Mathematics. The school was named after James S. Hogg, the first native born governor of Texas. The Hogg estate donated the land on which Hogg Junior High School was built in 1926.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, new lighting, a new bus canopy, paving repairs, restroom upgrades, improved interior finishes, auditorium seating, bleachers, signage, and ADA code compliance.

Project Status

A 100% CD Design review meeting recently occurred. The project has been submitted for permit and is ready to issue for bids.



Key Facts Budget: \$9,064,531 Project Type: Renovations District: District I - Anna Eastman Location: 1100 Merrill

Information

Indicator	ID	Project/School/Facility		Budget	
	C-053	Hogg Middle School		\$9,064,531	
	Target Construction Start		Target Construction Completion		
	1st Qtr. 2014		3rd Qtr. 2015		
	Phase		% of Phase		
	Design		100%		
Project Te	Project Team				
Manager Mereo		Meredith Smith			
Architect English + Associate		English + Associates	Architects		
Contractor TBD					
CMPA AECOM Design					





Key Facts Budget: \$3,844,773 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 1600 Gellhorn

Holland Middle School

Holland Middle School is located in east Houston and offers "four schools in one" with different educational programs. Those include the Holland Academy for Excellence, the Holland Accelerated Learning Academy, the Holland Prep Leadership Academy, and the Holland Science Technology Engineering & Math Academy.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements and ADA code compliance.

Project Status

Phase 2, classroom renovation and HVAC work is currently in progress. Emergency egress lighting and additional chilled water piping replacement is ongoing.

Information

Indicator	ID	Project/School/Facility		Budget
	C-050	Holland Middle School		\$3,844,773
	Target Construction Start		Target Construction Completion	
	4th Qtr. 2012		3rd Qtr. 2013	
	Phase		% of Phase	
	Construction		90%	
Project Te	am			
Manager Bruc		Bruce Green		
Architect Ambrose McEnany		Ambrose McEnany &	k House Architects	
Contractor Prime Contractors				
CMPA Johnston, LLC				



Jackson Middle School

Jackson Middle School is located in the Eastwood area of Houston.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Closeout documents are complete. Miscellaneous scope items including library shelving and blinds are complete. Fire alarm and intercom repairs are currently being completed by JOC contractors and annual vendors.



Key Facts Budget: \$14,369,597 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 5100 Polk

Information

Indicator	ID	Project/School/Facility		Budget
-	C-054	Jackson Middle Scho	ol	\$14,369,597
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20'	11	3rd Qtr. 2012	
	Phase		% of Phase	
	Warranty		80%	
Project Te	am			
Manager		Bruce Green		
Architect	Architect AUTOARCH Architec		rts	
Contractor	Contractor Summit Builders			
CMPA Johnston, LLC				





Jefferson Elementary

Jefferson Elementary is located in north-central Houston. The school's goal is to provide a positive and challenging learning environment conducive to meeting the cognitive, physical, and psychological needs of each student while preparing them to become successful and productive citizens.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, restroom upgrades, roof repairs, parking lot expansion, and ADA code compliance.

Project Status

Construction is near completion with punchlist work to be completed under agreement with bonding surety. Parking lot expansion to replace street parking has been completed.

Key Facts

Budget: \$1,515,215 Project Type: Renovations District: District I - Anna Eastman Location: 5000 Sharman

Information

Indicator	ID	Project/School/Facility		Budget
	C-182	Jefferson Elementary	/	\$1,515,215
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20'	12	1st Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	95%	
Project Te	am			
Manager		Meredith Smith		
Architect Corgan+PBA				
Contractor RHJ / First National I		nsurance Company		
CMPA		Turner/Trevino		





Johnston Middle School

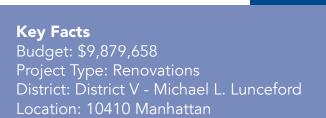
Johnston Middle School is located in the Meyerland area of Houston. The school was built in 1959 and offers a magnet program for the performing and visual arts.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, refurbishing exterior and interior finishes, science laboratory upgrades, and ADA code compliance modifications.

Project Status

Project is in the final stages of HVAC design.



Information

Indicator	ID	Project/School/Facility		Budget
-	C-055	Johnston Middle Sch	nool	\$9,879,658
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20	11	3rd Qtr. 2012	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Bruce Green		
Architect RWS Architects				
Contractor Fort Bend Mechanica		al		
CMPA Rice & Gardner				





Kennedy Elementary

Kennedy Elementary School is a new campus built on the grounds of the former Allen Elementary School in Houston's Independence Heights neighborhood. The school is dedicated to preparing students to constructively participate in society.

Kennedy offers a variety of academic programs including, neighborhood gifted and talented, speech, life skills, and inclusion for resource students. In addition to these programs, Kennedy offers Bilingual Education in pre-kindergarten through fourth grade and English as a Second Language in kindergarten through fifth grades.

Scope of Work*

New 750-student school.

Project Status

Construction is complete, and the project is closed out. The one-year warranty period is complete.

Key Facts

Budget: \$16,881,332 Project Type: Consolidation District: District II - Rhonda Skillern-Jones Location: 400 Victoria

Information

Indicator	ID	Project/School/Facility		Budget
-	C-103	Kennedy Elementary		\$16,881,332
	Target Co	nstruction Start	Target Construction Co	mpletion
8	1st Qtr. 20'	10	1st Qtr. 2012	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Bruce Green		
Architect Matrix Spencer, Inc.				
Contractor Comex Corporation				
CMPA		N/A		



Key Middle School

Key Middle School is located in the Kashmere Gardens area of northeast Houston.

Scope of Work*

Renovations include safety/security systems improvements, mechanical/electrical/plumbing systems, fire alarm repair, intercom replacement, door and hardware replacement, science lab venting and fume hoods, sitework, construction of a fire truck access lane, and ADA code compliance.

Project Status

Scope-to-budget verification is in progress. This work will augment various building envelope and air conditioning system upgrades performed on this campus during the very early stages of the 2007 Program.



Key Facts Budget: \$4,304,767 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 4000 Kelley

Information

Indicator	ID	Project/School/Facility		Budget
-	C-079	Key Middle School		\$4,304,767
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20'	14	3rd Qtr. 2014	
	Phase		% of Phase	
	Design		75%	
Project Te	am			
Manager		Meredith Smith		
Architect Hill + Swart Architec		ts, Inc.		
Contractor TBD				
CMPA N/A				





Kolter Elementary

Kolter Elementary is located in the Meyerland area of Houston. The school originally opened in 1960 and offers a Foreign Language Magnet School where children in grades K-5 study a foreign language and culture.

Scope of Work*

Renovations including safety/security systems improvements and ADA code compliance.

Project Status

The HVAC replacement in the administration is complete and the partial window is nearing completion.

Key Facts Budget: \$737,591 Project Type: Renovations District: District V - Michael L. Lunceford Location: 9710 Runnymeade

Information

Indicator	ID	Project/School/Facility		Budget
	C-189	Kolter Elementary		\$737,591
	Target Co	nstruction Start	Target Construction Co	ompletion
	2nd Qtr. 20)13	4th Qtr. 2013	
	Phase		% of Phase	
	Constructio	on	95%	
Project Te	am			
Manager		Bruce Green		
Architect Cre8 Architects				
Contractor Prime Contractors				
CMPA		Rice & Gardner		



Law Elementary

Law Elementary is located in southeast Houston where it offers a focus on Science, Technology, Engineering and Math (STEM).

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, technology improvements, and ADA code compliance.

Project Status

Group 4 Project - The scope-to-budget verification report was approved by the CMPA and submitted to CFS for review. Design phase is nearing completion and submittal to COH for building permit is forthcoming.



Key Facts Budget: \$1,365,658 Project Type: Renovations District: District IX - Lawrence Marshall Location: 12401 South Coast

Information

Indicator	ID	Project/School/Facility		Budget
0	C-263	Law Elementary		\$1,365,658
	Target Co	nstruction Start	Target Construction Co	mpletion
	3rd Qtr. 20	13	2nd Qtr. 2014	
	Phase		% of Phase	
	Design		80%	
Project Te	am			
Manager		Travis Stanford		
Architect PBK Architects		PBK Architects		
Contractor TBD				
CMPA ATSER		ATSER		





Lockhart Elementary

Lockhart Elementary is located in south central Houston. The goal of the school is to prepare its students for the rigors of middle school and establish a foundation for students to become productive members of society.

Scope of Work*

New school for 750 students.

Project Status

Construction of the new school is complete and it opened for students and staff on Aug. 27, 2012. The warranty period ended June, 2013.

Key Facts Budget: \$18,230,000 Project Type: Consolidation District: District IV - Paula M. Harris Location: 3200 Rosedale

Information

Indicator	ID	Project/School/Facility		Budget
-	C-195	Lockhart Elementary		\$18,230,000
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)11	2nd Qtr. 2012	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Travis Stanford		
Architect Harrison Kornberg A		Architects		
Contractor Turner Construction				
CMPA N/A				



Long Middle School

Jane Long Middle School was built in 1957 and named after Jane Wilkinson Long, the "Mother of Texas." The school features a Houston Innovative Learning Zone to help bridge the gap between the classroom and the workforce with classes to help prepare students for colleges and careers. Specifically, Long offers the School of Pharmacy Technology and is adding a high school grade each year starting in the fall of 2013 until it is a 6-12 program.

Scope of Work*

Renovations, including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, new lighting and interior finishes, door and window replacements, elevator controls, paving repairs, roof repairs, a new PA system and ADA compliance. This project will add a new entry, marquee, and a canopy for bus pickup and drop-off.

Project Status

Construction progress is in its final closeout phase. The architect and program manager are overseeing the final closeout including account reconciliation.



Key Facts Budget: \$10,450,141 Project Type: Renovations District: District V - Michael L. Lunceford Location: 6501 Bellaire Blvd.

Information

Indicator	ID	Project/School/Facility		Budget
-	C-059	Long Middle School		\$10,450,141
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	010 3rd Qtr. 2011		
	Phase		% of Phase	
	Warranty		98%	
Project Te	am			
Manager		Bruce Green		
Architect	Architect VLK Architects			
Contractor	Contractor Fort Bend Mechanica		al	
СМРА		Rice & Gardner		

*Every project undergoes a scope-to-budget process to validate the final scope of work.



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Lyons Elementary

Lyons Elementary is located in north Houston and offers an academic program that prepares young people for the rigors of middle school. The facility was built in 1970.

Scope of Work*

Renovations include safety/security systems improvements, mechanical and electrical systems upgrades, fire alarm upgrade, intercom replacement, marker board replacement, parking lot expansion, flooring replacement, sitework, and ADA code compliance.

Project Status

Group 4 Project - Multi-phase renovation is in progress with new flooring installed in several classrooms.

Key Facts

Budget: \$1,862,135 Project Type: Renovations District: District I - Anna Eastman Location: 800 Roxella

Information

Indicator	ID	Project/School/Facility		Budget	
	C-128	Lyons Elementary		\$1,862,135	
	Target Co	nstruction Start	Target Construction Co	mpletion	
	2nd Qtr. 20)13	1st Qtr. 2014		
	Phase		% of Phase		
_	Constructio	on	15%		
Project Te	am				
Manager		Meredith Smith			
Architect Natex Architects					
Contractor Prime Contractors					
CMPA N/A					



MacGregor Elementary

MacGregor Elementary, located in south central Houston, was originally opened in 1922 under the name of Southmore. The name was changed to MacGregor in 1930. The school offers a music and science magnet program.

Scope of Work*

Renovations including replacing electrical system components, resolution of structural issues, door repairs, PA system and ADA code compliance.

Project Status

Work to replace PA head-in equipment and electrical door release is complete. Renovations of the restrooms, electrical system, doors and hardware are done. Coordinating with AE, school and Urban Forestry to identify scope for tree trimming, treatments and repairs to brick walls and sidewalks.



Key Facts Budget: \$1,380,693 Project Type: Renovations District: District IV - Paula M. Harris Location: 4801 LaBranch

Information

Indicator	ID	Project/School/Facility		Budget
	C-201	MacGregor Elementa	ary	\$1,380,693
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	1st Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	50%	
Project Te	am			
Manager		Meredith Smith		
Architect RWS Architects		RWS Architects		
Contractor	Contractor Jamail & Smith, Ohm		s Electric, CLS, AMS	
CMPA AECOM				





McReynolds Middle School

McReynolds Middle School is located in east Houston and offers specialized programs in public speaking and leadership development.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing, and ADA code compliance. This project will also include an addition to the school that features a science lab and classrooms.

Project Status

Construction is complete and in the closeout phase. The project is under warranty. Additional scope items are being addressed by JOC contractor.

Key Facts Budget: \$11,274,246 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 5910 Market

Information

Indicator	ID	Project/School/Facility		Budget
0	C-062	McReynolds Middle S	School	\$11,274,246
	Target Co	nstruction Start	Target Construction Co	mpletion
	3rd Qtr. 20	12	2nd Qtr. 2013	
	Phase		% of Phase	
	Warranty		10%	
Project Te	am			
Manager		Bruce Green		
Architect AUTOARCH Architect		cts		
Contractor	Contractor Satterfield & Pontike		S	
CMPA		Johnston, LLC		



Petersen Elementary

Petersen Elementary is located in central southwest Houston. The school was established in 1960 and is located about five miles southeast of Reliant Center. The school's mission is to strengthen the capacities of each student and consciously prepare them for the challenges to come.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, new lighting, new signage, door and hardware replacements, additional parking, a new PA system, new fencing, and ADA code compliance.

Project Status

Renovation work is complete and punch list corrections are complete. Annual vendor (AMS) has replaced thermal water piping on roof. Perimeter fence is complete.



Key Facts Budget: \$3,060,447 Project Type: Renovations District: District IX - Lawrence Marshall Location: 14404 Waterloo

Information

Indicator	ID	Project/School/Facility		Budget
	C-265	Petersen Elementary		\$3,060,447
	Target Co	nstruction Start	Target Construction Co	mpletion
	3rd Qtr. 20	12	1st Qtr. 2013	
	Phase		% of Phase	
	Warranty		95%	
Project Te	am			
Manager		Travis Stanford		
Architect Studio Red Architect		S		
Contractor Drymalla Constructio		on		
CMPA ATSER				





Key Facts Budget: \$1,025,084 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 1800 McCarty

Port Houston Elementary

Port Houston Elementary is located in east Houston, where it offers an academic program to prepare its students for the rigors of middle school.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

The project's scope is being evaluated to verify that the scope of work meets the current needs of the facility while maintaining the project's budget. Safety and security needs are being addressed in the interim.

Information

Indicator	ID	Project/School/Facility		Budget
0	C-222	Port Houston Elemer	ntary	\$1,025,084
	Target Co	nstruction Start	Target Construction Co	mpletion
	TBD		TBD	
	Phase		% of Phase	
	Bid and Av	vard	95%	
Project Te	am			
Manager		Bruce Green		
Architect STOA International A		Architects		
Contractor TBD				
СМРА		Johnston, LLC		



Pugh Elementary

Pugh Elementary is located in the Denver Harbor area of Houston, where it offers a magnet program in technology and science.

Scope of Work*

Renovations, including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Architect is finalizing the schematic Design Documents, for CMPA and HISD's review.



Key Facts Budget: \$2,987,169 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 1147 Kress

Information

Indicator	ID	Project/School/Facility		Budget
-	C-223	Pugh Elementary		\$2,987,169
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	13	4th Qtr. 2014	
	Phase		% of Phase	
	Design		50%	
Project Te	am			
Manager		Bruce Green		
Architect RdIR Architects				
Contractor TBD				
CMPA		Johnston, LLC		





Key Facts Budget: \$27,660,744 Project Type: New Schools: Relief District: District IX - Lawrence Marshall Location: 4842 Anderson Road

Reagan K-8 Education Center

The Billy Reagan K-8 Educational Center serves elementary and middle school students in south Houston, and was built to serve as a relief school because of overcrowding at surrounding facilities.

The school offers a two-way dual language program to its kindergarten class in an effort to develop full bilingualism and bi-literacy for all students. The goal is to address the global marketplace for a multilingual workforce in the 21st century.

Scope of Work*

New school for 900 students.

Project Status

The new school opened for the 2012-2013 academic year. The project is being closed out.

Information

Indicator	ID	Project/School/Facility		Budget
-	C-382	Reagan K-8 Educatio	n Center	\$27,660,744
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)11	3rd Qtr. 2012	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Meredith Smith		
Architect PBK Architects				
Contractor Anslow-Bryant				
СМРА		N/A		



Revere Middle School

Revere Middle School is located in the Briar Forest area of west Houston. It offers a magnet program in science, technology, engineering, and math. The school first opened as Palisades-Brentwood Junior High in 1955. The following year it was renamed Revere Middle School. A new facility was built in 1970.

Scope of Work*

Renovations including Replacement of storefronts; floor finishes (VCT, ceramic); ceiling finishes (acoustical tile); science classroom millwork; wall finishes (Paint, ceramic tile); masonry (CMU); restroom partitions, plumbing and fixture upgrades; exhaust fan additions; exterior lighting; site work.

Project Status

New flooring and science classroom renovations are complete, along with the first floor restrooms. The second floor restroom renovations and select window and door replacements are ongoing.



Key Facts Budget: \$1,725,049 Project Type: Renovations District: District VI - Greg Meyers Location: 10502 Briar Forest

Information

Indicator	ID	Project/School/Facility		Budget
	C-060	Revere Middle Schoo		\$1,725,049
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	4th Qtr. 2013	
	Phase		% of Phase	
	Constructio	on	80%	
Project Te	am			
Manager		Bruce Green		
Architect Sustaita Architects				
Contractor DT Construction				
CMPA Rice & Gardner				





T.H. Rogers K-8

T.H. Rogers is devoted to providing the best education for special needs and gifted children from across the district for students in grades K-8.

Scope of Work*

Renovations including storefront and curtain wall replacement, HVAC replacement and repairs, electrical panel replacement, electrical upgrades, door and window replacement, ceramic tile floor and carpet replacement, restroom renovations, plumbing fixture replacements, drinking fountain additions, millwork upgrades, suspended ceiling repairs and replacement, abatement, PA additions and signage.

Project Status

Cafeteria, gymnasium and library renovations are complete, along with the first floor restrooms. The restroom renovations, HVAC upgrades, and select window and door replacements are ongoing.

Key Facts Budget: \$7,002,246 Project Type: Renovations District: District VII - Harvin C. Moore Location: 5840 San Felipe

Information

Indicator	ID	Project/School/Facility		Budget
-	C-039	T.H. Rogers K-8		\$7,002,246
	Target Co	nstruction Start	Target Construction Co	mpletion
\sim	2nd Qtr. 20)13	1st Qtr. 2014	
	Phase		% of Phase	
	Constructio	on	55%	
Project Te	am			
Manager		Bruce Green		
Architect Sustaita Architects				
Contractor DT Construction				
CMPA		Rice & Gardner		



Ross Elementary

Ross Elementary is located in northeast Houston, where it offers a magnet program in Science, Technology, Engineering and Mathematics (STEM). The goal of the school is to provide students with the preparatory tools necessary to become successful Americans and to be able to assimilate and compete in a rapidly changing, multicultural, and technological society.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, roof repairs, restrooms upgrade, science laboratory upgrades, elevator installation, and ADA code compliance.

Project Status

Renovations of the office area and site upgrades are completed. A review of the scope-to-budget has commenced for the remaining.



Key Facts Budget: \$3,835,444 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 2819 Bay

Information

Indicator	ID	Project/School/Facility		Budget
	C-232	Ross Elementary		\$3,835,444
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20'	14	3rd Qtr. 2014	
	Phase		% of Phase	
	Design		15%	
Project Te	am			
Manager		Meredith Smith		
Architect Harrison Kornberg A		rchitects		
Contractor TBD				
CMPA N/A				





Rusk Elementary

The Rusk School enrolls students in grades K-8 at its campus near Houston's downtown. The school offers a magnet program in Science, Technology, Engineering and Mathematics (STEM).

Scope of Work*

A middle school addition and renovations including safety/security systems improvements, mechanical/ electrical/plumbing systems improvements, and ADA code compliance.

Project Status

Phase I is complete, and Phase II is 75% complete. The new building is dried in with brick façade going up. Electrical is about 70% complete, and mechanical is 60% complete.

Key Facts Budget: \$9,895,217 Project Type: Expansions District: District VIII - Juliet K. Stipeche Location: 2805 Garrow

Information

Indicator	ID	Project/School/Facility		Budget
-	C-234	Rusk Elementary		\$9,895,217
	Target Co	nstruction Start	Target Construction Co	mpletion
1st Qtr. 20		13	4th Qtr. 2013 (New Buildi	ng)
	Phase		% of Phase	
	Constructi	on	45%	
Project Team				
Manager		Bruce Green		
Architect		STOA International A	Architects	
Contractor		Satterfield & Pontike	'S	
CMPA		Johnston, LLC		
Notes				
Recent heavy rains breached the existing roof and caused extensive water damage. Temporary repairs have been completed to prevent further water intrusion. Because roofing repairs are disruptive to students, the replacement of the roof will restart during the summer months, to be completed by the start of the 2014-2015 school year.				



Sanchez Elementary

Sanchez Elementary is located in southeast Houston, where the school's mission is to provide equal opportunities for all students with emphasis on academic growth, social development, cultural enrichment, and parental involvement.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements and ADA compliance.

Project Status

Architect is preparing 60% construction drawings for CMPA and HISD's review.



Key Facts

Budget: \$802,211 Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 2700 Berkley

Information

Indicator	ID	Project/School/Facility		Budget
-	C-281	Sanchez Elementary		\$802,211
	Target Co	nstruction Start	Target Construction Co	mpletion
	4th Qtr. 20	13	3rd Qtr. 2014	
	Phase		% of Phase	
	Design		65%	
Project Te	am			
Manager		Bruce Green		
Architect	Architect Courtney Harper + P		Partners Architects	
Contractor TBD				
СМРА	CMPA Johnston, LLC			





Scarborough Elementary

Scarborough Elementary is located in northeast Houston. The school's mission is to "create, develop, and sustain a college bound culture for all students."

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, window replacements, classroom casework replacement, the addition of an elevator and ADA code compliance.

Project Status

Construction by the renovation contractor is complete. Additional accessibility items are being completed under a separate contract.

Key Facts Budget: \$5,297,824 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 3021 Little York

Information

Indicator	ID	Project/School/Facility		Budget
	C-237	Scarborough Elemen	itary	\$5,297,824
	Target Co	nstruction Start	Target Construction Co	mpletion
	1st Qtr. 20'	11	3rd Qtr. 2013	
	Phase		% of Phase	
	Warranty		100%	
Project Te	am			
Manager		Meredith Smith		
Architect PGAL Architects				
Contractor Prime Contractors				
CMPA		Turner/Trevino		



Shearn Elementary

Shearn Elementary is located in the southwest area of Houston, where the mission of the school is to develop creative and inquiring individuals who love learning, have a sense of global responsibility, and respect others.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, site work, exterior and interior finishes, technology systems improvements, and ADA code compliance.

Project Status

New window installation, administration area and science lab renovations have been completed. The contractor is continuing to work on electrical and mechanical upgrades.



Key Facts Budget: \$2,404,541 Project Type: Renovations District: District IV - Paula M. Harris Location: 9802 Stella Link

Information

Indicator	ID	Project/School/Facility		Budget
-	C-239	Shearn Elementary		\$2,404,541
	Target Co	nstruction Start	Target Construction Co	mpletion
	2nd Qtr. 20)13	4th Qtr. 2013	
	Phase		% of Phase	
	Constructio	on	85%	
Project Te	am			
Manager		Bruce Green		
Architect Cre8 Architects				
Contractor Prime Contractors				
СМРА		Rice & Gardner		





Sherman Elementary

Sherman Elementary is located northeast of downtown Houston. The school's goal is to develop students into lifelong learners.

Scope of Work*

New school for 750 students.

Project Status

The Temporary Certificate of Occupancy (TCO) was obtained on September 27, 2013. The contractor continues to complete minor interior and site work.

The proposed academic move-in is the week of Thanksgiving 2013.

Key Facts Budget: \$18,189,731 Project Type: Consolidation District: District VIII - Juliet K. Stipeche Location: 1909 Mckee Street

Information

Indicator	ID	Project/School/Facility		Budget
-	C-240	Sherman Elementary	,	\$18,189,731
	Target Co	nstruction Start	Target Construction Co	mpletion
	3rd Qtr. 20	12	4th Qtr. 2013	
	Phase		% of Phase	
	Constructio	on	98%	
Project Te	am			
Manager		Travis Stanford		
Architect Collaborate				
Contractor Comex Corporation				
CMPA		N/A		



Smith Elementary

Katherine Smith Elementary school is located in northwest Houston. The school opened in 1954 and was named for longtime educator Katherine Hoyt Smith (1876-1970).

Scope of Work*

School expansion.

Project Status

The new classroom/administrative wing (Phase 1) is substantially complete. The school will move into this portion of the building over Thanksgiving weekend. The Library and cafeteria (Phase 2) has been submitted for COH approval and construction is expected to start in December, 2013.



Key Facts Budget: \$17,049,186 Project Type: Expansions District: District II - Rhonda Skillern-Jones Location: 4802 Chrystell

Information

Indicator	ID	Project/School/Facility		Budget
	C-242	Smith Elementary		\$17,049,186
	Target Construction Start		Target Construction Completion	
0	Phase 1: 4th Qtr. 2012 Phase 2: 4th Qtr. 2013		Phase 1: 4th Qtr. 2013 Phase 2: 3rd Qtr. 2014	
	Phase		% of Phase	
	Construction		95%	
Project Te	am			
Manager		Travis Stanford		
Architect Brave Architectur		Brave Architecture		
Contractor Comex Corporation				
CMPA N/A		N/A		

203



Southmayd Elementary

Southmayd Elementary is located in southeast Houston. The mission of the school is to provide opportunities that challenge, support, and encourage successful learning for all students. The original school was built in 1936.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance. This project will include an addition to the school that features a library, multi-purpose room and administrative office.

Project Status

Two classroom wings, cafeteria/kitchen, all restrooms and most of HVAC, including a new padmounted transformer and new electrical service was completed for start of school. The construction of the new library/admin wing and multipurpose building is ongoing.

Key Facts

Budget: \$12,500,004 Project Type: Expansions District: District III - Manuel Rodriguez Jr. Location: 1800 Coral

Information

Indicator	ID	Project/School/Facility		Budget
	C-244	Southmayd Elementary		\$12,500,004
	Target Construction Start		Target Construction Completion	
	3rd Qtr. 2012		1st Qtr 2014	
	Phase		% of Phase	
	Construction		75%	
Project Te	am			
Manager Bruce Green		Bruce Green		
Architect Collaborate Architec		ts		
Contractor Morganti Constructio		on		
CMPA Johnston, LLC				



Stevenson Middle School

Stevenson Middle School offers a magnet program in science, technology, engineering, and mathematics at its campus in south Houston. The school opened in 1994 as a relief school for Deady Middle School.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

The new controls and control valve installations are complete. The testing and balancing of the HVAC system systems is in progress and new dampers will be installed in some classrooms. Roof repairs are ongoing.



Key Facts Budget: \$3,649,258 Project Type: Renovations District: District III - Manuel Rodriguez Jr. Location: 9595 Winkler

Information

Indicator	ID	Project/School/Facility		Budget
	C-098	Stevenson Middle School		\$3,649,258
	Target Construction Start		Target Construction Completion	
	2nd Qtr. 2012		2nd Qtr. 2013	
	Phase		% of Phase	
-	Construction		99%	
Project Te	am			
Manager Bi		Bruce Green		
Architect RWS Architects		RWS Architects		
Contractor Prime Contractors				
CMPA	CMPA Johnston, LLC			





Key Facts Budget: \$4,700,455 Project Type: Expansions District: District VI - Greg Meyers Location: 8405 Bonhomme

Sugar Grove Academy

Sugar Grove Academy is located in southwest Houston. The goal of the schools is to create rigorous levels of learning for each child in every classroom so that students can be college- and career-ready upon leaving Sugar Grove Academy. Under the 2002 bond program, a new school replaced former church and portable school facilities that were purchased in 1995.

Scope of Work*

Renovations to convert the former elementary school into a middle school, as well as renovations to the science classrooms and construction of a new gymnasium.

Project Status

The new gym opened in January 2013. Field improvements under a separate contract are complete.

Information

Indicator	ID	Project/School/Facility		Budget		
	C-163	Sugar Grove Academy		\$4,700,455		
	Target Construction Start		Target Construction Completion			
	3rd Qtr. 2012		1st Qtr. 2013			
	Phase		% of Phase			
	Warranty		75%			
Project Te	Project Team					
Manager Meredith Smith		Meredith Smith				
Architect Courtney Harper + F		Partners Architects				
Contractor Horizon Group Interr		national				
CMPA N/A						





Sutton Elementary

Sutton Elementary is located in southwest Houston near Bayland Park. The school's mission is to educate students to excel academically and socially in a safe environment conducive to learning.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, exterior finishes, and ADA code compliance.

Project Status

Minor punch list items remain. HVAC replacement work is underway.



Key Facts Budget: \$6,310,699 Project Type: Expansions District: District V - Michael L. Lunceford Location: 7402 Albacore

Information

Indicator	ID	Project/School/Facility		Budget
	C-248	Sutton Elementary		\$6,310,699
	Target Construction Start		Target Construction Completion	
	1st Qtr. 20′	12 / 2nd Qtr. 2013	4th Qtr. 2013 / 4th Qtr. 2013	
	Phase		% of Phase	
	Construction / Construction		95% / 90%	
Project Te	am			
Manager		Bruce Green		
Architect Pf		Pfluger Associates Architects		
Contractor Solidarity Contractin		g / Jamail & Smith		
CMPA Rice & Gardner		Rice & Gardner		





Wainwright Elementary

Wainwright Elementary is located in northwest Houston, where it offers a science and math magnet program to give students an opportunity to do science lab experiments, study live animals, engage in mathematical projects, and gain computer literacy.

Scope of Work*

Renovations including safety/security systems improvements, replacing lighting, flooring, casework, ceilings in classrooms, revising admin area, new PA building alarm and fire alarm system.

Project Status

Work is complete on the restroom renovations. CSP proposals have been received and are being evaluated by HISD.

Key Facts Budget: \$2,777,976 Project Type: Renovations District: District II - Rhonda Skillern-Jones Location: 5330 Milwee

Information

Indicator	ID	Project/School/Facility		Budget
	C-252	Wainwright Elementary		\$2,777,976
	Target Construction Start		Target Construction Completion	
	1st Qtr. 2014		3rd Qtr. 2015	
	Phase		% of Phase	
	Bid		50%	
Project Te	am			
Manager Meredith Smith		Meredith Smith		
Architect RWS Architects		RWS Architects		
Contractor TBD				
CMPA AECOM				



Whittier Elementary

Whittier is located in east Houston, where its mission is to inspire a passion for learning, a respect for diversity, and a commitment to interactive communication in a loving, creative community.

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, and ADA code compliance.

Project Status

The agreement between the surety and HISD to complete the renovation work has been executed. The Notice to Proceed is in the process of being issued.



Key Facts Budget: \$3,134,891 Project Type: Renovations District: District VIII - Juliet K. Stipeche Location: 10511 La Crosse

Information

Indicator	ID	Project/School/Facility		Budget	
	C-258	Whittier Elementary		\$3,134,891	
Target Cor4th Qtr. 20		nstruction Start Target Construction C		mpletion	
		13	3rd Qtr. 2014		
	Phase		% of Phase		
	Constructi	on	60%		
Project Te	am				
Manager		Chris Koeper			
Architect		Prozign Architects			
Contractor	Contractor TBD				
СМРА		Johnston, LLC			
Notes					
The original schedule was to start construction 2nd Qtr. 2012 with an anticipated completion being 1st Qtr. 2013. The general contractor was RHJ-JOC Inc., which defaulted on their contract in December 2012. HISD has since negotiated with the surety company and contracted with a completion contractor to restart and complete the construction scope, as noted in the information section above.					

*Every project undergoes a scope-to-budget process to validate the final scope of work.

HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond



Key Facts Budget: \$2,729,711 Project Type: Renovations District: District IX - Lawrence Marshall Location: 14440 Polo

Windsor Village Elementary

Windsor Village Elementary is located in southwest Houston, where it offers a Vanguard magnet program. The school's mission is to develop a positive learning community that provides a stimulating environment that fosters a love of learning, promotes independent learners, produces responsible citizens and interacts with the community to develop each child's potential, self-esteem and desire to "Soar to Exemplary Heights."

Scope of Work*

Renovations including safety/security systems improvements, mechanical/electrical/plumbing systems improvements, interior and exterior finishes, technology improvements, and ADA code compliance.

Project Status

Group 4 project - The project is in preliminary scope-to-budget evaluations.

Information

Indicator	ID	Project/School/Facility		Budget
	C-260	Windsor Village Elementary		\$2,729,711
	Target Construction Start		Target Construction Completion	
	1st Qtr. 2014		3rd Qtr. 2014	
	Phase		% of Phase	
-	Design		10%	
Project Te	am			
Manager Travis Stanford		Travis Stanford		
Architect VLK Architects				
Contractor TBD				
CMPA ATSER				





Business Assistance (M/WBE) 2007/2012 Bond Report

Alexis Licata General Manager, Business Assistance

4400 W. 18th Street, Level 1 South Houston, Texas 77092 BusinessAssistance@houstonisd.org



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HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

M/WBE 2007 Bond Report

HISD Workshops

Workshop Wednesday

- August 2013: Bonding Workshop
- September 2013: Effectively Acquire & Manage Capital Resources For Your Small Business

HISD Events

HISD Networking Event

- Monday, August 19, 2013
- HISD Food Service Administration

M/WBE Outreach Events

CapitalOne Bank/Kingdom Builder's Center

Contractor's College Workshop

City of Houston

• Small Business Workshop - Affordable Care Act

Greater Houston Business Procurement Forum

Houston Community College Auditorium

Government Procurement Connections

• Planning Workshop

Houston Minority Supplier Development Council

• Collaborate for Excellence - Minority Business Expo

Interagency Mentor Protégé Program

- Business Financial Management Skills
- Legal Organization and Structure
- RFQ Exercise-Planning Session

Old Spanish Trail Community Partnership

• Small Business Owner's Group: How to do Business with HISD

Port of Houston

• How to Do Business with HISD





M/WBE 2007 Bond Report

Tri-County Chamber of Commerce

• Procurement Processes & Strategies

Women's Business Enterprise Association

• How to do Business with HISD Luncheon

Women's Contractors Association

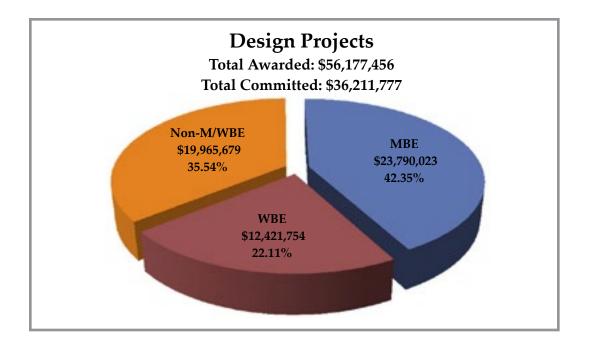
• How to do Business with HISD Luncheon



M/WBE 2007 Bond Report

Certified Minority/Women Owned Businesses Breakdown by Project Type

Calculations based on numbers reported as of September 30, 2013





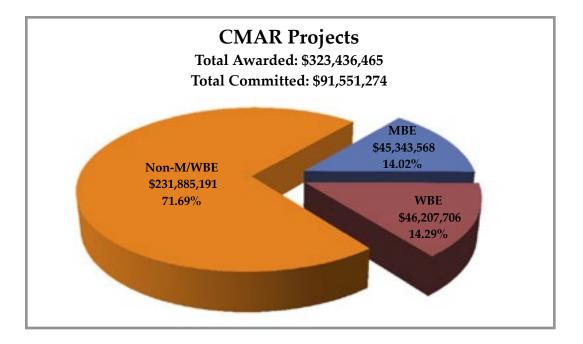


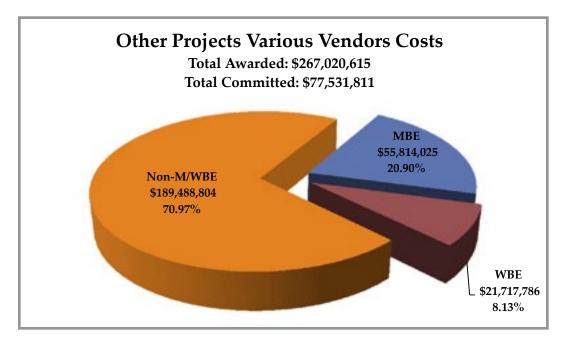


M/WBE 2007 Bond Report

Certified Minority/Women Owned Businesses Breakdown by Project Type

Calculations based on numbers reported as of September 30, 2013



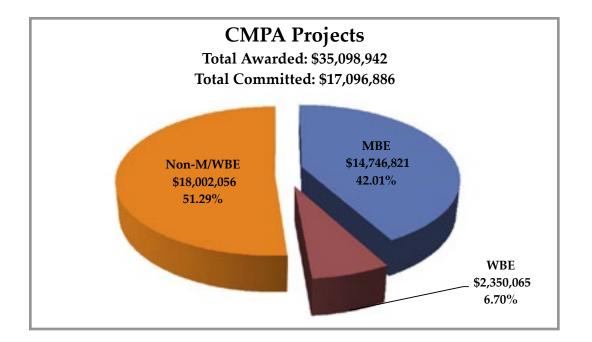


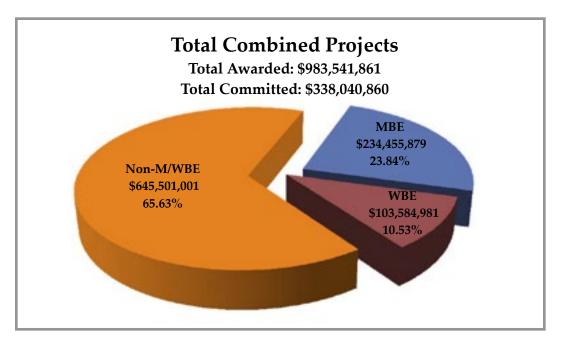


M/WBE 2007 Bond Report

Certified Minority/Women Owned Businesses Breakdown by Project Type

Calculations based on numbers reported as of September 30, 2013





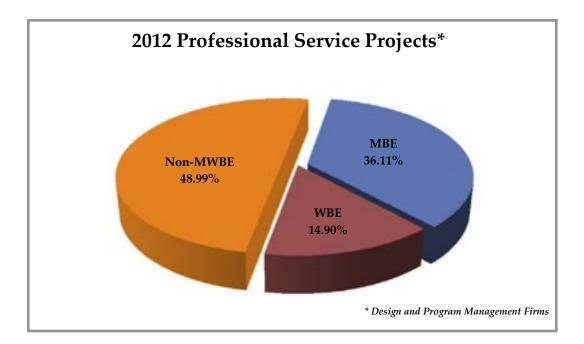




M/WBE 2012 Bond Report

Certified Minority/Women Owned Businesses Breakdown by Project Type

Calculations based on numbers reported as of September 30, 2013



2012 CMAR Projects*

Project	Awarded CMAR	M/WBE Commitment
North Houston Early College High School	Drymalla Construction Company, Inc.	40.00%
South Early College High School	Drymalla Construction Company, Inc.	20.00%
Worthing High School	Balfour/3Ci a Joint Venture (B3Ci)	20.00%
Waltrip High School	Satterfield & Pontikes Construction, Inc.	20.00%

*M/WBE Percentage reflects CMAR's commitment. GMP estimate TBD.



2007 Bond Report

													IS
School Name	Vendor / Project Type	t Vendor Name	Contracted Amount	Payments to Date	First Tier MBE Spend	First Tier WBE Spend	Additional MBE Spend	Additional S WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Total M/WBE Commitment	Total M/WBE Committed	TRIC
											Amount	Percentage	
HOUSTON ACADEMY FOR INTERNATIONAL STUDIES	Architect	PARRA DESIGN GROUP, LTD.	\$ 77,721	\$	\$ 77,721	-	\$ -	<mark>\$ -</mark> \$			\$ 77,721	100.00%	
HOUSTON ACADEMY FOR INTERNATIONAL STUDIES	Other	VARIOUS VENDORS	\$ 1,715,595	ŝ	\$ 470,608	\$ 90,670	\$ -	¢.			\$ 561,277	32.72%	
ASHFORD ELEMENTARY SCHOOL	Architect	PMP ARCHITECTS	\$ 71,065	\$ 71,065 ¢	¢	\$; \$, ,		\$ 28,374	\$ 28,374	39.93%	
ASHFORD ELEMENTARY SCHOOL	CSP Contractor	STATE CONSTRUCTION, L. P.,	\$ 572,214	Ş	- \$	1	-	-	7	\$ 71,897	\$ 780,224	136.35%	
ASHFORD ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 323,016 \$ 066.205	ş	\$ 70,572	\$ 455	\$ -	\$ - \$	5,000		\$ 76,027	23.54%	
BENAVIDEZ ELEMENTARY SCHOOL	Architect	PFLUGER ASSOCIATES LP	\$ 156,359	\$ 156,359	¢	\$	¢ ۔	\$ - \$,	\$ 68,716	43.95%	
BENAVIDEZ ELEMENTARY SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 1,496,014	\$	\$		- \$	- \$		\$ 40,627	\$ 392,301	26.22%	
BENAVIDEZ ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 425,574	Ş.	\$ 182,340	\$ 80,209 \$	\$ -	\$ - \$		\$ 1,421	\$ 263,970	62.03%	
DI ISH EI EMENTARY SCHOOL	Architact	Total BMAB APCHITECTS	\$ 2,077,946 ¢ 06.260	\$ 2,072,536 c 06 260	v	v	ç	¢ _ ¢		¢ 15.601	¢ 15.601	70LV LV	
BUSH ELEMENTARY SCHOOL	CSP Contractor	STATE CONSTRUCTION, L. P.,	\$ 614,218	n 40	- ' م ب						ۍ ې	0.00%	
BUSH ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 513,586	Ş	\$ 85,309	\$ 455	\$ -	\$ - \$	- \$		\$ 85,764	16.70%	
		Total	\$ 1,224,173	\$ 1,224,173									
	Architect	Natex Corporation	\$ 432,498 6 536,633	\$ 432,498 \$	' 	432,498	\$ ^			, ,		100.00%	
CROCKETT ELEMENTARY SCHOOL	Other	COMEX CORPORATION VARIOTIS VENDORS	<mark>ک 2/9/928 خ</mark>	<mark>کاہ 5,829,922 ک</mark>	ک 470 168	\$ 279,922 \$	720,830	<mark>ج 2//,354 ک</mark> ک - ک			\$ 5,829,922 \$ 5,829,922	100.00% 49.11%	
		Total	\$ 7,469,559	\$	001011	7 1000	*	~	-		y 00000	0/44.04	
DAILY ELEMENTARY SCHOOL		RWS ARCHITECTS, INC.	\$ 12,964	Ş	- \$	\$ 12,964	\$ -	\$ - \$	1		\$ 12,964	100.00%	
DAILY ELEMENTARY SCHOOL	CSP Contractor	DESERT EAGLE, LLC.	\$ 116,458 \$ 80,007	ŝ	\$ <u>5</u>		, ,	· ·		28,240	\$ 28,240 \$ 58,240	24.25%	
			\$ 210,329	ه د	4cc/0c ¢	¢ 1,004 \$	- -	· ·			0CT/0C ¢	/ T. 00%	
GREGG ELEMENTARY SCHOOL	Architect	HERMES ARCHITECTS, INC.	\$ 853,767	ŝ	\$	- \$, \$	- \$	289,400	36,000	Ş	38.11%	
GREGG ELEMENTARY SCHOOL	CMAR	ANSLOW BRYANT CONSTRUCTION, LTD.	\$ 11,438,190	\$ 11,438,190	\$	'	÷ ،	ۍ ب	2,953,259	5 741,857	\$ 3,695,116	32.31%	
GREGG ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 4,201,598	<u>ۍ</u>	\$ 1,033,484	\$ 418,557	\$ -	\$ -			\$ 1,452,041	34.56%	
PATTERSON EI EMENTARY SCHOOL	Architect	I OTAI SI ISTAITA ASSOCIATES A LA INC	\$ 16,493,555	~ <u>~</u>	\$ 1075.772	- -	\$ 30.850	<mark>ל 135.615</mark> י			\$ 1 075 772	100.00%	
PATTERSON ELEMENTARY SCHOOL	CMAR	CADENCE MCSHANE CONSTRUCTION CO.	\$ 14,099,876	~ ~				\$ - \$	3,487,360	\$ 467,709	\$ 3,955,069	28.05%	
	Other	VARIOUS VENDORS	\$ 3,838,454	\$ 3,835,867	\$ 991,331	\$ 486,559	÷	\$ '			\$ 1,477,889	38.50%	
		Total	\$ 19,014,102	\$	-						4	1000	
PINEY POINT ELEMENTARY SCHOOL PINEY POINT ELEMENTARY SCHOOL	Architect	VLK AKCHILECTS TELLEPSEN RUILDERS TP	> 1,08/,926	\$ 1,082,776 \$ 15569517	· ·	~ ~ 		~ ~ ~ ~	360 761	\$ 1.015.786	\$ 1376547	15.81% 8.84%	
PINEY POINT ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 2,323,750	ŝ	\$ 899,134	377,094	•	•			\$ 1,276,228	54.92%	
		Total	\$ 18,981,192	\$									
RICE SCHOOL /LA ESCUELA RICE		VLK ARCHITECTS	\$ 223,150 6 1 001 705	\$ 223,150 \$ 100 700	' \$	' \$, \$	· · ·	4,500	5 48,148	ŝ	23.59%	
RICE SCHOOL /LA ESCUELA RICE RICE SCHOOL /LA ESCUELA RICE	Other	STATE CONSTRUCTION, L. P., VARIOTIS VENDORS	> 1,981,796	~ v	- ج خ 261 829	 44.454 	, , , ,	~ ~ 		- 214,272	\$ 306.283	32.88% 19.43%	
		Total	\$ 3,781,027	~ \$		F0F(FF						NC+-CT	
WESTSIDE HIGH School	ect	VLK ARCHITECTS	\$ 26,173	\$	- \$.		\$ '	\$ - \$	6,000 \$		\$ 6,000	22.92%	
WESTSIDE HIGH School	Other	VARIOUS VENDORS	\$ 1,164,122 \$ 1,100,20E	\$ 1,162,622 \$ 1,100,705	\$ 384,134	\$	÷ -	\$ - \$,	\$ 384,134	33.00%	
ALMEDA ELEMENTARY SCHOOL	Architect	ARCH1*TECHNICS / 3, INC.	<u>ş</u> т, тэ0, 293 \$ 838,021	r 20	\$ 838,021	÷ -	\$ -	<mark>\$ -</mark> \$			\$ 838,021	100.00%	
ALMEDA ELEMENTARY SCHOOL	CMAR	SATTERFIELD & PONTIKES CONST.	\$ 12,287,698	\$ 1	ۍ د		- \$	\$ - \$	6,492,499	\$ 287,871	\$ 6,780,370	55.18%	
ALMEDA ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 5,017,181	\$ 5,015,156	\$ 1,035,227	\$ 322,573 \$	\$ -	\$ - \$			\$ 1,357,800	27.06%	
	Architect	Total SHW/GROUP INC	\$ 18,142,899 \$ 159,094	\$ 18,129,200 \$ 159,004	د	م	, ,	· ·	6 500	42.135	¢ 48.635	30.57%	
ANDERSON ELEMENTARY	CSP Contractor	STATE CONSTRUCTION, L. P.,	\$ 2,673,021	ş	Ş			\$ -	2,251,510	5 158,295	\$ 2,409,805	90.15%	
	Other	VARIOUS VENDORS	\$ 299,921	\$ 266,323	\$ 85,969	\$ 48,016	\$ -	¢ -	-		\$ 133,985	44.67%	
A SKEW ELEMENTARY SCHOOL	Architect	Total pwp_Aprumects	\$ 3,132,037 \$ 165,037	s v	v	, v	, v	, s		24 200	¢ 34.700	30 63 W	
ASKEW ELEMENTARY SCHOOL	CSP Contractor	HORIZON INTERNATIONAL GROUP	\$ 1,670,042	\$ 1,670,042	\$ 1,670,042	r r	\$ 195,301	\$ 43,971		5	ې \$ 1,6	100.00%	
ASKEW ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 771,331	Ş	\$ 140,774	\$ 36,845 \$	\$ -	\$ - \$	1	34,209	\$ 211,828	27.46%	
ο αροίος ει ενάξαταρος σύμοσι	A solo it a set	Total	\$ 2,607,297 6 776 817	\$ 2,584,651 6 736 647	ų	e	v	ر م	02120		\$ 37.170	16 700/	
BARRICK ELEMENTARY SCHOOL BARRICK ELEMENTARY SCHOOL	actor	PBK AKCHILIEUIS PRIME CONTRACTORS INC.	\$ 3.557.591	¢.γ	۰ ·		د د ۱	~ ~ ~			ج ج 2 - 5	0.00%	
BARRICK ELEMENTARY SCHOOL		VARIOUS VENDORS	\$ 760,433	\$ 731,386	\$ 222,830	\$ 181,170 \$	3,300	ş - Ş		\$ -	\$ 404,000	53.13%	
		Total	\$ 4,554,841	\$ 4				-					
BELLFORT EARLY CHILDHOOD CENTER	Architect Confronter	JOHN KIRKSEY ASSOCIATES INC.	\$ 262,461 ¢ 262,461	\$ 259,585 ¢ 260,610	s v	s v	s s	\$ • •	97,350		\$ 97,350	37.09%	
BELLFORT EARLY CHILDHOOD CENTER	Other	VARIOUS VENDORS	\$ 331.248	n 50	\$ 163.518	\$ 45.414	• • •	~ ~ ~			\$ 208.932	22.44%	
		Total	\$ 4,277,781	\$ \$				+					
BENBROOK ELEMENTARY SCHOOL	Architect	CRE8 ARCHITECTS	\$ 139,349 5 0,000,000	د د	<mark>\$ 139,349</mark> ^	•	4,000	•			\$ 139,349	100.00%	
BENBROOK ELEMENTARY SCHOOL BENBROOK ELEMENTARY SCHOOL	Other		5 2,100,418 \$ 363,289	\$ 2,106,416 \$ 349,174	\$ 200,980	\$ 54,043	, , ,	~ ~ ~ ~		S4/,UL9	\$ 255,023	70.20%	
		Total	\$ 2,611,056	\$ 2									
	Architect	GENSLER GAMMA CONSTRUCTION COMPANY INC	\$ 878,879 \$ 11 760 161	\$ V	ۍ ب ۱			\$ - -	264,500	\$ 32,528 \$ 121.200	ŝ	33.80% 1 78%	
BERRY ELEMENTARY SCHOOL BERRY ELEMENTARY SCHOOL	Other	GAMIMA CUNSIKUCITUN CUMPANY INC. VARIOUS VENDORS	\$ 11,709,101 \$ 2,219,295		\$ 766,761	\$ 305,985	, , \$	^ ^ /				1./8% 48.34%	
		Total	\$ 14,867,335 \$	\$ 14,843,272									

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HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013

www.houstonisd.org/bond

2,195,231 14,843,272

2007 Bond Report

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School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	First Tier MBE Spend	First Tier WBE Spend	Additional MBE Spend	Additional Se WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Total M/WBE Commitment Amount	Total M/WBE Committed Percentage	RICI
BURBANK MIDDLE SCHOOL	Architect	JOHN KIRKSEY ASSOCIATES INC.	\$ 753,777	\$ 753,777	\$ - \$	\$ - \$	\$ -		303,000	\$ 47,500	\$ 350,500	46.50%	
BURBANK MIDDLE SCHOOL	Intractor	GAMMA CONSTRUCTION COMPANY INC.	\$ 10,292,741	\$ 10,292,741			- ÷	÷ - \$	4,493,230 \$	3 10,047	\$ 4,503,277	43.75%	
BURBANK MIDDLE SCHOOL	Other			\$ 2,202,575	\$ 449,857 \$	285,393 \$	÷ - \$	\$ - \$	8,332 \$	\$ 1,917	\$ 745,499	33.58%	
CLIETON MIDDLE SCHOOL	Architect		\$ 13,266,642	\$ 13,249,093 \$ 475,878	ל עשע אין ל	\$ - \$	5 000 S	2 700 \$			¢ 434.471	100 00%	
CLIFTON MIDDLE SCHOOL	CSP Contractor	DRYMAILA CONSTRUCTION CO.	\$ 5,847,042	\$ 5,847,042		\$ - -		-	1	,		0.00%	
CLIFTON MIDDLE SCHOOL	Other	VARIOUS VENDORS	\$ 1,701,043	\$	\$ 689,719 \$	376,398	- \$	- \$			\$ 1,066,117	62.67%	
		Total	\$ 7,982,556	\$ 7									
CUNNINGHAM ELEMENTARY SCHOOL	Architect	PAGE SOUTHERLAND PAGE	\$ 600,456	\$ 600,456	\$ - \$		-		72,728 \$	19,660	\$ 92,388	15.39%	
CUNNINGHAM ELEMENTARY SCHOOL	CMAR	DRYMALLA CONSTRUCTION CO.	\$ 80,378 \$	\$	\$ - 5 \$	\$ - 5	-	· ·		1,565,783	\$ 4,209,096	5236.63%	
CUNNINGHAM ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 15,361,021 \$ 16.001 PEE	5 15,344,652 ¢ 15 045 109	s	398,045 \$	1	- 2	'		ş 1,224,467	7.97%	
		PDG, INC.	5 346.915	\$ 326.846	\$ -		-	- 5		67.841	\$ 67.841	19.56%	
DAVIS HIGH SCHOOL	CSP Contractor	STATE CONSTRUCTION, L. P.,	\$ 3,984,758	ş		\$ - \$			1,674,871 \$	\$ 418,846	\$ 2,093,717	52.54%	
		VARIOUS VENDORS	\$ 667,573	Ş	\$ 89,023 \$	50,272 \$	- ş	÷ - \$		-	\$ 139,295	20.87%	
		Total	\$ 4,999,247	Ş									
DEANDA ELEMENTARY SCHOOL	Architect	PROZIGN ARCHITECTS INC.	5 628,184 ¢ 441.635	s,	, , ,	- v -	· ·	· ·	138,570 5	16,688	5 155,258 5 774,212	24.72%	
DEANDA ELEMENTARY SCHOOL	Other		5 14.353,889	\$ 623.178	د - د د خ 579.795 ک	5	- -	 			\$ 898.957	6.26%	
		Total	\$ 15,423,708	\$ 165,747,979	+		-	•	-				
DECHAUMES ELEMENTARY SCHOOL	Architect	ARCTEC ASSOCIATES, INC.	\$ 852,537	\$ 842,962	\$ 852,537 \$	\$ - \$	50,576 \$	\$ 155,100 \$	\$ -	,	\$ 852,537	100.00%	
DECHAUMES ELEMENTARY SCHOOL	CMAR	DUROTECH, LP	\$ 12,547,494	\$ 12,547,494	\$		·	· ·	'	,	\$	0.00%	
DECHAUMES ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	5 4,638,403 6 18 028 424	s 4	5 1,149,751 5	322,819 5			-	-	5 1,4/2,569	31.75%	
EMERSON ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 167,085	\$ 155,012	\$ 157,156 \$	455 \$	- \$	- \$	- ș	•	\$ 157,611	94.33%	
		Total	\$ 167,085	\$	* *								
FIELD ELEMENTARY SCHOOL	Architect	HILL & SWART ARCHITECTS. INC.	\$ 53,123	\$ 53,123	<mark>\$ 53,123</mark> \$	\$ <mark>- \$</mark>	- \$	- \$	-		\$ 53,123	100.00%	
	CSP Contractor	STATE CONSTRUCTION, L. P.,	\$ 457,162	\$ 457,162	\$ \$	\$ - \$	-	-	237,992	85,940	\$ 323,932	70.86%	
	Other	VARIOUS VENDORS	\$ 136,522 \$ 646 808	\$ 133,560 \$ 642,845	\$ 58,608 \$	13,176 \$			-	-	\$ 71,784	52.58%	
		HERMES ARCHITECTS. INC.	\$ 234.270	\$ 234.270	\$ - \$	\$ - \$	- S	- 5	46.193 \$	5 7.326	\$ 53.519	22.85%	
	CSP Contractor	PRIME CONTRACTORS INC.	\$ 2,756,689	\$ 2,756,689		\$ - \$	- \$	\$ - \$	1,744,526	\$ 21,600	\$ 1,766,126	64.07%	
		VARIOUS VENDORS	\$ 710,558	\$ 702,719	\$ 93,367 \$	164,585 \$	25	-	'		\$ 257,953	36.30%	
EONDREN MIDDLE SCHOOL		I OTAI SHW GPOLID INC	\$ 3,701,516 \$ 121,007	\$ 3,693,677	v	v ,				17 060	¢ 17.060	35 QN%	
FONDREN MIDDLE SCHOOL	CSP Contractor	STATE CONSTRUCTION, L. P.,	\$ 1,502,374	\$ 1,502,374			-		628,396 \$	5 71,100	\$ 699,496	46.56%	
FONDREN MIDDLE SCHOOL		VARIOUS VENDORS	\$ 395,837	\$ 391,167	\$ 154,110 \$	93,702 \$	- S	- ÷			\$ 247,813	62.60%	
		Total	\$ 2,029,307	\$ 2,024,637	-								
	Architect	PBK ARCHITECTS	\$ 564,282	\$ 564,282 \$	~ ·	•	, v		109,025	-		19.32%	
FONVILLE MIDDLE SCHOOL	CSP Contractor Other	PRIME CONTRACTORS INC. VARIOLIS VENDORS	\$ 6,767,433 \$ 1.573.545	\$ 6,767,433 \$ 1 527 605	\$ - 5 \$ 387 064 \$	5 - 5 163.170 5		· ·	3,0/1,810 5	7 200	5 3,193,993 \$ 563,632	47.20% 35.82%	
LOW VIELE WIDDLE JOHOOL		Total	\$ 8,905,260	\$	¢ +00'/00 ¢	¢ 0/1/001		<u>,</u>		007'7 6	7c0/c0c ć	9/70°CC	
FROST ELEMENTARY SCHOOL	ct	RDC ARCHITECTS	\$ 875,044	\$	\$ 875,044 \$	\$ - \$	325,000 \$	s 23,750 \$	- \$	-	\$ 875,044	100.00%	
FROST ELEMENTARY SCHOOL	CMAR	CADENCE MCSHANE CONSTRUCTION CO.	\$ 12,337,867	\$ 12,337,867		\$ - \$	- \$	- \$	2,993,217 \$	364,618	\$ 3,357,836	27.22%	
FROST ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 1,746,602 \$ 14,050,512	\$ 1,735,679 \$ 14,048,500	\$ 734,959 \$	306,502 \$	-	- -			\$ 1,041,461	59.63%	
GBADY MIDDLE SCHOOL	Architact	l otal Gensi er	\$ 14,959,513	\$ 14,948,590 \$ 600.643	\$ \$				16A 765 ¢	12 000 \$	¢ 176.765	75 19%	
GRADY MIDDLE SCHOOL		SATTERFIELD & PONTIKES CONST.	\$ 9,666,645	ŶŶ	, s		-	-	1,711,922	4		22.77%	
GRADY MIDDLE SCHOOL	Other	VARIOUS VENDORS	\$ 2,364,253	\$ 2,344,928	\$ 1,049,320 \$	208,913 \$	177,949 \$	÷ - \$	- 5	-	\$ 1,258,233	53.22%	
		Total	\$ 12,732,512	\$	4				4				
HENRY MIDDLE SCHOOL HENRY MIDDLE SCHOOL	Architect CSP Contractor	PBK ARCHITECIS DRIME CONTRACTORS INC	\$ 106,441 \$ 1735,068	\$ 106,441 \$ 1735.068	~ v	~ v 	· ·	· ·	15,458 5		\$ 15,458 \$	14.52% 0.00%	
HENRY MIDDLE SCHOOL	Other	VARIOUS VENDORS	\$ 246,869	\$ 246,869	\$ 106,036 \$	761	, S		-	1,805	\$ 108,602	43.99%	
		Total	\$ 2,088,378	\$ 2,088,378									
HEROD ELEMENTARY SCHOOL	t	JOHN KIRKSEY ASSOCIATES INC.	\$ 909,745	\$ 909,745	\$ - \$	\$ - \$	-	- \$		5 161,210	\$ 187,535	20.61%	
HEROD ELEMENTARY SCHOOL	CMAR	ANSLOW BRYANT CONSTRUCTION, LTD.	5 12,118,104 5 2,425 526	5 12,118,104 5 7.42 578	5 - 5 ¢ 034 064 ¢	5	1		2,352,486	226,562	\$ 2,579,048 \$ 1,215,252	21.28%	
		VANIOUS VENUORS Total	\$ 15.471.376	\$ 15.471.376	ć 100'170 ć	¢ 766,666	1	<u>~</u>			¢	49.73%	
HORN ELEMENTARY SCHOOL	ct	ENGLISH + ASSOCIATES ARCHITECTS, IN	\$ 901,945	\$ 884,530	\$ - \$	901,945 \$	\$ -	s - \$	- \$	-	\$ 901,945	100.00%	
HORN ELEMENTARY SCHOOL	CMAR	DRYMALLA CONSTRUCTION CO.	\$ 12,299,771	Ş	Ş	\$ - \$	- \$	- \$	261,916 \$	3 1,779,732	\$ 2,041,648	16.60%	
HORN ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 1,872,904 \$ 15 074 510	\$ 1,862,618 \$ 15,046,010	\$ 748,582 \$	313,079 \$	-	-			\$ 1,061,661	56.69%	
JONES HIGH SCHOOL	Architect	STOA INTERNATIONAL ARCHITECTS. INC.	5 244,007	د م م	\$ 244.007 \$	\$ <mark>-</mark> \$	33,950 \$	- 5			\$ 244.007	100.00%	
JONES HIGH SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 3,165,192	\$ 3,165,192	\$ - \$	\$ - \$	\$ -	- \$			\$	0.00%	
JONES HIGH SCHOOL	Other	VARIOUS VENDORS	\$ 1,544,465	\$ 1,522,262	\$ 85,741 \$	95,791 \$	ک	- \$,	\$ 181,532	11.75%	
KASHMERE HIGH SCHOOL	Architect	I 0181 SMITH & COMPANY ABCHITECTS. INC.	\$ 4,953,664 \$ 176.363	\$ 4,916,521	<u>\$ 176.363 \$</u>	\$ - \$	-	- 5		- \$	\$ 176.363	100.00%	
KASHMERE HIGH SCHOOL	CSP Contractor	COMEX CORPORATION	\$ 1,292,489	\$ 1,292,489	\$ - \$	5 1,292,489 5	24,080 \$	•			1,	100.00%	
		VARIOUS VENDORS	\$ 975,416	_	\$ 92,971 \$	109,821 \$	2,787 \$			\$ -		20.79%	
	_	Total	\$ 2,444,268	\$ 2,357,427									

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2007 Bond Report

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	Total M/WBE Committed Percentage	100.00%	126.72%	%70.00	100,00%	67.29%	33.47%		100.00%	37.23%	24.72%		100.00%	32.70%	21.41%	0 5.69/	207.0 %	41.88%		100.00%	0.00%	60.41%		37.91%	13.48%	39.47%	41.34%	68.35%	22.58%		34.14%	0.00%	×01.62	26.93%	42.11%	49.00%		100.00%	0.00%	%20.00	43.69%	30.14%	45.08%		57.50%	32.41% 38 96%	200.00	43.32%	392.20%	33.77%	13.40%	213.87%	6.30%	100.00%	%00'0	64.12%	1000 000	3147 25%	6.94%	
	Total M/WBE Commitment Amount	57,391	893,058	0//cot	98.718	713,128	139,149		172,227	392,836	357,407		1,101,510	4,423,788	1, /53,201	000 0	1 072 504	1.007.847		51,675		84,026	-	363,210	1,681,952	1,123,8/b	118.721	2,101,259	405,748	-	43,403	150 443	C444/OCT	40,045	649,706	141,954		56,336	- 101 13	100,00	79.112	628,396	146,578		125,073	748 177	444(01-4	98,000	11,708,203	279,674	85.000	718,608	1,030,943	116.037		66,772	000 000	63/,/20 1 113 811	1,052,765	
	Second Tier Tot WBE Spend	 \$ ·	626,932 Ş	،	, S	537,145 \$	\$ -		\$		780 \$			1,000,408 \$	<u>~</u>	ي	125 770 ¢		•	- S	, ,	- \$	-		183,483 5	<u>۰</u>	118.721 \$				43,403 \$		،	40,045 \$	324,115 \$	- \$		· ·		،	69.112 \$	\$ -	- \$		93,950 \$	< C66,802	<u>}</u>	- \$	- \$	- \$	-	· \$	- \$	v ,	 -	\$ -	4	د . ۲		
	Second Tier MBE Spend	 \$ -	5 200,120 5	<u>~</u>	Ś - Ś	\$ 175,983 \$	\$ - \$		\$ - \$	\$ 392,836 \$	\$ - \$		_	5 3,423,380 5	<u>~</u> - <u>~</u>	¢ 1000 ¢			+	\$ - \$	\$ - \$	\$ - \$	-		5 1,498,469 5	<u>~</u>	\$ - \$	\$ 1,682,413 \$	_		\$ 1 \$	· ·	<u>~</u>	\$ - \$	\$ 325,591 \$	\$ - \$		\$ - \$	· ·	<u>~</u>	\$ 10.000 \$	e	\$ - \$		\$ 31,123 \$ \$ 50,550 \$		<u>}</u>	\$ 98,000 \$	\$ 11,708,203 \$	ş - Ş	\$ 85.000 \$	\$ 718,608 \$	\$ - \$	¢ ¢	, , , ,	\$ - \$	4	\$ 1107 311 \$		
	Additional WBE Spend		, ,		'	'			'	\$ -	-		26,800	'	-	ر ب				•	'			'	•	•					'							•			•	•	-					•		•	,					-		181,285		
	Additional MBE Spend	18,134				\$			73,757		- \$,	· ~	· ·			60.750 \$		-	\$ '			\$ '		<u>۰</u>		- ·	600		\$ 1 '	· ·		- ŝ	- Ş				· ·		- 2	- \$			· ·	4 840	PTO/F	- Ş		1,551 \$					 -			∧ v ' '		
	First Tier WBE Spend			έ αρείατ	<u>98.718</u> \$	\$	30,666 \$		\$ -		125,228 \$		1,101,510		633,854 \$	ع ا	¢ v	383.403 \$	1 00. (000	51,675 \$	\$ -	16,733 \$	-	\$ '		¢ 656,025	- -		121,998 \$		\$		¢ CT0/T+	ŝ	•	48,673 \$		•		ć co7/7T	-	,	56,905 \$		· ·	101 457 \$	A 101/101	- Ş	\$ -	100,571 \$	- -		360,563 \$	116.027 6	\$ - 20'0TT	15,948 \$		63/,/20 5	294,910 \$	
_	First Tier MBE Spend	 57,391	× *******	ć 0/0/00T d	\$ - <mark>\$</mark>	\$ - \$	\$ 108,483 \$		\$ 172,227 \$	\$ - \$	\$ 231,399 \$		<mark>ک</mark> .		o 1,119,348 \$	ې ب	~ ~	\$ 624.444 \$		s - 5	\$ - \$	67,293 \$	-	\$ - -		¢ /£6'/6/ ¢	\$ - \$	\$ - \$	\$ 283,751 \$		\$ - \$	_	¢ 070'0TT ¢	\$ - \$	\$ - \$	93,281 \$		56,336	5	¢ 701'TC	\$ - \$	· • •	89,673 \$	-	\$ ' \$	\$ 146.665 \$		\$ - \$	\$ - \$	\$ 179,102 \$	\$ -		\$ 670,380 \$	ب د د	<mark>ہ :</mark>	50,824 \$	•	<u>^</u> ' '	\$ 757,855 \$	
	Payments to Date	56,466	704,745	1 073 879	-)	1,059,791	396,275	1,554,784	167,408	1,055,286	1,410,515	2,633,209	1,101,510	13,524,943	8,187,428	22,813,881 ADE 619	6 680 AD7	2.155.136	9.331.161	51,675	694,585	131,782	878,042	957,975	12,477,824	2,845,388	287,216	3,071,311	1,699,228	5,057,755	127,145	1,710,311	2 519 823	148,674	1,542,905	289,704	1,981,284	56,336	615,577	771 506	181.089	2,084,936	226,514	2,492,539	217,537	617 452	3,576,778	222,228	2,985,268	780,849	634.106	175,558	16,308,389	17,118,053	1.631,973	104,143	1,849,884	63/,/20	15,123,302	15,761,022
	Contracted Amount	 57,391	5 704,745 5 6 202 021 6	C/E/102 C/E/102	98.718	\$ 1,059,791 \$	\$ 415,715 \$	\$ 1,574,224 \$	\$ 172,227 \$	\$ 1,055,286 \$	\$ 1,445,559 \$	\$ 2,673,073 \$				\$ 77,811,208 \$	ς 671/200 ς	\$ 2.406.261 \$			\$ 694,585 \$	\$ 139,085 \$	\$ 885,345 \$	\$ 957,975 \$			5 287.216 5	\$ 3,074,391 \$	\$ 1,796,865 \$	\$ 5,158,472 \$	\$ 127,145 5	5 1,769,742 5 6 692 604 6		\$ 148,674 \$	\$ 1,542,905 \$		\$ 1,981,284 \$	\$ 56,336 \$	5 615,577 5 6 00 00 6	\$ 771 F06 \$	¢ 905(17) ¢ \$	\$ 2,084,936 \$	\$ 325,186 \$	\$ 2,591,211 \$	5 217,537 5 5 217,537 5		m		\$ 2,985,268 \$		\$ 4,039,090 \$ \$ 634.106 \$			\$ 17,325,281 \$ c 116,037 c	\$ 1.631.973 \$		\$ 1,852,143 \$	<mark>\$ 037,720 \$</mark> \$ 35.300 \$	15,3	\$ 15,838,157 \$
	Vendor Name	/ ARCHITECTS, INC.		VARIOUS VEINDURS	Corporation	RS INC.	VARIOUS VENDORS	Total	SMITH & COMPANY ARCHITECTS, INC.	E CONSTRUCTION CO.	VARIOUS VENDORS	Total	NC.	DRYMALLA CONSTRUCTION CO.			VEN ANCHILEUIS			Corporation	PRIME CONTRACTORS INC.			PGAL	DRYMALLA CONSTRUCTION CO.		NC.	STATE CONSTRUCTION, L. P.,	VARIOUS VENDORS	Total	PDG, INC.	STATE CONSTRUCTION, L. P.,		PDG, INC.	FORT BEND MECHANICAL LTD.	US VENDORS	Total	HILL & SWART ARCHITECTS. INC.	STATE CONSTRUCTION, L. P.,		SHW GROUP.INC.	STATE CONSTRUCTION, L. P.,	VARIOUS VENDORS		SHW GROUP, INC.	VI CONSTRUCTION			PRIME CONTRACTORS INC.	US VENDORS	TAFT ARCHITECTS		US VENDORS	Total Materican	PRIME CONTRACTORS INC.	DUS VENDORS	Total	KWS ARCHILECIS, INC.		Total
	Vendor / Project Type		ontractor	Office	Architect	CSP Contractor	Other			ontractor	Other		ct		Other	A work it work	ractor			Architect	CSP Contractor	Other		Ħ		Uther	Architect	tractor		_	Architect			Architect	actor	Other			CSP Contractor		Architect	ractor				Other		Architect	actor	Other	Architect		Other	Architact	CSP Contractor			Architect		
	School Name	KELSO ELEMENTARY SCHOOL	KELSO ELEMENTARY SCHOOL	KEESU ELEMEN JANT SCHOOL	LANIER MIDDLE SCHOOL	LANIER MIDDLE SCHOOL	LANIER MIDDLE SCHOOL		LEE HIGH SCHOOL	LEE HIGH SCHOOL	LEE HIGH SCHOOL		LEWIS ELEMENTARY SCHOOL	LEWIS ELEMENTARY SCHOOL	LEWIS ELEMENTARY SCHOOL			TONG MIDDLE SCHOOL		LOVE ELEMENTARY SCHOOL	LOVE ELEMENTARY SCHOOL	LOVE ELEMENTARY SCHOOL		LOVETT ELEMENTARY SCHOOL	LOVETT ELEMENTARY SCHOOL		MARSHALL MIDDLE SCHOOL	MARSHALL MIDDLE SCHOOL	MARSHALL MIDDLE SCHOOL		MARTINEZ, C. ELEMENTARY SCHOOL	MARTINEZ, C. ELEMENTARY SCHOOL	INIAN LINEZ, C. ELEMEN JANT SCHOOL	MCNAMARA ELEMENTARY SCHOOL	MCNAMARA ELEMENTARY SCHOOL	MCNAMARA ELEMENTARY SCHOOL		MEMORIAL ELEMENTARY SCHOOL	MEMORIAL ELEMENTARY SCHOOL	MEMONIAL ELEMENTART SCHOOL	MILNE ELEMENTARY SCHOOL	MILNE ELEMENTARY SCHOOL	MILNE ELEMENTARY SCHOOL		NORTHLINE ELEMENTARY SCHOOL	NORTHLINE ELEMENTARY SCHOOL NORTHLINE ELEMENTARY SCHOOL		OSBORNE ELEMENTARY SCHOOL	OSBORNE ELEMENTARY SCHOOL	OSBORNE ELEMENTARY SCHOOL	PECK FLEMENTARY SCHOOL	PECK ELEMENTARY SCHOOL	PECK ELEMENTARY SCHOOL		POE ELEMENTARY SCHOOL	POE ELEMENTARY SCHOOL		ROOSEVELI ELEMENIARY SCHOOL ROOSEVELT ELEMENTARY SCHOOL	ROOSEVELT ELEMENTARY SCHOOL	

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School Name	Vendor / Project	Vendor Name	Contracted	Payments to Date	First Tier	First Tier	Additional	Additional Se	Second Tier MBE	Second Tier	Total M/WBE Commitment	Total M/WBE Committed	ISTRI
	Type					_		WBE Spend	Spend	WBE Spend	Amount	Percentage	
SHADOWBRIAR ELEMENTARY SCHOOL	Architect	PMP ARCHITECTS	\$ 116,269 \$	116,269	\$ 	\$	- \$	-		\$ 43,913	\$ 43,913	37.77%	
	CSP Contractor	HORIZON INTERNATIONAL GROUP	\$ 1,498,950 \$	1,498,950			144,561	1			1	100.00%	
	Other	VARIOUS VENDORS	\$ 305,875 \$ \$ 1 021 004 \$	299,171	\$ 179,729 \$	5 16,072 \$	- \$	- \$		10	\$ 195,801	64.01%	
VALLEY WEST ELEMENTARY SCHOOL	Architect	PMP ARCHITECTS	\$ 407,100 \$	407,100	- -	\$ - \$	- \$	- s	•	10	\$ -	0.00%	
	CMAR	SATTERFIELD & PONTIKES CONST.	\$ 5,461,425 \$	5,461,425			\$ -		4,475,374		\$ 4,475,374	81.95%	
	Other	VARIOUS VENDORS	\$ 2,392,439 \$	2,329,531	\$ 520,064 \$	217,880 \$	\$ -	- \$			\$ 737,943	30.84%	
WEICH MIDDLE SCHOOL	Architect	Total HERMES ARCHITECTS INC	\$ 8,260,963 \$ \$ 344.450 \$	8,198,055 344_450		د ا	-	-	75 367	11 954	¢ 87.371	75 35%	
WELCH MIDDLE SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 4,486,475 \$	4,486,475	-	\$ -	-			5	\$	0.00%	
	Other	VARIOUS VENDORS	\$ 1,065,451 \$	1,022,097	\$ 140,393 \$	\$ 105,851 \$	\$ - \$	- \$			\$ 246,244	23.11%	
	A solution of		\$ 5,896,377 \$	5,853,023	¢ 46 000	د د	•	۲		4	¢ 46.000	100 000	
WHARLON K-8 DUAL LANGUAGE ACADEMY WHARTON K-8 DUAL LANGUAGE ACADEMY	Other	PARKA DESIGN GROUP, LID. VARIOUS VENDORS	\$ 46,800 \$	627.870	\$ 494.613 \$	\$ 4.320 \$	 -	 -			\$ 498.933	72.09%	
		Total	\$ 738,854 \$	674,670			•	•					
WHITE ELEMENTARY SCHOOL	Architect	SMITH & COMPANY ARCHITECTS, INC.	\$ 192,417 <u>\$</u>	186,022	\$ 192,417	\$ <mark>-\$</mark>	77,108 \$	- \$			\$ 192,417	100.00%	
WHITE ELEMENTARY SCHOOL	CSP Contractor	CADENCE MCSHANE CONSTRUCTION CO.	5 2,425,498 5	2,425,498	,	5 - 5	' '	' '	1,275,656		\$ 1,275,656 5 1,275,656	52.59%	
WHILE ELEMEN JART SCHOOL	Other	Total	\$ 2.982.630 \$	2.951.805	\$ /0/03Z			<u>~</u>		0/6'7 0	¢70/)51 ¢	37.80%	
ALCOTT ELEMENTARY SCHOOL	Architect	MERRIMAN HOLT ARCHITECTS	\$ 310,160 \$	304,831	÷	\$ - \$			74,032			23.87%	
ALCOTT ELEMENTARY SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 3,896,766 \$	3,892,837	\$ - 222.01F - 0	\$ - -	· ·	· ·	1,144,359	\$ 889,599 6	\$ 2,033,958 \$ 313,015	52.20% FF FF%	
	Outliet	Total	\$ 4,590,380 \$	4,536,583			1	<u>~</u>			CTU(CT2 ¢	%00.00	
ALLEN ELEMENTARY SCHOOL	Architect	MATRIX SPENCER INC	\$ 682,191 \$	669,776	\$ -	\$ - \$	÷ -		144,500	-	\$ 144,500	21.18%	
ALLEN ELEMENTARY SCHOOL	CMAR	COMEX CORPORATION	\$ 11,699,367 \$	11,699,367	\$ - \$	\$ 11,699,367 \$	241,976 \$	877,421 \$	1		\$ 11,699,367		
	Other	VARIOUS VENDORS			\$ 872,462 \$	405,170 \$	- \$	- \$		10	\$ 1,277,632	34.12%	
ATHERTON EI EMENTARY SCHOOI	Architect	I OTAI	5 16,126,498 5	616350	\$ 638.461	د - د د	\$ -	-		, ,	¢ 638.461	100 00%	
ATHERTON ELEMENTARY SCHOOL	CMAR	CADENCE MCSHANE CONSTRUCTION CO.	\$ 12,923,359 \$	12,922,201	\$ -	\$ 5 5	· ·	•	•	,		0.00%	
	Other	VARIOUS VENDORS	_	1,637,585	\$ 330,655 \$	317,632 \$	\$ - \$	\$ - \$	-	\$ -	\$ 648,286	36.75%	
	Auchiteast	Total	\$ 15,325,627 \$	15,176,137	005 CDC	•	0 010 00	۲		*	002 UJC	100.000	
ATTUCKS MIDDLE SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 2,921,024 \$	2,921,024	\$ \$	י 	\$, v	1,700,048	\$ 367,188	\$ 2,067,236		
	Other		\$ 455,405 \$	\$ 455,405	\$ 119,169 \$	4,950	•		-	-		27.25%	
		Total	\$ 3,639,138 \$	3,638,841	•		<u>,</u>	•		_			
AUSTIN HIGH SCHOOL	Architect CSD Contractor		<u>ξ 192,197 5</u> ¢ <u>3 Λίε</u> 227 ¢	2 011 617	י <mark>א</mark> איי	6 192,197 <mark>5</mark> 6	• •	- ·			\$ 192,197 ¢	100.00%	
	Other	VARIOUS VENDORS	5 930,879 5	_	\$ 58,848 \$	21,494 \$				\$ 27,311	\$ 107,653	11.56%	
		Total	\$ 4,171,298 \$	_									
BELLAIRE HIGH SCHOOL	Architect	GENSLER	\$ 886,728 \$	859,478	\$ '					\$ 26,060	\$ 212,485	23.96%	
BELLAIRE HIGH SCHOOL	CMAR	SATTERFIELD & PONTIKES CONST.	\$ 11,419,341 \$	11,311,258	,	\$ 5 , 200000 - 5	' '	· ·	3,874,074	5 9,575	\$ 3,883,649 5 1,545,755	34.01%	
BELLAIKE HIGH SCHOOL	Other	Total	5 2,583,101 5 4 14,889,170 5	2,437,866 14.608.601	5 1,364,733 5	238,222 \$	·	· ·		43,403	5 1,646,358	63.74%	
BLACK MIDDLE SCHOOL	Architect	FEHR GROSSMAN COX ARCHITECTS, INC.	\$ 386,250 \$	386,250	\$ -	\$ - \$	- \$	\$ -	138,076		\$ 138,076	35.75%	
BLACK MIDDLE SCHOOL	CSP Contractor	MINER-DEDERICK CONSTRUCTION	\$ 4,060,720 \$	4,060,720	- \$	\$ - \$	÷ -	÷ - \$	1,745,500	\$ 46,018	\$ 1,791,518	44.12%	
BLACK MIDDLE SCHOOL	Other	VARIOUS VENDORS	\$ 1,265,502 \$	1,000,320	\$ 701,883 \$	5 165,424 \$	- -	- \$		10	\$ 867,307	68.53%	
BRIARMEADOW CHARTER	Architect	ARCTEC ASSOCIATES. INC.	\$ 5,112,472 \$	5 26.955	\$ 29.055 S	\$ <mark>-</mark> \$	- <mark>\$</mark>	•	•	د -	\$ 29.055	100.00%	
BRIARMEADOW CHARTER	CSP Contractor	PYRAMID CONSTRUCTORS, INC.	\$ 532,459 \$				•	- \$	100,712			18.91%	
BRIARMEADOW CHARTER	Other	VARIOUS VENDORS			\$ 109,997 \$	22,840 \$	20,400 \$	- \$	1		\$ 132,838	52.81%	
BROWNING ELEMENTARY SCHOOL	Architect	AMBROSE & MCENANY AND HOUSE ARCHITECTS	\$ 813,032 \$ \$ 137.242 \$	5 131.383	\$ - \$	\$ - \$, \$	- 5	54.918	\$ -	\$ 54.918	40.02%	
	CSP Contractor	RHJ-JOC (PRIME)			1,236,296			-	-		1,:	100.00%	
BROWNING ELEMENTARY SCHOOL	Other	VARIOUS VENDORS			\$ 127,462 \$	83,261 \$	\$ -	- \$		\$ -	\$ 210,723	42.87%	
	A schit oct	Total	\$ 1,865,106 \$	1,220,523	¢ ¢	70 1 1 0 C	9	v		-	541.07 5	100,000	
BURNET ELEMENTARY SCHOOL BURNET ELEMENTARY SCHOOL	CSP Contractor	DT CONSTRUCTION	\$ 912.078 \$	912.078	0 - - -	\$ - \$	• •	^ ∽ ' '			\$ /3,143	%00'0	
BURNET ELEMENTARY SCHOOL		JUS VENDORS	863,258		\$ 31,631 \$	54,246 \$	-				\$ 85,878	9.95%	
			\$ 1,848,478 \$	1									
BURRUS ELEMENTARY SCHOOL BLIBRUS ELEMENTARY SCHOOL	Architect CSP Contractor	LLEWELYN-DAVIES SAHNI INC. HORIZON INTERNATIONAL GROLIP	\$ 125,407 \$ \$ 1346,029 \$	1 109,750	\$ 125,407 \$	<u>ት</u> የ	29,259 \$ 71.611 \$	\$ •		, , \$	\$ 125,407 \$ 1346,029	100.00%	
BURRUS ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	_		,117	\$ - \$	Ş.	- \$		\$ 400	\$ 151,517		
		Total	\$ 2,193,991 \$	1,496,443	100 101 1	4		4 000 04		-	100 101 1	1000 000	
LARINEGIE VANGUARD HIGH SCHOUL CARNEGIE VANGUARD HIGH SCHOOL	CMAR	TURNER CONSTRUCTION COMPANY	\$ 15,184,730 \$	1,052,524 15,161,882	\$ - \$	<mark>^</mark>	\$ - \$ -	5 - 2	2,064,210	\$ 621,817	\$ 1,/15,205 \$ 2,686,027	17.69%	
CARNEGIE VANGUARD HIGH SCHOOL	CSP Contractor	PYRAMID CONSTRUCTORS, INC.	\$ 1,738,605 \$		T		-			-		0.00%	
CARNEGIE VANGUARD HIGH SCHOOL		VARIOUS VENDORS	\$ 3,495,946 \$	ľ	\$ 1,001,693 \$	343,085 \$	·	- \$			\$ 1,344,778	38.47%	
		Total	<u>5 22,134,485 </u>	21,769,823									

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School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	First Tier MBE Spend	First Tier WBE Spend	Additional MBE Spend	Additional South	Second Tier MBE Se Spend W	Second Tier C WBE Spend	Total M/WBE Commitment Amount	Total M/WBE Committed Percentage	
CARRILLO ELEMENTARY SCHOOL CARRILLO ELEMENTARY SCHOOL DADALLO ELEMENTARY SCHOOL	Architect CSP Contractor	ES A1.A., INC. .UCTION CO.	0 4 1	\$ 156,809 \$ 1,789,464 \$ 1,789,464	<mark>\$ 159,470</mark> \$ -		•••	•••	- \$ 2,527,373 \$	- \$ 22,750 \$	159,470 2,550,123	100.00% 142.51%	
CARRILLO ELEMENI ARY SCHOOL	Other	VARIOUS VENUORS Total	\$ 2,134,210	\$ 1/8,490 \$ 2,124,769	015(85 ¢	خ TIU//28	<u>~</u> - ~		<u>∧</u> ·	· ·	149,238	%cc.U8	
CARTER CAREER CENTER CARTER CAREER CENTER	Architect Other	REY DE LA REZA ARCHITECTS VARIOUS VENDORS	5 162,338 5 1,634,952	\$ 151,175 \$ 1,629,853	<mark>\$ 162,338</mark> \$ 724,159	<mark>\$ 252,531</mark>	\$ \$	 \$, , v v	 \$	162,338 976,690	100.00% 59.74%	
CONTEMPORARY LEARNING CENTER HIGH SCHOOL (YWCAP)	Other	I Otal VARIOUS VENDORS	\$ 1,797,290 \$ 1,305,262	5 1,781,028 5 1,120,493	\$ 614,886	\$ 229,352 \$	\$ 22,570 \$	- \$	- \$	- \$	844,239	64.68%	
CRESPO ELEMENTARY SCHOOL	Architect	Total PROZIGN ARCHITECTS INC.	5 1,305,262 5 173,512	\$ 1,120,493 \$ 147,544	\$	ş	\$ - \$	- \$	9,200 \$	2,567 \$	11,767	6.78%	
CRESPO ELEMENTARY SCHOOL CRESPO ELEMENTARY SCHOOL	CSP Contractor	RHJ-JOC (PRIME)	5 2,141,816 ¢ ςτΩ τ1τ	<mark>\$ 701,409</mark> \$ 536.784	\$2,141,816 \$71.494	<mark>\$ - 81 222 \$</mark>	<mark>\$ 1,038,220 </mark>	• •	• • • •	· ·	2,141,816	100.00%	
	OUIE	VARIOUS VEINDONS Total		\$ 1,385,737	464(T) ¢	777'TOT ¢	č - č	·	<u>~</u>	<u>~</u>	CT / 7C7	%T6'C+	
	Architect CSP Contractor	PARRA DESIGN GROUP, LTD. HORIZON INTERNATIONAL GROUP	\$ 57,400 \$ 536.321	\$ 56,834 \$ 536.321	\$ 57,400 \$ 536.321	د . د	\$ - <mark>\$</mark>	- -	 	, , ,	536.321	100.00% 100.00%	
DEZAVALA ELEMENTARY SCHOOL	Other	VARIOUS VENDORS		\$ 139,884	\$ 69,839	\$ - \$	\$ - \$	- 5	· - \$	- \$ -	69,839	44.61%	
		Total PGAL	\$ 750,289 \$ 420,621	\$ 733,039 \$ 407,953	\$ '	\$	\$ - \$	· ·	\$ 000'96	· ·	96,000		
DURKEE ELEMENTARY SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 4,912,972 \$ 671 346	\$ 4,912,972 \$ 643 756	- 5 - 5	-	\$ - \$	÷ v	1,717,655 \$	- \$ 2 120 ¢	1,717,655	34.96% 20.60%	
		VARIOUS VENUORS	5 6,004,939	\$ 5,963,180	¢ 111/12		<u>د</u> - د		<u>~</u>	¢ 2,138	138,833		
EASTWOOD ACADEMY	Architect	PROZIGN ARCHITECTS INC.	\$ 414,063	\$ 386,699	ۍ بر ۱	۲	\$ - -	· ·	28,500 \$	5,734 \$	34,234	8.27%	
EASTWOOD ACADEMY EASTWOOD ACADEMY	Other	GAMMA CONSTRUCTION COMPANY INC. VARIOUS VENDORS	5 5,552,997 5 1,027,992	\$ 5,455,086 \$ 738,259	\$ 461,794	\$ 71,282	\$ \$ \$	\$ 	 ~	 ~	- 533,076	0.00% 51.86%	
	A	Total	\$ 6,995,052	\$ 6,580,043	10 7 14	٩	بر	ł	e	e	F0 144	100 000	
EDISON MIDDLE SCHOOL EDISON MIDDLE SCHOOL	Architect CSP Contractor	PARKA DESIGN GROUP, LID. HORIZON INTERNATIONAL GROUP	\$ 58,711 \$ 740,255	\$ 58,130 \$ 740,255	\$ 58,711 \$ 740,255	 	\$ \$	\$ • •	<u>, ,</u>	 -	58,711 740,255	100.00%	
ON MIDDLE SCHOOL	Other	VARIOUS VENDORS	\$ 240,142		\$ 74,668	\$ 14,920 \$	\$ - \$		- \$	- \$	89,587	37.31%	
AING MIDDLE SCHOOL		I OCAI ARCTEC ASSOCIATES, INC.	\$ 1,039,108 \$ 415,633	> 1,016,950 \$ 395,426	<mark>\$ 415,633</mark>	، -	\$ - <mark>\$</mark>	- \$	ج	- \$	415,633	100.00%	
FLEMING MIDDLE SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 5,608,147	\$ 5,608,147	\$ 			·	743,348 \$	337,000 \$	1,080,348	19.26%	
		VARIOUS VENDORS Total	\$ 7,587,292	\$ 1,50/,299 \$ 7,510,871	\$ 277,059	\$ 284,967	د -	·	<u>~</u>	·	562,026	35.95%	
		PROZIGN ARCHITECTS INC.	\$ 697,295	\$ 696,068	\$ '	, ,	\$ - \$	·	11,812 \$	8,293 \$	20,105	2.88%	
FURK HIGH SCHOOL FURR HIGH SCHOOL	Other	JEFFREY C. STONE, INC. VARIOUS VENDORS	5 2,237,498	\$ 7,948,915	\$ 334,070	ج \$ 493,619	^ ^	· ·	1, /53,300 \$ - \$	^ •	1, /53,300 827,689	24.05% 36.99%	
		Total	\$ 10,225,998	\$ 356,152,641									
GALLEGOS ELEMENTARY SCHOOL GALLEGOS ELEMENTARY SCHOOL	Architect CSP Contractor	RDC ARCHITECTS	\$ 185,153 \$ 269 157	\$ 182,067 \$ 2,204,207	<mark>\$ 185,153</mark> \$ -	• •	<mark>\$ 8,000 \$</mark> \$ - \$	9,500 \$ - \$	- \$ 633.767 \$	- \$ 530.000 \$	1 163 767	100.00%	
GALLEGOS ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 339,087	\$ 287,754	\$ 74,503	75,670	\$ - \$		\$ - \$	\$ - \$	150,173	44.29%	
GARDEN DAKS EI EMENTARY SCHOOL	Other	Total VARIOLIS VENDORS	\$ 2,793,397 \$ 174.481	\$ 2,674,028 \$ 124.481	¢ 71.678 ¢	¢ 450 ¢	\$ \$	-		~	77 178	57 QA%	
		Total	\$ 124,481	\$ 124,481	\$/0/T/ ¢		1			<u>~</u>	12,128		
OM ELEMENTARY SCHOOL		MLB AND ASSOCIATES, LLC	<mark>\$ 206,270</mark>	<mark>\$ 158,639</mark>	<mark>\$ 206,270</mark>	م	<mark>\$ 92,422 </mark> \$	- -	\$ I	• •	206,270	100.00%	
GRISSOM ELEMENTARY SCHOOL GRISSOM ELEMENTARY SCHOOL	Other	PRIME CONTRACTORS INC. VARIOUS VENDORS	\$ 131,494	 \$ 123,118	ې \$ 61,332	\$ 450	^ ^	· ·	<u>, ,</u>	^ v^ ' '	- 61,782	46.99%	
		Total	\$ 3,096,358	\$ 281,757									
	Architect CSD Contractor	AMBROSE & MCENANY AND HOUSE ARCHITECTS	\$ 109,526	\$ 103,868 \$	\$	- ' م v	\$ - -	· ·	42,725 \$	· ·	42,725 1 039 976	39.01%	
	Other	VARIOUS VENDORS	\$ 758,476	\$ 687,001	\$ 136,439	\$ 134,956 \$	\$ \$	• • • •	r v	, , ,	271,395	35.78%	
		Total	\$ 1,907,929	\$ 1,393,901					- -	-			
	Architect CSP Contractor	SUSTAITA ASSOCIATES A.I.A., INC. DRYMALLA CONSTRUCTION CO.	<mark>\$ 297,265</mark> \$ 3.135.095	<mark>\$ 263,282</mark> \$ 3.135.095	<mark>\$ 297,265</mark> \$ -	s s	<mark>\$ 9,025 \$</mark> \$ - \$	s 	 	 -	297,265	100.00%	
HARRIS, J. R. ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 506,835	\$ 455,566	\$ 123,702	307,918	\$ - \$	- \$	خ	- \$	431,621	85.16%	
			\$ 3,939,195	\$ 3,853,944	e	e e	د د	*	e	e		/0000	
HARRIS, R. P. ELEMENTARY SCHOOL HARRIS, R. P. ELEMENTARY SCHOOL	CSP Contractor	AMBRUSE & INCEINANT AND FIOUSE ARCHITECTS PRIME CONTRACTORS INC.	\$ 3,248,822	\$ 2,703,359	۰ ۰					n vn 		%00.0 %00.0	
		VARIOUS VENDORS	\$ 867,748	\$ 833,548	\$ 75,172	\$ 21,188 \$	\$ - \$	- \$	\$ -	- \$	96,359	11.10%	
ARD ELEMENTARY SCHOOL	Architect	Total AMBROSE & MCENANY AND HOUSE ARCHITECTS	5 4,385,796 \$ 66,655	\$ 3,792,669 \$ 62,285	\$	- -	\$ - \$	- \$	25,382 \$	۔ ج	25,382	38.08%	
HARVARD ELEMENTARY SCHOOL	CSP Contractor	RHJ-JOC (PRIME)	\$ 698,933	\$ 373,184	<mark>\$ 698,933</mark>		\$ - \$	\$ -		- \$	698,933	100.00%	
ARD ELEMENTARY SCHOOL	Other	VARIOUS VENDORS Total	\$ 338,999 \$ 1.104.586	\$ 237,314 \$ 672.784	\$ 62,150	\$ 15,295	\$ - \$	-	۰ ب	- \$	77,445	22.85%	
45 ELEMENTARY SCHOOL	Architect	FEHR GROSSMAN COX ARCHITECTS, INC.	\$ 178,403	\$ 175,202	\$ -	\$ -	\$ - \$	\$ -	180,967 \$	- \$	180,967	101.44%	
HELMS ELEMENTARY SCHOOL	CSP Contractor	HORIZON INTERNATIONAL GROUP	5 2,048,882	\$ 1,908,041 6 403 378	\$ 2,048,882 6 80.001	<mark>\$</mark>	<mark>ح - ح</mark>	•	· ·	ۍ د	2,048,882	100.00%	
			\$ 2,725,066	\$ 2,486,620	TD6'60 ¢	670			ć -	¢ -	30,120	0/C7.0T	
HENDERSON, J. P. ELEMENTARY SCHOOL	Architect	SUSTAITA ASSOCIATES A.I.A., INC.	<mark>\$ 105,626</mark>	\$ 100,162	\$ 105,626	،	\$ <mark>-\$</mark>	- \$	ۍ . ۲	, \$	105,626	100.00%	
	CSP Contractor	DRYMALLA CONSTRUCTION CO.	\$ 1,028,382 \$ 371 A57	\$ 1,028,382 \$ 190.775	\$	Ş ¢ 3775	\$ 		ه ب	\$	- 102 /127	0.00% 77 96%	
NDEKSON, J. P. ELEMIENIANI SUROUL			5 3/1,45/	170,2/2 خ	5 T/M/ 57	c///7 ¢	<u>،</u>	•	<u>~</u>	<u>,</u>	104'CNT	71.80%	

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HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

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School Name	Vendor / Project Type	Vendor Name	Contracted Amount	Payments to Date	First Tier MBE Spend	First Tier WBE Spend	Additional MBE Spend	Additional S WBE Spend	Second Tier MBE Spend	Second Tier WBE Spend	Commitment Amount	Committed Percentage	RICI
HERRERA ELEMENTARY SCHOOL	Architect	LLEWELYN-DAVIES SAHNI INC.	\$ 138,534	\$ 136,005	<mark>\$ 138,534</mark>	\$ <mark>-</mark>	63,756	-		10	\$ 138,534	100.00%	
HERRERA ELEMENTARY SCHOOL	CSP Contractor	HORIZON INTERNATIONAL GROUP	\$ 1,766,618	\$ 1,227,630	\$ 1,766,618	- -	\$ 185,199 \$	\$ - \$,		\$ 1,766,618	100.00%	
HERRERA ELEMENTARY SCHOOL	Other	VARIOUS VENDORS Total	\$ 2.204.981	\$ 212,117 \$ 1.575,752	\$ 62,508	\$ 96,896		-	,	,	\$ 159,403	53.16%	
HIGH SCHOOLFOR PERFORMING & VISUAL ARTS	Architect	SUSTAITA ASSOCIATES A.I.A., INC.	\$ 240,990	\$ 240,990	\$ 240,990	- -	-	\$ 10,300 §	,	10	\$ 240,990	100.00%	
	CSP Contractor	DT CONSTRUCTION	\$ 3,503,955	\$ 3,503,955	' '	-	-	\$ - \$	597,145	\$ 208,086	\$ 805,231	22.98%	
	Other	VARIOUS VENDORS Total	\$ 4,258,882	\$ 488,710 \$ 4,233,655	5 181,794	ş 149 Ş					\$ 182,543	35.52%	
		SMITH & COMPANY ARCHITECTS, INC.	\$ 152,620		<mark>\$ 152,620</mark>	، -	55,345	-	-		\$ 152,620	100.00%	
HOBBY ELEMENTARY SCHOOL	CSP Contractor	DT CONSTRUCTION	\$ 2,275,757	\$ 2,275,757	\$ 			-	,		\$ 	0.00%	
		VARIOUS VENDORS Total	5 459,393 5 2.887.770	\$ 410,135 \$ 2.836.555	5 152,973	5 29,657		-	-		\$ 182,630	39.75%	
	Architect	AMBROSE & MCENANY AND HOUSE ARCHITECTS	\$ 164,772	\$ 162,411	÷ -	\$ -	-	-	-	-	\$ -	0.00%	
HOLLAND MIDDLE SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 2,400,946	\$ 2,310,989	\$.	\$.	-				\$	0.00%	
	Other	VARIOUS VENDORS	\$ 488,285 \$ 3 0E4 003	\$ 364,018 \$ 7 827 417	\$ 112,823	\$		-			\$ 112,823	23.11%	
ISAACS ELEMENTARY SCHOOL	Architect	FOURI ENGLISH + ASSOCIATES ARCHITECTS, IN	\$ 3,054,003 \$ 181,798	ې 2,63/,41/ \$ 180,091	\$ <mark>-</mark>	\$ 181,798	5,000	\$ - \$			\$ 181,798	100.00%	
ISAACS ELEMENTARY SCHOOL	CSP Contractor	NO	\$ 2,562,352	\$ 2,562,352	\$	352					\$ 2,562,352	100.00%	
ISAACS ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 472,798	\$ 446,865	\$ 204,493	\$ 25,607	\$ - \$	-			\$ 230,100	48.67%	
IACKSON MIDDLE SCHOOL	Architact	lotal AlitOARCH	5 3,216,948 5 724.479	\$ 3,189,307	۰ ۲	274.479		<i>v</i>			¢ 724.479	100 00%	
JACKSON MIDDLE SCHOOL	CSP Contractor	JEFFREY C. STONE, INC.	\$ 9,200,758	\$ 9,114,662	× ~	\$, or	, v ,	2,619,900	,	\$ 2,619,900	28.47%	
JACKSON MIDDLE SCHOOL	Other	VARIOUS VENDORS	\$ 3,070,474	Ş	\$ 774,090	\$ 383,152	-	-	,		\$ 1,157,241	37.69%	
	Architoct		5 12,995,711 c co ooc	\$ 12,349,602 c co co 760	ç	, v		4	C2C 001	007.00	¢ 30E 0.67	110 70%	
JEFFERSON ELEMENTARY SCHOOL	Architect CSP Contractor	CURGAN ASSOCIATES, INC. RHI-JOC. INC.	\$ 69,390 \$ 815,634	ب م	 2 815.634	 	205.000	272.902	198,302	80,/00	\$ 285,062 \$ 815.634	410.00%	
JEFFERSON ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 327,995	\$ 236,704	\$ 59,175	\$ 24,942	-	10		,	\$ 84,116	25.65%	
		Total	\$ 1,213,024	Ş									
JOHNSTON MIDDLE SCHOOL	Architect	RWS ARCHITECTS, INC.	\$ 613,504	\$ t	ہ -	5 613,504 0		5 88,597 5			\$ 613,504	100.00%	
JOHNSTON MIDDLE SCHOOL IOHNSTON MIDDLE SCHOOL	CSP Contractor	FORT BEND MECHANICAL LTD. VA PIOLIS VENDORS	5 3,852,394 ¢ 1 540 862	5 3,674,838 ¢ 1 520 л54	5	5 - 5 5 217 000 5		· ·	469,391	211,940	5 681,331 ¢ 609.674	17.69%	
	Offici	VANIOUS VENUORS Total	5 6,015,760	، ډ	· c/0/cc7 ¢						4/0/000 ć	0/17:60	
JORDAN HIGH SCHOOL	Architect	ESPA CORP, INC.	\$ 119,417		\$ 119,417	، -	-	-		-	\$ 119,417	100.00%	
JORDAN HIGH SCHOOL	CSP Contractor	ICI CONSTRUCTION INC.	\$ 1,450,813	\$ 1,348,303	\$	\$,	-	,	\$ 400,000	\$ 400,000	27.57%	
JORDAN HIGH SCHOOL	Other	VARIOUS VENDORS	\$ 438,949 \$ 7009,179	\$ 420,003 \$ 1 877 189	\$ 214,834	\$ 9,070					\$ 223,904	51.01%	
KASHMERE GARDENS ELEMENTARY SCHOOL	Architect	HILL & SWART ARCHITECTS. INC.	<mark>\$ 106,446</mark>	۰ ج	\$ 106,446		-	<mark>\$ 29,693</mark>		-	\$ 106,446	100.00%	
KASHMERE GARDENS ELEMENTARY SCHOOL	CSP Contractor	FORT BEND MECHANICAL LTD.	\$ 1,341,780	\$ 1,	\$		\$ - \$	\$ - \$	103,166	\$ 70,102	\$ 173,268	12.91%	
KASHMERE GARDENS ELEMENTARY SCHOOL	Other	VARIOUS VENDORS Total	\$ 299,417 \$ 1.747,642	\$ 277,827 \$ 1.652.861	\$ 45,643	\$ 149,953		-	'		\$ 195,596	65.33%	
KEY MIDDLE SCHOOL	Architect	POLYTECH, INC.	\$ 112,201	\$ 112,201	\$ -	\$ -	-	\$ - \$	30,500	\$ 13,680	\$ 44,180	39.38%	
KEY MIDDLE SCHOOL		VARIOUS VENDORS	\$ 3,492,673	\$ 3,462,108	\$ 185,111	\$ 968 \$	-	-			\$ 186,079	5.33%	
I OCKHADT EI EMENTARY SCHOOL	Architact	Total Li Appiconizoningene Aprilitects II.C	5 3,604,874	\$ 3,574,309				-			¢ 000 640	100 00%	
LOCKHART ELEMENTARY SCHOOL	CMAR	TURNER CONSTRUCTION COMPANY	5 13,860,994	\$ 13,855,996	- \$				2,035,586	\$ 772,736		20.26%	
LOCKHART ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 3,118,676	Ş	\$ 744,448	\$ 478,852	,	\$ - \$,		\$ 1,223,300	39.22%	
			\$ 17,970,310	\$ 17,852,408	•						4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1000	
MADISON HIGH SCHOOL	Architect CSP Contractor	MOLINA WALKER ARCHITECTS, INC. DT CONSTREETON	5 <u>329,452</u> 53100171	\$ 325,411 \$ 4140,170	י - י א י	\$ 329,452	\$ 17,000 \$	~ · ·		200.426	5 329,452 \$ 111.4 495	100.00% 26 a2%	
MADISON HIGH SCHOOL	Other	VARIOUS VENDORS	\$ 2,009,079		\$ 314,239	121,927	•	160,763		5	\$ 436,166	21.71%	
		Total	\$ 6,478,701	\$ 6,272,895	-								
	CSP Contractor	ENGLISH + ASSOCIATES AKCHITECTS, IN PRIME CONTRACTORS INC.	5 2.127.860	<mark>ہ</mark> ہ	- ' - '	5 - 5 - 5		· ·			× 195,667 د	0.00%	
MARTINEZ, R. ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 436,553	Ş	\$ 107,565	\$ 26,703	-	-	-		\$ 134,268	30.76%	
		Total	\$ 2,760,280	\$ 2,699,494									
MITCHELL ELEMENTARY SCHOOL	Architect CED Contractor	BRAVE ARCHITECTURE	\$ 161,468 \$ 157,230	¢ 158,552 ¢ 7 564 640	<mark>\$ 161,468</mark> ¢	- - -	\$ 3,500 \$	<mark>\$ 69,925</mark>	- 000		\$ 161,468 \$ 1275.295	100.00%	
	Other	VARIOUS VENDORS	\$ 592,108	\$ 488,989	\$ 243,618	57,296					\$ 300,914	50.82%	
		Total	\$ 3,325,907	\$									
MONTGOMERY ELEMENTARY SCHOOL	Architect	STUDIO RED ARCHITECTS	\$ 224,250	<u>ب</u>	د	· ·		· ·	53,845		\$ 53,845 6 634,653	24.01%	
	Other	VARIOUS VENDORS	\$ 746,417	\$ 2,330,160 \$ 608,374	\$ 159,783	5 39,988 S				200,000	\$ 200,061	26.80%	
		Total	\$ 3,320,847	\$ 3,180,616									
OATES ELEMENTARY SCHOOL	Architect CSD Contractor	SUSTAITA ASSOCIATES A.I.A., INC.	\$ <u>96,729</u> \$1707187	\$ 95,190 \$ 1 202 184	<mark>\$ 96,729</mark> \$	• • •		\$ <mark></mark>			\$ 96,729 ¢	100.00%	
OATES ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 421,302	\$ 412,263	\$ 45,298	\$ 79,186 \$		-			\$ 124,484	29.55%	
		Total	\$ 1,810,216	\$ 2	વ	4				4		1000	
	Architect CSP Contractor	STUDIO REU AKCHII ECIS DRYMAI LA CONSTRUCTION CO.	5 2,091,977	ς γ		5 5 5 5		 	39,045		5 39,045 5 779,840	24.20% 37.28%	
PETERSEN ELEMENTARY SCHOOL		VARIOUS VENDORS	5 616,263	۰ ج	\$ 59,769 5	\$ 95,769				,	\$ 155,538	37.26% 25.24%	
		Total	\$ 2,869,597	Ş									
		01 10 10									2	(1

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	Total M/WBE Committed Percentage		100.00%	0.00%		21.43%	0.30%	35.29%	26 A34	60.03%	42.81%		5.89%	30.17%	33.27%	28 10%	0.00%	54.21%		100.00%	17.82%	32.92%	100.00%	23.89%	57.84%		100.00%	20 68%	0/00/67	100.00%	0.00%	50.29%	1000 0001	11 06%	200	100.00%	100.00%	3.29%	37 5.4%	12.24%	15.57%		100.00%	7.79%	110.97%	37.56%		100.00%	25.47%		34.40%	100.00% 55.6.%	N70.00	4.67%	100.00%	51.66%	18.05%	0.00%	20.50%
	Total M/WBE Commitment Amount		266,059	- 184 704	10101	348,125	64,354	1,567,156	101 167	5 205 006	507,685		41,020	2,585,000	807,963	83 000		430,107		918,954	2,317,216	1,647,740	135.471	189,801	1,613,178		1,094,214	0,101,840 1 001 698	960'T00'T	472,178		441,685	110 100	224,855	101(001	259,118	2,570,174	27,689	151 870	415,976	262,790	and a first a set	132,189	186,936	58,879	497,832		182,726	864.655	0001.00	90,630	3,243,291	001/077	7,348	1,991,665	1/5,113	26,238		109,239
	Second Tier To Cc WBE Spend		- S		<u>}</u>	127,575 \$	64,354 \$	- s	0 100 ¢	30.697 \$	S	-	31,220 \$	۰ ۲	- 5	ۍ ۱	, v	179,800 \$	-	÷.	289,926 \$	- s	- -	13,551 \$	- \$	-	'	∧ v 		, \$	÷ ·	- \$			<u>}</u>	÷ -	۰ ۶	- s		381,129 \$	\$ -	-	- \	- S	14,000 \$	183,063 \$		- \$ 10.700 ¢	\$ - \$ -	•	\$ 006'69	v v 	<u>}</u>	3,148 \$, 1	<u>ہ</u>	- \$	÷ -	, S
	Second Tier MBE Spend		\$ -	· ·	<u>}</u>	220,550 \$	\$	- S	\$ C3C CT1	5.165.309 \$	\$ -	•	9,800 \$	2,585,000 \$	- 2	83 000 \$	\$ - S	-			2,027,290 \$	· ·	-	176,250	÷ ÷		· ·	^ v	·	, ,	÷.	÷ ÷	*	· ·		- \$	÷	- \$	151 870 ¢	34,847 \$	\$ -		- -	- -	44,879 \$	÷.		- Ş	\$ - \$ -	•	20,730 \$	· ·		4,200	•	·	26,238 \$	- \$	- -
	Additional S WBE Spend		• •	 	r	\$ - \$	- \$	\$ - \$	\$ \$, , , ,		-	\$ - \$	\$.	\$ - \$, ,				\$ - \$	\$.	- s	\$ - \$	•	\$ - \$		· ·	, , , , ,	, ,	\$ 29,730 \$	\$ - \$	\$ - \$	*	v 		\$ - <mark>\$</mark>	\$ - \$	\$ - \$, , ,	, v,	- \$		- <mark></mark>	- s	\$ -	- \$		<mark>\$ 14,421</mark> \$		*	\$ - \$	<mark>\$ 223,489</mark> \$	٠ ٢	\$ - \$	•	~ ~	- \$	\$ - \$	\$
	Additional MBE Spend		\$, , , ,		\$ -		ڊ -	Ş	, ,	s -	-	\$ -	÷.	\$ -	, ,	, s	\$ '		\$ -	÷.	è -	<u>ہ</u> ۔	, ,	\$ -		<u>\$ 113,677</u>	 ^ v		\$ 225,780	\$ -	\$ -		60,000 -		\$ -	\$ -	\$ -	, ,	, ,	- \$		<mark>\$ 52,500</mark>	÷ -	\$ -	\$ -		د	- ·	•	- \$	79,797		\$ -	•	•	- \$	•	\$ -
	First Tier WBE Spend		-	95.977		-	'	446,100			134,057				170,549			33,867				122,636	-		492,233			0,101,840	5+0/+/2			3,699		5 - 2 5 - 5		259,118		1,601 \$			59,158			22,283		131,715		182,726	88.283	00000	-	3,243,291 5				78,686 \$	'		65,414
-	First Tier MBE Spend		\$ 266,059 \$	5 - 5 28778 5		\$ - \$	_	3 1,121,055 \$	\$ 	~ ~ 	\$ 373,628 \$		\$ - \$		5 637,414 5	\$ 		\$ 216,440 \$		\$ 918,954 \$	\$ - -	5 1,525,104 Ş	\$ 135.471 \$	\$ \$	\$ 1,120,945 \$		5 1,094,214 \$	<mark>ک - ک</mark>		\$ 472,178 \$	\$ - \$	\$ 437,986 \$		<mark> </mark>	100/404	\$ <mark>- \$</mark>	2,570,174	26,088 \$	\$ 	- S	\$ 203,632 \$		5 132,189 5	5 164,653 \$	\$ -	\$ 183,054 \$		د م د د	\$ 776.372 \$	* =	\$ - \$	<mark>\$ - 5</mark> \$ 211217 \$	× ++++++++++++++++++++++++++++++++++++	\$ - \$	1,991,665	5 96,427 5	\$ - \$		43,825 \$
-	Payments to Date		259,307	3,521,284	4,129,126	1,607,026	21,340,181	4,419,218	21,306,425 EAA ARE	8.652.952	1,089,223	10,251,670	690,095	8,568,632	2,365,452	11,624,179 294 469	3.817.575	784,105	4,896,149	874,283	12,630,837	4,564,709	135.471	794,515	2,711,206	3,641,192	934,004	2,218,008 7 86.4 756	9,016,927	472,178	5,078,124	534,263	6,084,565	1/8,492 1 582 842		256,453	2,528,233	665,833	3,450,519 //30 700	3,003,985	1,391,194	4,834,887	84,132	2,309,492	53,061	1,284,882	1,337,943	181,123 1 626 600	3.106.280	4,914,011	261,204	3,243,290 383 050	3,887,545	138,372			143,560	1,061,914	527,116 1,732,590
-	Contracted Amount		\$ 266,059 \$	5 3,572,171 5 5 373.607 5	\$ 4,211,832 \$	\$ 1,624,426 \$	\$ 21,410,055 \$	5 4,441,103 5	¢ 2/,4/5,584 ¢ ¢	S 8.664.714 5	\$ 1,186,030 \$	\$ 10,368,830 \$	\$ 696,792 \$	\$ 8,568,632 \$	2,428,266 \$	2 11,693,690 5	\$ 3.817,575 \$	\$ 793,360 \$	\$ 4,905,404 \$	\$ 918,954 \$	\$ 13,006,630 \$	5 5,005,602 5	\$ 135.471 5	5 794,515 \$	\$ 2,788,853 \$	\$ 3,718,839 \$	5 1,094,214 5	2 377 999 5	\$ 10,631,059 \$		\$ 9,398,418 \$		5 10,748,878 5	224,855 5 4 1 656 367 6		259,118	\$ 2,570,174 \$		5 3,670,503 5 ¢ A66.603 ¢			\$ 5,552,450 \$				\$ 1,325,476 \$			\$ 1,051,109 \$		\$ 263,427 \$	<mark>\$ 3,243,291 \$</mark> \$ 410,627 \$	"	\$ 157,271 \$	£,		\$ 145,356 \$	\$ 1,061,914 \$	\$ 532,988 \$ \$ 1,740,258 \$
	Vendor Name		RDC ARCHITECTS	PYRAMID CONSTRUCTORS, INC.	Total	PBK ARCHITECTS	ANSLOW BRYANT CONSTRUCTION, LTD.	VARIOUS VENDORS		MORGANTI TEXAS, INC.	VARIOUS VENDORS	Total	CDG ARCHITECTURE & INTERIOR DESIGN, INC	DRYMALLA CONSTRUCTION CO.	VARIOUS VENDORS	I otal 54	PRIME CONTRACTORS INC.	VARIOUS VENDORS	Total		CADENCE MCSHANE CONSTRUCTION CO.		F LA REZA ARCHITECTS	PRIME CONTRACTORS INC.	VARIOUS VENDORS		HITEO			ECTIVA	INC.	US VENDORS		HUERTA & ASSOCIATES ARCHITECTS	Total	TNEY HARPER + PARTNERS	TONAL GROUP	VARIOUS VENDORS	DELLIGER ASSOCIATES I D		VARIOUS VENDORS		ARCHI*TECHNICS / 3, INC.			DUS VENDORS	Total				/N REYNOLDS WATFORD, ARCHITECTS,	COMEX CORPORATION		2IGN ARCHITECTS INC.				PRIME CONTRACTORS INC.	
	Vendor / Project Type		Architect	CSP Contractor	5	Architect	CMAR	Other		CSP Contractor			Architect	CSP Contractor	Other			Other		Architect	CMAR	Other	Architect	CSP Contractor	Other		Architect	Other	Offici	Architect	CMAR	Other		Architect	5	Architect	CSP Contractor	Other	Architact	CSP Contractor	Other		Architect	Other	Architect	Other		Architect CED Contractor	Other		Architect	CSP Contractor	QUE	Architect	CSP Contractor	Other	Architect		Other
	School Name		PLEASANTVILLE ELEMENTARY SCHOOL	PLEASANI VILLE ELEMENTARY SCHOOL DI EASANEVILLE ELEMENTARY SCHOOL		REAGAN K-8 EDUCATIONAL CENTER	REAGAN K-8 EDUCATIONAL CENTER	REAGAN K-8 EDUCATIONAL CENTER	SAM HOLISTON MATH SCIENCE AND TECHNOLOGY CENTER	SAM HOLISTON MATH SCIENCE AND TECHNOLOGI CENTER	SAM HOUSTON MATH SCIENCE AND TECHNOLOGY CENTER		SCARBOROUGH HIGH SCHOOL					SCARBOROUGH ELEMENTARY SCHOOL		DOGAN ELEMENTARY SCHOOL (FORMERLY SCOTT/DOGAN ES)	DOGAN ELEMENTARY SCHOOL (FORMERLY SCOTT/DOGAN ES)	DOGAN ELEMENTARY SCHOOL (FORMERLY SCOTT/DOGAN ES)	SMITH EDUCATION CENTER (YMCPA)	SMITH EDUCATION CENTER (YMCPA)	SMITH EDUCATION CENTER (YMCPA)		SMITH ELEMENTARY SCHOOL	SMITH ELEMENTARY SCHOOL SMITH ELEMENTARY SCHOOL		SOUTHMAYD ELEMENTARY SCHOOL	SOUTHMAYD ELEMENTARY SCHOOL	SOUTHMAYD ELEMENTARY SCHOOL		STERLING HIGH SCHOOL STERLING HIGH SCHOOL		SUGAR GROVE ACADEMY		SUGAR GROVE ACADEMY	SLIETON ELEMENTARY SCHOOL		SUTTON ELEMENTARY SCHOOL		THOMAS MIDDLE SCHOOL	THOMAS MIDDLE SCHOOL	WASHINGTON HIGH SCHOOL	WASHINGTON HIGH SCHOOL		WESTBURY HIGH SCHOOL	WESTBURY HIGH SCHOOL WESTBURY HIGH SCHOOL		WHIDBY ELEMENTARY SCHOOL	WHIDBY ELEMENTARY SCHOOL WHIDBY ELEMENTARY SCHOOL		WHITTIER ELEMENTARY SCHOOL	WHITTIER ELEMENTARY SCHOOL	WHITTIER ELEMENTARY SCHOOL		WOODSON PK-8 SCHOOL	WOODSON PK-8 SCHOOL

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HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

2007 Bond Report

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Total M/WBE Committed	Percentage	100 00%	21.99%	13.97%	100.00%	0.00%	13.76%	100 000	100.00%	25.43%	20104	0.00%		100.00%	30.36%	0/TT:C/	100.00%	56.97%		100.00%	70.15%	2010	24.54%	0.00%	24.90%	100000	100.00%	47.14%		100.00%	80 97%		100.00%	1000 000	0.00%	40.32%		24.07%	0.00% 20 E4%	0.40.00	0.00%	1.07%	100.00%	11.18%		100.00%	0.00%		53.40%	100 00%	53.69%		100.00%	2/10-01	14.49%	35.13% 11.67%	
Total M/WBE Commitment	Amount	228.746	419,432	250,516	203,239		27,844	1010	534,354	400.405				250,463	600,444	100/007	112,529	222,353		76,350	58 217	11100	102,765		202,773	163 600		1,366,651		96,317	145 581	*Dofer *	64,213	000 000	-	373,093		215,575	- 1 000 346	T,000,340	•	3,818	42.982	8,669		53,378	332.450	001 (800	88,349	150 775	544,799		392,209	41004004	18,455	539,709 141.950	
Second Tier Co		ر د ۱	- \$	- \$, S	÷ -	÷	e	\$ UUU UE C		•	\$ -			55,825 \$	ۍ ۱	, S	- \$	-	· ^ ·	^ v	•	- \$	\$ -	- \$	1 43 FRO	¢ 000.141	· \$		v, v	n v 	*	\$ -	-	 	r vr		92,000 \$	v, v	٠ •	- \$	- \$, S	- \$		· ·		•	- \$	v '	- \$		· ·	*	18,455 \$	165,151 \$ - \$	
MBE	Spend	۰ ۱	419,432 \$	- \$	· ·	÷ -	- \$	e	- 5 202 EDD ¢		•	÷ ·		۰ ¢	544,619 \$	٠ ١	, \$	- \$	-	' '	^ v	•	102,765 \$	÷ -	- \$	20000C	¢ 000,02	· \$	-	v, v	• •	*	\$ - \$	-	∧ v 	n vn		123,575 \$	v, v	•	- \$	÷ Ş	- 2	- \$	-	, ,	• • • •	•	\$ -	v ,	69,310 \$		· ·	~		374,558 \$ - \$	
Additional Se	WBE Spend	\$ - \$		\$ - \$	\$ <mark>-</mark> \$	\$ - \$	\$ - \$	* <u>2000</u> *	<mark>\$ 26,000 \$</mark>	r , , , , ,		\$ - \$		\$ - \$		r r	<mark>\$ 17,340</mark> \$	\$ - \$		\$ - \$	^ v - '	<u>}</u>	\$ - \$	\$ - \$	\$ - \$	با	с с с с с с с с с с с с с с с	\$ - \$	•	• • •	~ ~ ~ ~	*	\$ - \$	•	~ ~ 	 - -			 	r -	\$ - \$	ş - Ş	\$ <mark>-</mark> \$	\$ - \$	•	v - v	~ ~ ~	*	\$ - \$	ې د	\$ - \$		\$ - -	<u>,</u>		\$ \$	-
Additional	MBE Spend	\$ 50 500	\$	\$ -	\$ 16,770	÷ -	\$ -	0 101 LOO	<mark>ب 161,500 خ</mark>	ڊ ، د		÷ ،		\$ -	, ,	, ,	\$ 178,488			<mark>\$ 7,700</mark> *	~ v		\$ -	¢ -	\$ -	بر	• • •	, \$		<mark>\$ 9,000</mark> ¢	• •	*	÷ \$	4	• •	, v		، ۲	s v	, ,	\$ -	\$ -	ک ۔	\$ -		۰ ۰	~ ·			, 4	\$ -		137,000		, ,	ہ ، د	
First Tier	WBE Spend		\$ -	24,914	203,239		450		•	122.400	001/111			250,463		DEELEI		54,364 \$		76,350	150	2			961			43,099		96,317	71.171	a 1 m (m 1	45,032 \$	000 000	290,095	83,220				344,720		3,818				53,378	2.465		8,059 \$, ,	149,323		<mark>\$</mark>			28.975	0.00
First Tier	MBE Spend	¢ 228.746 6		\$ 225,602 \$	\$ <mark>-</mark> \$		\$ 27,394 \$	r (1) (1)	> b34,3b4 > c c	\$ 278.005 \$		\$ -				¢ ¢	\$ 112,529 §	\$ 167,988 \$	-	\$ - -	× - × ×		\$ - 5	¢.	\$ 201,812 \$, ,	\$ 4.101.097	\$ 1,323,552 \$	•	00 ° 	\$ 74.410 \$	A 0=16.4	\$ 19,181 \$	4	^ ° ' ' ^ √	\$ 289,874 \$		\$ 1 -	¢ 655 - 5		\$	\$ - \$	\$ 42.982	\$ 8,669 \$	•	ۍ د د	د - د د 379.985 5		\$ 80,290 \$	¢ 150.775 6	\$ 326,166 \$		392,209	4 010/00 14 A	\$ - -	<u>\$ - 5</u> \$ 112.975 \$	0 - 0 f mm
Payments to Date		228 ZOO	1,907,311	1,601,989	3,/38,000 175,456	155,686	159,664	490,806	282 /01 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		10	\$	\$ -		τ,	2.427,605	112,529	297,254	409,783	66,371	149,041	280,894	405,384	4,907,026	371,122	5,683,531	2.978.228	2,766,162	6,159,644	34,125	500,234 68 866	361,226	64,213	64,213	8 604 963	535,962	6	895,657	11,372,707	14.766.843	39,594	355,712	31.161		70,082	48,742	775.079	927,090		159,617		1,028,529	277,282	3,076,987	127,342	1,536,264	2,879,858
	Amount	¢ 228.746 ¢	\$ 1,907,311 \$	\$ 1,793,225 \$		\$ 2,100,000 \$		\$ 2,505,575 \$	<u>\$ 034,364 </u>		12.017,301	192,652		250,463	5 1,977,935 5 c 366 748 c				\$ 502,799 \$						\$ 814,457 \$				\$ 7,451,029 \$		5 000/000 3	1		\$ 64,213 \$	~	\$ 925,220 \$	10		\$ 11,717,212 \$ \$ 7 E 20 3 70 \$	Γ		\$ 355,728 \$			\$ 120,502 \$		5 04T/138 5	1,	165,434	\$ 165,434 \$ \$	\$ 1,014,624 \$	\$ 1,165,399 \$	392,209 2 311 675	\$ 3,703,884 \$		5 1,536,264 5 5 1.216.251 5	
Vendor Name		HARBISONKORNBERG ARCHITECTS 11.C	PYRAMID CONSTRUCTORS, INC.		I otal Natex Corporation	PRIME CONTRACTORS INC.	VARIOUS VENDORS	Total	NDC AKCHILECTS			DUS VENDORS		MOLINA WALKER ARCHITECTS, INC.	PRIME CONTRACTORS INC.	Total	PECTIVA	VARIOUS VENDORS	Total		PRIME CONTRACTORS INC. VARIATES VENDARS			PRIME CONTRACTORS INC.	ßS	Total		VARIOUS VENDORS	Total		VARIALIS VENDARS INC.			Total		VARIOUS VENDORS			SATTERFIELD & PONTIKES CONST.		LER		INTERNATIONAL ARCHITECTS. INC.		Total	CLARK CONDON ASSOCIATES INC			DUS VENDORS	Total H ARPISONKORNBERG ARCHITECTS 11.C	VARIOUS VENDORS	Total	HARRISONKORNBERG ARCHITECTS, LLC			FORT BEND MECHANICAL LTD. VARIOUS VENDORS	
Vendor / Project	Type	Architect	CSP Contractor	Other	Architect	CSP Contractor	Other	A	Architect CSD Contractor	Other	5	Other		Architect	CSP Contractor	Offici	Architect	Other		Architect	Other		Architect	CSP Contractor	Other	A solution of	CSP Contractor	Other		Architect CCD Contractor	Other		Other		Architect	Other		Architect	CMAR	Offici	Architect	Other	Architect	Other		Architect	Other		Other	Architect	Other		Architect	555	Architect	CSP Contractor Other	
School Name		VATES HIGH SCHOOL		YATES HIGH SCHOOL	BURBANK ELEMENTARY SCHOOL	BURBANK ELEMENTARY SCHOOL			CULLEN MIDDLE SCHOOL			CHATHAM ELEMENTARY SCHOOL			DAVILA ELEMENTARY SCHOOL		DEADY MIDDLE SCHOOL	DEADY MIDDLE SCHOOL			GARCIA ELEMENTARY SCHOOL			GARDEN VILLAS ELEMENTARY SCHOOL				LAMAR HIGH SCHOOL			I YONS ELEMENTARY SCHOOL		MCARTHUR ELEMENTARY SCHOOL			MCREVNOLDS MIDDLE SCHOOL		NEFF/WHITE RELIEF	NEFF/WHITE RELIEF		NORTH HOUSTON EARLY COLLEGE HIGH SCHOOL		PORT HOUSTON ELEMENTARY SCHOOL	PORT HOUSTON ELEMENTARY SCHOOL		REVERE MIDDLE SCHOOL	REVERE MIDDLE SCHOOL REVERE MIDDLE SCHOOL		RIVER OAKS ELEMENTARY SCHOOL	POSS ELEMENTARY SCHOOL	ROSS ELEMENTARY SCHOOL		BAYLOR COLLEGE OF MEDICINE @ RYAN (FORMERLY RYAN MS) BAYLOP COLLEGE OF MEDICINE @ PVAN (FORMERLY PVAN MC)			SHARPSTOWN HIGH SCHOOL SHARPSTOWN HIGH SCHOOL	

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N.	Total M/WBE Committed Percentage			26.04%	100 00%	20.24%	63.55%		24.03%	100.00%		46.94%	25.88%	36.79%	4T.2U%	100.00%	8.78%	%CO.C7	100.00%	38.95%		53.17%	100.00%			81.09%	/0C2 23	v 70.00	100.00%	64.45%	100.00%	0.00%		100.00%		28.66%	73.83%	100 00%	80.13%		40.30%		100.00%
NV NO	Total M/WBE Commitment Amount	960,096	12,507,802	1,069,355	108 071	490.071	239,015		122,354	509,225	•	453,988	306,684	4,466,603	1,082,444	1,145,680	1,265,604	000,014	42,000	25,143	5 796	47,660	77 835	139,682		65,799	CED OFC	716'077	34,465	109,434	37,509	502.988	000/400	34,361	67,700	16,388	64,425	63 576	407,570	0000	49,000 88.142		383,049
		ŝ	s ,	÷ -	\$ '	232.471 \$			÷	- \$	÷	·		2,439,600 \$	~ '	- \$	243,679 \$	<u>،</u>	÷	- \$	386 ¢	¢ 000 -		r ↔	4 CO 8	402 ÷	ç	<u>٠</u>	, v	^ '	÷	· ·	<u>}</u>	\$ '	·	1,093 \$	÷	\$ '	, ,	*	· ·		- \$
ب	VIBE Second Tier WBE Spend	\$ -	ŝ.	÷ -	\$	ŝ	\$		÷ -	÷	\$ -	<u>ہ</u>	Ş	ŝ	~	÷ -	ŝ	<u>م</u>	÷ -	- \$	5 400 ¢	¢ - \$	~	r vr	ý 100 L	\$ - \$ -	ç	ŕ -	ŝ	<u>ہ</u>	÷.	ۍ د ۱	<u>`</u>	\$.	s -	15,296 \$	÷	\$ •	, v	*	مەر		- \$
pod	Second Tier MBE Spend	Ş	Ş	Ş	Ŷ	\$ 257.600			Ş	Ş	Ş	<i>م</i>		\$ 2,027,003	~	Ş	\$ 1,021,925 \$	۰	Ş	Ş	د د		÷	r sr	ر		ç	¢	ŝ	<i>٩</i>	Ş	¢ ¢	<u>}</u>	Ş	Ś	\$ 15,	Ş	~	ŶŶ		s s		Ş
Re	Additional WBE Spend	\$ 18,500	-	\$ -	40.000	\$	\$ -			\$ -	\$ -	۰ ۲	\$ -			\$ 12,500	, \$	-	\$ -	\$ -	-	\$ \$		¢,			¢ _		<mark>\$ 7,892</mark> *		•			-	ş .	\$ -	-		\$ \$		s s		
ond	Additional MBE Spend	280,500		-						•				,		17,000			•	,			Ī						152		•			•					,				•
2007 Bond Report	First Tier A WBE Spend N	\$ <mark>-</mark>	2,507,802 \$	77,580 \$	108 071 ¢	\$ -	142,898 \$	-	25,083 \$	\$ -		\$ 850,051	\$ -	- 5	¢ 244,448	1,145,680 \$	- \$ 424 FFO \$		\$ -	- \$	\$ 	28,479 \$	<u>v</u>	455 \$	ť	37,707 \$	200 ¢	¢ 00/	34,465 \$	\$ /++C(15	\$ -	254.744 \$	~	34,361 \$	34,679 \$	- \$	450 \$	63 576 ¢	3,562 \$	•	53.775 \$		383,049 \$
200		\$ 096	- \$ 1	991,775 \$	<u>ہ</u>	, s	96,117 \$		97,271 \$	509,225 \$		931 Ş	- Ş	÷ ÷	¢ 066'	\$ -	- \$ 244.046 6			25,143 \$	v,	19,181 \$	835 ¢	227	e	ح - 28,092 \$	3 CTC OCC	ć 717	\$ - \$	\$ 068	509 \$	- 5 248.244 \$	۶ 		33,020 \$	\$.	63,975 \$	<u>ہ</u>	404,008 \$		49,000 \$ 34,367 \$		\$
	First Tier MBE Spend	\$ 667,	Ş	\$ 991,	Ŷ	s s	\$ 96,		\$ 97,	\$ 509,		ې 26/,931 خ	Ş	\$ ^	,/cl,l ¢	Ş		4) 344,	\$ 42,	\$ 25,	ş	ې \$ 19,	¢ 22	¢ v	ų	¢ \$	÷		\$ \$	ې /1/	\$ 37,	5 5 248		\$.	ş 33,	Ş	\$ 63,	v	\$ 404,		\$ 49, \$ 34,		v
	Payments to Date	960'030	10,955,347	3,298,848	14,921,291	2.377.296	356,923	2,929,739	509,085	5 433,538	5,349,641	6.556.619	1,184,867	6,996,134	11.703.332	5 933,614	3,910,871	6,324,614	6,300	56,180	\$ 62,480 <	74,497	74,497	166,505	181,576	81,147	94,821	\$ 411,653	5 33,628	414,922	28,588	5 455,505 5 253,937		5 16,525	553,582	37,146	75,396	5 112,543	416,062	479,588	208.506	\$ 213,281	81 778
	Contracted Amount	\$ 060'09e	12,507,802 \$	4,106,504 \$	17,281,402 5	2.421.302 \$	376,087 \$	2,996,359 \$	509,085 \$	509,225 \$	7,551,855 \$	9.028.203 \$	1,184,867 \$	12,142,412 \$	4,083,123 3	1,145,680	14,416,567 \$	17,472,958 \$	42,000 \$	64,553 \$	106,553 \$	89,637 \$	108,956 \$	166,505 \$	189,340 \$	81,147 \$	101,256 \$	411,653 \$	34,465 \$	482,091 \$	37,509	536,900 5	1,085,921 \$	34,361	575,594 5 609,955 5	57,177 \$	87,256 \$	144,433 5	508,650 \$	572,176 \$	49,000 5 218,712 5	267,712 \$	202 0/0
/BE)	Am			\$÷		, v	· s	Ş	s, se	ۍ م	\$.	∽ • 0		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~						\$	s v	r ↔	\$ ¥	r v	so u	۰ <i>۲</i>	\$ v	، ۶	s s	n v i	د .	s v	ŝ	ب م ن	v, v,	• \$	Ś	~ v	¢ ¢	<u>v</u> 1	γ v	Ş	v
Business Assistance (M/WBE)	Vendor Name	PERSPECTIVA	COMEX CORPORATION	VARIOUS VENDORS	Total BWS ARCHITECTS INC	PRIME CONTRACTORS INC.		Total	VARIOUS VENDORS Tretal	STOA INTERNATIONAL ARCHITECTS, INC.	F	VARIOUS VENDORS Total	GENSLER	FORT BEND MECHANICAL LTD.	VARIOUS VENUORS Total	MOLINA WALKER ARCHITECTS, INC.	FORT BEND MECHANICAL LTD.	VARIOUS VENDORS Total	REY DE LA REZA ARCHITECTS	VARIOUS VENDORS	Total PBK ARCHITECTS	VARIOUS VENDORS	Total CRES ARCHITECTS	VARIOUS VENDORS	Total		Total Vivening Venning c		RWS ARCHITECTS, INC.	VARIOUS VENDURS Total	CRE8 ARCHITECTS	PRIME CONTRACTORS INC. VARIOUS VENDORS	Total	COURTNEY HARPER + PARTNERS ARCHITECTS, L.	VARIOUS VENDORS Total	PBK ARCHITECTS	VARIOUS VENDORS	Total MOLINA WALKER ARCHITECTS INC	VARIOUS VENDORS	Total	KEY DE LA REZAARCHITECTS VARIOUS VENDORS	Total	ENGLISH + ASSOCIATES ARCHITECTS, IN
Assi	Vendor / Project Type	Architect	CMAR	Other	Architect	CSP Contractor	Other		Other	Architect	CMAR	Other	Architect	CSP Contractor	Other	Architect	CSP Contractor	orner	Architect	Other	Architect	Other	Architect	Other	Annaly is a set	Other	Other	Offici	Architect	Other	Architect	CSP Contractor Other	10110	Architect	Other	Architect	Other	Architect	Other		Architect Other		Architect
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M/WBE Report - Page 9 of 10 As of September 30, 2013

HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013

www.houstonisd.org/bond

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MILBY HIGH SCHOOL	Architect	COURTNEY HARPER + PARTNERS ARCHITECTS, L.C.	\$ 126,011	\$ 37,361	،	\$ 126,011 \$	- \$	\$ -\$		\$ - \$	\$ 126,011	100.00%	
	Other	VARIOUS VENDORS		¢,	\$ 135,306	\$ 5,269 \$	\$ - \$	\$ - \$		\$ - \$	\$ 140,575	18.50%	Å
DARKER FLEMENTARY SCHOOL	Architect		ې 885,783 خ د 175,176	\$ /81,8/1 \$ 773	<mark>خ 175 176</mark>	\$ -	¢ 4 957 6	¢ 1.240 ¢		, ,	¢ 175.176	100 00%	8
	CSP Contractor	PRIME CONTRACTORS INC.	\$ 403.100	\$ 391.177	- \$, ,						0.00%	
	Other			ŝ	\$ 97,500	\$ 70,738		\$ - \$			\$ 168,239	71.60%	
			\$ 763,249	\$ 625,270									
PUGH ELEMENTARY SCHOOL	Architect	REY DE LA REZA ARCHITECTS		\$ 21,000	\$ 140,000	\$	\$	\$ - \$		\$ -	\$ 140,000	100.00%	
	Other	US VENDORS		\$ 141,208	\$ 19,181	\$ 40,926	- \$	\$ - \$		-	\$ 60,107		
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	CSP Contractor	DT CONSTRUCTION	\$ 4.602.310	\$ 714.383	- Ş	- vi						0.00%	
	Other			\$ 751,215	\$ 147,926	\$ 22,684		· · ·	96,220 \$	\$ 22,229 \$	\$ 289,059	33.50%	
			5,801,566	\$ 1,749,059									
SANCHEZ ELEMENTARY SCHOOL	Architect	+ PARTNERS ARCHITECTS, L.C.		\$	<mark>۔</mark>	31,513	•	•			\$ 31,513	100.00%	
	Other	US VENDORS		Ş	Ş 19,631	\$ 63,107 \$	\$ - \$	ş - Ş	- S		\$ 82,738	86.15%	
	Architact	Total Cees Apcurrects	\$ 127,553	5 100,780	¢ 100.157	ų	-	¢ 1040 ¢	ť		¢ 100.1E7	100 00%	_
SHEARN ELEMENTARY SCHOOL	CSP Contractor	PRIME CONTRACTORS INC.	\$ 1,634,100	\$ 879,722	- \$	- v						0.00%	
	Other			. \$	\$ 82,038	\$ 65,967	- \$	\$ - \$	· \$		\$ 148,005	80.18%	
			338	\$ 1,125,371	•							1000	
SOUTH EARLY COLLEGE HIGH SCHOOL (EMPOWERMENT)	Other	US VENDORS		\$ 24,920	۰ ^	·	- -	· ·	<u>۰</u>	~ ~		0.00%	_
	Architect	IDIAI DIAK ARCHITECTS INC	¢ 130107	\$ 24,920 \$ 101.935	ہ د	¢ 130107 ¢	¢ 651 6	¢ 26.047 ¢	, ,		¢ 130107	100 00%	
WAINWRIGHT ELEMENTARY SCHOOL	Other	VARIOUS VENDORS	\$ 463.028	\$ 420.971	\$ 40.700	1	_					8.79%	
		Total		\$									_
WINDSOR VILLAGE ELEMENTARY SCHOOL	Architect	VLK ARCHITECTS	\$ 118,007	- \$	\$ -	\$ - \$	\$ - \$	\$ - \$	÷ - \$		÷ -	0.00%	- Jacobian - Contraction - Con
	Other	VARIOUS VENDORS	\$ 228,455	\$	\$ 81,161	\$ 450	\$ -	s - s	-	-	\$ 81,611	35.72%	_
		Total	\$ 346,462	\$									-
			\$ 291,273	\$ 286,572	\$	\$ -		\$ - \$	25,800	5,300		10.68%	
INTERNATIONAL HIGH SCHOOL @ SHARPSTOWN	Other		\$ 3,288,984 \$ 1140.666	¢ 3,288,984 ¢ 1107 E2E	- 107 011 - 3		· ·	^ u	800,541	2/8/c8 ¢	\$ 886,412 \$ 577,474	20.95% E4.10%	_
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GRIMES ELEMENTARY SCHOOL	Architect	I & COMPANY ARCHITECTS, INC.		\$ 135,105	\$ 189,433	\$ - \$	- \$	<mark>s -</mark> 5		\$ - \$	\$ 189,433	100.00%	_
	Other	VARIOUS VENDORS	\$ 223,099	\$ 220,068	\$ 33,209	\$ 20,722	- \$	\$ - \$				24.17%	- Anne
		Total	\$ 412,532	\$									
MCDADE ELEMENTARY SCHOOL	Other	VARIOUS VENDORS		\$ 606,031	\$ 32,261	\$ 1,412 \$	\$ - \$	\$ - \$	- -	• •	\$ 33,673	5.56%	
		Total	\$ 606,074	\$ 606,031 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	*	*		*				101 1 10	_
	Architect	MERRIMAN HULI AKCHITECIS	5 135,926 5 101 130	5 IUU,U84	- 10101 10101		· ·	^ ·	3/,434			2/.54%	_
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	ict C	Natex Corporation	\$ 936,930	\$ 891,112	،	\$ 936,930 \$	\$ 100,000	\$ - \$	•	- \$	\$ 936,930	100.00%	_
SCHOOL ATHLETICS Ot	Other	VARIOUS VENDORS	\$ 3,387,308	\$ 2,896,377	\$ 425,561	\$ 39,575 \$	\$ - \$	\$ - \$		\$ - \$		13.73%	
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	uner	VARIOUS VENDORS Total	\$ 425,055 \$ 475,055	~ *	5C5/165 ¢	۰ ۰	· ·	^		•		93.48%	_
AECOM SERVICES INC.	CMPA	M SERVICES INC	\$ 6,831,547	9 \$	\$	\$ 	- \$	\$ - \$	1,865,000 \$	\$ 959,806 \$	\$ 2,824,806	41.35%	_
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RICE & GARDNER CONSULTANTS, INC.	CMPA	& GARDNER CONSULTANTS, INC.		\$ 6,481,028	¢ -	\$	- \$	÷ - \$	1,001,362	\$ 1,005,369	\$ 2,006,731	30.52%	
		Total		\$ 6,481,028	ļ								-
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	_	ous Vendors)		\$ 242,548,121		21,214,132	300,748			503,654		29.04%	
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	-	Grand Total*	\$ 983,541,861	\$	\$ 106,828,722	\$ 75,025,276	\$ 7,071,062	\$ 2,807,655	\$ 127,627,156	\$ 28,559,705	\$ 338,040,860	34.37%	

M/WBE Report - Page 10 of 10 As of September 30, 2013

HISD - BOND OVERSIGHT COMMITTEE WORKBOOK MEETING OCTOBER 29, 2013 - www.houstonisd.org/bond

NOTE: Various Vendor spend would be inclusive of additional construction Costs (including Hzaratouo Material Removal, HVAC (DBR), Other Program Cost, Safety/Security, Science Infrastructure, Tacks and T-Building,). Other Program Costs (including Management, Project Reserves and Soft Costs); Furnishings,/Equipment Costs (including Land Purchases, Appraisals, and Environmental Testing).

Certified MWBE firm by one of the following agencies: City of Houston (COH), Houston Minority Supplier Development Council (HMSDC), and/or Women's Business Enterprise Alliance (WBEA). First Tier Spend is defined as a certified MWBE firm that invoices HISD directly for goods and/or services. (All invoices paid by HISD.) Additional Spend is defined as a certified MWBE firm who subcontracts with a certified MWBE firm who subcontracts with a certified MWBE firm (PMSDC), and/or Women's Business Enterprise Alliance (WBEA). Additional Spend is defined as a certified MWBE firm (PMSDC) and Spend is defined as a certified MWBE firm (PMSDC) and Spend is non-MWBE firm. For a constracts with a certified MWBE firm (PMSDC). Second Tier Spend is defined as a Non-MWBE firm who subcontracts with a certified MWBE firm for goods and/or services. (All invoices paid by Insc.) *Grand Total Contracted Amount = Budgeting's Pre-Encumbrance + Actual + CMPA TOTALS



Sue Robertson General Manager, Facilities Planning Construction and Facility Services (CFS) 3200 Center St. Houston, Texas 77007

brober12@houstonisd.org





Executive Summary

On Nov. 6, 2012, Houston voters approved a \$1.89 billion bond — by a margin of nearly 2 to 1 — to replace and repair 40 schools across the district, including 29 high schools. Since then, the district has been vigorously planning to implement the new and renovated campuses, with design beginning in fall 2013 and construction slated to begin in 2014 for the first group of schools.

Schools across the country are being built and redesigned for 21st century needs, and HISD will be at the forefront of that movement by focusing on integrating innovative strategies and designs to boost student achievement in all 2012 bond campuses. Some common features include natural lighting, flexible spaces and furniture, spaces that provide opportunity for collaboration and handson learning, and "green" designs.



In addition to the schools that will be rebuilt, the bond program also includes work that will benefit students across the district, including \$100 million in technology upgrades, \$44.7 million to replace regional field houses and improve athletic facilities, \$35 million to renovate middle school restrooms, and \$17.3 million for safety and security improvements.

The entire program will be spread out over the next six to eight years to help control costs and allow the district to gradually phase in a 4.85-cent property tax rate increase over the next five years.

Education and Design Standards

To ensure that all schools within the bond program are of uniform high quality, the district is developing reference guides to help shape their design and to ensure that facilities meet the needs of HISD's educational programming.

The goal is to ensure parity and equity among the schools, without diminishing the uniqueness of each campus. These documents are being developed by bond planners and designers and are being shared with the architects and the Project Advisory Teams. The standards will help ensure that a comprehensive high school, for example, has a certain amount of space for teaching, athletics and art/band or performance space. The standards will also help ensure that all the schools are designed to fit their budgets.

To help architects understand the district's standards for green schools, the district hosted a "Sustaining Momentun" workshop, which laid out the goals and expectations. About 75 architects and designers attended the event, which was held July 29, 2013, at Berry Elementary.

RFPs and RFQs

On July 31, the district announced it was seeking qualifications from general contracting companies interested in providing Construction Manager at Risk (CMAR) services for school and facility projects within the 2012 bond program. Those responses were due on Aug. 22 and meetings were scheduled throughout September to review and evaluate them. In October, administrators brought their recommendations to the board for 15 CMAR contracts under the 2012 bond program. To date, 19 CMAR contracts have been awarded.

Assessments

The district has been working with its program managers to further assess the needs of the middle school restrooms. The assessments that will be used to establish priorities for those projects will be complete by the end of October 2013.

Administrators have also been working with PBK Sports to identify the future needs at the Delmar-Tusa Fieldhouse. This project is being fast-tracked after the Board vote in September 2013 to demolish the existing fieldhouse while design for the new facility is underway. The goal is to have the site ready for construction as soon as possible and complete the replacement facility by late 2016.

Design Charrettes

On Sept. 26 and Sept. 27, district administrators and facility planners held a design charrette for four high schools within the 2012 bond program. The event allowed the Project Advisory Teams at Furr, Sterling, Lee and Sharpstown to meet with their design teams to build consensus on the vision for the new facilities. These design charrettes help mark the transition for a school from the planning into the design phase. Additional design charrettes are being scheduled this fall.

Community and School Outreach

Project Advisory Teams (PATs)

 PATs comprised of stakeholders, administrators, teachers, students, parents, and community members are actively meeting. The monthly meeting schedules are being updated on the web to allow for as much community and school engagement as possible. For those who can't attend the meetings, the minutes are being posted to the web. As each school develops its guiding principles to help make decisions about the planning and design process, those documents are also being posted to the web.



Community Meetings and Engagement

- Several Phase 1 bond campuses have held meetings to address concerns of the community regarding construction and design. Additionally, these meetings also informed community members about the district's goal for each facility.
- As planning continues, each bond campus will have at least three community meetings to discuss project parameters.

Committees

• A 21st Century Schools Advisory Committee is scheduled to meet monthly to provide guidance and input for HISD concerning planning, design, and construction issues. Members of this committee come from professional organizations, such as the Council of Educational Facility Planners and the American Institute of Architects, as well as architecture faculty members from local universities, engineers, and sustainable design experts.



Members of the Sharpstown High School PAT and architects from Munoz collaborate during a design charrette on Sept. 26.

District Meetings

• Internal meetings have been held with key school administrators on topics including core academics, career and technical education, special education, physical education, athletics, etc.





Sylvia Wood Sr. Manager, Bond Communications

4400 W. 18th Street, 2E11 Houston, Texas 77092 bondinfo@houstonisd.org



Executive Summary

As the \$1.89 billion building program moves forward, the Bond Communications team wants to ensure that all stakeholders stay informed and have the opportunity to get involved. During the third quarter of 2013, the team distributed timely and accurate information about the 2012 bond program through web updates, eNews articles, email blasts, press releases, fliers, Academic Services memos, pamphlets, targeted mailers, community outreach events, webinars, social media, videos, and blogs.



Specifically, in late August and early September, more than 140,000 district households received a 4-page mailer in both English and Spanish to provide program updates. At the same time, on the first Tuesday of July, August and September, the bond eNewletter, Building Excellence, was sent to nearly 9,000 registered subscribers.

Other milestones during the third quarter:

- 8 press releases
- 31 web stories/blog entries
- 2 school dedications
- More than 60 tweets or Facebook posts highlight bond activities

Recent Accomplishments

Business Outreach

How to Do Business with HISD/Supplier Diversity

- Launched a monthly series of profiles on minority or women-owned companies that do business with HISD that runs on the district's news blog.
- Wrote an article about the architect for Sterling High School seeking M/WBE subcontractors
- Emphasized the importance of M/WBE participation in all press releases distributed on the bond program's CMAR contracts.
- Covered a luncheon in which HISD was honored as a "Supplier Diversity Champion"
- Facilitated bond updates to the district's Hispanic advisory committees.
- Provided houstonisd.org coverage of Workshop Wednesdays to help M/WBEs learn business strategies to assist in bidding and working with HISD.
- Promoted a networking event for Food Service vendors to encourage M/WBE participation.





Media Relations

Press releases/media advisories

- 09-27-2013: HISD Breaking Ground on First New Schools of 2012 Bond Program
- 09-19-2013: 2007 and 2012 Bond Programs Progressing Within Budget and on Schedule
- 09-12-2013: Board of Education Approves Motion to Fast-Track New Delmar-Tusa Fieldhouse
- 09- 9-2013: Board of Education to Consider Fast-Tracking New Delmar-Tusa Fieldhouse
- 09- 4-2013: Atherton Elementary to Celebrate Dedication of New School
- 08-23-2013: HISD Opens School Year with New Campuses, New Programs, and Thousands of New Students
- 08-20-2013: Lockhart Elementary to Celebrate Dedication of New School
- 07-17-2013: Board of Education to Consider Four More Contracts for 2012 Bond Work

HOUSTONISD.ORG Coverage

Web stories/blog entries

- 09-27-2013: HISD Breaking Ground on First New Schools of 2012 Bond Program
- 09-26-2013: 2-Day Workshop Focuses on New Designs for 4 High Schools
- 09-26-2013: Project Advisory Team, Architects Brainstorm on a New Milby HS
- 09-23-2013: Extensive Information Available Online for 2007, 2012 Bond Projects
- 09-23-2013: HISD Shares Information on its Green Building Program
- 09-19-2013: 2007, 2012 Bond Programs Progressing Within Budget and on Schedule
- 09-16-2013: M/WBE Firm Finds Value in Working with Business Assistance at HISD
- 09-11-2013: Check Your Mailbox for a 2012 Bond Program Update
- 09-09-2013: Board of Education to Fast-Track New Delmar-Tusa Fieldhouse
- 09-06-2013: Atherton ES Dedicates School with Ceremony, Ribbon-Cutting
- 09-05-2013: Atherton ES to Celebrate Dedication of New School
- 09-03-2013: Rice's Cite Magazine Highlights HISD Bond Program in its Summer Issue
- 08-23-2013: Tour Gives an Up-Close Look at the New Atherton ES
- 08-22-2013: Media to Tour New HISD School
- 08-22-2013: Lockhart ES Dedicates School Built Under 2007 Bond Program
- 08-20-2013: Lockhart Elementary to Celebrate Dedication of News School
- 08-19-2013: Flurry of Activity to Ensure Campuses are Prepared for Students
- 08-09-2013: M/WBE Company Helping to Keep New HISD Schools Safe and Secure
- 08-07-2013: Architect for Sterling High School Seeks M/WBE Subcontractors
- 08-06-2013: An Inside Look at the 2012 Bond Program
- 07-31-2013: Business Assistance Team Honored as 'Supplier Diversity Champion'
- 07-30-2013: Bond Oversight Committee Updated on Developing Modern Learning Spaces
- 07-30-2013: Architects Help Craft Sustainability Goals for New HISD Schools
- 07-30-2013: Video Provides Inside Look at HISD Bond Program
- 07-29-2013: HISD Invites 85 Firms to Review Architect-Selection Process
- 07-29-2013: District Workshop Prepares Business Owners for Surety Bonding Process



- 07-23-2013: M/WBE Firm Focuses on 'One-Stop Shopping' for Customers
- 07-22-2013: HISD Workshop to Prepare Designers on Building Green Schools
- 07-17-2013: Board of Education to Consider Four More Contracts for 2012 Bond Work
- 07-16-2013: Design Guidelines Ensure Quality for 2012 Bond Campuses
- 07-11-2013: M/WBEs Share Business Tips with Prospective HISD Vendors

Video

- 08-01-2013: Newscast: Green Schools Symposium
- 08-23-2013: Newscast: Lockhart Dedication
- 08-23-2013: Newscast: Atherton Media Tour
- 09-06-2013: Newscast: Atherton Ribbon Cutting
- 09-13-2013: Delmar-Tusa Fieldhouse
- 09-20-2013: Bond 2007 and 2012 Update

Community and School Outreach

Project Advisory Teams

• In the third quarter of 2013, conducted 34 Project Advisory Team meetings for 22 campuses in the 2012 bond program.

Design Charrettes

• Conducted design charrettes for Furr, Lee, Sterling and Sharpstown high schools.

Community Meetings

• Held a community meeting for Grady Middle School.

Bond Oversight Committee

• Produced, designed, edited, and distributed handbooks for members.

Community Engagement

- Continued monthly production of the eNewsletter on bond activities, titled Building Excellence. The September issue is the eighth installment of the award-winning newsletter, with nearly 3,000 subscribers to date.
- Answering questions submitted to bondinfo@houstonisd.org.
- Sent out a mailer to more than 140,000 district households, elected officials and registered M/WBES at the end of August/early September to update residents on the building program's progress.

School Dedications/Groundbreakings/Recognition

- Distributed a media advisory and covered the dedications for Lockhart and Atherton Elementary Schools.
- Distributed a press release and took photos to cover the start of site work at South Early College High School and to preview the upcoming work at North Houston Early College High School.



Press Coverage

- Cadence McShane completes new HISD elementary school (Houston Business Journal), *June 17, 2013*
- HISD breaking ground on first schools of 2012 bond program *West University Examiner, Sept. 27*
- Houston School District Learns Lessons From Old Bond Program KUHF FM, Sept. 19
- 2007, 2012 Bond programs progressing within budget, on schedule *West University Examiner, Sept. 19*
- Houston School District Fast-Tracks New Sports Complex KUHF FM, Sept. 23
- Kwame starts \$35M in projects for Houston school district *The St. Louis American, Sept. 5*
- Third Ward celebrates Lockhart Elementary School dedication *Houston Chronicle,* Sept. 2
- Not Your Grandfather's School: HISD Superintendent Terry Grier Speaks with Cite *OffCite, Aug. 29*
- HISD unveils new schools from 2007 bond projects *Houston Chronicle, Aug.26*
- Lockhart Elementary Opens In Third Ward NEWS 92 FM, Aug. 26
- A New Beginning for Atherton Elementary Starts Today NEWS 92 FM, Aug. 26
- HISD did big things over the summer KPRC Houston, Aug. 23
- New Davis principal to help guide design for campus rebuild *Houston Chronicle, Aug. 20*
- Prime school property may soon be back on market Houston Chronicle, Aug. 7
- Architecture students help shape future of HSPVA's new downtown campus *CultureMap, July 20*
- Don't hustle to sell this property *Houston Chronicle, July 17*
- Do the math: investor bid exceeds St. Thomas' for HISD law enforcement high school property *The Leader, July 9*

Twitter

- **09-27-2013:** Great progress as HISD breaks ground on 1st of new 2012 bond schools. http://blogs.houstonisd.org/news/2013/09/27/hisd-breaking-groundon-first-new-schools-of-2012-bond-program/ ... #HISD #greatallover
- 09-23-2013: Did you know? Green schools at #HISD can save money AND boost student achievement. #greatallover http://bit.ly/1aZsQFH
- 09-19-2013: Construction firms that are awarded #HISD bond projects are expected to conduct public job fairs for businesses in the community.
- 09-19-2013: State funds, not bond \$, to pay for a new high school, new athletic facility, and a new early childhood center in the North Forest community.
- 09-19-2013: Construction firms that are awarded #HISD bond projects are expected to conduct public job fairs for businesses in the community.
- 09-19-2013: Each #HISD bond project is also guided by input from a communitybased Project Advisory Team. Meet them here: http://www.houstonisd. org/Page/73491
- 09-19-2013: One of the groups helping guide work on the 2012 #HISD bond program is the independent Bond Oversight Committee: http://www. houstonisd.org/Page/73425
- 09-19-2013: #HISD is committed to completing all projects that voters approved in the \$1.89B 2012 bond program on budget by 2020.
- 09-19-2013: Read more about progress on the #HISD 2007 and 2012 bond programs here: http://bit.ly/18BU4Un



- 09-19-2013: Participation in the #HISD bond program by minority and women-owned businesses has tripled in recent years.
- 09-19-2013: The #HISD school board is discussing progress in the district's bond programs, which are on time and on budget. http://bit.ly/19MNc3C
- 09-12-2013: HISD Board of Education unanimously approves motion to demolish Delmar-Tusa Fieldhouse while design for new facility is underway.
- 09-06-2013: Atherton ES celebrated its official dedication today. Find out who attended the big event. #HISD #greatallover http://blogs.houstonisd. org/news/2013/09/06/atherton-es-dedicatesschool-with-ceremony-ribbon-cutting/ ...
- 09-06-2013: Gospel star Yolanda Adams performs "Never Give Up" to a standing ovation @ Atherton ES. #HISD #greatallover
- 09-06-2013: Kashmere Reunion Band getting the crowd warmed up for the Atherton dedication. #greatallover pic.twitter.com/NGAxuQmPoQ
- 09-03-2013: Read about #HISD's bond program in the latest issue of Rice's Cite magazine: http://blogs. houstonisd.org/news/2013/09/03/rices-citemagazine-highlights-hisd-bond-program-in-itssummer-issue/ ...
- 09-03-2013: Have you gotten the latest updates on the #HISD bond program? Read and subscribe here: http://bit.ly/15pOxcc
- 08-30-2013: Not Your Grandfather's School -Dr. Grier talks 21st century schools being built @ #HISD @ricedesignally #greatallover http://bit. ly/14KiQyO
- 08-23-2013: Check out the new Atherton ES -- just one of #HISD's new 21st century schools opening this year. #greatallover http://blogs.houstonisd.org/ news/2013/08/23/tour-gives-an-up-close-lookat-the-new-atherton-es/ ...
- 08-21-2013: #HISD's new Atherton Elementary in the Fifth Ward is unlike any school you've seen. Media tour Friday at 11:30 a.m. pic.twitter.com/5hczwsSyMI
- 08-09-2013: Houston-area company is helping to keep new #HISD schools safe and secure. #greatallover http://blogs.houstonisd.org/news/2013/08/09/mwbe-companystrives-to-stay-ahead-of-the-curve/ ...

• **08-07-2013:** Plans underway for the new Sterling HS, including selecting diverse companies to help with the project. #greatallover http://bit.ly/175kSaG

• **08-07-2013:** New edition of the #HISD bond newsletter is here! Plenty to read (and watch) this month. Don't forget to subscribe! http://bit.ly/13yXXIH

In Their Words *"We are committed to moving"*

we are committed to moving forward as quickly and as carefully as possible to ensure a quality program that will give our students and teachers the tools they need to support 21st century learning."

—HISD Superintendent of Schools Terry Grier

"We've promised a program that is responsible and accountable to HISD taxpayers." —Leo Bobadilla, HISD Chief Operating Officer

"The goal of the 2012 bond program is to ensure we are designing facilities that reflect the importance of collaboration, creativity, critical thinking, and problem-solving."

—Sue Robertson, HISD General Manager, Facilities Planning

"It is extremely important that awarded contractors are reporting correct wages, time, and taxes for all workers associated with their bond project."

—Alexis Licata, HISD General Manager, Office of Business Assistance

- 07-31-2013: Panel that oversees bond program gets update on how plans are progressing for schools. #greatallover http://blogs.houstonisd. org/news/2013/07/30/bond-oversight-committee-updated-on-developing-modern-learning-spaces/ ...
- 07-30-2013: Bond Oversight Committee having 2nd meeting to discuss progress/ planning on school building projects. #greatallover pic.twitter. com/2UvQAJygn8
- 07-29-2013: #HISD's goal: Help architect firms understand selection process for 2012 bond work. #greatallover http://blogs.houstonisd.org/ news/2013/07/29/hisd-invites-85-firms-to-review-architect-selection-
- 07-29-2013: Want to do business #HISD? Sign up for Workshop Wednesday with the Office of Business Assistance. #greatallover http://tinyurl.com/k5mgwbu
- 07-29-2013: Architects and other professionals this morning are helping #HISD lay out initiatives for sustainable schools. #greatallover
- 07-23-2013: The #HISD board will consider 12 more contracts for work related to the 2012 bond. #greatallover http://wp.me/p2N5b5-1Ez
- 07-23-2013: Read about the services one M/WBE company provides for #HISD. #greatallover http://blogs.houstonisd.org/news/2013/07/23/mwbefirm-focuses-on-one-stop-shopping-for-customers/ ...
- 07-22-2013: #HISD will prepare designers to build green schools #greatallover http://blogs.houstonisd.org/news/2013/07/22/hisd-workshop-toprepare-designers-on-building-green-schools/ ...
- 07-18-2013: The #HISD Board of Ed has voted to reject all bids to purchase the High School for Law Enforcement and Criminal Justice site.
- 07-18-2013: The #HISD Board of Education is meeting now on 2012 bond projects, possible sale of Law Enforcement HS site, strategic planning, more
- 07-02-2013: Have you subscribed to the monthly #HISD bond eNewsletter? Check out the latest edition! http://bit.ly/17DdFno
- 07-02-2013: Why is #HISD worried about acoustics in new schools? Read about it in latest award winning Bond newsletter. http://wp.me/p2N5b5-1Yj

Facebook

- 09-27-2013: Great progress being made as site work begins on first 2012 bond campus! #HISD #greatallover Read more here----> http://bit. ly/19GDtLu
- 09-26-2013: Did you know the existing Milby HS cost \$180,000 to build? Under the 2012 bond program, the new school will be rebuilt in a way that preserves its architecturally significant building structure. http://blogs. houstonisd.org/news/2013/09/26/project-advisory-team-architectsbrainstorm-on-a-new-milby-hs/
- 09-23-2013: Did you know? Green schools can save money and boost student achievement. READ MORE -----> http://bit.ly/1aZsQFH
- 09-19-2013: BOND UPDATE: HISD is committed to completing all projects that voters approved in the \$1.89 billion 2012 bond program on budget by 2020. Work is underway to finish all the projects in the 2007 bond program by the end of 2014. READ MORE --> http://tinyurl.com/ luek9h9



- **09-16-2013:** Read about how one local small business is taking on big projects with HISD. http://blogs.houstonisd.org/news/2013/09/16/mwbe-firm-finds-value-in-working-with-business-assistance-at-hisd/
- 09-11-2013: Browse through a digital update on the #HISD bond programs: http:// bit.ly/1arFaOG
- 09-06-2013: Atherton ES celebrated its official dedication today. Find out who attended the school's big event. #HISD #greatallover http://blogs. houstonisd.org/news/2013/09/06/atherton-es-dedicates-school-with-ceremony-ribbon-cutting/
- 09-03-2013: Read about the efforts over the summer that went into getting campuses ready for students. And don't forget to subscribe to the monthly bond newsletter at the link below! #greatallover http://www.houstonisd.org/ cms/lib2/TX01001591/Centricity/domain/15699/newsletter/09-2013/ bond_newsletter_092013.html
- 08-30-2013: Check out this feature in Cite Magazine on #HISD's mission to build 21st century schools and implement blended learning. #greatallover http://offcite.org/2013/08/29/not-your-grandfathers-school-hisdsuperintendent-terry-grier-speaks-with-cite
- 08-23-2013: Check out the new Atherton ES -- just one of the district's new 21st century schools opening for students this year. #greatallover #HISD. http://blogs.houstonisd.org/news/2013/08/23/tour-gives-an-up-close-look-at-the-new-atherton-es/
- 08-22-2013: Check out photos from the dedication ceremony at Lockhart ES this morning! #greatallover #HISD. #greatallover #HISD http://blogs. houstonisd.org/news/2013/08/22/lockhart-es-dedicates-school-built-under-2007-bond-program/
- 08-09-2013: Houston-area company is helping keep new HISD schools safe and secure. #greatallover #HISD http://blogs.houstonisd.org/ news/2013/08/09/mwbe-company-strives-to-stay-ahead-of-the-curve/
- 08-07-2013: Plans are underway for the new Sterling HS, including selection of diverse construction companies to help with the project. #greatallover #HISDhttp://blogs.houstonisd.org/news/2013/08/07/architect-for-sterling-high-school-seeks-mwbe-subcontractors/
- 08-07-2013: The new edition of the 2012 bond newsletter is here! Watch a video on updates to the program, and read about how architects are helping to develop sustainability rules. And don't forget to subscribe! http://bit. ly/13yXXIH
- 07-31-2013: Members of the panel that oversees #HISD's bond program got a thorough report on how plans are progressing on new schools. #greatallover http://blogs.houstonisd.org/news/2013/07/30/bondoversight-committee-updated-on-developing-modern-learningspaces/
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- 07-30-2013: Want to see how planning is going for new schools in #HISD? Watch and learn! #greatallover http://blogs.houstonisd.org/news/2013/07/30/ video-provides-inside-look-at-hisd-bond-program/



- 07-29-2013: #HISD's goal: Help architect firms understand selection process for 2012 bond work. #greatallover
- 07-29-2013: Want to do business with the district? Sign up for Workshop Wednesday with #HISD's Office of Business Assistance. #greatallover http://blogs.houstonisd.org/news/2013/07/29/district-workshop-prepares-business-owners-for-surety-bonding-process/
- 07-29-2013: Architects are helping to develop clear goals for saving energy at #HISD schools during the "HISD Unplugged" session at Berry ES this morning. #greatallover
- 07-29-2013: Great conversation this morning at Berry ES about developing sustainable building standards for new schools. #greatallover
- 07-23-2013: HISD is committed to supporting small businesses -- especially minority and women-owned businesses. Read about the services one of those companies provides. #greatallover. http://blogs.houstonisd. org/news/2013/07/23/mwbe-firm-focuses-on-one-stop-shopping-for-customers/
- 07-23-2013: Check out this innovative idea for the new HSPVA downtown campus. University of Houston Architecture students are imagining the future of the new downtown campus. READ and SEE more designs: http:// tinyurl.com/kxt7lle
- 07-22-2013: 'Sustainability is an important part of 21st century learning environments' #greatallover http://blogs.houstonisd.org/news/2013/07/22/hisdworkshop-to-prepare-designers-on-building-green-schools/
- 07-16-2013: HISD has high standards for the construction of new schools, and consistency is key! #greatallover http://blogs.houstonisd.org/ news/2013/07/16/hisds-design-guidelines-ensure-quality-for-2012-bond-campuses/
- 07-02-2013: Did you know HISD plans to use fewer T-buildings during its bond construction program? Check out that story and more in the latest edition of the monthly bond eNewsletter. Subscribe now! #greatallover http://www.houstonisd.org/cms/lib2/TX01001591/Centricity/ domain/15699/newsletter/07-2013/bond_newsletter_072013.html









Glossary of Terms

BAS

Building Automation System (HVAC and lighting controls)

Change order

A modification to the original construction contract authorizing a change in the work or an adjustment in the amount of the contract or the contract time. The original contract price may not be increased by more than 25% by change order.

Competitive Bidding

A procurement method by which a governmental entity contracts with a contractor for the construction, alteration, rehabilitation, or repair of a facility by awarding the contract to the lowest responsible bidder.

Competitive Sealed Proposal (CSP)

A procurement method by which a governmental entity may request proposals and pricing information based on the scope of work provided, rank the offers, negotiate a contract, and then award the project to the contractor that offers the best value to the entity.

Construction commissioning

A collaborative process whose purpose is to ensure that buildings and systems perform according to contract.

Commissioning agent

An independent party, unaffiliated with the design team or contractors, that takes charge of the construction commissioning process.

Construction documents

Extremely detailed drawings and specifications showing and describing all of the details required to construct the building.

Construction Manager at Risk (CMAR)

A construction delivery method by which a governmental entity contracts with an architect or engineer for design and construction phase services and contracts separately with a construction manager-at-risk to serve as the general contractor and to provide consultation during the design and construction, rehabilitation, alteration, or repair of a facility. A CMAR is selected based upon qualifications and price proposal that would provide the best value for the governmental entity.

Daylighting

A planned energy conservation strategy that utilizes illumination from sunlight.



Design development

Process in which schematic design drawings are further developed to include more detail, including: detailed site plan; room layouts; door and window types; interior and exterior elevations; reflected ceiling plans; plumbing, mechanical, structural, and electrical drawings; and kitchen layouts.

Design team

A group of professionals from architectural and engineering firms that is engaged to design a facility.

Encumbrance Accounting

The recognition of commitments that will subsequently become expenditures when goods and services are received. Encumbrances are posted for documents such as purchase estimates, purchase orders, and contracts.

Educational Specifications

A document that details the number of rooms required, the size of each room, how those rooms should relate to each other (adjacencies), and the elements (sinks, electrical outlets, marker boards, cabinets, etc.) that should be included in each room. Districtwide Educational Specifications will be adapted for the specific needs of the campus.

FF&E

Furniture, fixtures, and equipment. This describes all contents that are not a permanent part of the structure.

Hard costs

Expenses associated with direct construction of a project.

HVAC

Heating, ventilation, and air-conditioning

Job Order Contract (JOC)

A procurement method used for maintenance, repair, alteration, renovation, remediation, or minor construction of a facility when the work is of a recurring nature, but the delivery times, type, and quantities of work required are indefinite.

Leadership in Energy and Environmental Design (LEED)

A building certification process developed by the U.S. Green Building Council (USGBC) to enhance environmental awareness among architects and building contractors and to encourage the design and construction of energy-efficient, water-conserving buildings that use sustainable or green resources and materials.





MEP

Mechanical/electrical and plumbing systems.

Program or Concept design

Single-line drawings that illustrate room adjacencies and scale

Public Facility Corporation

The PFC is a non-profit corporation, the creation of which was sponsored by the district pursuant to the Public Facility Corporation Act. The Public Facility Corporation act authorizes the creation and utilization of school district public facility corporations to issue bonds for capital renovation programs. The Houston Independent School District Public Facility Corporation (HISD-PFC) has utilized this structure to issue \$48M for four of the news schools in the 2007 Facilities Capital Program (FCP).

Schedule of values

An itemization of costs that comprises the entire contract amount.

Schematic Design

The schematic design submission typically includes a simple site plan, floor plans (simple scale drawings that show room sizes, relationships, doors, and windows), simple building crosssections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and possibly 3-dimensional depictions of the exterior of the building.

Scope-to-Budget

An analytical review conducted by the architectural/engineering team to ensure the proposed scope of work and project requirements are aligned with the established construction budget. The approved findings from this review become the basis for the design and preparation of the construction documents.

Soft costs

A construction industry term, but more specifically a contractor accounting term for an expense item that is not considered direct construction cost. Soft costs include architectural, engineering, financing, legal fees, and other pre- and post-construction expenses.

Surety

A surety guarantees the job will be completed, and the workers and suppliers will be paid.

Swing space

A school building or a portion of an existing school building or other facility that will house the student population and its teachers and staff during the school-construction process.









HOUSTON INDEPENDENT SCHOOL DISTRICT BOND OVERSIGHT COMMITTEE WORKBOOK - MEETING OCTOBER 29, 2013 www.houstonisd.org/bond

Bond Oversight Committee – Status Report 7/30/2013

HISD's Bond Oversight Committee received a detailed update of the district's 2012 and 2007 bond programs during its second-quarter meeting on July 30, including reports on finances, planning, communications, M/WBE goals and project statuses for April, May and June 2013.

The independent committee was established to monitor the district's bond programs, ensuring that bond revenues are spent appropriately, and to evaluate the risks and controls of the bond program.

The district reorganized the group's charter in December 2012 to give it more oversight responsibility, including independent and periodic reports to the superintendent, the Board of Education and the general public. This report is intended to fulfill that requirement.

Executive Summary

This spring and summer have been busier than ever for architects and construction companies working for the district. More than 60 building projects were underway after the school year ended on June 6, another milestone in the 2007 bond program, which includes more than 180 expansion, renovation and maintenance projects.

When students return from summer vacation, they can expect to find renovated restrooms at Wainwright Elementary School and work continuing on additions at Southmayd Elementary School. Much work will not be immediately visible, such as the improved HVAC systems at T.H. Rogers K-8 and Revere Middle School, and new fire, PA, and security systems at Deady Middle School.

Even as many renovation projects begin, the district expects to finish two of the three new schools under construction as part of the 2007 bond program. Both Dogan and Atherton Elementary Schools are scheduled to open for students in August. Sherman Elementary will transition into its new facility in the fall semester.

Planning and design have progressed in the 2012 bond program. Design firms have been selected for all schools within the first two phases of construction. Project Advisory Teams are meeting regularly and district staff members are finalizing contract recommendations to oversee construction work.

All architects selected in the 2012 program are committed to ensuring that buildings meet the standards for LEED (Leadership in Energy & Environmental Design).

The goal of the 2012 bond program is to create 21st century learning environments that will be flexible enough to serve generations of students, no matter the educational program or technological needs.

Modern schools include increased natural light, shared activity spaces where students can collaborate and study independently, flexible seating arrangements, and designs that mirror a collegiate environment while maintaining supervision appropriate for high school students.



In developing 21st century schools, district administrators and staff recognize the importance of ongoing conversations with educators, parents, students and community stakeholders on what that vision means, both from design and educational programming perspectives.

While moving forward with planning and design work, the district is also preparing a quality construction program through program manager and Construction Manager at Risk contracts.

As of June 30, The Board of Education authorized the district to negotiate contracts with five firms to provide program management services: Heery International, Inc.; Jacobs Project Management Co.; Kwame Building Group, Inc.; Rice Gardner Consultants, Inc.; and URS Corp.

HISD received 20 responses to its Request for Qualifications on May 14 from companies interested in supplying Construction Manager at Risk services on four schools being renovated under the 2012 bond program.

The projects include Waltrip High School, Worthing High School, and North Early College and South Early College high schools. Contract recommendations were submitted to the Board of Education for review at its July 18 meeting.

More CMAR contract recommendations are expected in the coming months.

As the district brings forward contract recommendations to the Board of Education, the goal is to leverage Houston's workforce by encouraging participation in both the 2007 and 2012 bond programs from minority and women-owned business enterprises.

In the 2007 program, the M/WBE commitment from all firms has reached 35 percent. In the 2012 program, the contracts awarded to date reflect a 51 percent M/WBE commitment.

HISD is looking at ways to help M/WBEs strengthen their business positions, including partnering with the City of Houston, METRO and Port of Houston Authority on the Interagency Mentor-Protégé Program, which started in June. The goal is to create long-term relationships between mentors and protégés through professional guidance and business support and development.

In keeping with the mandate to advocate fair and equitable opportunities for the participation of M/WBEs in construction and professional services, HISD intends to contract staffing services on an as-needed basis, in order to assist the HISD Business Assistance Department with assessing M/WBE participation in the Bond program.

Both bond programs continue to operate within budget and on schedule. The 2007 program is winding down, with most of the unspent funding available to finish all designed projects by the end of 2014.

Plans for the 2012 Capital Program are to expend \$1.89 billion over the next 8 years, as the bond issues have been planned in four different sales. The first tranche was sold in February 2013 for \$340 million. The second will be sold for \$700 million, scheduled for third quarter 2014; the third, for \$415 million in the first quarter of 2015; and the final tranche, for \$435 million in the first quarter of 2016. All 2012 projects include inflationary dollars to protect against unforeseen price increases.



As the 2012 bond program moves forward, the goal is to ensure community engagement through timely and accurate information. The communications team is fulfilling that goal with through web updates, eNews articles, email blasts, press releases, fliers, Academic Services memos, pamphlets, targeted mailers, community outreach events, webinars, social media, videos, and blogs. The bond eNewsletter, Building Excellence, recently won an Award of Excellence from the National School Public Relations Association.

The next steps for the district include:

- Moving forward with additional CMAR recommendations on 22 school projects and district athletic facility upgrades
- Starting construction work on the early college high schools
- Continuing the planning and design work with the architects and Project Advisory Teams
- Opening two new schools built under the 2007 bond program (Dogan and Athertown elementary schools) for the 2013-2014 school year; a third elementary school (Sherman) will be ready for students in the fall.
- Completing site-specific Ed Specs for Group 1 and Group 2 schools

In conclusion, the district's bond programs are:

- Progressing on schedule and within budget
- Embracing 21st century learning tools and strategies
- Exceeding goals for M/WBE participation
- Encouraging community engagement
- Operating with transparency and accountability

Meeting Minutes

MEETING

Bond Oversight Committee Meeting 2012 HISD Facilities Capital (Bond) Program

LOCATION

Hattie Mae White Educational Support Center Superintendent's Large Conference Room (3SE36) 4400 West 18th Street Houston, Texas 77092

DATE

30 July 2013

TIME

8:30 A.M.

PRESENT

Bond Oversight Committee (BOC)

Ms. Jessica Diaz Mr. Gary J. White Mr. Martin Debrovner Mr. Michael G. Davis Mr. David Quan Mr. Robert M. Eury Mr. D.V. "Sonny" Flores Mr. Craig Johnson

Team Members and Guests

- Ms. Sandy Gomez
- Mr. Robert Moore

Houston Independent School District (HISD)

- Mr. Leo Bobadilla, Business Operations
- Mr. Mark Miranda, Business Operations
- Mr. Robert Sands, Construction & Facility Svcs.
- Ms. Sue Robertson, Construction & Facility Svcs.
- Mr. Dan Bankhead, Construction & Facility Svcs.
- Mr. Dillon Brady, Construction & Facility Svcs.
- Ms. Alexis Licata, Business Assistance
- Ms. Sherrie Robinson, Controller
- Ms. Kathi Hayward, Finance
- Ms. Tonya Savoie, Finance
- Ms. Sylvia Wood, Bond Communications
- Ms. Sara Butler, Bond Communications



The general purpose of this meeting was to brief the Bond Oversight Committee members on the current status of the new construction and renovation projects funded through the 2012 Facilities Capital Program and the 2007 Facilities Capital Program. Related issues, questions and activities were also discussed:

Item 1 Introduction

Mr. Leo Bobadilla called the meeting to order at 8:38 a.m. He welcomed everyone and stated that the purpose of the meeting was to update everyone on the status of the 2012 and 2007 Bond Programs and key activities that have taken place since the last committee meeting. He acknowledged the Bond Program Team's diligence and accuracy with staying on task.

Item 2 Executive Summary

Mr. Robert Sands gave a few remarks on the status of the Facilities Capital Program and introduced a video prepared by the Bond Communications team titled "An Inside Look at the 2012 Bond." The video highlighted some of the key activities, events and accomplishments so far, and provided insights into some of the initiatives and goals of the program.

After the video concluded, Mr. Sands asked the attendees to introduce themselves for the benefit of the committee members who were not present at the April 2013 meeting.

Item 3 2007 Bond Program Executive Summary

Mr. Dillon Brady gave a brief overview on the status of the 2007 Bond Program projects. Between the Facility Service Division and Bond Program Division, there are a total of 189 active projects under construction and/or renovations this summer. Almost half of those projects (84) are part of the 2007 Bond Program. Two new elementary schools, Atherton Elementary School and Dogan Elementary School, will be opening for the 2013-2014 school year to serve our students and communities. Sherman Elementary School will open in Fall 2013. All renovations and additions at Southmayd Elementary School are scheduled to be completed the first quarter of 2014.

Mr. Brady reported the work on Group 4 is well underway with 13 projects under design. Other Group 4 projects are moving rapidly toward procurement and construction. Many will start Fall 2013, as well as early Spring 2014. The scope of work for the 13 projects under design ranges from indoor air quality, restroom renovations, and ADA upgrades to safety and security improvements.

Mr. Brady then referred to the Yellow Light Summary Report (page 149 of the BOC Workbook) that was requested from the last meeting. This report shows a summary of projects that are being monitored closely for possible schedule problems and/or potential financial concerns.

Mr. Sonny Flores asked for a clarification on which Group 4 projects were under design. Mr. Brady confirmed his earlier remarks were in reference to the Group 4 projects of the 2007 Bond Program.





Mr. Flores also inquired whether all conflicts with the design contracts have been resolved. Mr. Leo Bobadilla assured the committee that conflicts are being addressed by the team and the projects are moving forward.

Item 4 2007 Bond Financial Report

Next, Ms. Kathi Hayward provided a financial status report for the 2007 Facilities Capital (Bond) Program. The total funding for the Program is comprised of \$1,176,130,676, with an actual committed amount of \$1,007,926,443 (including encumbrances of \$109,274,627 and actual expenditures of \$898,651,816). This results in an unspent funding to date balance of \$168,204,233 – or 14 percent of total funding.

Mr. Gary White observed that some projects have millions of dollars outstanding. He inquired whether that was because those were projects that need to be completed. Ms. Tonya Savoie responded affirmatively. Even though Group 3 and 4 projects are underway and still have available funds, there are some decreasing balances, and some zero balances for many other projects on the report. This indicates the program is wrapping up.

Mr. White asked if these balances also cover things that may come up. He also asked if once the projects were finished and there were funds left over, where that money went. It was stated that the funds can be moved back into the Program Reserves, and the Board decides where those funds go.

Ms. Hayward pointed out the contingency report on page 39 that details the change order allowances and the architects design changes allowances for each of the projects. Then it reflects actual spent on those available balances.

Item 5 2007 Bond Program Business Assistance (M/WBE) Report

Ms. Alexis Licata directed everyone's attention to the Business Assistance Report on page

237 of the committee workbook. One highlight of that report was the monthly Supplier Diversity Advisory Committee meetings. That committee is working with Business Assistance to devise ways to enhance the district's M/ WBE program. Ms. Licata mentioned M/WBE participation in the 2007 Bond Program represents about 35 percent of the total contracts.

Mr. Gary White noticed there was a difference between the Total Award figures in her report and the Total Funds contracted shown on the Finance Report. He asked if that difference and those dollars had been accounted for. Ms. Licata assured him that Business Assistance and Finance have reconciled all of the figures.

Item 6 2012 Bond Program Executive Summary

Ms. Sue Robertson reviewed the 2012 Bond Phasing Schedule. Each project is detailed by scope of work and project status. She explained the role and responsibility of the Project Advisory Team (PAT) along with the design team as it relates to the importance of the overall project. The PAT meets at least every month, and the PAT stakeholders provide essential input into decision-making.



The schedule provides time for real estate acquisition for those sites that will be enlarged.

Mr. Dan Bankhead provided a brief overview of the list of architects selected for the 2012 bond. Dan explained that the architects selected were asked to bring in a full design team to execute the project once it was awarded. Architecture selection is a qualifications-based process. He further explained that all projects will be LEED certified at the highest level the budget will support.

Mr. Bobadilla said that the construction market may show a cost increase based on the cost of labor. All budgets have included consideration for potential inflation.

Mr. Bankhead explained that architecture fees are based on the scope and information we know about the project. The architects' fees are based on a percentage that is consistent for each project type.

The committee and staff discussed the characteristics of 21st century learning environments and the wonderful opportunity that the 2012 Bond program presents to transform the face of education in HISD. Examples from awardwinning designs have been, and will continue to be, presented to the PATs. Several PATs have made trips to schools in Houston and in other parts of the country.

One of the primary tenets of planning for 21st century schools is flexibility. Spaces will be configured so that individuals, small groups, class-size cohorts, and multiple classes can work together as needed. The same space may support different types of activities and sizes of groups with transparent and folding walls.

All aspects of a school will be included in the innovative approach to planning, design, and construction. This will involve changes to areas, such as food service, where the cafeteria will be a

gathering space as well as a dining area. Food service for the high schools will follow a food court model, where the students have more choices and those choices are presented in a more appealing way.

Site Specific Educational Specifications (Ed Specs), which are derived from District-Wide Educational Specifications, will provide the educational program overview, capacity model, space requirements, and room descriptions for each space. HISD Design Guidelines will accompany the Ed Specs and will provide the technical details concerning the standards for building systems and materials that the district believes will provide best value and longest lives for buildings.



m 7 2012 Bond Program Finance Report

The 2012 Bond Financial Report was presented by Ms. Kathi Hayward. The 2012 Bond capital program will spend \$ 1.89 billion over the next eight years. Bonds will be sold according to the following schedule:

1st Tranche–was sold February 2013 for \$340 million 2nd Tranche-will be sold the 3rd quarter of 2014 for \$700 million 3rd Tranche-will be sold the 1st quarter of 2015 for \$415 million 4th Tranche-will be sold the 1st quarter of 2016 for \$435 million

Mr. Sonny Flores asked what effect the City of Detroit bankruptcy will have on our bond market. Mr. Bobadilla commented that the district does have a bond counsel that provides information on what is happening in the bond market. He said that the bankruptcy issue in Detroit may have some effect, but it is not known to what degree. In response to a follow-up question, Ms. Hayward stated the district's bond counsel is First Southwest Financial Advisor, while Andrews and Kurth Bond Company provides guidance to the district concerning bond sales.

Mr. White asked if there has been an audit of the overall bond program, and if so, whether there was a report. Mr. Bob Moore, the Inspector General for the District, reviewed and explained the overall process of the audit program. The audit of the prior program has not been completed yet. Mr. Moore stated that he will provide the information /any audits to committee members who would like to review it. Mr. Leo Bobadilla further explained the bond audit process. Mr. Robert Sands also discussed the role of the Bond Office's Senior Manager for Quality Control and Quality Assurance. He works continuously to make sure all transactions coming in or going out are legitimate, and accurately captured in the Bond Office's records.

Item 8 2012 Bond Program Business Assistance Report and Community Outreach

Ms. Alexis Licata talked about the percentage of M/WBE firms that bid on the 2012 bond program. She went on to mention that there were 19 responses from program management firms. One of the five selected is African-American. Professional services had 85 responses. Not all have been awarded. The upcoming board meeting will address those selections. This program has produced a lot of joint ventures and partnerships. Measures have been implemented to improve the program by staff augmentation and new technology platforms for vendor reporting. Risk management teams have been put into place to make a safe environment for construction taking place where school is going on.

A committee member asked if payroll certification is performed on our vendors, similar to the City of Houston's program. Ms. Licata responded that it had been performed and with more frequency.

Mr. David Quan asked if joint ventures partnering with minority-owned businesses on their proposals qualify as an M/WBE. Ms. Licata stated that first, it must be a legal joint venture. Her department looks at who is bidding the majority (over 50%). If it is an M/WBE company, then it will be counted as



such. If it is in reverse, it will be given second-tier credit. She expounded on the meaning of first- and second-tier dollars. She also explained the tracking procedure of all payments for proper credit toward all contractors and M/ WBE.

Item 9 2012 Bond Communications Report

Ms. Sylvia Wood explained how the Communications Department makes sure all bond information is current on the website. She also shared the multiple ways of getting the information out via fliers and mailouts for those in the community without computers. A Spanish site has been created due to popular demand.

Item 10 2012 Bond Communications Report

Mr. Sands talked about next steps. He mentioned the success of the Green School Symposium in which architects collaborated on sustainability. Construction Managers At Risk (CMARs) have been selected for the first four 2012 Bond Program projects. Construction on these projects will start in about two months. The Request for Qualifications (RFQ) has been issued for the remaining Group 1 and Group 2 projects. "We are steadily moving forward since passing the Bond. We have selected the architects, the project managers, analyzed the data, and our teams are in place and moving forward." He concluded with a brief mention of items that will be addressed at the next meeting.

Mr. Bobadilla ended with the assurance that the Bond team is operating according to plan and will continue to do so. He reiterated the need for the program managers and the CMARs to work together with our team to be proactive as it relates to safety—especially given the size of some of the projects.

He concluded the meeting with a few closing remarks.

The next meeting will be Tuesday, October 29.

The information outlined above reflects the author's understanding of the key discussions and decisions reached during this meeting. Should you have any additions and/or clarifications to these meeting notes, please notify the author in writing promptly. These notes will be relied upon as the approved record of the meeting, unless a written notice to the contrary is sent to the author within seven (7) days of the submission of these meeting notes.

Prepared by Construction and Facility Services



Office of Superintendent of Schools Board of Education Meeting of August 8, 2013

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: APPROVAL OF ADJUSTMENT IN THE BUDGET AND CONTINGENCY ALLOWANCES AND AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR THE 2012 BOND PROGRAM RESTROOM RENOVATIONS AT PAUL REVERE MIDDLE SCHOOL

At its August 27, 2009, board meeting, the Houston Independent School District (HISD) Board of Education approved \$13.5 million to be allocated to additional facility projects in each of the nine trustee districts, for a total of \$121.5 million.

The HISD 2007 bond election approved the renovation of Paul Revere Middle School. The HISD Board of Education approved design contracts for the renovations at Revere Middle School on March 8, 2012.

The renovation scope of work for Revere Middle School includes, but is not limited to, replacement of window systems, finishes, millwork, restroom partitions, plumbing upgrades, and site improvements.

The HISD 2012 bond election approved \$35 million for renovations of the restrooms in middle schools throughout HISD, including Revere Middle School.

On April 11, 2013, the HISD Board of Education approved award of a construction contract to DT Construction for the renovations at Revere Middle School.

On June 13, 2013, a budget allocation of \$200,000 from the District VI allocation was requested for mechanical equipment repairs, flooring replacement, science lab furniture, and other capital related improvements at Revere Middle School. This scope of work will be coordinated with the current renovation project.

Staff members are requesting that the full scope of the 2012 Bond Program restroom renovations be added to the ongoing 2007 Bond Program construction work at Revere Middle School. This will provide improved coordination and efficiencies with the work that is already underway at the school. An increase in the construction contingency will be required to address the increased scope of the restroom renovations as outlined in the table below. Additional design services are required for this work, in particular the complete restroom renovation design and observation services, as outlined in the table below.

The requested increase is as follows:

Project	Requested	Requested	Requested Increase	Total
	Increase to	Increase to	for Permitting,	Requested
	Design	Construction	Testing, and Costs	Increase to
	Contingency	Contingency	Related to the	the Project
	Allowance	Allowance	Project	Budget
Revere Middle School	\$23,250	\$327,000	\$99,750	\$450,000

COST/FUNDING SOURCE(S):

The total cost shall not exceed \$450,000 and will be funded by the 2007 and 2012 Bond Program Funds (CP1 81-66XX-060-99-815-815 CP1 81-66XX-060-99-006-419).

STAFFING IMPLICATIONS:

None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approve an increase in the budget and increases in both the design and construction contingencies and authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts for the renovation at Paul Revere Middle School, effective August 9, 2013.



Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: APPROVAL OF ADJUSTMENT IN THE BUDGET AND CONTINGENCY ALLOWANCES AND AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR THOMAS HORACE ROGERS K-8 SCHOOL RENOVATIONS

The Houston Independent School District (HISD) 2007 bond election approved the renovation of Thomas Horace Rogers K–8 School. The HISD Board of Education approved a design contract for the renovations at T. H. Rogers K–8 School on March 8, 2012.

The renovation scope of work for T. H. Rogers K–8 School includes, but is not limited to, replacement of windows and finishes; masonry repair; restroom renovations; individual classroom pods; millwork; heating, ventilation, and air conditioning system improvements; electrical and site improvements.

On April 11, 2013, the HISD Board of Education approved award of a construction contract for the renovations at T. H. Rogers K–8 School.

Since that approval, additional needs have been identified that include ADA compliance and safety/sanitary improvements to additional restrooms and other capital related improvements. An increase in the design and construction contingencies will be required to address the increased scope as outlined in the table below.

	Requested	Requested	Requested Increase	Total
	Increase to	Increase to	for Permitting, Testing,	Requested
Project	Design	Construction	and Costs Related to	Increase to
	Contingency	Contingency	the Project	the Project
	Allowance	Allowance		Budget
T. H. Rogers K–8 School	\$39,000	\$490,000	\$121,000	\$650,000

COST/FUNDING SOURCE(S):

 There will be an increase to the overall budget.

 budget.
 The total cost shall not exceed

 \$650,000 and will be funded by the 2007

 Bond Program Funds

 (CP1-81-6610-920-99-823-823

 CP1 81-6630 039-99-617 617

 CP1 81-6623 039-99-617 617

 CP1 81-662X 039-99-617 617

STAFFING IMPLICATIONS:	None
ORGANIZATIONAL GOALS/IMPACT:	This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approve an increase in the budget and increases in both the design and construction contingencies and authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts for the renovations at Thomas Horace Rogers K–8 School, effective September 13, 2013.

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: APPROVAL OF ADJUSTMENT IN THE BUDGET AND CONTINGENCY ALLOWANCE AND AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL RELATED CONTRACTS FOR THE EZEKIEL CULLEN MIDDLE SCHOOL RENOVATION

The Houston Independent School District (HISD) 2007 bond election approved the renovation of Ezekiel Cullen Middle School.

The HISD Board of Education approved a design contract for the renovations for Cullen Middle School on April 9, 2009.

On November 8, 2012, the HISD Board of Education approved the award of a construction contract for the renovations at Cullen Middle School to DT Construction, LP.

On June 13, 2013, the HISD Board of Education approved the increase in contingency allowance for accelerating portions of the construction schedule to substantially complete these portions prior to the start of the school year.

In the course of performing this work, other unforeseen and urgent requirements have been identified that include: additional heating, ventilation, and air conditioning improvements and renovations; safety and security improvements; unforeseen abatement; additional egress and Health Department requirements from the City of Houston; and other capital related improvements.

Due to these unanticipated and unforeseen needs, an incremental increase to the budget and construction contingency allowance by an amount not to exceed \$2,000,000 is requested.

Approval will authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work.

Project	Current Construction Contingency Allowance	Requested Increase to Construction Contingency Allowance	Requested to Create Annual Vendor Budget Allowance	Total Requested Construction Contingency Allowance
Cullen Middle School	\$1,350,000	\$600,000	\$1,400,000	\$3,350,000

The requested increase is as follows:

COST/FUNDING SOURCE(S):	There will be an increase to the overall project budget that will not exceed \$2,000,000 which will be funded from 2007 Bond Program Funds (CP1 81-6623-044-99-812-812).
STAFFING IMPLICATIONS:	None
	This aganda itam supports UISD Cool 2:

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 3: Provide a Safe Environment and HISD Goal 4: Increase Management Effectiveness and Efficiency, and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approve an increase in the budget and construction contingency and authorize the superintendent of schools or a designee to negotiate, execute, and amend all related contracts for the Ezekiel Cullen Middle School renovation, effective September 13, 2013.



Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: APPROVAL OF AN ADJUSTMENT IN THE BUDGET AND CONTINGENCY ALLOWANCES AND AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR THE RENOVATION/ADDITION OF THOMAS RUSK SCHOOL

The Houston Independent School District (HISD) 2007 bond election approved the renovation of Thomas Rusk School. The HISD Board of Education approved the award of a design contract for the renovation at The Rusk School on August 13, 2009.

On September 10, 2009, the HISD Board of Education approved the request for an incremental budget increase of \$5,000,000 for a new wing and infrastructure improvements at the Rusk School to replace transportable building classrooms. The funds for the budget increase came from the allotment for District VIII.

On May 20, 2010, the HISD Board of Education authorized the superintendent of schools or a designee to negotiate, execute, and amend a construction manager-at-risk (CMAR) contract with Satterfield and Pontikes Construction, Inc.

On September 13, 2012, the HISD Board of Education approved award of a CMAR guaranteed maximum price (GMP) contract with Satterfield and Pontikes Construction, Inc.

On December 13, 2012, the HISD Board of Education approved an adjustment in the budget and contingency allowances to replace the entire roof.

In the course of performing this work, other unforeseen and urgent requirements have been identified that include: additional roof deck repairs, window replacements and structural supports, safety and security improvements and other capital related improvements.

Due to these unanticipated and unforeseen needs, an incremental increase to the budget and construction contingency by an amount not to exceed \$1,150,000 is requested.

An increase in the construction contingency will be required to address a portion of these items, additional design services are required for this work, and an increase in soft costs is also required for this work for additional materials testing, hazardous materials testing, and moving services as outlined in the table below.

Portions of this work will need to be completed by a job order contract (JOC). It is recommended that the HISD Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work with a JOC due to the statutory change order limits being reached by the current general contractor.

The requested increase is as follows:

Project	Requested Increase to Design Contingency Allowance	Requested Increase to Construction Contingency Allowance	Requested Increase to Soft Costs	Establishment of Job Order Contracting Budget	Total
Rusk School	\$40,000	\$810,000	\$150,000	\$150,000	\$1,150,000

COST/FUNDING SOURCE(S): There will not exceed \$1,150,000 which will be funded from 2007 Bond Program Funds (CP1-81-6630-234-99-814-814, CP1-81-6623-234-99-814-814, CP1-81-6622 234-99-814-814, CP1-81-6624-234-99-814-814).

STAFFING IMPLICATIONS: None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education approve an adjustment in the budget and contingency allowances and authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts for the renovation/addition of Thomas Rusk School, effective September 13, 2013.

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR AIR QUALITY TESTING AND MONITORING SERVICES FOR THE 2012 FACILITIES CAPITAL PROGRAM

The Houston Independent School District's (HISD) 2012 Facilities Capital Program was approved by voters on November 6, 2012.

A request for qualifications for air quality testing and monitoring was issued on January 28, 2013, and HISD received eight statements of qualifications (SOQ) from firms on February 19, 2013.

Construction and Facility Services recommends that the HISD Board of Education approve a pool of firms for these services and authorize the superintendent of schools or a designee to negotiate, execute, and amend all related contracts, as necessary, with any of the firms listed below for the 2012 Facilities Capital Program. Air quality testing and monitoring services include, but are not limited to, the testing, review, and reporting of indoor air quality conditions. Investigations may include determination of levels of carbon dioxide, carbon monoxide, volatile organic compounds, mold, or other potential air quality inhibitors. Additionally, these services may include abatement monitoring and testing during and after remediation activities.

Acceptance of an SOQ and approval by the HISD Board of Education does not constitute a contract. There will be no contractual obligations binding on the part of the district to any firm included in the pool, nor will any of these firms have any property interest or other right in the contract unless and until the agreement is unconditionally executed and delivered by all parties.

Air Quality Testing and Monitoring – Pool of Firms
Clear Ventures, Inc dba CAM Environmental Services
Environmental Consulting & Management Services, Inc.
EFI Global, Inc.
ERC Environmental Consultants, Inc dba (ERC)
Professional Services Industries, Inc.
Southern Global Safety Services, Inc.
Terracon Consultants, Inc.

COST/FUNDING SOURCE(S):	The cost for the recommended actions will be funded by 2012 Bond Program funds.
STAFFING IMPLICATIONS:	None
ORGANIZATIONAL GOALS/IMPACT:	This agenda item supports HISD Goal 3: Provide a Safe Environment and HISD Goal 4: Increase Management Effectiveness and Efficiency, and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend contracts with the listed firms for air quality testing and monitoring for the 2012 Facilities Capital Program, effective September 13, 2013.

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR ENHANCED COMMISSIONING SERVICES FOR THE 2012 FACILITIES CAPITAL PROGRAM

The Houston Independent School District's (HISD) 2012 Facilities Capital Program was approved by voters on November 6, 2012.

A request for qualifications for enhanced commissioning services was issued on January 28, 2013, and HISD received 12 statements of qualifications (SOQ) from firms on February 19, 2013.

Construction and Facility Services recommends that the HISD Board of Education approve a pool of firms for these services and authorize the superintendent of schools or a designee to negotiate, execute, and amend all related contracts, as necessary, with any of the firms listed below for the 2012 Facilities Capital Program. Enhanced commissioning services include, but are not limited to, mechanical, electrical, and plumbing verification during design, construction, equipment startup and building operation. This verification will ensure that the building systems meet HISD's quality standards and established project requirements. These services will also ensure that the equipment is installed and operates efficiently for the benefits of occupant comfort, energy savings, and extended term of use for equipment.

Acceptance of an SOQ and approval by the HISD Board of Education does not constitute a contract. There will be no contractual obligations binding on the part of the district to any firm included in the pool, nor will any of these firms have any property interest or other right in the contract unless and until the agreement is unconditionally executed and delivered by all parties.

Enhanced Commissioning Services – Pool of Firms	
Campos Engineering, Inc.	
Texas Energy Engineers, Inc. dba CCRD	
Engineered Air Balance Co., Inc.	
Infrastructure Associates (MEP-IT)	
Page Southerland Page, LLP	
Redding Lindon Burr Consulting Engineers	
Rice & Gardner Consultants, Inc.	
Sebesta Blomberg & Associates, Inc.	
Shah Smith & Associates, Inc.	
Smith Seckman Reid, Inc. dba SSRCx	
Terracon Consultants, Inc.	

COST/FUNDING SOURCE(S):	The cost for the recommended actions will be funded by 2012 Bond Program funds.
STAFFING IMPLICATIONS:	None
ORGANIZATIONAL GOALS/IMPACT:	This agenda item supports HISD Goal 3: Provide a Safe Environment and HISD Goal 4: Increase Management Effectiveness and Efficiency, and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend contracts with the listed firms for enhanced commissioning services for the 2012 Facilities Capital Program, effective September 13, 2013.

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR HAZARDOUS MATERIALS CONSULTING SERVICES FOR THE 2012 FACILITIES CAPITAL PROGRAM

The Houston Independent School District's (HISD) 2012 Facilities Capital Program was approved by voters on November 6, 2012.

A request for qualifications for hazardous materials consulting services was issued on January 28, 2013, and HISD received 12 statements of qualifications (SOQ) from firms on February 19, 2013.

Construction and Facility Services recommends that the HISD Board of Education approve a pool of firms for these services and authorize the superintendent of schools or a designee to negotiate, execute, and amend all related contracts, as necessary, with any of the firms listed below for the 2012 Facilities Capital Program. Hazardous materials consulting services include, but are not limited to, identification, documentation, and monitoring for the safe and legal removal of hazardous materials, such as asbestos and lead, during the renovation or demolition of a building.

Acceptance of an SOQ and approval by the HISD Board of Education does not constitute a contract. There will be no contractual obligations binding on the part of the district to any firm included in the pool, nor will any of these firms have any property interest or other right in the contract unless and until the agreement is unconditionally executed and delivered by all parties.

Hazardous Materials Consulting Services – Pool of Firms
Advanced Environmental Analysis, Inc.
Alpha Testing, Inc.
Clear Ventures, Inc dba CAM Environmental Services
ATC Group Services, Inc. dba Cardno ATC
Environmental Consulting & Management Services, Inc.
EFI Global, Inc.
ERC Environmental Consultants, Inc dba (ERC)
Ground Technology, Inc.
Professional Services Industries, Inc.
Southern Global Safety Services, Inc.
Terracon Consultants, Inc.
Tolunay-Wong Engineers, Inc.

COST/FUNDING SOURCE(S):	The cost for the recommended actions will be funded by 2012 Bond Program funds.
STAFFING IMPLICATIONS:	None
ORGANIZATIONAL GOALS/IMPACT:	This agenda item supports HISD Goal 3: Provide a Safe Environment and HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend contracts with the listed firms for hazardous materials consulting services for the 2012 Facilities Capital Program, effective September 13, 2013.

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR CONSTRUCTION MATERIAL TESTING SERVICES FOR THE 2012 FACILITIES CAPITAL PROGRAM

The Houston Independent School District's (HISD) 2012 Facilities Capital Program was approved by voters on November 6, 2012.

A request for qualifications for construction material testing services was issued on January 28, 2013, and HISD received 18 statements of qualifications (SOQ) from firms on February 19, 2013.

Construction and Facility Services recommends that the HISD Board of Education approve a pool of firms for these services and authorize the superintendent of schools or a designee to negotiate, execute, and amend all related contracts, as necessary, with any of the firms listed below for the 2012 Facilities Capital Program. Construction material testing services include, but are not limited to, the inspection, review, and reporting of structural weld connections, structural bolt connections, lime stabilization, soil and fill makeup and compaction, and concrete specifications and fractures.

Acceptance of an SOQ and approval by the HISD Board of Education does not constitute a contract. There will be no contractual obligations binding on the part of the district to any firm included in the pool, nor will any of these firms have any property interest or other right in the contract unless and until the agreement is unconditionally executed and delivered by all parties.

Construction Material Testing Services – Pool of Firms	
All-Terra Engineering, Inc.	
Alpha Testing, Inc.	
Associated Testing Laboratories, Inc.	
Aviles Engineering Corporation	
Earth Engineering, Inc.	
Fugro Consultants, Inc.	
Geoscience Engineering & Testing, Inc.	
DAE & Associates, LTD dba Geotech Engineering and Testing	
Geotest Engineering, Inc.	

HTS, Inc., Consultants HVJ Associates, Inc. Ninyo & Moore, Geotechnical & Environmental Sciences Consultants Paradigm Consultants, Inc. Professional Services Industries, Inc. Raba Kistner, Inc. Terracon Consultants, Inc. Tolunay-Wong Engineers, Inc.

COST/FUNDING SOURCE(S):	The cost for the recommended actions will be funded by 2012 Bond Program funds.
STAFFING IMPLICATIONS:	None
ORGANIZATIONAL GOALS/IMPACT:	This agenda item supports HISD Goal 3: Provide a Safe Environment and HISD Goal 4: Increase Management Effectiveness and Efficiency, and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend contracts with the listed firms for construction material testing services for the 2012 Facilities Capital Program, effective September 13, 2013.

Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS FOR ROOFING INSPECTIONS FOR THE 2012 FACILITIES CAPITAL PROGRAM

The Houston Independent School District's (HISD) 2012 Facilities Capital Program was approved by voters on November 6, 2012.

A request for qualifications for roofing inspections was issued on January 28, 2013, and HISD received eight statements of qualifications (SOQ) from firms on February 19, 2013.

Construction and Facility Services recommends that the HISD Board of Education approve a pool of firms for these services and authorize the superintendent of schools or a designee to negotiate, execute, and amend all related contracts, as necessary, with any of the firms listed below for the 2012 Facilities Capital Program. Daily roof inspections during the application of new roofing provide quality assurance. Roofing inspections of older roofs examine surface and concealed conditions to recommend and document necessary maintenance, repairs, and replacement.

Acceptance of an SOQ and approval by the HISD Board of Education does not constitute a contract. There will be no contractual obligations binding on the part of the district to any firm included in the pool, nor will any of these firms have any property interest or other right in the contract unless and until the agreement is unconditionally executed and delivered by all parties.

Roofing Inspections – Pool of Firms
Armko Industries, Inc.
Kuhn and Associates, Inc.
Price Consulting, Inc.
Professional Services Industries, Inc.
Raba Kistner, Inc.
Terracon Consultants, Inc.
Wiss, Janney, Elstner Associates, Inc.

COST/FUNDING SOURCE(S):	The cost for the recommended actions will be funded by 2012 Bond Program funds.
STAFFING IMPLICATIONS:	None
ORGANIZATIONAL GOALS/IMPACT:	This agenda item supports HISD Goal 3: Provide a Safe Environment and HISD Goal 4: Increase Management Effectiveness and Efficiency, and is aligned to Core Initiative 4: Data-Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY.

RECOMMENDED: That the Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend contracts with the listed firms for roofing inspections for the 2012 Facilities Capital Program, effective September 13, 2013.



Office of Business Operations Leo Bobadilla, Chief Operating Officer

SUBJECT: AUTHORITY TO NEGOTIATE, EXECUTE, AND AMEND ALL NECESSARY CONTRACTS RELATED TO THE DEMOLITION OF THE DELMAR FIELDHOUSE FACILITY

Delmar Fieldhouse was constructed in 1958 and is located within the Houston Independent School District's (HISD) Delmar-Tusa Athletic Complex at 2020 Mangum Road in Houston, Texas.

Due to the rapidly deteriorating condition of the facility, the administration elected to replace this facility as a part of the 2012 Bond. The new facility will be constructed on the existing site. Given the condition of the building, and in consultation with the Athletics Department, the recommendation from staff members is that the demolition work begin early while design for the new facility is underway. This will allow construction of the new facility to proceed when ready on a site that has already been cleared of the existing facility.

The administration will use the Mark Anthony Pavilion located on the Forest Brook Middle School Campus at 7525 Tidwell Road, Houston, Texas to host many, if not all, the events previously scheduled for the Delmar Fieldhouse.

Staff members will need to contract with job order contractors (JOC) and annual vendors to assist with the demolition and other related work. It is recommended that the HISD Board of Education authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts to implement the work, including contracts for the utilization of JOCs/annual vendors. It is also requested that the cap limits for JOCs/annual vendors be waived for this work.

	The total cost of the budget shall not exceed \$2,000,000 and will be funded by 2007 Bond Funds (CP1 81-6620-660-99-005-817).
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STAFFING IMPLICATIONS:

None

ORGANIZATIONAL GOALS/IMPACT: This agenda item supports HISD Goal 4: Increase Management Effectiveness and Efficiency and is aligned with Core Initiative 4: Data Driven Accountability.

THIS ITEM DOES NOT REQUIRE CONSULTATION.

THIS ITEM DOES NOT ESTABLISH, MODIFY, OR DELETE BOARD POLICY

RECOMMENDED: That the Board of Education approve a budget of \$2,000,000 and authorize the superintendent of schools or a designee to negotiate, execute, and amend all necessary contracts related to the demolition of the Delmar Fieldhouse, effective September 13, 2013.