

2019-2020

FAFSA WORKSHEET

Utilize this worksheet to gather information needed to successfully submit your FAFSA starting October 1.

FSA ID FSA ID gives students & parents/guardians access to Federal Student Aid's online systems and can serve as a legal signature.

- To create your student and parent/guardian FSA ID go to: <https://fsaid.ed.gov>
- You will create a FSA ID for yourself **and** a separate one for your parent/guardian.
- In order to create a FSA ID, you will need the following information for each.

Parent/Guardian

Email

First, Middle Initial, Last Name

Date of Birth (MM/DD/YYYY)

Username

Password

Student

Email

First, Middle Initial, Last Name

Date of Birth (MM/DD/YYYY)

Username

Password

Form **1040** Department of the Treasury—Internal Revenue Service
Simplified **U.S. Individual Income Tax Return** OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

Married filing separate return Qualifying widow(er) Head of household

Your first name and initial _____ Last name _____ Your social security number _____

Standard deduction: Someone can claim you as a dependent _____ .954 You are blind _____

Spouse or qualifying person's first name and initial (see inst.) _____ Spouse's social security number _____

Standard deduction: Someone can claim your spouse as a dependent _____ before January 2, 1954 _____
 Your spouse is blind _____ on a separate return or you were dual-status alien _____

Home address (number and street). If you have a P.O. box, see instructions _____ Apt. no. _____ Presidential Election Campaign
City, town or post office, state, and ZIP code. If you have a foreign address, see instructions _____ You Spouse
 Full-year health care coverage

Remember to have your and your parent's 2017 tax return forms available.

VERIFICATION

Process colleges and universities use to verify FAFSA/TASFA applications.

Students are selected to be verified at random. If you are selected for verification:

- Fill out form 4506 to request tax transcript for the 2017 tax year. This form will be provided by your College Advisor: www.irs.gov/individuals/get-transcript
- Fill out two 4506 forms: one for you and one for your parent/guardian.
- You will need your and your parent's social security number or ITIN number and address that was used to file 2017 taxes.
- Forms must be signed. DO NOT DATE FORMS.

TASFA: (Texas Application for State Financial Aid) is for non-citizens who are classified as Texas residents. You may be eligible to receive state financial aid. Visit TASFA.net