

**DISCLOSURE OF INTEREST FORM
RELATED TO
THE HOUSTON INDEPENDENT SCHOOL DISTRICT**

JAN 17 2023

Name: Patricia K. Allen

HISD Trustee, District IV

Date Filed with Board Services 1/17/2023

Reporting Period:

☒ **January 15, 2023** (for the period July 1 through December 31, 2022)

☐ **July 15, 2023** (for the period January 1 through June 30, 2023)

The completion of this Disclosure of Interest form is independent of a trustee's legal responsibility to file political contribution reports under Title 15, Election Code or to file an affidavit and abstain from further participation in the matter, including voting, when a trustee has a substantial interest in a matter before the Board under Title 171, Local Government Code.

1. Did you own any interest in a business entity which had done business with the Houston Independent School District during the reporting period?

Yes _____ No X

If yes, list. _____

2. Were you an officer or director of any business entity which had done business with the Houston Independent School District during the reporting period?

Yes _____ No X

If yes, list. _____

3. Were you an employee or agent of any business entity which had done business with the Houston Independent School District during the reporting period?

Yes _____ No X

If yes, list. _____

4. Have you done business with the Houston Independent School District during the reporting period?

Yes _____ No X

If yes, list. _____

5. During the reporting period, have you received any commission, rebate, fee, or other compensation in money or property from any source as a result of business done between the Houston Independent School District and any party?

Yes _____ No X

If yes, list. _____

6. During the reporting period, has any business entity in which you owned any interest received a commission, rebate, fee, or other compensation in money or property from any source as a result of business done between the Houston Independent School District and any party?

Yes _____ No X

If yes, list. _____

7. During the reporting period, have you received any gift, honorarium, or other payment which was unrelated to services performed or goods furnished by you from any party who did business or who was interested in doing business with the Houston Independent School District? (You need not report food, lodging, transportation, or entertainment accepted as a guest or gifts received which have a value of less than \$50 each, excluding cash or a negotiable instrument.) **Note—this item pertains to non E-Rate matters.** See item 16 below for specific question covering E-Rate matters.

Yes _____ No X

If yes, list. _____

8. During the reporting period, have you done business with any professional organization, parent organization, corporation, or other group which was affiliated with the Houston Independent School District?

Yes _____ No X

If yes, list. _____

9. During the reporting period, has any business entity in which you owned any interest done business with any professional organization, parent organization, or other group which was affiliated with the Houston Independent School District?

Yes _____ No X _____

If yes, list. _____

10. Did you, or any business entity in which you owned any interest, owned any bonds, warrants, notes, or other claims against the Houston Independent School District?

Yes _____ No X _____

If yes, list. _____

11. Did you, or any entity in which you owned an interest (non-profit or otherwise), have any business relationship involving the receipt of funds with any of the entities or individuals included on Houston Independent School District's list of E-Rate Vendors and Related Officers/Key Employees published during the reporting period? If "yes", please respond to item 12. If "no", skip to item 14.

Yes _____ No X _____

If yes, list. _____

12. If your response to item 11 was "yes", did you communicate details of such transactions including payer's name, date of transaction, and dollar amount to Board Services within seven business days?

Yes _____ No _____

If no, list. _____

13. Did you, or any entity in which you owned an interest (non-profit or otherwise), accept any campaign contributions from any of the entities or individuals included on Houston Independent School District's list of E-Rate Vendors and Related Officers/Key Employees published during the reporting period? If "yes", please respond to item 14. If "no", skip to item 15.

Yes _____ No _____

If yes, list. _____

14. If your response to item 13 was "yes", did you communicate details of such transactions including payer's name, date of transaction, and dollar amount to Board Services within seven business days?

Yes _____ No _____

If no, list. _____

15. To the best of your knowledge, did you, or any entity in which you owned an interest (non-profit or otherwise), comply with the District's "quiet period" where communications with any of the entities or individuals included on Houston Independent School District's list of E-Rate Vendors and Related Officers/Key Employees (or potential bidder) are not allowed for a 30-day calendar period preceding a "request for proposal" until contract execution?

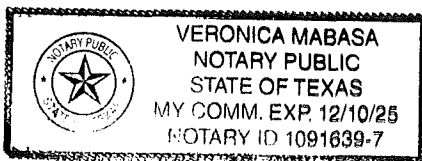
Yes X No ~~X~~ (pla)

If no, list. _____

16. With respect to any of the entities or individuals included on Houston Independent School District's list of E-Rate Vendors and Related Officers/Key Employees published during the reporting period, have you accepted a gift, meal, entertainment, or anything of value (excluding items of de minimis intrinsic value such as a greeting card, basic key chain, and basic pen)?

Yes _____ No X

If yes, list. _____



(AFFIX NOTARY SEAL ABOVE)

Patricia K. Allen

Trustee Name (printed)

Patricia K. Allen
(Trustee Signature)

Sworn to and subscribed before me, by the said Patricia K. Allen, this the 17th day of January, 2023, to certify which, witness my hand and seal of office.

Veronica Mabasa
Signature of officer administering oath

Veronica Mabasa
Printed name of officer administering oath

Title of officer administering oath